

KULDIP SINGH RATHEE

FARM NO. 82, ROAD NO. 4, SILVER OAK MARG, GHITORNI, NEW DELHI - 110030

Dated: September 26, 2024

To

The Managing Director
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400 001

The Managing Director
The National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai, India 400 051

Dear Sir/ Madam,

Sub: Proposed offer for sale of up to 1,19,27,127 equity shares of a face value of ₹ 2 each (the "Equity Shares") of ASK Automotive Limited (the "Company") by one of its Promoters, Kuldip Singh Rathee, through the stock exchange mechanism in accordance with the relevant circulars issued by the Securities and Exchange Board of India (the "SEBI") in this regard.

I, Kuldip Singh Rathee, being one of the promoters of the Company (the "Seller") refer to the Notice dated September 25, 2024 ("Notice") sent by the Seller to the Stock Exchanges wherein, the Seller, proposed to sell up to 1,08,42,843 Equity Shares, in aggregate representing 5.50% of the total paid-up Equity Share capital of the Company ("Base Offer Size") on September 26, 2024 ("T Day") (for non-retail investors only) and on September 27, 2024 ("T+1 Day") (for retail investors and for such non-retail investors who choose to carry forward their un-allotted bids to T+1 Day), with an option to additionally sell up to 10,84,284 Equity Shares (representing 0.55% of the total paid-up Equity Share capital of the Company) (the "Oversubscription Option" and in the event the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will in aggregate, be referred to as the "Offer Shares". In the event such Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will be referred to as the "Offer Shares", through the separate designated window of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges"), collectively representing 6.05% of the total paid up equity share capital of the Company, and such offer hereinafter referred as the "Offer").

In this connection, **the Seller wishes to exercise the Oversubscription Option** to the extent of 10,84,284 Equity Shares (representing 0.55% of the total paid-up equity share capital of the Company) in addition to 1,08,42,843 Equity Shares of the Company, (representing 5.50% of the total paid-up equity share capital of the Company) forming part of the Base Offer Size. Accordingly, the total Offer Size will be up to 1,19,27,127 Equity Shares (representing 6.05% of the total paid up equity share capital of the Company) of which 11,92,713 would be available as part of the Offer for Retail Category on T+1 day, i.e. September 27, 2024.

All capitalised terms not defined in this intimation letter shall have the same meanings as ascribed to them in the Notice.

Thanking You,

Yours faithfully,



Kuldip Singh Rathee