

Holding of Specified Securities

Annexure - I

1. Name of Listed Entity: KRN HEAT EXCHANGER AND REFRIGERATION LTD

2. Scrip Code/Name of Scrip/Class of Security EQUITY SHARES POST ISSUE 01.10.2024

3. Share Holding Pattern Filed under: Reg. 31(1)(a)

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No*
2	Whether the Listed Entity has issued any Convertible Securities ?		No*
3	Whether the Listed Entity has issued any Warrants ?		No*
4	Whether the Listed Entity has any shares against which depository receipts are issued?		No*
5	Whether the Listed Entity has any shares in locked-in?	Yes*	
6	Whether any shares held by promoters are pledge or otherwise encumbered?		No*
7	Whether company has equity shares with differential voting rights?		No*
8	Whether the listed entity has any significant beneficial owner?		No*

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

Category (I)	Category of shareholder (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI) = (VII)+(X) As a % of	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class Equity (x)	Class Others (y)	Total								
(A)	Promoter & Promoter Group	5	43999980	0	0	43999980	70.7889	43999980	0	43999980	70.7889	0	70.7889	43999980	100.0000	0	0.0000	43999980
(B)	Public	87553	18156620	0	0	18156620	29.2111	18156620	0	18156620	29.2111	0	29.2111	7163620	39.4546	0	0	18156620
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	87558	62156600	0	0	62156600		62156600	0	62156600	100.0000	0	100.0000	51163600	82.3140			62156600

Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

Category & Name of the shareholders (I)	No. s of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No. s of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialize d form (XIV)	Sub-categorization of shares (XV)			
							No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)		As a % of total shares held (b)	Sub-category (i)	Sub-category (ii)	Sub-category (iii)
							Class Equity	Class Others	Total											
1 Institutions (Domestic)																				
(a) Mutual Funds	5	1135438	0	0	1135438	1.8267	1135438	0	1135438	1.8267	0	1.8267	909220	80.0766	NA	NA	1135438	0	0	0
(b) Venture Capital Funds	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	0	0	0
(c) Alternate Investment Funds	35	2184703	0	0	2184703	3.5148	2184703	0	2184703	3.5148	0	3.5148	1721655	78.8050	NA	NA	2184703	0	0	0
HOLANI VENTURE CAPITAL FUND- HOLANI VENTURE CAPITAL FUND-I	1	869194	0	0	869194	1.3984	869194	0	869194	1.3984	0	1.3984	858000	98.7121	0	0	869194	0	0	0
(d) Banks	32	1130672	0	0	1130672	1.8191	1130672	0	1130672	1.8191	0	1.8191	0	0.0000	NA	NA	1130672	0	0	0
(e) Insurance Companies	5	72428	0	0	72428	0.1155	72428	0	72428	0.1155	0	0.1155	0	0.0000	NA	NA	72428	0	0	0
(f) Provident / Pension Funds	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	0	0	0
(g) Asset Reconstruction Companies	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	0	0	0
(h) Sovereign Wealth Funds	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	0	0	0
(i) NBFCs registered with RBI	4	66087	0	0	66087	0.1063	66087	0	66087	0.1063	0	0.1063	0	0.0000	NA	NA	66087	0	0	0
(j) Other Financial Institutions	3	49302	0	0	49302	0.0793	49302	0	49302	0.0793	0	0.0793	0	0.0000	NA	NA	49302	0	0	0
2 SUB TOTAL (B)(1)	84	4638630	0	0	4638630	7.4628	4638630	0	4638630	7.4628	0	7.4628	2630875	56.7166	NA	NA	4638630	0	0	0
2 Institutions (Foreign)																				
(a) Foreign Direct Investment	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	0	0	0
(b) Foreign Venture Capital Investors	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	0	0	0
(c) Foreign Sovereign Wealth Funds	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	0	0	0
(d) Foreign Portfolio Investors Category I	63	2513123	0	0	2513123	4.0432	2513123	0	2513123	4.0432	0	4.0432	1919125	76.3641	NA	NA	2513123	0	0	0
MINT FOCUSED GROWTH FUND PCC- CELL 1	1	636480	0	0	636480	1.0240	636480	0	636480	1.0240	0	1.0240	636480	100.0000	0	0	636480	0	0	0
(e) Foreign Portfolio Investors Category II	2	6964	0	0	6964	0.0112	6964	0	6964	0.0112	0	0.0112	0	0.0000	NA	NA	6964	0	0	0
(f) OVERSEAS DEPOSITORIES (Holding DRs) (Balancing Figure)	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	0	0	0
3 SUB TOTAL (B)(2)	65	2520087	0	0	2520087	4.0544	2520087	0	2520087	4.0544	0	4.0544	1919125	76.1531	NA	NA	2520087	0	0	0
3 Central Government / State Government																				
(a) Central Government / President of India	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	0	0	0
(b) State Government / Governor	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	0	0	0
(c) Central/State Govt. shareholding by Cos or Bodies Corp	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	0	0	0
4 SUB TOTAL (B)(3)	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	0	0	0
4 Non-institutions																				
(a) Associate Companies / Subsidiaries	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	0	0	0
(b) Directors And their relatives (Non-Promoter)	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	0	0	0
(c) Key Managerial Personnel	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	0	0	0
(d) Relatives of Promoters (Non-Promoter)	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	0	0	0
(e) Trusts (Non-Promoter)	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	0	0	0
(f) Investor Education and Protection Fund(IEPF)	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	0	0	0
(g) Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	85611	8277439	0	0	8277439	13.3171	8277439	0	8277439	13.3171	0	13.3171	748829	9.0466	NA	NA	8277439	0	0	0
(h) INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	33	1617651	0	0	1617651	2.6025	1617651	0	1617651	2.6025	0	2.6025	1617651	100.0000	NA	NA	1617651	0	0	0
(i) NON RESIDENT INDIANS (NRIs)	112	14891	0	0	14891	0.0240	14891	0	14891	0.0240	0	0.0240	0	0.0000	NA	NA	14891	0	0	0
(j) FOREIGN NATIONALS	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	0	0	0
(k) Foreign Companies	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	0	0	0
(l) BODIES CORPORATE	50	675411	0	0	675411	1.0866	675411	0	675411	1.0866	0	1.0866	154640	22.8957	NA	NA	675411	0	0	0
(m) Any Other(HINDU UNDIVIDED FAMILY)	1397	411779	0	0	411779	0.6625	411779	0	411779	0.6625	0	0.6625	92500	22.4635	NA	NA	411779	0	0	0
(n) Any Other(TRUSTS)	1	732	0	0	732	0.0012	732	0	732	0.0012	0	0.0012	0	0.0000	NA	NA	732	0	0	0
5 SUB TOTAL (B)(4)	87404	10997903	0	0	10997903	17.6939	10997903	0	10997903	17.6939	0	17.6939	2613620	23.7647	NA	NA	10997903	0	0	0
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	87553	18156620	0	0	18156620	29.2111	18156620	0	18156620	29.2111	0	29.2111	7163620	39.4546	0	NA	18156620	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): 0

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

(4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.

(5) Sub-categorization of shares under column no. (XV) will be based on shareholding (no. of shares) under the following sub-categories:

(i) Shareholders who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.

(ii) Shareholders who have entered into shareholder agreement with the listed entity.

(iii) Shareholders acting as persons in concert with promoters.

Annexure - B

Table VI - Statement Showing Foreign Ownership Limit

	# Approved limits	Limits utilized
As on shareholding date	100%	4.06%
As on the end of previous 1st quarter	100%	Nil
As on the end of previous 2nd quarter	100%	Nil
As on the end of previous 3rd quarter	100%	Nil
As on the end of previous 4th quarter	100%	Nil
# Sectoral Cap		

ANNEXURE A

List of Promoter Group who does not hold any Equity Share in KRN Heat Exchanger and Refrigeration Limited

PROMOTER GROUP

Natural Persons

Sr. No.	Name
1.	Balbir Singh
2.	Kamla Devi
3.	Maya Rani
4.	Neelam Yadav
5.	Rakesh Kumar Yadav
6.	Seema Devi
7.	Somwati Devi
8.	Sudesh Devi
9.	Arti Yadav
10.	Ridham Yadav
11.	Naisha Yadav
12.	Late Chander Singh

PROMOTER GROUP

Entities

Sr. No.	Name
1.	KRNCOILS Private Limited