

Date: 06 December, 2021

To

The Senior General Manager  
Dept. of Listing Operations  
BSE Limited,  
P J Towers, Dalal Street,  
Mumbai -400001, India

Vice President  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East), Mumbai 400051, India

Dear Sir,

**Sub: Proposed initial public offering of equity shares of face value of Re. 1 each (the “Equity Shares”) by Rategain Travel Technologies Limited (the “Company”), comprising a fresh issue of up to [●] equity shares aggregating up to Rs. 3,750.00 million (“Fresh Issue”) and an offer for sale of up to 22,605,530 equity shares aggregating up to Rs. [●] million (“Offer For Sale”, and together with the Fresh Issue, “Offer”).**

The IPO Committee of the Board of Directors of the Company in their meeting held on December 6, 2021, in consultation with the Selling Shareholders, Kotak Mahindra Capital Company Limited, IIFL Securities Limited, Nomura Financial Advisory and Securities (India) Private Limited (Book Running Lead Managers), have finalized allocation of 14,090,136 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of Rs. 425/- per Equity Share (including share premium of Rs. 424/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	GOVERNMENT OF SINGAPORE	1,644,650	11.67%	425.00	698,976,250.00
2	MONETARY AUTHORITY OF SINGAPORE	355,355	2.52%	425.00	151,025,875.00
3	NOMURA INDIA INVESTMENT FUND MOTHER FUND	1,411,795	10.02%	425.00	600,012,875.00
4	ASHOKA INDIA OPPORTUNITIES FUND	1,411,795	10.02%	425.00	600,012,875.00
5	ICICI PRUDENTIAL SMALLCAP FUND	470,610	3.34%	425.00	200,009,250.00
6	ICICI PRUDENTIAL MIDCAP FUND	470,610	3.34%	425.00	200,009,250.00
7	ICICI PRUDENTIAL TECHNOLOGY FUND	470,575	3.34%	425.00	199,994,375.00
8	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA FLEXI CAP FUND	705,880	5.01%	425.00	299,999,000.00
9	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA CAPITAL BUILDER FUND IV - SERIES B	23,555	0.17%	425.00	10,010,875.00
10	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA GROWTH FUND	682,360	4.84%	425.00	290,003,000.00
11	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	1,411,795	10.02%	425.00	600,012,875.00
12	PINEBRIDGE GLOBAL FUNDS - PINEBRIDGE ASIA EX JAPAN EQUITY FUND	941,255	6.68%	425.00	400,033,375.00
13	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	352,975	2.51%	425.00	150,014,375.00
14	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE DIGITAL INDIA FUND	352,940	2.50%	425.00	149,999,500.00

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
15	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES - XV	32,760	0.23%	425.00	13,923,000.00
16	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES - XVI	21,875	0.16%	425.00	9,296,875.00
17	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP - SERIES - XVII	18,410	0.13%	425.00	7,824,250.00
18	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES I	44,625	0.32%	425.00	18,965,625.00
19	SUNDARAM MUTUAL FUND A/C SUNDARAM SERVICES FUND	117,635	0.83%	425.00	49,994,875.00
20	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	705,915	5.01%	425.00	300,013,875.00
21	SBI LIFE INSURANCE CO. LTD	705,915	5.01%	425.00	300,013,875.00
22	AXIS MUTUAL FUND TRUSTEE LTD A/C AXIS MUTUAL FUND A/C AXIS FLEXI CAP FUND	78,435	0.56%	425.00	33,334,875.00
23	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SPECIAL SITUATIONS FUND	78,435	0.56%	425.00	33,334,875.00
24	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY SAVER FUND	78,435	0.56%	425.00	33,334,875.00
25	HSBC SMALL CAP EQUITY FUND	57,645	0.41%	425.00	24,499,125.00
26	HSBC LARGE AND MID CAP EQUITY FUND	85,680	0.61%	425.00	36,414,000.00
27	HSBC EQUITY HYBRID FUND	59,185	0.42%	425.00	25,153,625.00
28	HSBC TAX SAVER EQUITY FUND	32,795	0.23%	425.00	13,937,875.00
29	KUBER INDIA FUND	235,305	1.67%	425.00	100,004,625.00
30	JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED - SOUTH ASIA ACCESS FUND	235,305	1.67%	425.00	100,004,625.00
31	SEGANTII INDIA MAURITIUS	159,127	1.13%	425.00	67,628,975.00
32	BNP PARIBAS ARBITRAGE - ODI	318,252	2.26%	425.00	135,257,100.00
33	NOMURA SINGAPORE LIMITED ODI	159,126	1.13%	425.00	67,628,550.00
34	TANTALLON INDIA FUND	159,126	1.13%	425.00	67,628,550.00
	<b>TOTAL</b>	<b>14,090,136</b>	<b>100.00%</b>		<b>5,988,307,800.00</b>

Out of the total allocation of 14,090,136 Equity Shares to the Anchor Investors, 4,235,420 Equity Shares (i.e. 30.06% of the total allocation to Anchor Investors) were allocated to 6 domestic mutual funds through a total of 20 schemes. Set forth below is a scheme-wise detail of mutual funds:

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20	HSBC TAX SAVER EQUITY FUND	32,795	0.23%	425.00	13,937,875.00
	<b>TOTAL</b>	<b>4,235,420</b>	<b>30.06%</b>		<b>1,800,053,500.00</b>

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated November 28, 2021.

# RateGain Travel Technologies Limited

(Formally Known as RateGain Travel Technologies Pvt. Ltd.)



We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Rategain Travel Technologies Limited

A handwritten signature in blue ink that reads "Sachin".

**Sachin Verma**  
**Company Secretary**  
**Membership No. A34389**



cc: **Securities and Exchange Board of India**  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India