



Business Finance Limited

Date: November 07, 2022

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Associate Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Dear Sir,

Sub: Public Offer of equity shares of face value of Rs. 1 each of Five-Star Business Finance Limited ("Company" and "Offer", respectively)

The Board of Directors of the Company, vide resolution dated November 7, 2022, and the Selling Shareholders, in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 1,24,05,094 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 474 per Equity Share (including share premium of Rs. 473 per Equity Share) in the following manner:

SR NO	Name of Anchor Investor	Category	Bidding price	No. of Equity Shares Allocated	Total Amount Allocated	% to anchor investor portion
1	SMALLCAP WORLD FUND, INC	FPI	474.00	35,80,748	1,69,72,74,552.00	28.87%
2	AMERICAN FUNDS INSURANCE SERIES GLOBAL SMALL CAPITALIZATION FUND	FPI	474.00	7,44,155	35,27,29,470.00	6.00%
3	FIDELITY FUNDS - INDIA FOCUS FUND	FPI-1	474.00	15,27,401	72,39,88,074.00	12.31%
4	VOLRADO VENTURE PARTNERS FUND - III - VOLRADO VENTURE PARTNERS FUND III - BETA	AIF	474.00	13,83,964	65,59,98,936.00	11.16%
5	ABU DHABI INVESTMENT AUTHORITY - MONSOON	FPI	474.00	10,37,973	49,19,99,202.00	8.37%
6	GOVERNMENT PENSION FUND GLOBAL	FPI	474.00	8,86,073	41,99,98,602.00	7.14%
7	HDFC MUTUAL FUND- HDFC BANKING AND FINANCIAL SERVICES FUND	MF	474.00	6,30,788	29,89,93,512.00	5.08%
8	ASHOKA INDIA OPPORTUNITIES FUND	FPI	474.00	5,18,971	24,59,92,254.00	4.18%
9	SBI LIFE INSURANCE CO. LTD	IC	474.00	4,32,481	20,49,95,994.00	3.49%
10	CARMIGNAC PORTFOLIO	FPI	474.00	1,96,175	9,29,86,950.00	1.58%
11	FP CARMIGNAC EMERGING DISCOVERY	FPI	474.00	1,05,486	5,00,00,364.00	0.85%
12	BARODA BNP PARIBAS BANKING & FINANCIAL SERVICES FUND	MF	474.00	21,080	99,91,920.00	0.17%
13	BARODA BNP PARIBAS ELSS FUND	MF	474.00	1,47,715	7,00,16,910.00	1.19%
14	BARODA BNP PARIBAS AGGRESSIVE HYBRID FUND	MF	474.00	1,07,601	5,10,02,874.00	0.87%
15	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	MF	474.00	1,47,777	7,00,46,298.00	1.19%
16	EDELWEISS TRUSTEESHIP CO LTD AC-EDELWEISS MF AC- EDELWEISS AGGRESIVE HYBRID FUND	MF	474.00	1,05,400	4,99,59,600.00	0.85%
17	WINRO COMMERCIAL (INDIA) LTD	SI-NBFC	474.00	2,10,986	10,00,07,364.00	1.70%

Five-Star Business Finance Limited

Registered Office : New No. 27, Old No. 4, Taylor's Road, Kilpauk, Chennai - 600 010.
Phone : 044 - 4610 6200, e-mail : info@fivestargroup.in, Website : www.fivestargroup.in
CIN : U65991TN1984PLC010844



18	MIRAE ASSET BANKING AND FINANCIAL SERVICES FUND	MF	474.00	2,10,986	10,00,07,364.00	1.70%
19	BAY CAPITAL INDIA FUND LTD	FPI	474.00	1,68,805	8,00,13,570.00	1.36%
20	MALABAR INDIA FUND LIMITED	FPI-1	474.00	1,35,036	6,40,07,064.00	1.09%
21	SEGANTII INDIA MAURITIUS	FPI-1	474.00	1,05,493	5,00,03,682.00	0.85%
Total				1,24,05,094	5,88,00,14,556.00	100.00%

Out of the total allocation of 1,24,05,094 Equity Shares to the Anchor Investors, 13,71,347 Equity Shares (i.e. 11.05% of the total allocation to Anchor Investors) were allocated to 4 domestic mutual funds through a total of 7 schemes. Set forth below is a scheme-wise details of mutual funds:

SR NO	Name of Anchor Investor and Scheme	Bidding price	No. of Equity Shares Allocated	Total Amount Allocated	% to anchor investor portion
1	HDFC MUTUAL FUND- HDFC BANKING AND FINANCIAL SERVICES FUND	474.00	6,30,788	29,89,93,512.00	5.08%
2	BARODA BNP PARIBAS BANKING & FINANCIAL SERVICES FUND	474.00	21,080	99,91,920.00	0.17%
3	BARODA BNP PARIBAS ELSS FUND	474.00	1,47,715	7,00,16,910.00	1.19%
4	BARODA BNP PARIBAS AGGRESSIVE HYBRID FUND	474.00	1,07,601	5,10,02,874.00	0.87%
5	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	474.00	1,47,777	7,00,46,298.00	1.19%
6	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS AGGRESSIVE HYBRID FUND	474.00	1,05,400	4,99,59,600.00	0.85%
7	MIRAE ASSET BANKING AND FINANCIAL SERVICES FUND	474.00	2,10,986	10,00,07,364.00	1.70%
Total			13,71,347	65,00,18,478	11.05%

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN. The Equity Shares allocated to the Anchor Investors will be Allotted to such Anchor Investors subject to the application being valid in all respects along with receipt of stipulated documents and allotment by the Board/ IPO Committee.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Five-Star Business Finance Limited**

B. Shalini

Authorised Signatory
Name: Shalini Baskaran
Designation: Company Secretary



cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

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