



December 15, 2023

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited
P J Towers, Dalal Street,
Mumbai -400001
Maharashtra, India

The Associate Vice President
MSD - Non-Continuous Markets Group
M/s. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai -400051
Maharashtra, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of Muthoot Microfin Limited aggregating up to Rs. ₹9,600.00 million (the “Company”, and such initial public offering, the “Offer”) comprising a fresh issue of up to [●] Equity Shares by the Company aggregating up to ₹7,600.00 million and an offer for sale of up to [●] Equity Shares aggregating up to ₹ 2,000.00 million by the Selling Shareholders

The IPO Committee of the Company in their meeting held on December 15, 2023, in consultation with ICICI Securities Limited, Axis Capital Limited, JM Financial Limited and SBI Capital Markets Limited (“**Book Running Lead Managers**”), have finalized allocation of 97,93,812 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 291/- per Equity Share (including share premium of ₹ 281/- per Equity Share) in the following manner:

Sr. No	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹. per Equity Share)	Total Amount Allocated (₹)
1	WCM INTERNATIONAL SMALL CAP GROWTH FUND	9,08,820	9.28%	291.00	26,44,66,620.00
2	JNL MULTI-MANAGER INTERNATIONAL SMALL CAP FUND	5,21,322	5.32%	291.00	15,17,04,702.00
3	WCM INTERNATIONAL SMALL CAP GROWTH FUND L.P.	5,03,472	5.14%	291.00	14,65,10,352.00
4	THE NORTH CAROLINA SUPPLEMENTAL RETIREMENT PLANS GROUP TRUST	5,06,175	5.17%	291.00	14,72,96,925.00
5	CLEARWATER INTERNATIONAL FUND	4,23,810	4.33%	291.00	12,33,28,710.00
6	FLORIDA RETIREMENT SYSTEM - ALLSPRING GLOBAL INVESTMENTS, LLC (EMSC)	3,43,689	3.51%	291.00	10,00,13,499.00

MUTHOOT MICROFIN LIMITED

CIN: U65190MH1992PLC066228

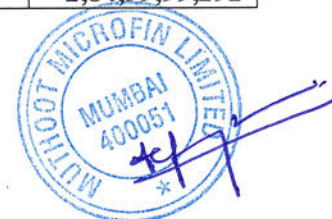
Regd. Office: 13th Floor, Parinee Crescenzo, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400051

Administrative: Office 5th Floor, Muthoot Towers, M G Road, Kochi, Kerala - 682035, Tel: +91-484-4277500, +91-484-4300127, F: +91-484-4300127 E: info@muthootmicrofin.com

www.muthootmicrofin.com



Sr. No	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹. per Equity Share)	Total Amount Allocated (₹)
7	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	7,56,024	7.72%	291.00	22,00,02,984.00
8	HDFC LIFE INSURANCE COMPANY LIMITED	7,56,024	7.72%	291.00	22,00,02,984.00
9	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	7,56,024	7.72%	291.00	22,00,02,984.00
10	MUTHOOT FINANCE LIMITED .	10,30,965	10.53%	291.00	30,00,10,815.00
11	ACM GLOBAL FUND VCC	5,15,508	5.26%	291.00	15,00,12,828.00
12	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	5,15,508	5.26%	291.00	15,00,12,828.00
13	SBI GENERAL INSURANCE COMPANY LIMITED	3,66,003	3.74%	291.00	10,65,06,873.00
14	ASTORNE CAPITAL VCC – ARVEN	3,43,689	3.51%	291.00	10,00,13,499.00
15	MORGAN STANLEY ASIA (SINGAPORE) PTE. – ODI	3,43,689	3.51%	291.00	10,00,13,499.00
16	ICICI LOMBARD GENERAL INSURANCE COMPANY LTD	1,71,870	1.75%	291.00	5,00,14,170.00
17	RELIANCE GENERAL INSURANCE COMPANY LIMITED	1,71,870	1.75%	291.00	5,00,14,170.00
18	CHOLAMANDALAM MS GENERAL INSURANCE COMPANY LTD	1,71,870	1.75%	291.00	5,00,14,170.00
19	PRAMERICA LIFE INSURANCE LIMITED	68,730	0.70%	291.00	2,00,00,430.00
20	PLIL LARGE CAP EQUITY FUND ULIF00427/08/08LARCAPFUND140	49,860	0.51%	291.00	1,45,09,260.00
21	PLIL PARTICIPATING NON-LINKED INDIVIDUAL LIFE FUND LIFE 00108/04/13 LIFETRADP140	50,880	0.52%	291.00	1,48,06,080.00
22	LARGE CAP ADVANTAGE FUND	1,200	0.01%	291.00	3,49,200.00
23	FLEXICAP OPPORTUNITIES FUND	1,200	0.01%	291.00	3,49,200.00
24	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	1,71,870	1.75%	291.00	5,00,14,170.00
25	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	1,71,870	1.75%	291.00	5,00,14,170.00
26	SOCIETE GENERALE – ODI	1,71,870	1.75%	291.00	5,00,14,170.00
Total		97,93,812	100.00%		2,84,99,99,292



As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated December 11, 2023 filed with the Registrar of Companies, Mumbai, Maharashtra read along with price band advertisement dated December 12, 2023.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Muthoot Microfin Limited**



Authorised Signatory
Name: **Neethu Ajay**
Designation: **Company Secretary and Chief Compliance Officer**



cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India