POST OFFER PUBLIC ANNOUNCEMENT FOR FAILURE OF DELISTING OFFER IN ACCORDANCE WITH REGULATIONS 17(4) AND 23 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (DELISTING OF EQUITY SHARES) REGULATIONS, 2021, AS AMENDED FROM TIME TO TIME ("SEBI DELISTING REGULATIONS") FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF

### INSPIRISYS SOLUTIONS LIMITE

Registered Office: 1st Floor, Dowlath Towers, New Door Nos. 57, 59, 61 & 63, Taylors Road, Kilpauk, Chennai Tamil Nadu, India, 600010 | Corporate Identification Number (CIN): L30006TN1995PLC031736 Tel. No.: 044 - 4225 2000 | Email Id: sundaramurthy.s@inspirisys.com | Website: www.inspirisys.com

Company Secretary and Compliance Officer: Sundaramurthy Shanmugam

This Post Offer Public Announcement for failure of Delisting Offer ("Post Offer PA") is being issued by Vivro Financial Services Private Limited ("Manager to the Delisting Offer" or "Manager to the Offer") for and on behalf of CAC Holdings Corporation ("Acquirer") to the Public Shareholders (as defined under Regulation 2(1)(t) of the SEBI Delisting Regulations and hereinafter referred to as "Public Shareholders") of Inspirisys Solutions Limited ("Company") in respect of the proposed acquisition and consequent voluntary delisting of the fully paid up equity shares of the Company with a face value of INR 10 each ("Equity Shares") from the stock exchanges where Equity Shares are presently listed i.e., BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (together referred to as "Stock Exchanges") pursuant to the applicable provisions of the SEBI Delisting Regulations ("Delisting Offer" or "Offer").

This Post Offer PA should be read in conjunction with the Initial Public Announcement dated November 10, 2023 ("IPA"), the Detailed Public Announcement dated March 30, 2024 which was published on April 01, 2024 in Financial Express (English - all editions), Jansatta (Hindi - all editions) and Navshatki (Marathi - Mumbai edition) ("DPA") and the Letter of Offer dated March 30, 2024 ("LOF") issued in accordance with the SEBI Delisting Regulations, along with circulars issued thereunder.

The capitalized terms used but not defined in this Post Offer PA shall have the same meaning assigned to them in the DPA and the LOF.

The Acquirer, through Manager to the Delisting Offer, had issued the IPA, the DPA and the LOF seeking to acquire up to 1,19,04,748 (One Crore Nineteen Lakh Four Thousand Seven Hundred Forty-Eight) Equity Shares ("Offer Shares") representing 30.05% (Thirty Point Zero Five percent) of the Equity Share Capital of the Company that are held by the Public Shareholders of the Company pursuant to Part B of the Chapter III read with Chapter IV of the SEBI Delisting Regulations and on the terms and conditions set out therein and in the DPA and the LOF. The Public Shareholders holding Equity Shares were invited to submit bids pursuant to the reverse book building process conducted through the Stock Exchange Mechanism made available by the Stock Exchanges during the Bid Period (i.e. Friday, April 12, 2024 up to and including Friday, April 19, 2024), in accordance with the SEBI Delisting Regulations ("Reverse Book Building Process").

### **FAILURE OF THE DELISTING OFFER**

- 1.1 The total number of Offer Shares validly tendered by the Public Shareholders in the Delisting Offer is 96,87,205 (Ninety-Six Lakhs Eighty-Seven Thousand Two Hundred Five) Equity Shares with 690 (Six Hundred Ninety) bids received between the price range of ₹ 71.15 (Rupees Seventy-One and Fifteen Paise Only) per Equity Share to ₹ 711.50 (Rupees Seven Hundred Eleven and Fifty Paise Only) per Equity Share (both inclusive) consisting of 96,87,205 (Ninety-Six Lakhs Eighty-Seven Thousand Two Hundred Five) Equity Shares with 690 (Six Hundred Ninety) bids in demat form and nil Equity Shares with nil bids in physical form.
- 1.2 The Discovered Price of ₹ 241/- (Rupees Two Hundred Forty-One only) per Equity Share is based on 91,96,969 (Ninety-One Lakhs Ninety-Six Thousand Nine Hundred Sixty-Nine) Equity Shares with successful 540 (Five Hundred Forty) bids received between the price range of ₹71.15 (Rupees Seventy-One and Fifteen Paise Only) per Equity Share to ₹ 241/- (Rupees Two Hundred Forty-One only) per Equity Share (both inclusive). The Acquirer vide their communication dated April 22, 2024 has confirmed that the Discovered Price is not acceptable to them. **Thus**, the Delisting Offer is deemed to have failed in terms of Regulation 23(1)(b) of the SEBI Delisting Regulations.
- 1.3 Accordingly, the Acquirer will not acquire any Equity Shares tendered by the Public Shareholders in the Delisting Offer and the Equity Shares of the Company will continue to remain listed on the Stock Exchanges. Further, no final application will be made to the Stock Exchanges for the Equity Shares in terms of provisions of the SEBI Delisting Regulations.
- 1.4 Pursuant to Regulation 23(2)(a)(ii) of the SEBI Delisting Regulations, Equity Shares offered or tendered in terms of Schedule II of the SEBI Delisting Regulations, will be released on the date of making this Post Offer PA for the failure of the Delisting Offer i.e. Tuesday, April 23, 2024.
- 1.5 Link Intime India Private Limited, Registrar to the Delisting Offer, had confirmed to the Manager to the Offer regarding the dispatch of the LOF made to the Public Shareholders as on the Specified Date, i.e. April 01, 2024. The details of Company Secretary and Compliance Officer of the Company is as follows:

S Sundaramurthy Name :

Designation Company Secretary & Compliance Officer

First Floor, Dowlath Towers, New Door Nos. 57, 59, 61 & 63, Office Address :

Taylors Road, Kilpauk - 600010, Chennai, Tamil Nadu. India.

Contact No. 044-42252000

Fmail ID sundaramurthy.s@inspirisys.com

In case the Public Shareholders have any queries concerning the non-receipt of Offer Shares or on delisting process and procedure, they may address the same to Registrar to the Delisting Offer or Manager to the Delisting Offer. The Post Offer PA is also expected to be available on the website of the Stock Exchanges www.bseindia.com and www.nseindia.com, website of Manager to the Offer i.e. www.vivro.net and the website of the Company i.e. https://www.inspirisys.com.

### MANAGER TO THE OFFER

### VIVRO FINANCIAL SERVICES PRIVATE LIMITED

Reg. Address: Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Center, Paldi, Ahmedabad – 380007, Gujarat, India.

+91 79 4040 4242.

Corporate Address: 607/608 Marathon Icon, Opp. Peninsula Corporate Park Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel Mumbai - 400 013, Maharashtra, India.

Tel. No.: +91 22 6666 8040 / 41 / 42

Email ID: investors@vivro.net | Website: www.vivro.net

SEBI Reg. No.: INM000010122 | CIN: U67120GJ1996PTC029182 Contact Person: Tushar Ashar / Shivam Patel

### REGISTRAR TO THE OFFER

### **LINK** Intime

### LINK INTIME INDIA PRIVATE LIMITED

Address: C - 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra, 400083, India.

Tel. No.: +91 8108114949

Email ID: inspirisys.delisting@linkintime.co.in

Website: www.linkintime.co.in CIN: U67190MH1999PTC118368 **SEBI Reg. No: INR000004058** Contact Person: Pradnya Karanjekar

### For and on behalf of CAC Holdings Corporation (Acquirer)

Sd/-Name: Ryota Nishimori Designation: President and CEO

Sd/ Name: Togo Shimizu Designation: Senior Managing Director

Sd/-Name: Toru Horiuchi Designation: General Manager.

Place: Tokyo, Japan Date: April 22, 2024

**FINANCIAL EXPRESS** 





# **GMR Goa International Airport Limited**

Phone: +91-832-2499000 Fax: +91-832-2499020; Email: secretarial.ggial@gmrgroup.in; Website: www.gmrgroup.in/goa

EXTRACT OF THE AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2024 Quarted ended Year ended **Particulars** Mar 31, 2024 Mar 31, 2023 Mar 31, 2024 Mar 31, 2023 Total Income from Operations Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items) Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items) (4,249.71)(11,883.62) (36,315.18) (14,823.31) 4 NetProfit/(Loss)fortheperiodafterTax(afterExceptionaland/orExtraordinaryitems) (4,249.71) (11,883.62) (36,315.18) (14,821.28) Total Comprehensive Income/ (Loss) for the period [Comprising Profit/ (Loss) (4.239.20) (11.896.98) (36.326.86) (14.834.64) for the period (after tax) and Other Comprehensive Income (after tax)] 6 Paid-up Equity Share Capital (Face Value of R10/- per equity share) 7 Reserves (Other Equity) 11,019.90 (14,374.27) 11,019.90 (14,374.27) 8 Securities Premium Account (Refer note 4) 9 Net Worth (Refer note 5) 76,719.90 51,325.73 76,719.90 51,325.73 10 Paid up Debt Capital/ Outstanding Debt 2,63,398.12 2,15,406.72 2,63,398.12 2,15,406.72 11 Outstanding Redeemable Preference Shares (Refer note 4) 12 Debt Equity Ratio (Refer Note 6) 3.32 4.20 13 Earnings Per Share (EPS) [face value of R10 per equity share] (\*not annualized) (0.65)(1.81)(5.53)(2.27)Basic (amount in R) (2.27)(0.65)(1.81)(5.53)Diluted (amount in R) 14 Capital Redemption Reserve (Refer note 4) 15 Debenture Redemption Reserve 14 Debt Service Coverage Ratio (Refer note 7)\* 0.83 (0.19)0.03 (0.20)15 Interest Service Coverage Ratio (Refer note 8)\* 0.90 (0.65)0.25 (0.04)14 Current Ratio (Refer note 9) 1.31 0.21 1.31 0.21 (6.43) 30.08 (6.43)15 Long Term Debt to Working Capital (Refer note 9) 30.08 14 Current Liability Ratio (Refer note 9) 0.09 0.16 0.09 0.16 0.69 0.69 14 Total Debt to Total Assets (Refer note 9) 0.71 0.71 15 Debtors Turnover Ratio (Refer note 9) 4.41 4.98 4.98 15.15 16 Operating Margin (%) (Refer note 9) 24.64% -66.29% -39.42% -312.06% 17 Net Profit/ (Loss) Margin (%) (Refer note 9) -44.89% -443.80% -162.42% -553,139 Not annualised (except for the year ended March 31, 2024 and March 31, 2023).

Place: New Delhi

Date: April 22, 2024

The above is an extract of the detailed format of quarterly and annual financial results filed with BSE Limited under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarterly and annual financial results are available on the website of the stock exchange i.e. www.bseindia.com and on the Company's website: https://www.gmrgroup.in/goa.

The applicable information required to be furnished under Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been submitted to the stock exchange i.e. www.bseindia.com and on the Company's website: https://www.gmrgroup.in/goa. There is no impact on net profit/loss, total comprehensive income or any other relevant financial item(s) due to change(s) in accounting policies. Securities Premium account, Outstanding Redeemable Preference Shares, Capital Redemption Reserve, Bad debts to Accounts Receivable Ratio and

nventory Turnover Ratio are not applicable for the Company. Net Worth (paid up equity share capital plus Other Equity (including gain on equity instruments designated at Fair Value through Other Comprehensiv Income) as on March 31, 2024 is ₹ 76,719.90 Lakhs (March 31, 2023 : ₹ 51,325.73 Lakhs).

Debt Equity ratio represents (Borrowings/Shareholder's fund). Shareholder's funds is Equity shares plus Other Equity. Debt Equity ratio (including gair on equity instrument designated at Fair Value through Other Comprehensive Income) as on March 31, 2024 is 3.32 (March 31, 2023 : 4.20).

Debt Service Coverage Ratio represents earnings available for debt services (Net Profit after taxes – exceptional item + Non-cash operating expenses

premium & Lease Payments + Principal Repayments). nterest Service Coverage Ratio represents earnings available for debt services (Net Profit after taxes - exceptional item + Non-cash operating expenses like depreciation and other amortizations + Interest + other adjustments like profit/loss on sale of Fixed assets etc./Debt service (interest

like depreciation and other amortizations + Interest + other adjustments like profit/loss on sale of Fixed assets etc. / Debt service (Interest, option

b) Long Term Debt to Working Capital represents (long term borrowings + long term lease liabilities). / (current assets less current liabilities).

Current Liability Ratio represents current liabilities / total liabilities. Total Debt to Total Assets represents total debt /total assets.

Debtors Turnover Ratio represents revenue from operations/ average trade receivables (including unbilled receivables).

Net Profit Margin % represents profit after tax/ revenue from operations.

g) Operating Profit Margin% represents (Earnings before interest and tax)/ revenue from operations.

10. The financial results for the quarter ended March 31, 2024 and March 31, 2023 are the balancing figures between the audited figures in respect of the full financial year and the unaudited year-to-date figures up to third quarter of the respective financial years which have been subjected to limited review by the statutory auditors of the Company.

K. Narayana Rao Director (DIN: 00016262)

For and on behalf of the Board of Directors of

GMR Goa International Airport Limited

POST OFFER PUBLIC ANNOUNCEMENT FOR FAILURE OF DELISTING OFFER IN ACCORDANCE WITH REGULATIONS 17(4) AND 23 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (DELISTING OF EQUITY SHARES) REGULATIONS, 2021, AS AMENDED FROM TIME TO TIME ("SEBI DELISTING REGULATIONS") FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF

# INSPIRISYS SOLUTIONS LIMITED

FOR DELISTING OF EQUITY SHARES

Registered Office: 1st Floor, Dowlath Towers, New Door Nos. 57, 59, 61 & 63, Taylors Road, Kilpauk, Chennai, Tamil Nadu, India, 600010 | Corporate Identification Number (CIN): L30006TN1995PLC031736

Tel. No.: 044 - 4225 2000 | Email Id: sundaramurthy.s@inspirisys.com | Website: www.inspirisys.com Company Secretary and Compliance Officer: Sundaramurthy Shanmugam

This Post Offer Public Announcement for failure of Delisting Offer ("Post Offer PA") is being issued by Vivro Financial Services Private Limited ("Manager to the Delisting Offer" or "Manager to the Offer") for and on behalf of CAC Holdings Corporation ("Acquirer") to the Public Shareholders (as defined under Regulation 2(1)(t) of the SEBI Delisting Regulations and hereinafter referred to as "Public Shareholders") of Inspirisys Solutions Limited ("Company") in respect of the proposed acquisition and consequent voluntary delisting of the fully paid up equity shares of the Company with a face value of INR 10 each ("Equity Shares") from the stock exchanges where Equity Shares are presently listed i.e., BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (together referred to as "Stock Exchanges") pursuant to the applicable provisions of the SEBI Delisting Regulations ("Delisting Offer"

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### FAILURE OF THE DELISTING OFFER

- 1.1 The total number of Offer Shares validly tendered by the Public Shareholders in the Delisting Offer is 96,87,205 (Ninety-Six Lakhs Eighty-Seven Thousand Two Hundred Five) Equity Shares with 690 (Six Hundred Ninety) bids received between the price range of ₹ 71.15 (Rupees Seventy-One and Fifteen Paise Only) per Equity Share to ₹711.50 (Rupees Seven Hundred Eleven and Fifty Paise Only) per Equity Share (both inclusive) consisting of 96,87,205 (Ninety-Six Lakhs Eighty-Seven Thousand Two Hundred Five) Equity Shares with 690 (Six Hundred Ninety) bids in demat form and nil Equity Shares with nil bids in physical form.
- 1.2 The Discovered Price of ₹ 241/- (Rupees Two Hundred Forty-One only) per Equity Share is based on 91,96,969 (Ninety-One Lakhs Ninety-Six Thousand Nine Hundred Sixty-Nine) Equity Shares with successful 540 (Five Hundred Forty) bids received between the price range of ₹71.15 (Rupees Seventy-One and Fifteen Paise Only) per Equity Share to ₹ 241/- (Rupees Two Hundred Forty-One only) per Equity Share (both inclusive). The Acquirer vide their communication dated April 22, 2024 has confirmed that the Discovered Price is not acceptable to them. Thus, the Delisting Offer is deemed to have failed in terms of Regulation 23(1)(b) of the SEBI Delisting Regulations.
- 1.3 Accordingly, the Acquirer will not acquire any Equity Shares tendered by the Public Shareholders in the Delisting Offer and the Equity Shares of the Company will continue to remain listed on the Stock Exchanges. Further, no final application will be made to the Stock Exchanges for the Equity Shares in terms of provisions of the SEBI Delisting
- 1.4 Pursuant to Regulation 23(2)(a)(ii) of the SEBI Delisting Regulations, Equity Shares offered or tendered in terms of Schedule II of the SEBI Delisting Regulations, will be released on the date of making this Post Offer PA for the failure of the Delisting Offer i.e. Tuesday, April 23, 2024.
- 1.5 Link Intime India Private Limited, Registrar to the Delisting Offer, had confirmed to the Manager to the Offer regarding the dispatch of the LOF made to the Public Shareholders as on the Specified Date, i.e. April 01, 2024. The details of Company Secretary and Compliance Officer of the Company is as follows:

Name : S Sundaramurthy

Designation Company Secretary & Compliance Officer Office Address : First Floor, Dowlath Towers, New Door Nos. 57, 59, 61 & 63,

Taylors Road, Kilpauk - 600010, Chennai, Tamil Nadu, India. : 044-42252000 Contact No.

Email ID

: sundaramurthy.s@inspirisys.com

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## **VIVRO FINANCIAL SERVICES PRIVATE LIMITED**

Tel. No.: +91 22 6666 8040 / 41 / 42

Reg. Address: Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Center, Paldi, Ahmedabad – 380007, Gujarat, India.

Tel. No.: +91 79 4040 4242. Corporate Address: 607/608 Marathon Icon, Opp. Peninsula Corporate Park Off, Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel Mumbai - 400 013, Maharashtra, India.

MANAGER TO THE OFFER

Email ID: investors@vivro.net | Website: www.vivro.net SEBI Reg. No.: INM000010122 | CIN: U67120GJ1996PTC029182 Contact Person: Tushar Ashar / Shivam Patel

## For and on behalf of CAC Holdings Corporation (Acquirer)

Sd/-	Sd/-	Sd/-
Name: Ryota Nishimori Designation: President and CEO	Name: Togo Shimizu Designation: Senior Managing Director	Name: Toru Horiuchi Designation: General Manager, Corporate Department
THE PERSON NAMED IN COLUMN TO SERVICE AND		Corporate Department

Place: Tokyo, Japan Date: April 22, 2024

REGISTRAR TO THE OFFER

Address: C - 101, 247 Park, L.B.S. Marg, Vikhroli

(West), Mumbai, Maharashtra, 400083, India.

Email ID: inspirisys.delisting@linkintime.co.in

**LINK** Intime

Tel. No.: +91 8108114949

Website: www.linkintime.co.in

SEBI Reg. No: INR000004058

CIN: U67190MH1999PTC118368

Contact Person: Pradnya Karanjekar

LINK INTIME INDIA PRIVATE LIMITED

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUCEMENT AND DOES NOT COSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE. PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE 'SEBI ICDR REGULATIONS').

### PUBLIC ANNOUNCEMENT



QR code to view the Addendum)

# **NORTHERN** ARC

# NORTHERN ARC CAPITAL LIMITED

Our Company was incorporated on March 9, 1989 at Madras, India as 'Highland Leasing & Finance Private Limited', a private limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Tamil Nadu at Chennal ("RoC"). The name of our Company was changed to "IFMR Capital Finance Private Limited" and a fresh certificate of incorporation dated June 19, 2009 was issued by the RoC. Our Company was then converted into a public limited company under the Companies Act, 2013, and consequently, the name of our Company was changed to 'IFMR Capital Finance Limited' and a fresh certificate of incorporation dated December 12, 2017 was issued by the RoC. Subsequently, the name of our Company was changed to 'Northern Arc Capital Limited' and a fresh certificate of incorporation dated February 20, 2018 was issued by the RoC. For further details in relation to changes in the name and the registered office of our Company, see "History and Certain Corporate Matters" beginning on page 283 of the draft red herring prospectus dated February 2, 2024 ("DRHP"). Our Company is registered with the Reserve Bank of India (the "RBI") as a non-banking financial company ("NBFC") not accepting public deposits (certificate of registration No. B-07.00430). For further details, see "Government and Other Approvals" beginning on page 488 of the DRHP.

Registered and Corporate Office: No. 1, Kanagam Village, 10th Floor, I/TM Research Park, Taramani, Chennai - 600 113, Tamil Nadu, India, Contact Person; Prakash Chandra Panda, Company Secretary and Compliance Officer, Tel: +91 44 6668 7000; E-mail: investors@northernarc.com; Website: www.northernarc.com, Corporate Identity Number: U65910TN1989PLC017021

### **OUR COMPANY DOES NOT HAVE AN IDENTIFIABLE PROMOTER**

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF NORTHERN ARC CAPITAL LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[•] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹5,000.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 21,052,629 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION COMPRISING UP TO 4,922,949 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY LEAPFROG FINANCIAL INCLUSION INDIA (II) LTD, UP TO 1,265,476 EQUITY SHARES AGGREGATING UP TO ₹[◆] MILLION BY ACCION AFRICA-ASIA INVESTMENT COMPANY, UP TO 4,254,744 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY AUGUSTA INVESTMENTS II PTE. LTD, UP TO 2,237,030 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY EIGHT ROADS INVESTMENTS MAURITIUS II LIMITED (FORMERLY KNOWN AS FIL CAPITAL INVESTMENTS (MAURITIUS) II LIMITED)^, UP TO 1,631,949 EQUITY SHARES AGGREGATING UP TO ₹[◆] MILLION BY DVARA TRUST (REPRESENTED BY ITS CORPORATE TRUSTEE, DVARA HOLDINGS (FORMERLY KNOWN AS DVARA HOLDINGS PRIVATE LIMITED AND AS DVARA TRUSTEESHIP SERVICES PRIVATE LIMITED)), UP TO 5,000,000 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND)^, UP TO 107,696 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 2 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 2), UP TO 47,373 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 3 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 3), UP TO 162,817 EQUITY SHARES AGGREGATING UP TO ₹[...] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 4 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND -SERIES 4), UP TO 133,595 EQUITY SHARES AGGREGATING UP TO ₹[.] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 5 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 5), UP TO 5,481 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 6 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 6)^, UP TO 132,299 EQUITY SHARES AGGREGATING UP TO ₹[◆] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 7 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND – SERIES 7) AND UP TO 1,151,220 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY SUMITOMO MITSUI BANKING CORPORATION. (COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS", AND EACH INDIVIDUALLY, AS A "SELLING SHAREHOLDER" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹[●] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES NOT EXCEEDING 5% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [.]% AND [.]%, RESPECTIVELY, OF THE FULLY DILUTED POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY MAY, AT ITS DISCRETION, CONSIDER FURTHER ISSUE OF SPECIFIED SECURITIES FOR CASH CONSIDERATION AGGREGATING UP TO ₹1,000.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC (THE "PRE-IPO PLACEMENT"). THE PRICE OF THE SPECIFIED SECURITIES ALLOTTED PURSUANT TO THE FURTHER ISSUE SHALL BE DETERMINED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS"). IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE "SCRR").

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [...] TIMES THE FACE VALUE OF EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [...], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [•] AND THE CHENNAI EDITION OF THE TAMIL DAILY NEWSPAPER, [•] (TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO THE BSE LIMITED (THE "BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (THE "NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

'All or a certain portion of the Offered Shares of such Selling Shareholder includes Equity Shares that will be acquired upon conversion of CCPS prior to the filing of the Red Herring Prospectus

This Addendum is with reference to the DRHP filed with the SEBI and the Stock Exchanges in relation to the Offer. Potential Bidders may note the following:

### ADDENDUM TO THE DRHP: NOTICE TO INVESTORS (THE "ADDENDUM")

1. Further to the disclosure on the IFC Private Placement included in "History and Certain Corporate Matters-Subscription agreement dated February 2, 2024 entered into between our Company and IFC" on page 293 of the DRHP, the relevant regulatory approval has been received. The Company and IFC have also executed an amendment to the IFC SSA dated April 18, 2024 ("SSA Amendment Agreement"), pursuant to which the conversion price of the CCPS has been revised such that each CCPS allotted to IFC will convert into "N" number of Equity Shares, where N = (₹391.00)/(₹338.25), Pursuant to a resolution of the Board of Directors dated April 22, 2024, our Company has allotted 8,491,048 CCPS to IFC at an issue price of ₹391.00 per CCPS. Accordingly, 8,491,048 CCPS allotted to IFC will convert into 9.815,224 Equity Shares prior to filing of the Red Herring Prospectus with the RoC. The CCPS issued to IFC are fully paid-up and represent 6.80% of the pre-Offer Equity Shares capital of our Company on a fully diluted basis, as on the date of this Addendum.

- 2. IFC has executed the Amendment and Termination Agreement disclosed in "History and Certain Corporate Matters-Amendment and termination agreement dated February 2, 2024 entered into by and among the Parties to the SHA\* on page 294 of the DRHP and pursuant to the allotment of CCPS to IFC, the Revised SHA has come into effect. Accordingly, as disclosed in \*Description of Equity Shares. and Terms of the Articles of Association" on page 549, Part II of the Articles of Association has been amended to reflect provisions of the Revised SHA. The amendments to the Articles of Association were approved by a special resolution dated April 15, 2024 passed by our Shareholders. The disclosures in the DRHP including in the sections "History and Certain Corporate Matters" and "Description of Equity Shares and Terms of the Articles of Association", beginning on pages 283 and 538 of the DRHP, respectively, will be suitably updated in the RHP and Prospectus, as and when filed with the RoC, SEBI and Stock Exchanges.
- 3. Further to the Affirma Commitment Letter disclosed in "History and Certain Corporate Matters-Commitment letter dated January 31, 2024 issued by Augusta" on page 293 of the DRHP, our Company has received a binding commitment letter dated April 12, 2024 pursuant to which our Company has allotted 639,386 CCPS to Mr. Varun Jaipuria and 639,386 CCPS to RJ Corp Limited (together with Mr. Varun Jaipuria, "Affirma Group Allottees"), at a price of ₹391.00 per CCPS. The allotment to the Affirma Group Allottees was approved pursuant to a resolution of the Board of Directors dated April 22, 2024. As set out in the commitment letter dated April 12, 2024, the CCPS allotted to the Affirma Group Allottees will convert into 'N' number of Equity Shares, where N = (₹391.00)/(₹338.25). Accordingly, 1,278,772 CCPS allotted to Mr. Varun Jaipuna and RJ Corp Limited, in aggregate, will convert into 1,478,196 Equity Shares prior to filing of the Red Herring Prospectus (i.e., 739,098 Equity Shares will be allotted to each of Mr. Varun Jaipuria and RJ Corp Limited). The CCPS issued to Mr. Varun Jaipuria and RJ Corp Limited are fully paid-up and represent 0.51% and 0.51%, respectively, of the pre-Offer Equity Share capital of our Company on a fully diluted basis, as on the date of this Addendum.

The details of the above allotments to IFC and the Affirma Group Allottees are summarized below:

Allottees	Allot	Total consideration (₹ million)	Issue price per CCPS (₹)	Number of CCPS allotted	Date of allotment
inance Corporation	International Finance	3,319.99	391.00	8,491,048	April 22, 2024
d	RJ Corp Limited	249.99	391.00	639,386	April 22, 2024
Š	Varun Jaipuria	249.99	391.00	639,386	April 22, 2024
	Varun Jaipuria	249.99	391.00	1,710,040,000	April 22, 2024

 In addition to the above, the Company and the other parties to the Revised SHA have executed an amendment to the Revised SHA dated April 18, 2024 to reflect the revised terms of the CCPS allotted to IFC and the Affirma Group Allottees ("Amendment to the Revised SHA"). Under the Amendment to the Revised SHA, in the event a Strategic Sale (as defined in the Amendment to the Revised SHA) is proposed to be undertaken and the Offer has failed or is withdrawn, our Company and the Shareholders are required to mutually discuss and agree to the revised conversion price for the CCPS allotted to the Affirma Group Allottees and IFC. Pursuant to (i) the execution of the SSA Amendment Agreement and the Amendment to the Revised SHA and (ii) the allotment of the CCPS to IFC and the Affirma Group Allottees, the disclosures in the

DRHP in relation to, inter alia, the IFC Private Placement, the Affirma Commitment Letter, the Revised SHA, the IFC SSA, the pre-Offer Shareholding details, history of the preference share capital of our Company, details of price at which specified securities were acquired in the last three years and the weighted average cost of acquisition of all specified securities, in the sections "Definitions and Abbreviations", "Offer Document Summary", "The Offer", "Capital Structure", "Basis for Offer Price", "History and Certain Corporate Matters", "Our Principal Shareholders" and "Material Contracts and Documents for Inspection" beginning on pages 2, 18, 81, 98, 135, 283, 315 and 550 of the DRHP, respectively, will be suitably updated in the RHP and Prospectus, as and when filed with the RoC, SEBI and Stock Exchanges. 5. Pursuant to resolutions of the Board of Directors, each dated April 22, 2024, Ms. Monika Gurung has ceased to be the Company Secretary and Compliance Officer and Mr. Prakash Chandra Panda has

- been appointed as the Company Secretary and Compliance Officer of our Company with effect from April 22, 2024. The disclosures in the DRHP including in the section "Our Management-Key Managerial Personnel of our Company" on page 311 of the DRHP, will be suitably updated to reflect the above in the Red Herring Prospectus and Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.
- 6. Please note that this Addendum does not reflect all the changes that have occurred between the date of filing of the DRHP with the SEBI and the Stock Exchanges and the date hereof, and accordingly, does not include all the changes and/ or updates that will be included in the Red Herring Prospectus and the Prospectus. The information in this Addendum supplements and updates the information in the DRHP and the above changes are to be read in conjunction with the DRHP and accordingly, relevant references in the DRHP stand updated pursuant to this Addendum. Potential Bidders should read this Addendum in conjunction with the DRHP.

Capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER	
<b><i>Ó</i> ICICI</b> Securities	AXIS CAPITAL	cîti'	▲ KFINTECH	
ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: + 91 22 6807 7100 E-mail: northernarc.ipo@icicisecurities.com Website: www.icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com	Axis Capital Limited  1st Floor, Axis House, C 2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, Maharashtra, India Tel: +91 22 4325 2183 E-mail: northernarc.ipo@axiscap.in Website: www.axiscapital.co.in Investor grievance e-mail: complaints@axiscap.in	Citigroup Global Markets India Private Limited 1202, 12th Floor, First International Financial Center, G - Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 098, Maharashtra, India Tel: +91 22 6175 9999 E-mail: Northernarcipo@citi.com Website: www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm Investor grievance e-mail:	KFin Technologies Limited (formerly known as KFin Technologies Private Limited) Selenium Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally Hyderabad 500 032, Telangana, India Tel: +91 40 6716 2222 E-mail: nacl.ipo@kfintech.com Website: www.kfintech.com Investor grievance e-mail:	

complaints@axiscap.in Investor grievance e-mail: Contact Person: Pratik Pednekar investors.cgmib@citi.com Contact Person: Dylan Fernandes SEBI Registration No.: INM000012029 SEBI Registration No.: INM000010718

32, Financial pampally Investor grievance e-mail: einward.ris@kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221

> For Northern Arc Capital Limited On behalf of the Board of Directors Prakash Chandra Panda

Company Secretary and Compliance Officer

Place: Chennai Date: April 22, 2024

Contact Person: Rupesh Khant

SEBI Registration No.: INM000011179

Northern Arc Capital Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated February 2, 2024 with SEBI on February 3, 2024. The DRHP is and the Addendum shall be available on the website of SEBI at www.sebi.gov.in, websites of the BSE Limited at www.bseindia.com, the website of the National Stock Exchange of India Limited at www.nseindia.com, the website of the Company at www.northernarc.com and on the websites of the BRLMs, i.e., ICICI Securities Limited, Axis Capital Limited and Citigroup Global Markets India Private Limited at www.icicisecurities.com, www.axiscapital.co.in and www.online.citibank.co.in/rhtm/ citigroupglobalscreen1.htm, respectively. Potential Bidders should not rely on the DRHP and Addendum filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States or to, or for the account of benefit of, U.S. Persons as defined in Regulation S under the U.S. Securities Act ("U.S. Persons") except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Company has not registered and does not intend to register under the U.S. Investment Company Act of 1940, as amended (the "U.S. Investment") Company Act\*) in reliance upon section 3(c)(7) of the U.S. Investment Company Act and investors will not be entitled to the benefits of the U.S. Investment Company Act. Accordingly, the Equity Shares are only being offered and sold (i) to persons within the United States or to or for the account or benefit of, U.S. Persons (as defined in Regulation S under the U.S. Securities Act), who are both (a) "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act ("Rule 144A") in one or more transactions exempt from the registration requirements of the U.S. Securities Act; and (b) "qualified purchases" (as defined in Section 2(a)(51) of the U.S. Investment Company Act, and (ii) outside the United States, to investors that are not U.S. Persons nor persons acquiring for the account or benefit of U.S. Persons in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.

# "IMPORTANT"

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Adfactors 24

SAAMARTHYA MILK PRODUCER COMPANY LTD. Registered Office: C/o Mother Dairy, Near Madhi Devi Mandir, Shakti Nagar, Kanpur Road, Raebareli, Uttar Pradesh-229001, India Email: raghvendra.singh@saamarthyamilk.com, Mobile: 9565440195

## NOTICE INVITING TENDER

Saamarthya Milk Producer Company Limited, Rae Bareli, Uttar Pradesh, seek Invitation of Bids (IFB) for Supply of the Aluminium Alloy Milk Cans with Lids for Dairy value chain project under Mahila Samarthya Yojna supported by Uttar Pradesh-State Rural Livelihood Mission (UPSRLM):

IFB No	Brief Description of Items	Last date and tim for submission of Bids	
25:OT:ALC:APR01	ALUMINIUM ALLOY MILK CANS WITH LIDS- Capacity 40 Lit. (6600 nos.)	14th May 2024, 11:00 Hrs.	

The tender document can be obtained from the office address: C/o Mother Dairy, Near

Madhi Devi Mandir, Shakti Nagar, Kanpur Road, Rae Bareli, Uttar Pradesh-229001, India either in person/Post or by writing an email to raghvendra.singh@saamarthyamilk.com. Any corrigendum/amendment will be notified through email to the parties who have shown their written interest only. Sd/- Chief Executive

financialexp.epapr.in



# किसी देश ने नागरिकता का आधार धर्म को नहीं बनाया: विजयन

कन्नूर, २२ अप्रैल (भाषा)।

केरल के मुख्यमंत्री पिनराई विजयन ने सोमवार को कहा कि दुनिया के किसी भी सभ्य देश ने नागरिकता का आधार धर्म को नहीं बनाया है और भाजपा नीत केंद्र सरकार का विवादित नागरिकता (संशोधन) कानून (सीएए) देश के धर्मनिरपेक्ष मूल्यों के खिलाफ है। विजयन ने आरोप लगाया कि

QR code to view

the Addendum)

धर्मनिरपेक्षता को बचाने के लिए हर कोई आगे आया तो कांग्रेस ने भाजपा के इस कदम के खिलाफ कोई खास विरोध नहीं किया। विजयन ने यह बात उत्तरी जिले के मट्टनूर में एक चुनावी सभा को

संबोधित करते हुएँ कही। राज्य में

*पिनराई* विजयन यह धर्मनिरपेक्ष मुल्यों को नष्ट कर

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUCEMENT AND DOES NOT COSTITUTE AN INVITATION OR OFFER TO

ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF

INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT

**NORTHERN** 

NORTHERN ARC CAPITAL LIMITED

Our Company was incorporated on March 9, 1989 at Madras, India as 'Highland Leasing & Finance Private Limited', a private limited company under the Companies Act, 1956 and was granted a certificate of

incorporation by the Registrar of Companies, Tamil Nadu at Chennai ("RoC"). The name of our Company was changed to 'IFMR Capital Finance Private Limited' and a fresh certificate of incorporation dated June 19,

2009 was issued by the RoC. Our Company was then converted into a public limited company under the Companies Act, 2013, and consequently, the name of our Company was changed to 'IFMR Capital Finance

Limited' and a fresh certificate of incorporation dated December 12, 2017 was issued by the RoC. Subsequently, the name of our Company was changed to 'Northern Arc Capital Limited' and a fresh certificate of

incorporation dated February 20, 2018 was issued by the RoC. For further details in relation to changes in the name and the registered office of our Company, see "History and Certain Corporate Matters" beginning

on page 283 of the draft red herring prospectus dated February 2, 2024 ("DRHP"). Our Company is registered with the Reserve Bank of India (the "RBI") as a non-banking financial company ("NBFC") not accepting

Registered and Corporate Office: No. 1, Kanagam Village, 10th Floor, IITM Research Park, Taramani, Chennai - 600 113, Tamil Nadu, India. Contact Person: Prakash Chandra Panda,

Company Secretary and Compliance Officer, Tel: +91 44 6668 7000; E-mail: investors@northernarc.com; Website: www.northernarc.com, Corporate Identity Number: U65910TN1989PLC017021

OUR COMPANY DOES NOT HAVE AN IDENTIFIABLE PROMOTER

INITIAL PUBLIC OFFERING OF UP TO [...] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF NORTHERN ARC CAPITAL LIMITED (OUR "COMPANY" OR THE "COMPANY"

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DETERMINED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS"), IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED

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THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [ • ] TIMES THE FACE VALUE OF EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE

DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [.], ALL EDITIONS OF THE

HINDI NATIONAL DAILY NEWSPAPER, [.] AND THE CHENNAI EDITION OF THE TAMIL DAILY NEWSPAPER, [.] (TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU, WHERE OUR

REGISTERED AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH

ADVERTISEMENT SHALL BE MADE AVAILABLE TO THE BSE LIMITED (THE "BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (THE "NSE", AND TOGETHER WITH BSE, THE

ADDENDUM TO THE DRHP: NOTICE TO INVESTORS (THE "ADDENDUM")

Further to the disclosure on the IFC Private Placement included in "History and Certain Corporate Matters-Subscription agreement dated February 2, 2024 entered into between our Company and IFC"

on page 293 of the DRHP, the relevant regulatory approval has been received. The Company and IFC have also executed an amendment to the IFC SSA dated April 18, 2024 ("SSA Amendment").

Agreement"), pursuant to which the conversion price of the CCPS has been revised such that each CCPS allotted to IFC will convert into "N" number of Equity Shares, where N = (₹391.00)/(₹338.25).

Pursuant to a resolution of the Board of Directors dated April 22, 2024, our Company has allotted 8,491,048 CCPS to IFC at an issue price of ₹391.00 per CCPS. Accordingly, 8,491,048 CCPS allotted to

IFC will convert into 9,815,224 Equity Shares prior to filing of the Red Herring Prospectus with the RoC. The CCPS issued to IFC are fully paid-up and represent 6.80% of the pre-Offer Equity Share

2. IFC has executed the Amendment and Termination Agreement disclosed in "History and Certain Corporate Matters-Amendment and termination agreement dated February 2, 2024 entered into by and

among the Parties to the SHA" on page 294 of the DRHP and pursuant to the allotment of CCPS to IFC, the Revised SHA has come into effect. Accordingly, as disclosed in "Description of Equity Shares"

and Terms of the Articles of Association" on page 549, Part II of the Articles of Association has been amended to reflect provisions of the Revised SHA. The amendments to the Articles of Association were approved by a special resolution dated April 15, 2024 passed by our Shareholders. The disclosures in the DRHP including in the sections "History and Certain Corporate Matters" and "Description of Equity Shares and Terms of the Articles of Association", beginning on pages 283 and 538 of the DRHP, respectively, will be suitably updated in the RHP and Prospectus, as and when filed with the RoC,

3. Further to the Affirma Commitment Letter disclosed in "History and Certain Corporate Matters-Commitment letter dated January 31, 2024 issued by Augusta" on page 293 of the DRHP, our Company has

received a binding commitment letter dated April 12, 2024 pursuant to which our Company has allotted 639,386 CCPS to Mr. Varun Jaipuria and 639,386 CCPS to RJ Corp Limited (together with

Mr. Varun Jaipuria, "Affirma Group Allottees"), at a price of ₹391.00 per CCPS. The allotment to the Affirma Group Allottees was approved pursuant to a resolution of the Board of Directors dated April

22, 2024. As set out in the commitment letter dated April 12, 2024, the CCPS allotted to the Affirma Group Allottees will convert into 'N' number of Equity Shares, where N = (₹391.00)/(₹338.25).

Accordingly, 1,278,772 CCPS allotted to Mr. Varun Jaipuria and RJ Corp Limited, in aggregate, will convert into 1,478,196 Equity Shares prior to filing of the Red Herring Prospectus (i.e., 739,098 Equity

Shares will be allotted to each of Mr. Varun Jaipuria and RJ Corp Limited). The CCPS issued to Mr. Varun Jaipuria and RJ Corp Limited are fully paid-up and represent 0.51% and 0.51%, respectively, of

Issue price per CCPS (₹)

391.00

391.00

391.00

In addition to the above, the Company and the other parties to the Revised SHA have executed an amendment to the Revised SHA dated April 18, 2024 to reflect the revised terms of the CCPS allotted to

IFC and the Affirma Group Allottees ("Amendment to the Revised SHA"). Under the Amendment to the Revised SHA, in the event a Strategic Sale (as defined in the Amendment to the Revised SHA) is

proposed to be undertaken and the Offer has failed or is withdrawn, our Company and the Shareholders are required to mutually discuss and agree to the revised conversion price for the CCPS allotted to

Pursuant to (i) the execution of the SSA Amendment Agreement and the Amendment to the Revised SHA and (ii) the allotment of the CCPS to IFC and the Affirma Group Allottees, the disclosures in the

DRHP in relation to, inter alia, the IFC Private Placement, the Affirma Commitment Letter, the Revised SHA, the IFC SSA, the pre-Offer Shareholding details, history of the preference share capital of our

Company, details of price at which specified securities were acquired in the last three years and the weighted average cost of acquisition of all specified securities, in the sections "Definitions and

Abbreviations", "Offer Document Summary", "The Offer", "Capital Structure", "Basis for Offer Price", "History and Certain Corporate Matters", "Our Principal Shareholders" and "Material Contracts and

Documents for Inspection" beginning on pages 2, 18, 81, 98, 135, 283, 315 and 550 of the DRHP, respectively, will be suitably updated in the RHP and Prospectus, as and when filed with the RoC, SEBI

5. Pursuant to resolutions of the Board of Directors, each dated April 22, 2024, Ms. Monika Gurung has ceased to be the Company Secretary and Compliance Officer and Mr. Prakash Chandra Panda has

Please note that this Addendum does not reflect all the changes that have occurred between the date of filing of the DRHP with the SEBI and the Stock Exchanges and the date hereof, and accordingly, does not include all the changes and/ or updates that will be included in the Red Herring Prospectus and the Prospectus. The information in this Addendum supplements and updates the information in the

DRHP and the above changes are to be read in conjunction with the DRHP and accordingly, relevant references in the DRHP stand updated pursuant to this Addendum. Potential Bidders should read this

been appointed as the Company Secretary and Compliance Officer of our Company with effect from April 22, 2024. The disclosures in the DRHP including in the section "Our Management-Key

Managerial Personnel of our Company' on page 311 of the DRHP, will be suitably updated to reflect the above in the Red Herring Prospectus and Prospectus, as and when filed with the RoC, the SEBI

\*All or a certain portion of the Offered Shares of such Selling Shareholder includes Equity Shares that will be acquired upon conversion of CCPS prior to the filling of the Red Herring Prospectus

This Addendum is with reference to the DRHP filed with the SEBI and the Stock Exchanges in relation to the Offer. Potential Bidders may note the following:

ARC

public deposits (certificate of registration No. B-07.00430). For further details, see "Government and Other Approvals" beginning on page 488 of the DRHP.

DILUTED POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

"STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

the pre-Offer Equity Share capital of our Company on a fully diluted basis, as on the date of this Addendum.

Number of CCPS allotted

8,491,048

639,386

The details of the above allotments to IFC and the Affirma Group Allottees are summarized below:

capital of our Company on a fully diluted basis, as on the date of this Addendum.

RULES, 1957, AS AMENDED (THE "SCRR").

SEBI and Stock Exchanges.

Date of allotment

the Affirma Group Allottees and IFC.

and the Stock Exchanges.

ICICI Securities Limited

Maharashtra, India

Tel: + 91 22 6807 7100

Prabhadevi, Mumbai - 400 025,

Addendum in conjunction with the DRHP.

JICICI Securities

ICICI Venture House, Appasaheb Marathe Marg,

E-mail: northernarc.ipo@icicisecurities.com

April 22, 2024

April 22, 2024

April 22, 2024

शरणार्थियों को उनके धर्म के आधार पर नहीं बांटता। भारत ने आरोप लगाया कि नागरिकता देने के लिए धर्म को आधार बना रहा है।

धर्मनिरपेक्ष मूल्यों को नष्ट कर रहा है। विजयन ने आरोप लगाया कि लोकसभा चुनाव के तहत सिर्फ चार दिन बाद दिल्ली में सीएए के खिलाफ विरोध प्रदर्शन के

जब सीएए के खिलाफ प्रदर्शन करने और मतदान है। विजयन ने कहा कि कोई भी देश लिए वामपंथी दलों के नेताओं सिहत कई राष्ट्रीय नेताओं को गिरफ्तार किया गया था.

> मुख्यमंत्री ने राज्य में कांग्रेस नेतृत्व वाले यूडीएफ के 18 सांसदों पर उस दिन पार्टी के उन्होंने आरोप लगाया कि यह अध्यक्ष द्वारा आयोजित भोज में शामिल होने का आरोप लगाया जब राष्ट्रीय राजधानी में सीएए के खिलाफ सबसे उग्र आंदोलन

लेकिन उनमें कोई कांग्रेस नेता नहीं था।

प्रसार करने वाले सोशल मीडिया हैंडल के खिलाफ एक प्राथमिकी दर्ज कराई गई है। उनके प्रवक्ता ने सोमवार

भेजी गई हैं।

नई दिल्ली, 22 अप्रैल (भाषा)।

को यह जानकारी दी। पिछले सप्ताह, सिंह का एक वीडियो इंटरनेट पर वायरल हुआ था, जिसमें उन्हें अपना राजनीतिक विचार प्रकट करते देखा जा सकता था। मुल क्लिप एक साक्षात्कार का हिस्सा है, जो

उन्होंने फैशन शो के लिए वाराणसी में दिया था।

### होंडा इंडिया पावर प्रोडक्टस लिभिटेड

अभिनेता रणवीर सिंह ने 'डीपफेक' वीडियो को लेकर दर्ज कराई प्राथमिकी

सीआईएनः L40103DL2004PLC203950

**पंजीकृत कार्यालयः** 409, डीएलएफ टावर बी, जसोला कमर्शियल कॉम्प्लेक्स, नई दिल्ली – 110025 वेबसाइट; www.hondaindiapower.com | ई—मेल:ho.legal@hspp.com

फोनः +91-01141082210 सदस्यों को इसके द्वारा सूचित किया जाता है कि (i) कंपनी (प्रबंधन और प्रशासन) नियम, 2014 के संशोधित नियम 20 और 22 के साथ पठित अधिनियम की धारा 108, 110 और अन्य लागू प्रावधानों के प्रावधानों के अनुपालन में, (।।) भारतीय कंपनी सचिव संस्थान द्वारा समय–समय पर जारी सचिवीर मानक—2 के लागू प्रावधानय (।।।) सामान्य परिपत्र संख्या 14/2020 दिनांक 8 अप्रैल, 2020, परिपत्र संख्या 17/2020 दिनांक 13 अप्रैल, 2020, परिपत्र संख्या 22/2020 दिनांक 15 जून, 2020, परिपत्र संख्या 33/2020 दिनांक 28 सितंबर, 2020, परिपत्र क्रमांक 39/2020 दिनांक 31 दिसंबर 2020, परिपत्र क्रमांक 10/2021 दिनांक 23 जून 2021, परिपत्र क्रमांक 20/2021 दिनांक 08 दिसंबर 2021, परिपत्र क्रमांक 03/2022 दिनांक 05 मई 2022, कॉर्पोरेट मामलों के मंत्रालय ('एमसीए) द्वारा जारी परिपत्र संख्या 11/2022 दिनांक 28 दिसंबर, 2022 और 09/2023 दिनांक 25 सितंबर, 2023, और (पअ) सेर्ब

('ई-वोटिंग') के माध्यम से डांक मतपत्र द्वारा कंपनी के शेयरधारकों की मंजरी लेने के लिए नोटिस भेजा जाता है: 1. निदेशक के रूप में श्री अकिहिरो सकुराई, (डीआईएनः 10570035) की नियुक्ति।

अभिनेता रणवीर सिंह के 'डीपफेक' वीडियो का

2. कंपनी के पूर्णकालिक निदेशक के रूप में श्री अकिहिरो सक्राई, (डीआईएन: 10570035) की नियुक्ति और उन्हें देय पारिश्रमिक।

3. कंपनी के पूर्णकालिक निदेशक (डीआईएन 05242535) श्री विनय मित्तल के पारिश्रमिक में संशोधन। कंपनी ने 22 अप्रैल, 2024 को कंपनी के सभी सदस्यों को उपरोक्त पोस्टल बैलेट नोटिस भेजने का काम पूरा कर लिया है, जिन्होंने कंपनी / रिजस्ट्रा और शेयर ट्रांसफर एजेंट ('आरटीए') / डिपॉजिटरी पार्टिसिपेंट के साथ अपने ईमेल पते पंजीकृत किए हैं। ) और उक्त नोटिस में सूचीबद्ध प्रस्तावों (उसवे व्याख्यात्मक विवरण के साथ) पर उनकी सहमति प्राप्त करने के लिए कट—ऑफ तिथि 19 अप्रैल, 2024 को अपना वोट डालने के हकदार हैं। कृपया इस नोटिस को उन सभी सदस्यों तक पहुंचने के हमारे प्रयास के रूप में लें, जिनमें वे लोग भी शामिल हैं जो इस विषय पर अन्य संचार चूक गए हैं या जिन्हें प्राप्त नहीं हुआ है और प्रस्तावित पोस्टल बैलेट/ई-वोटिंग में भाग लेने का इरादा रखते हैं। एमसीए द्वारा प्रदान की गई छूटे

को ध्यान में रखते हुए, इस पोस्टल बैलेट के लिए सदस्यों को प्रासंगिक फॉर्म और प्रीपेड लिफाफे के साथ पोस्टल बैलेट नोटिस की हार्ड प्रतियां नई

के विनियमन ४४ और ४७ (सुचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएँ) विनियम, २०१५, निम्नलिखित विशेष व्यवसायों के लिए इलेक्ट्रॉनिक माध्यग

कपया ध्यान दें कि - जिन शेयरधारकों को कंपनी / आरटीए / डिपॉजिटरी प्रतिभागियों के साथ अपने ई-मेल पते में परिवर्तन / पंजीकरण न होने के कारण नोटिस नहीं मिल है, वे एक स्कैन किए गए ईमेल के साथ investoremasserv.com पर एक ईमेल भेजकर नोटिस के लिए अनुरोध कर सकते हैं। शेयः प्रमाणपत्र / क्लाइंट मास्टर की प्रति ऐसा अन्रोध प्राप्त होने पर, शेयरधारक को इस पोस्टल बैलेट के लिए ई-वोटिंग सक्षम करने के लिए यूजर आईर्ड और पासवर्ड के साथ नोटिस और ई-वोटिंग की प्रक्रिया की सॉफ्ट कॉपी प्रदान की जाएगी। यह स्पष्ट किया जाता है कि ईमेल पते पंजीकरण / अद्यतन के लिए, डीमटेरियलाइज्ड फॉर्म में शेयर रखने वाले शेयरधारकों से अपने संबंधित डिपॉजिटरी प्रतिभागियों से संपर्क करने का अनुरोध किया जाता है और भौतिक रूप में शेयर रखने वाले शेयरधारकों से अनुरोध किया जाता है कि वे विधिवत आरटीए. निष्पादित फॉर्म जमा करें। जं शेयरधारक ई-मेल पंजीकरण/अपडेशन फॉर्म प्राप्त करना चाहते हैं, वे investoremasserv.com पर एक ईमेल भेज सकते हैं। जिन सदस्यों ने पहले

से ही अपना ईमेल पता पंजीकृत कर लिया है, उनसे अनुरोध है कि वे अपने डिपॉजिटरी प्रतिभागियों / आरटीए / कंपनी के साथ इसे सत्यापित को ताकि उनके ईमेल पते पर इलेक्ट्रॉनिक रूप से नोटिस/दस्तावेज/वार्षिक रिपोर्ट की सर्विसिंग सक्षम हो सके। कंपनी ने अपने सभी सदस्यों को ई-वोटिंग सुविधा प्रदान करने के उद्देश्य से नेशनल सिक्योरिटीज डिपॉजिटरी लिमिटेड (एनएसडीई) की सेवाएं त हैं। सदस्यों से अनुरोध है कि वे ध्यान दें कि इलेक्ट्रॉनिक मोड के माध्यम से मतदान मंगलवार, 23 अप्रैल, 2024 (09:00 बजे आईएसटी) से शुरू होग और बुधवार, 22 मई, 2024 (17:00 बजे आईएसटी ) को समाप्त होगा।

3. वे सदस्य जिनके नाम कट—ऑफ तिथि पर सदस्यों के रजिस्टर/लाभार्थी स्वामियों की सूची में दिखाई देंगे, वे केवल पोस्टल बैलेट/ई—वोटिंग माध्यम से मतदान करने के पात्र होंगे। 4. कंपनी के निदेशक मंडल ने निष्पक्ष और पारदर्शी तरीके से रिमोट ई–वोटिंग प्रक्रिया की जांच करने के लिए मेसर्स सरयू मुंजाल एंड एसोसिएट्स क

प्रोपराइटर सुश्री सरयू मुंजाल, कंपनी सचिवों को एक संवीक्षक के रूप में नियुक्त किया है। सदस्यों से अनुरोध है कि वे ध्यान दें कि ई–वोटिंग प्लेटफॉम 22 मई, 2024 को 17:00 बजे के बाद सदस्यों के लिए उपलब्ध नहीं होगा। व्याख्यात्मक विवरण और अन्य अनुबंध के साथ पोस्टल बैलेट नोटिस कंपनी की वेबसाइट यानी www.hondaindiapower.com या एनएसडीएल क

वेबसाइट यानी www.evoting@nsdl.co.in या बीएसई लिमिटेड की वेबसाइट से भी डाउनलोड किया जा सकता है। नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड, जहां कंपनी के इक्विटी शेयर वर्तमान में सूचीबद्ध हैं। . पोस्टल बैलेट का परिणाम कंपनी के सीएमडी और अध्यक्ष एवं सीईओ या उनके द्वारा अधिकृत किसी अन्य व्यक्ति द्वारा शुक्रवार, 24 मई, 2024 को य उससे पहले घोषित किया जाएगा और इसकी सूचना एनएसई और बीएसई को भी दी जाएगी। इसे कंपनी और एनएसडीएल की वेबसाइट क्रमश

www.hondaindiapower.com और www.evoting@nsdl.co-in पर भी होस्ट किया जाएगा। . ई–वोटिंग या पोस्टल बैलेट से संबंधित किसी भी प्रश्न/शिकायत के मामले में, सदस्य कंपनी के मेसर्स मास सर्विसेज लिमिटेड, आरटीए, टी–34,

दूसरी मंजिल, ओखला औद्योगिक क्षेत्र, फेज- ।। नई दिल्ली -110020, फोनरू- 011 26387281/82/83, फैक्स:- 011 26387384 या पर ईमेल पदअमेजवतमर्जेमतअण्बवउ करें या संपर्क कर सकते हैं। होंडा इंडिया पावर प्रोडक्ट्स लिमिटेड के लिए

अप्रैल 22, 2024, नई दिल्ली,

सुनीता गंज कंपनी सचिव

POST OFFER PUBLIC ANNOUNCEMENT FOR FAILURE OF DELISTING OFFER IN ACCORDANCE WITH REGULATIONS 17(4) AND 23 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (DELISTING OF EQUITY SHARES) REGULATIONS, 2021, AS AMENDED FROM TIME TO TIME ("SEBI DELISTING REGULATIONS") FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF

# INSPIRISYS SOLUTIONS LIMITED

FOR DELISTING OF EQUITY SHARES

Registered Office: 1st Floor, Dowlath Towers, New Door Nos. 57, 59, 61 & 63, Taylors Road, Kilpauk, Chennai, Tamil Nadu, India, 600010 | Corporate Identification Number (CIN): L30006TN1995PLC031736 Tel. No.: 044 - 4225 2000 | Email Id: sundaramurthy.s@inspirisys.com | Website: www.inspirisys.com Company Secretary and Compliance Officer: Sundaramurthy Shanmugam

This Post Offer Public Announcement for failure of Delisting Offer ("Post Offer PA") is being issued by Vivro Financial Services Private Limited ("Manager to the Delisting Offer" or "Manager to the Offer") for and on behalf of CAC Holdings Corporation ("Acquirer") to the Public Shareholders (as defined under Regulation 2(1)(t) of the SEBI Delisting Regulations and hereinafter referred to as "Public Shareholders") of Inspirisys Solutions Limited ("Company") in respect of the proposed acquisition and consequent voluntary delisting of the fully paid up equity shares of the Company with a face value of INR 10 each ("Equity Shares") from the stock exchanges where Equity Shares are presently listed i.e., BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (together referred to as "Stock Exchanges") pursuant to the applicable provisions of the SEBI Delisting Regulations ("Delisting Offer" or "Offer").

This Post Offer PA should be read in conjunction with the Initial Public Announcement dated November 10, 2023 ("IPA"), the Detailed Public Announcement dated March 30, 2024 which was published on April 01, 2024 in Financial Express (English - all editions), Jansatta (Hindi - all editions) and Navshatki (Marathi - Mumbai edition) ("DPA") and the Letter of Offer dated March 30, 2024 ("LOF") issued in accordance with the SEBI Delisting Regulations, along with

The capitalized terms used but not defined in this Post Offer PA shall have the same meaning assigned to them in the DPA and the LOF.

The Acquirer, through Manager to the Delisting Offer, had issued the IPA, the DPA and the LOF seeking to acquire up to 1,19,04,748 (One Crore Nineteen Lakh Four Thousand Seven Hundred Forty-Eight) Equity Shares ("Offer Shares") representing 30.05% (Thirty Point Zero Five percent) of the Equity Share Capital of the Company that are held by the Public Shareholders of the Company pursuant to Part B of the Chapter III read with Chapter IV of the SEBI Delisting Regulations and on the terms and conditions set out therein and in the DPA and the LOF. The Public Shareholders holding Equity Shares were invited to submit bids pursuant to the reverse book building process conducted through the Stock Exchange Mechanism made available by the Stock Exchanges during the Bid Period (i.e. Friday, April 12, 2024 up to and including Friday, April 19, 2024), in accordance with the SEBI Delisting Regulations ("Reverse Book Building Process").

### 1. FAILURE OF THE DELISTING OFFER

- 1.1 The total number of Offer Shares validly tendered by the Public Shareholders in the Delisting Offer is 96,87,205 (Ninety-Six Lakhs Eighty-Seven Thousand Two Hundred Five) Equity Shares with 690 (Six Hundred Ninety) bids received between the price range of ₹ 71.15 (Rupees Seventy-One and Fifteen Paise Only) per Equity Share to ₹ 711.50 (Rupees Seven Hundred Eleven and Fifty Paise Only) per Equity Share (both inclusive) consisting of 96,87,205 (Ninety-Six Lakhs Eighty-Seven Thousand Two Hundred Five) Equity Shares with 690 (Six Hundred Ninety) bids in demat form and nil Equity Shares with nil bids in physical form.
- 1.2 The Discovered Price of ₹ 241/- (Rupees Two Hundred Forty-One only) per Equity Share is based on 91,96,969 (Ninety-One Lakhs Ninety-Six Thousand Nine Hundred Sixty-Nine) Equity Shares with successful 540 (Five Hundred Forty) bids received between the price range of ₹71.15 (Rupees Seventy-One and Fifteen Paise Only) per Equity Share to ₹ 241/- (Rupees Two Hundred Forty-One only) per Equity Share (both inclusive). The Acquirer vide their communication dated April 22, 2024 has confirmed that the Discovered Price is not acceptable to them. Thus, the Delisting Offer is deemed to have failed in terms of Regulation 23(1)(b) of the SEBI Delisting Regulations.
- 1.3 Accordingly, the Acquirer will not acquire any Equity Shares tendered by the Public Shareholders in the Delisting Offer and the Equity Shares of the Company will continue to remain listed on the Stock Exchanges. Further, no final application will be made to the Stock Exchanges for the Equity Shares in terms of provisions of the SEBI Delisting
- 1.4 Pursuant to Regulation 23(2)(a)(ii) of the SEBI Delisting Regulations, Equity Shares offered or tendered in terms of Schedule II of the SEBI Delisting Regulations, will be released on the date of making this Post Offer PA for the failure of the Delisting Offer i.e. Tuesday, April 23, 2024.
- 1.5 Link Intime India Private Limited, Registrar to the Delisting Offer, had confirmed to the Manager to the Offer regarding the dispatch of the LOF made to the Public Shareholders as on the Specified Date, i.e. April 01, 2024.

The details of Company Secretary and Compliance Officer of the Company is as follows:

Name : S Sundaramurthy

Designation : Company Secretary & Compliance Officer Office Address: First Floor, Dowlath Towers, New Door Nos. 57, 59, 61 & 63,

Taylors Road, Kilpauk - 600010, Chennai, Tamil Nadu. India.

Contact No. : 044-42252000 : sundaramurthy.s@inspirisys.com

In case the Public Shareholders have any queries concerning the non-receipt of Offer Shares or on delisting process and procedure, they may address the same to Registrar to the Delisting Offer or Manager to the Delisting Offer. The Post Offer PA is also expected to be available on the website of the Stock Exchanges www.bseindia.com and www.nseindia.com, website of Manager to the Offer i.e. www.vivro.net and the website of the Company i.e. https://www.inspirisys.com.

MANAGER TO THE OFFER

## VIVRO

**VIVRO FINANCIAL SERVICES PRIVATE LIMITED** Reg. Address: Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Center, Paldi, Ahmedabad - 380007, Gujarat, India. Tel. No.: +91 79 4040 4242.

Corporate Address: 607/608 Marathon Icon, Opp. Peninsula Corporate Park Off. Ganpatrao Kadam Marg, Veer Santaji Lane,

Lower Parel Mumbai - 400 013, Maharashtra, India. Tel. No.: +91 22 6666 8040 / 41 / 42 Email ID: investors@vivro.net | Website: www.vivro.net

SEBI Reg. No.: INM000010122 | CIN: U67120GJ1996PTC029182 | Contact Person: Pradnya Karanjekar Contact Person: Tushar Ashar / Shivam Patel

Website: www.linkintime.co.in CIN: U67190MH1999PTC118368 SEBI Reg. No: INR000004058

**LINK**Intime

Tel. No.: +91 8108114949

LINK INTIME INDIA PRIVATE LIMITED

REGISTRAR TO THE OFFER

Address: C - 101, 247 Park, L.B.S. Marg, Vikhroli

(West), Mumbai, Maharashtra, 400083, India.

Email ID: inspirisys.delisting@linkintime.co.in

For and on behalf of CAC Holdings Corporation (Acquirer)

Sd/-Sd/-Name: Togo Shimizu Name: Ryota Nishimori Name: Toru Horiuchi Designation: Senior Managing Director Designation: General Manager, Designation: President and CEO Corporate Department

Adfactors 24

Date: April 22, 2024

Place: Tokyo, Japan

### Place: Chennai Date: April 22, 2024

Website: www.icicisecurities.com Investor grievance e-mail: Investor grievance e-mail: customercare@icicisecurities.com complaints@axiscap.in Contact Person: Rupesh Khant Contact Person: Pratik Pednekar SEBI Registration No.: INM000011179 SEBI Registration No.: INM000012029

**Axis Capital Limited** 1st Floor, Axis House, C 2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, Maharashtra, India Tel: +91 22 4325 2183 E-mail: northernarc.ipo@axiscap.in Website: www.axiscapital.co.in

Capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the DRHP.

**BOOK RUNNING LEAD MANAGERS** 

AXIS CAPITAL

Citigroup Global Markets India Private Limited 1202, 12th Floor, First International Financial Center, G - Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 098, Maharashtra, India Tel: +91 22 6175 9999 E-mail: Northernarcipo@citi.com Website: www.online.citibank.co.in/rhtm/

KFin Technologies Private Limited) Selenium Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally Hyderabad 500 032, Telangana, India Tel: +91 40 6716 2222 E-mail: nacl.ipo@kfintech.com Website: www.kfintech.com citigroupglobalscreen1.htm Investor grievance e-mail: Investor grievance e-mail: einward.ris@kfintech.com investors.cgmib@citi.com Contact Person: M. Murali Krishna Contact Person: Dylan Fernandes SEBI Registration No.: INM000010718

Total consideration (₹ million)

3,319.99

249.99

249.99

SEBI Registration No.: INR000000221 For Northern Arc Capital Limited

REGISTRAR TO THE OFFER

▲ KFINTECH

KFin Technologies Limited (formerly known as

Allottees

International Finance Corporation

RJ Corp Limited

Varun Jaipuria

On behalf of the Board of Directors Prakash Chandra Panda

Company Secretary and Compliance Officer

Northern Arc Capital Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated February 2, 2024 with SEBI on February 3, 2024. The DRHP is and the Addendum shall be available on the website of SEBI at www.sebi.gov.in, websites of the BSE Limited at www.bseindia.com, the website of the National Stock Exchange of India Limited at www.nseindia.com, the website of the Company at www.northernarc.com and on the websites of the BRLMs, i.e., ICICI Securities Limited, Axis Capital Limited and Citigroup Global Markets India Private Limited at www.icicisecurities.com, www.axiscapital.co.in and www.online.citibank.co.in/rhtm/ citigroupglobalscreen 1.htm, respectively. Potential Bidders should not rely on the DRHP and Addendum filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States or to, or for the account of benefit of, U.S. Persons as defined in Regulation S under the U.S. Securities Act ("U.S. Persons") except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Company has not registered and does not intend to register under the U.S. Investment Company Act of 1940, as amended (the "U.S. Investment") Company Act') in reliance upon section 3(c)(7) of the U.S. Investment Company Act and investors will not be entitled to the benefits of the U.S. Investment Company Act. Accordingly, the Equity Shares are only being offered and sold (i) to persons within the United States or to or for the account or benefit of, U.S. Persons (as defined in Regulation S under the U.S. Securities Act), who are both (a) "qualified institutional buyers' (as defined in Rule 144A under the U.S. Securities Act ("Rule 144A") in one or more transactions exempt from the registration requirements of the U.S. Securities Act; and (b) "qualified purchases" (as defined in Section 2(a)(51) of the U.S. Investment Company Act) in reliance upon section 3(c)(7) of the U.S. Investment Company Act, and (ii) outside the United States, to investors that are not U.S. Persons nor persons acquiring for the account or benefit of U.S. Persons in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.

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मुथूट होमफिन (इंडिया) लि. कॉर्पोरेट कार्यालय : युनिट क्र.१९-एनई, १९वा मजला, दी रूबी, सेनापती बापट मार्ग, रूपारेल कॉलेज जवळ, र (पश्चिम), मुंबई, महाराष्ट्र–४०००२८

शुद्धिपत्र

नवशक्ति (मराठी) मध्ये दिनांकित १३ एप्रिल, २०२४ रोजीस प्रकाशित केलेल्या कर्ज खाते क्र. ०१० ०१०००५७९ आणि ०१०-०००००१८६ आणि ०१०-००००१८५ कर्जदाराचे नाव रघुवीर **नंदिकशोर शर्मा, संतोष रामप्रताप दुबे** करिता सरफेसी कायदा अंतर्गत **विक्री सूचना** जाहिरात. आम्ही नमूद करू इच्छितो की अनावधानाने आणि अजाणतेपणाने सदर सूचनेमध्ये एक मुद्रण चुकी झाली आहे ज्यामध्ये शाखा कार्यालय मुथुट होमफिन (इं) लि., परिसर क्र. २६७, १ला मजला, राजमहाल कॉम्प्लेक्स, ॲक्सीस बँकेच्यावर, टेलिफोन एक्सचेंज स्क्रेअर जवळ, सी.ए. रोड, नागपूर-४४०००८ च्या ऐवजी मुथूट होमफिन (इंडिया) लिमिटेड, ६वा मजला, बिल्डिंग एससी-१, कोहिनूर इस्टेट को-ऑप. सोसायटी, जुना मुंबई-पुणे हायवे, वाकडेवाडी, शिवाजीनगर, पुणे- ४९९००३ महाराष्ट्र असा उल्लेख झालेला आहे. म्हणून आम्ही तुम्हाला विनंती करतो की, **म्थूट होमफिन (ई) लि**. परिसर क्र. २६७, १ला मजला, राजमहाल कॉम्प्लेक्स, ॲक्सीस बँकेच्यावर, टेलिफोन एक्सचेंज स्केअर जवळ, सी.ए. रोड, नागपूर- ४४०००८ असे वाचावे. वरील सदर सूचनेमध्ये इतर मजकूर अपरिवर्तित राहील. दिनांक: एप्रिल २३, २०२४

ठिकाण: महाराष्ट्र

सही / - प्रधिकृत अधिकारी मुथूट होमफिन (इंडिया) लिमिटेड

सर्वे नं. 85. क्षेत्र 0.74.10 हे. आर., आकार 09.12 ही मिळकत जिमन मालक श्री विलास दामोदर तरे, श्री नन्द रमेश तरे, श्री राजु रामचन्द्र घरत, श्री देवेन्द्र परशुराम त राहाणारः खानिवडे, ता. वसई, जि. पालघर यांचेकङू सदर मिळकत विकत देणेकमी आम्चे अशिलांची फक्त सदर जमीन मालक यांचे बरोबर कोणताही व्यवहार सदर जमान माराक पाव बराबर कालताला व्यवहरूर करता केवळ फक्त बोलणी सुरू आहेत. तरी सदर मिळकती बाबत कोणाचाही कोणत्याही प्रकारचा कोर्ट दरबार, करार, कब्जा वा अन्य हक्क हितसंबंध असले

जाहीर नोटीस

गाव मौजे खानिवडे, तालुका वसई, जिल्हा पालघर येथी

मिळकतीचा व्यवहार सदर जमीन मालक यांचेबरोबर श्री नील रतन राय दिनांक: २३/०४/२०२४ वकील उच्च न्यायाल ऑफीस पूत्ताः शॉप नं. 11, गुरू गोविंद सिंह नगर बिल्डींग लोढा मार्ग, नालासोपारा पूर्व, ता. वसई. जि. पालघर ४०१२०९

त्यांनी तशी लेखी हरकत ही नोटीस प्रसिद्ध झालेपासन 14

दिवसांचे आत खालील पत्यावर कागदोपत्री पूराव्यानिश

कळवावी अन्यथा तसा कोणाचाही हक्क हितसंबंध नाहं

व असलेस तो सोडुन दिला आहे असे समजुन सदर वरील जमिन मालक यांचेबरोबर बोलणी पुर्ण करून सदर



वसुली विभाग : ७४-सी, समाधान बिल्डिंग, २ रा मजला, सेनापती बापट मार्ग (तुलसी पाईप रोड), दादर (पश्चिम), मुंबई-४०० ०२८.

दूरध्वनी क्र. : +९१ २२ २४२२ १२०२ / ०४ / ०६ / फॅक्स नं..: + ९१ २२ २४३८ १३१० ई-लिलाव विक्री सूचना

(लिलाव विक्री / बोली फक्त वेबसाईट https://sarfaesi.auctiontiger.net मार्फत करण्यात येईल) दि सिक्युरिटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेट्स ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट

(सरफैसी) ॲक्ट, २००२ अंतर्गत बँकेकडे प्रभारित स्थावर मालमत्तेची विक्री. निम्नस्वाक्षरीकारांनी **सारस्वत को-ऑप. बँक लि.चे प्राधिकृत अधिकारी** म्हणून १३(२) अन्वये जारी केलेल्या मागणी सूचनेनुसार सरफैसी ॲक्टच्या

कलम १३ (४) अन्वये खालील मालमत्तेचा कब्जा घेतला. तमाम जनतेला कळविण्यात येते की, बँकेच्या थकबाकीच्या वसुलीकरिता खालील नमुद खटल्यातील प्रस्तावित मालमत्तेचा ई-लिलाव (सरफैसी ॲक्ट २००२ अंतर्गत) खालील विनिर्देशानुसार "<mark>जे आहे जेथे आहे तत्त्वाने", "जे आहे जसे आहे तत्त्वाने" आणि "कोणत्याही दायित्वाशिवाय तत्त्वाने</mark> करण्यात येणार आहे.

क्र. / हमीदार यांची नावे वि स	्र. मागणी सूचनेची तारीख ती. मागणी सूचनेची रक्कम सी. कब्जाचा प्रकार / तारीख		l. राखीव किंमत ll. इअर (इसारा अनामत रक्कम) lll. बोली वाढीवण्याची रक्कम
	ही. २९.०२.२०२४ रोजी पर्यंतची थकबाकी रक्कम		
ने. कंपासाईट स्ट्रक्चर्स लि. बं हमीदार : १) श्री. विनायक भगवान कुलकर्णी २) श्री. संजय विनायक कुलकर्णी ३) श्री. अजय विनायक कुलकर्णी	बी. दि. ३१.१०.२०१८ रोजीस रु. १४,४७,२५,०३३.११ (रु. चौदा करोड सत्तेचाळीस लाप्ड पंचवीस हजार तेहतीस आणि पैसे अकरा मात्र) सी. प्रत्यक्ष कब्जा / १०.०८.२०२३ डी. रु. २४,६९,७०,२०४/- (रु. चौवीस करोड एकोणसत्तर लाख सत्तर	आणि इमारत. (प्लॉट क्षेत्र अंदाजे	<ol> <li>₹ १६५,०० लाख</li> <li>₹ ५,०० लाख</li> <li>निरीक्षणाची तारीख / वेळ :</li> <li>२९,०५,२०२४ रोजी /</li> <li>स, ११,०० ते दू. २,००</li> <li>इ. अ. र. आणि केवायसी सादरीकरणाची</li> <li>अंतिम तारीख / वेळ :</li> <li>१४,०५,२०२४ / संध्या, ५,०० पर्यंत</li> </ol>

लिलाव हा बँकेचे मंजुरीत सेवा पुरवठादार **मे. ई-प्रॉक्युरमेंट टेक्नॉलॉजीज् लिमिटेड (ऑक्शन टायगर)** द्वारे होईल. बोली अर्ज, सदर विक्री / लिलावाच्य अटी व शर्ती व बोली / प्रस्ताव जमा करण्याची पद्धत https://sarfaesi.auctiontiger.net या त्यांच्या वेबसाईटवर आणि वसुली विभागामध्ये उपलब्ध असेल सरफैसी ॲक्ट, २००२ च्या नियम ८ (६) प्रमाणे वैधानिक सूचना

ही सूचना म्हणजे विक्रीच्या तारखेपूर्वी संपूर्ण थकबाकी प्रदान करण्याकरिता सदर कर्जाच्या कर्जदार / हमीदार आणि गहाणदार यांना देखील एक सूचन

आहे. कसूर केल्यास वर उल्लेख केलेल्या लिलावाच्या तारखेस मिळकत विकली जाईल.

स्वाक्षरी/

**दिनांक** : २३.०४.२०२४ प्राधिकृत अधिकारी ठिकाण : मुंबई सारस्वत को-ऑप. बँक लिमिटेड

POST OFFER PUBLIC ANNOUNCEMENT FOR FAILURE OF DELISTING OFFER IN ACCORDANCE WITH REGULATIONS 17(4) AND 23 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (DELISTING OF EQUITY SHARES) REGULATIONS, 2021, AS AMENDED FROM TIME TO TIME ("SEBI DELISTING REGULATIONS") FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF

### INSPIRISYS SOLUTIONS LIMI

FOR DELISTING OF EQUITY SHARES

Registered Office: 1st Floor, Dowlath Towers, New Door Nos. 57, 59, 61 & 63, Taylors Road, Kilpauk, Chennai, Tamil Nadu, India, 600010 | Corporate Identification Number (CIN): L30006TN1995PLC031736 Tel. No.: 044 - 4225 2000 | Email Id: sundaramurthy.s@inspirisys.com | Website: www.inspirisys.com Company Secretary and Compliance Officer: Sundaramurthy Shanmugam

This Post Offer Public Announcement for failure of Delisting Offer ("Post Offer PA") is being issued by Vivro Financia Services Private Limited ("Manager to the Delisting Offer" or "Manager to the Offer") for and on behalf of CAC Holdings Corporation ("Acquirer") to the Public Shareholders (as defined under Regulation 2(1)(t) of the SEBI Delisting Regulations and hereinafter referred to as "Public Shareholders") of Inspirisys Solutions Limited ("Company") in respect of the proposed acquisition and consequent voluntary delisting of the fully paid up equity shares of the Company with a face value of INR 10 each ("Equity Shares") from the stock exchanges where Equity Shares are presently listed i.e., BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (together referred to as "Stock Exchanges") pursuant to the applicable provisions of the SEBI Delisting Regulations ("Delisting Offer" or "Offer").

This Post Offer PA should be read in conjunction with the Initial Public Announcement dated November 10, 2023 ("**IPA**"), the Detailed Public Announcement dated March 30, 2024 which was published on April 01, 2024 in Financial Express (English - all editions), Jansatta (Hindi - all editions) and Navshatki (Marathi - Mumbai edition) ("DPA") and the Letter of Offer dated March 30, 2024 ("LOF") issued in accordance with the SEBI Delisting Regulations, along with circulars issued thereunder.

The capitalized terms used but not defined in this Post Offer PA shall have the same meaning assigned to them in the DPA and the LOF.

The Acquirer, through Manager to the Delisting Offer, had issued the IPA, the DPA and the LOF seeking to acquire up to 1,19,04,748 (One Crore Nineteen Lakh Four Thousand Seven Hundred Forty-Eight) Equity Shares ("Offer Shares") epresenting 30.05% (Thirty Point Zero Five percent) of the Equity Share Capital of the Company that are held by the Public Shareholders of the Company pursuant to Part B of the Chapter III read with Chapter IV of the SEBI Delisting Regulations and on the terms and conditions set out therein and in the DPA and the LOF. The Public Shareholders holding Equity Shares were invited to submit bids pursuant to the reverse book building process conducted through the Stock Exchange Mechanism made available by the Stock Exchanges during the Bid Period (i.e. Friday, April 12 2024 up to and including Friday, April 19, 2024), in accordance with the SEBI Delisting Regulations ("Reverse Book Building Process").

### 1. FAILURE OF THE DELISTING OFFER

- 1.1 The total number of Offer Shares validly tendered by the Public Shareholders in the Delisting Offer is 96,87,205 (Ninety-Six Lakhs Eighty-Seven Thousand Two Hundred Five) Equity Shares with 690 (Six Hundred Ninety) bids received between the price range of ₹ 71.15 (Rupees Seventy-One and Fifteen Paise Only) per Equity Share to ₹ 711.50 (Rupees Seven Hundred Eleven and Fifty Paise Only) per Equity Share (both inclusive) consisting of 96,87,205 (Ninety-Six Lakhs Eighty-Seven Thousand Two Hundred Five) Equity Shares with 690 (Six Hundred Ninety) bids in demat form and nil Equity Shares with nil bids in physical form.
- 1.2 The Discovered Price of ₹ 241/- (Rupees Two Hundred Forty-One only) per Equity Share is based on 91,96,969 (Ninety-One Lakhs Ninety-Six Thousand Nine Hundred Sixty-Nine) Equity Shares with successful 540 (Five Hundred Forty) bids received between the price range of ₹71.15 (Rupees Seventy-One and Fifteen Paise Only) per Equity Share to ₹ 241/- (Rupees Two Hundred Forty-One only) per Equity Share (both inclusive). The Acquirer vide their communication dated April 22, 2024 has confirmed that the Discovered Price is not acceptable to them. Thus, the Delisting Offer is deemed to have failed in terms of Regulation 23(1)(b) of the SEBI Delisting Regulations.
- 1.3 Accordingly, the Acquirer will not acquire any Equity Shares tendered by the Public Shareholders in the Delisting Offer and the Equity Shares of the Company will continue to remain listed on the Stock Exchanges. Further, no final application will be made to the Stock Exchanges for the Equity Shares in terms of provisions of the SEBI Delisting
- 1.4 Pursuant to Regulation 23(2)(a)(ii) of the SEBI Delisting Regulations, Equity Shares offered or tendered in terms of Schedule II of the SEBI Delisting Regulations, will be released on the date of making this Post Offer PA for the failure of the Delisting Offer i.e. Tuesday, April 23, 2024.
- 1.5 Link Intime India Private Limited. Registrar to the Delisting Offer, had confirmed to the Manager to the Offer regarding the dispatch of the LOF made to the Public Shareholders as on the Specified Date, i.e. April 01, 2024. The details of Company Secretary and Compliance Officer of the Company is as follows:

: S Sundaramurthy Name

: Company Secretary & Compliance Officer Designation

Office Address : First Floor, Dowlath Towers, New Door Nos. 57, 59, 61 & 63, Taylors Road, Kilpauk - 600010, Chennai, Tamil Nadu. India.

Contact No. 044-42252000

Email ID : sundaramurthy.s@inspirisys.com

In case the Public Shareholders have any queries concerning the non-receipt of Offer Shares or on delisting process and procedure, they may address the same to Registrar to the Delisting Offer or Manager to the Delisting Offer. The Post Offer PA is also expected to be available on the website of the Stock Exchanges www.bseindia.com and www.nseindia.com, website of Manager to the Offer i.e. www.vivro.net and the website of the Company i.e.

### MANAGER TO THE OFFER

https://www.inspirisvs.com.

Date: April 22, 2024

### **VIVRO**

### **VIVRO FINANCIAL SERVICES PRIVATE LIMITED**

Reg. Address: Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Center, Paldi, Ahmedabad – 380007, Gujarat, India. **Tel. No.:** +91 79 4040 4242. Corporate Address: 607/608 Marathon Icon, Opp. Peninsula

Corporate Park Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel Mumbai - 400 013, Maharashtra, India. Tel. No.: +91 22 6666 8040 / 41 / 42 Email ID: investors@vivro.net | Website: www.vivro.net

SEBI Reg. No.: INM000010122 | CIN: U67120GJ1996PTC029182 Contact Person: Tushar Ashar / Shivam Patel

For and on behalf of CAC Holdings Corporation (Acquirer)

Sd/-Sd/-Name: Togo Shimizu Name: Rvota Nishimori Designation: President and CEO

Sd/-Name: Toru Horiuchi Designation: General Manager **Corporate Department** 

REGISTRAR TO THE OFFER

Address: C - 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra, 400083, India.

Email ID: inspirisys.delisting@linkintime.co.in

**LINK**Intime

Tel. No.: +91 8108114949

Website: www.linkintime.co.in

SEBI Reg. No: INR000004058

CIN: U67190MH1999PTC118368

Contact Person: Pradnya Karaniekai

LINK INTIME INDIA PRIVATE LIMITED

Designation: Senior Managing Director Place: Tokyo, Japan

### MOTILAL OSWAL

मोतीलाल ओसवाल होम फायनान्स लिमिटेड सीआयएन: यु६५९२३एमएच२०१३पीएलसी२४८७४१

कॉर्पोरेट कार्यालय: मोतीलाल ओसवाल टॉवर, रहिमतुल्ला सयानी रोड, एसटी डेपोसमोर, प्रभादेवी, मुंबई - ४०००२५, **ईमेल:** hfquery@motilaloswal.com;

शाखा कार्यालय: शॉप क्र. ५०१, ५वा मजला, एम.व्ही. प्लाझा, सर्व्हें क्र. २५४, २५२, आयसीआयसीआय बँकेच्या वर, रेल्वे स्टेशनजवळ, विरार (पू) - ४०१३०५, महाराष्ट्र. संपर्क क्र.:- राकेश मनोहर कंदारे - ९९६७३३७२८८

शाखा कार्यालय: कार्यालय क्र. १०१, १ला मजला, सुशील ग्रुप इमारत, एफ/पी क्र. ६१/१, जुना ठाणा नाका रोड, एचओसी कॉलनी, रिलायन्स फ्रेशजवळ, पनवेल - ४१०२०६, नवी मुंबई संपर्क क्र.:- अमित अंबुर्ले - ७५०६७७६५०५

### ई-लिलाव नी विक्री करीता जाहीर सूचना

सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ८ व ९ करिता परंतुकासह वाचत सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑप फायनान्शीअल ॲसेटस अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ अंतर्गत स्थावर मत्ताच्या विक्रीसाठी १५ दिवसांची ई-लिलाव

सर्वसामान्य जनता आणि विशेषतः कर्जदार आणि जामीनदार यांना याद्वारे सूचना देण्यात येते की, मोतिलाल ओसवाल होम फायनान्स लिमिटेड (पूर्वीचे नाव ॲस्पायर होम फायनान्स कॉर्पोरेशन लिमिटेड)/तारणी धनकोच्या प्राधिकृत अधिकाऱ्यांनी ज्यांचा प्रत्यक्ष कब्जा घेतला त्या तारणी धनकोंकडे गहाण/भारग्रस असलेल्या खाली वर्णन केलेल्या स्थावर मिळकती, येथे खाली वर्णन केलेल्या कर्जदार व जामीनदार यांच्याकडून मोतिलाल ओसवाल होम फायनान्स लिमिटेड (पूर्वीचे नाव ॲस्पायर होम फायनान्स कॉर्पोरेशन लिमिटेड)/तारणी धनकोच्या धनको यांना येणे थकबाकी असलेली येथे खाली वर्णन केलेली थकबाकी आणि वसलीच्या तारखेपर्यंत त्यावरील पढ़ील व्याज आणि इतर परिव्यय यांच्या वसलीसाठी येथे खाली वर्णन केलेल्या तारीख आणि वेळेस ''जसे आहे जेथे आहे' 'जसे आहे जे आहे'' आणि ''जे काही आहे तेथे आहे'' तत्त्वावर विकल्या जाणार आहेत. राखीव किंमत, इमारा अनामत रक्कम (इअर) आणि इअर जाग करण्याची अंतिम तारीख देखील खाली नमूद केली आहे.

١	कर्जदार/	मागणी सूचनेची	स्थावर मिळकतीचे	राखीव किंमत,	ई-लिलावाची
١	हमीदार / कर्ज खाते	तारीख आणि	वर्णन	इअर आणि इअर	तारीख आणि वेळ
١		रक्कम		सादर करावयाची अंतिम तारीख	
١	एलएएन: एलएक्सबीओआय००११६	०४-०५-२०१९	फ्लॅट क्र. ४०१, ४था	राखीव किंमत: रु.	दिनांक:
١	- १७००४७५०८	करिता	मजला, भवानी दर्शन	१००००० / - (दहा लाख मात्र)	१४-०५-२०२४
١	शाखा: बोईसर	रु.: १३४१३७२/-	४०१२०३, ठाणे, महाराष्ट्र.	इअर: रु. १००००/ – (एक	स. ११:०० ते
١	कर्जदार: मारिओ सेबॅस्टीयन गोम्स	(रुपये तेरा लाख		लाख मात्र)	स. ११:३० (सह
١	सह-कर्जदार:	एकेचाळीस हजार		इअर जमा करण्याची शेवटची	प्रत्येकी ५ मिनिटांच्या
١	सेबॅस्टीयन इनास गोम्स	तीनशे बहात्तर		तारीख: १३-०५-२०२४	अमर्यादीत
١		फक्त)			विस्तारासह)
١	एलएएन: एलएक्सपीएएन००११५	२५-०५-२०२१	फ्लॅट क्र. ३०३, ३रा	राखीव किंमत: रु.	दिनांक:
١	-950090900	करिता	मजला, साई कृपा, साई	१२०००००/- (रुपये बारा लाख	१४-०५-२०२४
١	शाखा: पनवेल	रु.: १७९१४८२/-	कृपा इमारत, पूर्णा गाव	मात्र)	स. ११:३० ते
١	कर्जदार: शिवशंकर ललितमोहन	(रुपये सतरा लाख	भिवंडी १ प्लॉट स. क्र. ४,	इअर: रु. १२००००/- (रुपये	दु. १२:३० (सह
١	धोंडियाल	एक्यान्नव हजार	एच. क्र. १भाग, ०० पूर्णा	एक लाख वीस हजार मात्र)	प्रत्येकी ५ मिनिटांच्या
١	सह-कर्जदार: सुलोचना ललितमोहन	चारशे ब्याऐंशी	गावाजवळ ४०१२०४,	इअर जमा करण्याची अंतिम	अमर्यादीत
١	धोंडियाल	फक्त)	रायगड (एमएच) महाराष्ट्र.	तारीख: ०८-०३-२०२४	विस्तारासह)

लिलाव बोली दस्ताऐवजाच्या पुढील अटी व शर्तीनुसार आणि त्यात नमूद केलेल्या प्रक्रियेनुसार आयोजित केला जाते. बोलीदार वेब पोर्टलला भेट देउ शकतात. https://BestAuctionDeal.com आमच्या ई-लिलाव सेवा प्रदाता, मे. गोल्बरेक इन्फोसिस्टीम प्रायव्हेट लिमिटेड, बोली माहिती आणि समर्थनासाठी, ई-लिलावासाठी ठेवलेल्या सुरक्षित मालमत्तेचे तपशील आणि ऑनलाइन सबमिट केले जाणारे बोली फॉर्म. इच्छुक खरेदीदार त्याच पोर्टलवर लिलाबाच्या प्रक्रियेतून जाऊ शकतात आणि **राकेश मनोहर कंदारे - ९९६७३३७२८८ आणि अमित अंबुर्ले - ७५०६७७६५०५ आणि** यांच्याशी संपर्क साधू शकतात वर नमूदे केलेल्या वेब पोर्टलवर तपशील उपलब्ध आहेत आणि त्यांच्या केंद्रीकृत हेल्प डेस्कशी संपर्क साधू शकतात: +९१ ९८१०० ८९९३३, +९१ १२४ ४४ ७० ८५५, ई-मेल आयडी: Care@BestAuctionDeal.com

ठिकाण: मुंबई प्राधिकृत अधिकारी दिनांक: २३.०४.२०२४ (मोतीलाल ओसवाल होम फायनान्स लिमिटेड) \*भाषांतरामध्ये त्रुटी आढळल्यास इंग्रजी मजकूर ग्राह्य धरण्यात येईल

Regd. Office: ICICI Bank Limited, ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara, Gujarat. Pin- 390 007.
Corporate Office: ICICI Bank Towers, Bandra- Kurla Complex, Bandra (E), Mumbai- 400 051.

### <u> PUBLIC NOTICE – E-AUCTION OF ASSIGNMENT OF FINANCIAL ASSETS</u>

In terms of the policy of ICICI Bank Limited ("ICICI Bank") on Sale of Financial Assets and in line with the regulatory guidelines, ICICI Bank hereby invites EOI from interested ARCs/NBFCs/Bank/FI for Purchase of below Two Non-Performing Assets ("Financial Assets") on the terms and conditions indicated herein under "Swiss Challenge Method". It is hereby clarified that confirmation of the name of successful bidder will be subject to final approval by the competent authority of ICICI Bank:

ı	Lot number	Base/ Reserve Price/ Anchor Bid	Term of sale	Minimum Mark up
ı	1	₹ 250.0 million	100% in Cash	5% of Base bid
ı	2	₹ 32.5 million	100% in Cash	5% of Base bid

Note: Bid for both the lots to be submitted separately.

Sr. No.	Activity	Date & Time
1.	Submission of Expression of Interest ("EOI") and execution of Non-Disclosure Agreement ("NDA") (if not already executed with the Bank)	Till April 26, 2024 by 5.00 PM
2.	Release of Offer Document along with Preliminary Information Memorandum ("PIM")	April 26, 2024 (after submission of NDA with Bank)
3.	Access to data room for due diligence	April 26, 2024 till May 10, 2022
4.	Submission of Bid Form	May 14, 2024, latest by 5 PM
5.	Process of e-bidding	May 15, 2024 from 3:00 PM to 4:00 PM with auto extension of 5 mins. till sale is completed
6.	Declaration of the winning bidder	May 15, 2024 by 6.00 PM.
7.	Receipt of consideration amount and execution of Assignment Agreement and closure of transaction	Within 07 days from the date of acceptance of bid.

1. The auction for the financial Asset(s) is under "Swiss Challenge Method", based on an existing offer in hand who will have the right to match the highest bid. In case no bid is received which crosses the minimum mark up, Base Bid will be designated as the winning bid if it qualifies as per terms and conditions stipulated. 2. The sale of aforesaid Financial Asset(s) is on "As is Where is Basis", "As is What is Basis", and "Without

3. The e-bidding process, if required, will be conducted through M/s e-Procurement Technologies Ltd (Auction tiger) on the website of auction agency i.e. https://icicibank.auctiontiger.net as detailed above. The ebidding process shall be subject to terms & conditions contained in the offer document which will be made available to Parties post execution of NDA.

For any further clarifications with regard to data room, terms and conditions of the auction, kindly contact Mr. Jignesh Shelani (7574821846 and for submission of EOI/Bids, email at jignesh.shelani@icicibank.com and vijayc.kumar@icicibank.com or send by post to Mr. Jignesh Shelani at ICICI Bank Towers, Bandra- Kurla Complex Bandra (F) Mumbai-400 051

ICICI Bank will not be responsible/liable in case of non-receipt of EOI by ICICI Bank for the reasons beyond the control of the Bank. Interested Parties are expected to take efforts to find out the status of communication sent by them to ICICI Bank to ensure their participation in the auction process

This notice and contents hereof are subject to any prevailing laws, rules and regulations of India Date: April 23, 2024

SD/- Authorized Signatory For ICICI Bank Limited



वसली विभाग एसव्हीसी टॉबर, जबाहरलाल नेहरू रोड, वाकोला, सांताक्रुझ (पूर्व), मुंबई - ४०० ०५५. दृश्वनी क्रमांक : ७१९९९९७५/९८५/९८३/९८७ विक्रीकरिता जाहीर सूचना

विक्रीसाठी व्यवसायिक मालमत्ता "जसे आहे, जिथे आहे आणि जे आहे ते आहे तत्वावर" (सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल् असेट्स अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ऍक्ट, २००२ च्या अंतर्गत ताब्यात घेण्यात आलेली मालमत्ता)

कर्जदार / गाहाणवट्दारांची नावं		थिकत शिल्लक		
मे. गिग्स मिडिया प्रा. लि. (मुख्य कर्जदार)		२४ रोजी नुसार रु. ४,५		
	पन्नास लाख एक	ावन्न हजार बावन्न व त्रेच	गळिस पैसे मात्र)	वेळोवेळी प्रचलित
	भविष्यातील कर	ारामधील व्याजासह आ	णि कायदेशीर अ	गणि इतर प्रासरिक
	-	.०३.२०२४ पासुन बंद हो	ण्याचा ताराख पर	
मालमत्तेचे ठिकाण आणि विस्तृत तपशील	राखीव किंमत्	पाहणीची तारीख	्बयाणा रक्कम	निविदा उघडण्याची
	(रुपये लाखांत)	आणि वेळ	(रुपये लाखांत)	तसेच लिलावाची तारीख आणि वेळ
		S S. S		
ऑफिस युनिट क्र. ४१६, चौथा मजला ९५५ चौ. फूट कार्पेट क्षेत्रफळासह तळघरावरील २ कार पार्किंग स्पेस क्र. बी००९९ आणि बी०१००, प्रत्येकी	२८७.००	१०.०५.२०२४ रोजी स. १०.३० ते	२८.७०	३१.०५.२०२४ रोजी
ह. ५०/- च्या दहा पूर्ण पेड शेअर्सचे शेअर सर्टिफिकेट क्र.२१, क्रमांकित		द. १.००		द. १.०० वा.
२०१ ते २१० पर्यंत (दोन्ही समावेशी), सीटीएस क्र.१४०६/ए/३/८		दु. २.३० ते दु. ४.००		3
आणि सीटीएस क्र. १४०६ ए/३/५ ते ७ सह सर्वेक्षण क्र. ५०४ पैकी मालाड		दु. ४.००		
(दक्षिण), क्र. एम युएम/डब्लुपी/जीएनएल(ओ्)/१७७६/२००८-०९		व		
अंतर्गत नोंदणीकृत पाम स्प्रिंग सेंटर परिसर को-ऑपरेटिव्ह सोसायटी लिमिटेड म्हणून ओळखल्या जाणाऱ्या इमारतीत मालाड तालुका,		२१.०५.२०२४ रोजी		
बोरिवली मुंबई-उपनगर जिल्हा, लिंक रोड, मालाड (पश्चिम), मुंबई-		स. १०.३० ते		
४०० ०६४ येथे स्थित असन ती श्री.दिवेश साहेबराव धंदर व श्रीमती.		दु. १.०० दु. २.३० ते		
विष्णुप्रिया कृष्णा सिंह ह्यांच्या मालकीची आहे.		दु. ४.००		

अटी आणि शर्ती

विक्री ही सदर जाहिरातीत निर्देशित तसेच निविदा प्रपत्रात विहित अटी व शर्तीच्या अधीन आहे. वरील निर्देशित मालमत्तेचा पुढील तपशील तसेच निविदा प्रपत्रे बँकेच्या वरील पत्त्यावरील कॉर्पोरेट कार्यालयातन प्राप्त करता येऊ शकतील

इच्छुक बोलीदारांनी प्रत्येक मालमत्तेकरिताच्या **वेगळ्या मोहोरचंद निविदा** केवळ विहित निविदा प्रपत्रांतूनच सादर कराव्यात. प्रस्ताव रकमेच्या १०१ इतक्या इरहेच्या डीडी/पीओसमवेत तसेच नापरतावा निविदा शुल्क रु. १०००/ – चे प्रदान **एमव्हीसी को–ऑपरेटिव्ह बँक लिमिटेडच्या** नावे जारी मुं<mark>बई</mark> येथे देय शेड्युल्ड बँकेच्या धनाकर्षासम्वेत विहित निविदा प्रपत्रातून मोहोरबंद निविदा वरील पत्त्यावरील कॉर्पोरेट कार्यालयात ठेवलेल्या निविदा पेटीत दि. ३१.०५.२०२४ <mark>रोजी स. १०.३० वाजता</mark> वा तत्पुर्वीपर्यंत सादर कराव्यात.

. निविदा वरील अनुसूचीमध्ये दिलेल्या **वाकोला** वेथील कॉपॉरेट कार्यालयात उउडण्यात येतील. . कर्जदार, संबंधित निविदाकार/हमीदार/प्रतिभूतीचेमालक वात्यांचे अधिकृत प्रतिनिधी निविदा उघडण्याच्या वेळेस उपस्थित राह् शकतील. विक्री आयोजित करण्याचा संपूर्ण अधिकार बेकेच्या प्राधिकृत अधिकाऱ्यांकडे राखून आहे, यामध्ये मालमतासाठी सर्वोत्तम विक्री मृत्य प्राप्त करण्यासाठी बोलीदारांदरम्या-आंतरबोली/बोलणी आयोजित करण्याचा अंतर्भाव असेल. त्यामुळे बोलीदारांनी स्वतःहून वा त्यांच्या अधिकृत प्रतिनिधीमार्फत उपस्थित राहावे

यशस्वी बालीदारास अभिहस्तांकनासाठी देय प्रभार/शुल्क जसे स्टॅम्प ड्युटी, नोंदणीकरण शुल्क, प्रासंगिक खर्च, लागू असल्याप्रमाणे मालमत्ता व्यवहार **मूल्याच्या लागू टीडीएस दराने** आदींचे प्रदान करावे लागेल. यशस्वी बोलीदारांना सर्व वैधानिक देणी, काही असल्यास, त्यांचेही प्रदान करावे लागेल तसेच अन्य थर्कित देणी जसे विद्युत प्रभार, पाणी प्रभार तसेच मेन्टेनन्स प्रभार व अन्य सेवांकरिता देय रकमा काही असल्यास, त्यांचेही प्रदान करावे लागेल. बँक (प्रतिभृत धनको) हे विक्री करण्यात यावयाच्या प्रतिभृत संपत्ती/स्थावर मालमत्तेसंदर्भात कोणतीही परवानगी/अनुज्ञप्ती आदींच्य प्रापणाची कोणतीही जबाबदारी घेत नाहीत.

कोणतेही कारण न देता कोणताही वा सर्व प्रस्ताव स्वीकारणे वा रद्द करण्याचा अधिकार बँकेकडे राखून आहे व सर्व प्रस्ताव रद्द करण्यात आल्यास कोणत्याही निविदाकार/बोलीदारासमवेत बोलणी आयोजित करण्यात येईल वा कोणत्याही निविदाकार/बोलीदार वा अन्य तिसऱ्या पक्षकारांसमवेत खाजगी वाटाघाटीद्वारे मालमत्तेची विक्री करण्यात येईल.

सीक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ च्या नियम ६ (२) व ८ (६) अंतर्गत कर्जदार/हमीदार/गहाणुबटदारांना याद्वारे सूचना देण्यात येत आ की, मागणी सूचनेनुसार थिकत रक्कम पूर्णतः प्रदानित न झाल्यास, सदर सूचनेच्या अनुषंगाने प्रतिभृत/वरील निर्देशित संपत्तीची विक्री केली जाईल. 'विक्री ही जशी आहे जेथे आहे व जी काही आहे तेथे आहे तत्त्वावर' असल्याने प्रस्तावित खरेदीदारांनी मालमत्तेचे हक्क/विवरणासंदर्भाती

संबंधित मालमत्ता ह्या एसव्हीसी को-ऑपरेटिव्ह बँक लि.च्या प्रत्यक्ष ताब्यात आहे. 0. कायद्याच्या अनुच्छेद १३ च्या उपअनुच्छेद (८) च्या तरतुर्दीअंतर्गत कर्जदार/हमीदार/गहाणवटदारांचे लक्ष वेधून घेण्यात येत आहे की त्यांनी उपलब्ध वेळेमध्ये प्रतिभूत मालमत्ता सोडवून घ्यावी.

. <mark>विवाद, का</mark>ही असल्यास, ते केवळ **मुंबई** न्यायालयाच्या अधिकारकक्षेत असतील.

2. विक्री सूचना आमची वेबसाइट https://www.svcbank.com/notice-sale बरही प्रदर्शित ठिकाण : मुंबई दिनांक : २३.०४.२०२४

श्री.रोहन राजीव पै वरिष्ठ व्यवस्थापक आणि प्राधिकृत अधिकारी विधी व वसुली विभाग ताबा सूचना

(स्थावर मालमत्तेसाठी)

ज्या अर्थी

निम्नस्वाक्षरीकार इंडियाबल्स हाउसिंग फायनान्स लिमिटेडचे(CIN:1 65922DI 2005PL C136029) सिक्योरिटाइजेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनाशियल असेट्स ॲण्ड एन्फोर्समेन्ट ऑफ सिक्युरिट इटरेस्ट ॲक्ट, 2002 अन्वये प्राधिकृत अधिकारी आणि सदर सूचना प्राप्त झाल्याच्या दिनाकापासून स्पष्ट 60 दिवसांच्या आत 29.01.2024 रोजी सूचनेत नमूद केलेली आणि अधिक रक्कम रु. 18,82,370.17/- (रुपये अठरा लाख ब्याऐंशी हजार तीनशे सत्तर आणि सतरा पैसे फक्त) साठी कर्ज खाते क्र. HHLVSH00447290 या रकमेची परत फेड करण्याची दिनाक 27.01.2024 पासून ते प्रत्यक्ष भरणा करेपर्यंतची मागणी, सूचना कर्जदार **सजीवकुमार सिंह (प्रोप्रायटर) एम/एस बाबा बुधेनाथ रोडलाइन्स आणि चंद्रकला संजीवकृमार सिंह** याना कलम 13(12) सह सिक्यूरिटी इटरेस्ट

(एन्फोर्समेन्ट) रूल्स, 2002 चा नियम 3 अन्वये प्राप्त झालेल्या अधिकारात जारी केली. सदर रकमची परत फेड करण्यात कर्जदार अपयुशी तरल्यामळे यादारे कर्जदार आणि सर्व सामान्य जनतेला सूचना देण्यात येते की, सदर कायद्याचे कलम 13 ची उप कलम (4) सह सिक्युरिटी इंटरेस्ट (एन्फोर्समेन्ट) रूल्स, 2002 चा नियम 8 अन्वये प्राप्त झालेल्या अधिकारात खाली वर्णन केलेल्या . मालमतेचा निम्न स्वाक्षरीकाराने **प्रतिकात्मक ताबा 18.04.2024** रोजी घेतलेला आहे.

विशेषतः कर्जदार आणि सर्वसामान्य जनतेला याद्वारे खबरदार करण्यात येते की, या मालमत्तेचे व्यवहार करू नयेत आणि कोणत्याही व्यवहारावर **इंडियाबुल्स हाउसिंग फायनान्स लिमिटेड** ची कर्ज आकारणी रु. 18,82,370.17/- (रुपये अठरा लाख ब्याएंशी हजार तीनशे सत्तर आणि सतरा पैसे फक्त) पुढील व्याज 27.01.2024 पासून प्रत्यक्ष भरणा करेपर्यंत लागेल.

कर्जदारांचे लक्ष्य कलम 13 चे उप – कलम (8) च्या मालमत्ता / मालमत्तेला मुक्त करण्यासाठी उपलब्ध वेळेकडे आकर्षित केले जात आहे.

स्थावर मालमत्तेचे वर्णन

फ्लॅट क्र. 301, तिसऱ्या मजल्यावर, 27.465 चौरस मीटर्स मोजमापाचे कार्पेट क्षेत्र, 'समृद्धी रेसिडेन्सी' नामक प्रकल्पात, विंग एफ2 मध्ये, सर्व्हे क्र. 40 येथे स्थित, हिस्सा क्र. 1, कानपोली गाव येथे, ता. पनवेल, जि. रायगड, 410206, महाराष्ट्र

तारीख: 18.04.2024 स्थळ : रायगड

अधिकृत अधिकारी इंडियाबुल्स हाउसिंग फायनान्स लिमिटेड

फॉर्म क्र. आयएनसी-२६

[कंपनीज (इनकॉपॉरेशन) रुल्स, २०१४ च्या नियम ३० ला अनुसरुन] एका राज्यातून दुसऱ्या राज्यात कंपनीचे नोंदणीकृत कार्यालय बदलण्याकरिता वृत्तपत्रामध्ये प्रकाशित होणारी जाहीरात

सन्माननिय विभागीय संचालक, पश्चिम विभाग, मुंबई समक्ष कंपनीज ॲक्ट २०१३ च्या कलम १३ चा उप कलम ४ च्या बाबी मध्ये आणि कंपनीज (इनकॉर्पोरेशन) रुल्स, २०१४ च्या नियम ३० चा उप नियम (५)च्या खंड(ए) च्या बाबीमध्ये

सीआर३ सर्विसेस (इंडिया) प्रायव्हेट लिमिटेड (पूर्वी एशिया सर्विसेस (इंडिया) प्रायव्हेट लिमिटेड अशी ज्ञात) ज्यांचे नोंदणीकृत कार्यालय येथे जी १ निशांत इमारत, पोदार रोड, सांताक्रुझ पश्चिम, मुंबई-४०००५४ च्या बाबीमध्ये

सर्वसाधारण जनतेला सचना यादारे देण्यात येते की. '**'महाराष्ट्र राज्यातन'' 'गुजरात राज्यात''** कंपनीचे नोंदणीकृत कार्यालय बदलणे कंपनीला शक्य होण्यासाठी **बुधवार, २६ जुलै, २०२३** रोजी झालेल्या विशेष सर्वसाधारण सभेत मंजूर विशेष ठरावानुसार कंपनीच्या मेमोरेंडम ऑफ असोसिएशनच्या बदलाचे स्थायीकरण मिळविण्यासाठी कंपनी अधिनियम, २०१३ च्या कलम १३ अन्वये दिलेल्या अधिकारांचा वापर करून क्रेंद सरकारला अर्ज करण्यासाठी कंपनी प्रस्तावित आहे.

कोणाही व्यक्तीचे हितसंबंध कंपनीच्या नोंदणीकृत कार्यालयाच्या प्रस्तावित बदलाने बाधित होत असल्यार अर्जदार कंपनीच्या खालील नमूद पत्यावर कंपनीच्या नोंदणीकृत **कार्यालयात किंवा गुंतवणुकदार तक्रा** प्रपत्र भरून एमसीए-२१ पोर्टल (www.mca.gov.in) येथे अर्जदार कंपनीला प्रतीसह सदर सूचना प्रसिध्दी तारखेपासून १४ दिवसात विभागीय संचालक यांचा पत्ता विभागीय संचालक, पश्चिम विभाग, मुंबई, एव्हरेस्ट, ५ वा मजला, १००, मरिन ड्राईव्ह, मुंबई- ४००००२, महाराष्ट्र येथे विरोधाची पार्श्वभूमी आणि त्याच्या/तिच्या हितसंबंधाचा प्रकार नमूद करुन शपथपत्राद्वारे सहाय्यभूत त्याची/तिची हरकत हाती किंवा रजिस्टर्ड पोस्टाने पाठवू शकतात:

नोंदणीकृत कार्यालय: जी १ निशांत इमारत, पोदार रोड, सांताक्रुझ पश्चिम, मुंबई-४०००५४

दिनांक: २३.०४.२०२४

ठिकाण: मुंबई

सीआर३ सर्विसेस (इंडिया) प्रायव्हेट लिमिटेड (पूर्वी एशिया सर्विसेस (इंडिया) प्रायव्हेट लिमिटेड अशी जात च्या वतीने आणि करित रथीना गुनावेल रथीनम

डीआयएन: ०१६८८०६९

जाहीर सूचना

आम्ही विजय सेल्स (इंडिया) प्रायव्हेट लिमिटेड ह्या कंपनी कायदा 2013 च्य तरतुदी अंतर्गत स्थापना झालेल्या, CIN U74999MH2020PTC339670 असणाऱ्या व व्ही एस हाऊस, पटेल इस्टेट रोड, जोगेश्वरी (पश्चिम), मुंबई, महाराष्ट्र- 400102 येथे नोंदणीकृत कार्यालय असणाऱ्या कपनीच्या सनदी हक्काचा याखाली लिहिलेल्या परिशिष्टात सविस्तर वर्णन केलेल्या स्थावर मालमत्तेच्या (''कथित मालमत्ता'') संदर्भात शोध घेत आहोत.

कथित मालमत्ता किंवा तिचा कोणताही हिस्सा यांच्यावर विक्री, अदलाबदल गहाणवट, विकासाचे अधिकार प्रदान करणे, ताबा, बक्षिसी, विश्वस्त हक्क देखभाल, कब्जा, वारसा, भाडेकरू करार, भाडेपट्टा, लिव्ह ॲण्ड लायसन्स, हक्क अथवा अन्य कोणत्याही प्रकारे कोणताही दावा असणाऱ्या व्यक्तिना याद्वारे विनती करण्यात येत आहे की त्यांनी ही सूचना प्रसिध्द झाल्याच्या तारखेपासून 7 (सात) दिवसाच्या आत सदर बाब पुष्टीकारक दस्तऐवजांसह लिखित स्वरूपात खाली सही करणाऱ्यांना लॉ स्क्राइब्स, 703, डि.एल.एच. प्लाझा, बीटा सोसायटी, एस. व्ही. रोड, अधेरी (पश्चिम), मुंबई-400058 येथे कळविली पाहिजे, अन्यथा अशा प्रकारचा कोणताही दावा अस्तित्वात नाही असे गृहित धरण्यात आणि समजण्यात येईल आणि/किंवा असल्यास तो अस्तित्वात नसल्याचे/माफ करण्यात आल्याचे/सोडून देण्यात आल्याचे समजण्यात येईल.

(कथित मालमत्तेचे वर्णन) लिकींग रोड, खार (पश्चिम) मुंबई - 400052 येथे असणाऱ्या आणि तेथील वांद्रा

टाऊन प्लॅनिंग स्किम नं. 🔳 चा फायनल प्लॉट नं. 501 असणाऱ्या व मूंबई उपनगर जिल्हा, तालुका अधेरी, गाव वाद्रे (एफ) चा सीटीएस क्र. एफ/128 ए असणारी 678.8 चौरस मीटर किंवा तत्सम मापनाची किंवा भूखंड आणि मैदान याची सपूर्ण व अखंड जागा, त्यावर उभ्या असणाऱ्या तळघर अधिक वरील 2 (दोन) मजले यांचा समावेश असणाऱ्या 'विजय सेल्स' नावाच्या इमारतीसह.

दिनांकित 23 एप्रिल 2024

लॉ स्क्राडब्सकरिता सही/-नील मंडेविया ॲडव्होकेट ॲण्ड सॉलिसीटर



पेगासस ॲसेटस् रिकन्स्ट्रक्शन प्रायव्हेट लिमिटेड ५५-५६, ५ वा मजला, फ्री प्रेस हाऊस, निस्मन पॉईंट, मुंबई-४०० ०२१. दूरध्वनी क्र. : (०२२) ६१८८४७००.

ई लिलावाद्वारे विक्रीकरिता जाहीर सूचना

सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ८ आणि ९ ला सहवाचन सिक्यरिटायबेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेटस् अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ अंतर्गत स्थावर मिळकतींची विक्री.

सर्वसामान्य जनता आणि विशेषकरून खालील नमूद कर्जदार, सह–कर्जदार व हमीदार यांना याद्वारे सूचना देण्यात येते की, खालील नमूद स्थावर मिळकती ह्या सरफैसी ॲक्टच्या तरतुर्दीन्वये दिनांक २६/०३/२०१४ रोजीच्या अभिहस्तांकन कराराद्वारे कॅथलिक सिरिन बँक द्वारे त्यातील तारण हितसंबंधासह खालील नमूद कर्जदाराची थकबाकी अभिहस्तांकित केलेल्या अशा पेगासस ग्रुप ट्वेन्टी फोर ट्रस्ट वन (पेगासस) चे ट्रस्टी म्हणून त्यांच्या क्षमतेत कृती करणाऱ्या पेगासस ॲसेटस रिकन्स्ट्रवशन प्रायव्हेट लिमिटेड अशा तारण धनकोंकडे गहाण/प्रभारित आहेत. जे सरफैसी कायदा च्या तरतुदी आणि त्या नियमानुसार सर्व ज्ञात आणि अज्ञात दायित्व सह ''जे आहे जेथे आहे'', ''जे आहे जसे आहे'' आणि ''जे काही आहे तेथे आहे" तत्त्वाने ०८.०५.२०२४ रोजीस विकण्यात येणार आहे.

पेगासस ची प्राधिकृत अधिकाऱ्यांनी सरफैसी अधिनियम आणि त्या अंतर्गत नियमांच्या तरतुर्दीन्वये २५/०९/२०१७ रोजी स्थावर मिळकत असलेल्या खालील नमूद तारण मत्तेच्या प्रत्यक्ष कब्जा घेतत

लिलावाची तपशिल पुढील प्रमाणे कर्जदार, सहकर्जदार आणि १) मे. सरुता ऑगॅंनिक्स प्रा.लि

हमीदारांचे नावे	२) श्री. विलास काशिनाथ सोनावणे		
	३) सौ. सरुबाई के सोनावणे		
जिच्या करिता तारण मत्तेची विक्री होणार आहे त्यासाठी थकीत देय होणार आहे.	ह. २,१६,७३,८१२.७३ (रुपये दोन कोटी सोळा लाख व्याहत्तर हजार आठशे बारा आणि पैसे व्याहत्तर प्राप्त) २८/०२/२०११ रोजीस अधिक ०१.०३.२०११ रोजी पासून प्रदान आणि बसुलीच्या तारखेपर्यंत त्यावरील सांपारिविंक हराने व्याव आणि परिव्यव, प्रभार आणि खर्च. (०८.११.२०२३ रोजीस खर्कीत त्येष्ठ रू. १९०९,००,६९१/- अधिक ०९.११.२०२३ रोजी पासून प्रदान आणि वसुलीच्या तारखेपर्यंत त्यावरील सांपार्थिक हराने व्याव आणि परिव्यव, प्रभार आणि खर्च.		
जिच्या करिता तारण मत्तेची विक्री होणार आहे त्या तारण मत्तेची तपशिल	सी. सरुवाई के सोनावणे द्वारे मालकीचे आणि गहाणः ठाणे महानारपालिकेच्या हरीतील आणि उम प्रयंशक ठाणेमधील मोत्रे चितलसर, मानपाडा, होकली नाका, कोलशेत रोह, ठाणे तालुका, ठाणे जिल्हा वेथील सर्ले क्र. १२/१, १२/२ व २२(पी) येथे स्थित कल्पतरु को. ऑपरेटिव्ह हाऊसिंग सोसायटी ति. मधील इमारत सह मोजमापीत १३० चौ वाहर्स विमिन (प्लॉट क्र. ३०) चे ते सर्वे माग आणि विभाग. सीमाबद्ध पुडीलम्रपाणे पूर्व: युनिक इंजिनअरिंग कंपनी, दक्षिणेला: श्री मोरे यांचा प्लॉट, पश्चिमेला: स्ता, उत्तरेला: पेस्टिसाईड कंपनी		
सीईआरएसए आवडी	सिक्युरीटी आयडी- ४००००८०९७९९५		
ज्या खालील तारण मत्ता विकलेली जाणार नाही राखीव किंमत	रु. ३,७४,०४,०००/-(रुपये तीन कोटी चीऱ्याहत्तर लाख चार हजार मात्र)		
इसारा अनामत रक्कम (इएमडी) :	रु. ३७,४०,४००/-(रुपये सदतीस लाख चाळीस हजार चारशे मात्र)		
मिळकतीवर करण्यात आलेले कोणतेही दावे आणि तारणी धनकोंना ज्ञात असलेली अन्य कोणतीही थकबाकी व मूल्य	ज्ञात नाही		
मिळकतीचे निरीक्षण	०२.०५.२०२४ रोजी दु. ०३.०० ते सं. ५.०० दरम्यान		
संपर्क व्यक्ती आणि फोन क्र.	श्री. निलेश मोरे – ९००४७२२४६८ श्री. रोहन कदम– ९१६७९८१६०७		
बोली सादर करण्यासाठी अंतिम तारीख	०७.०५.२०२४ रोजी दु. ४.०० पर्यंत		
बोली उघडण्याचे ठिकाण आणि वेळ	ई- लिलाव/बोली वेबसाईट (https://sarfaesi.auctiontiger.net) मार्फत ०८.०५.२०२४ रोजी स. ११.३० पासून दु. ०१.३० पर्यंत		

सदर प्रकाशन हे सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ८ आणि ९ अंतर्गत वरील नमृद कर्जदार/सहः सदि अक्रांबन ह तिस्तुराद्व इंटरस्ट (एक्कालाट) स्था, एक्स प्राप्त हैं कर्जुदार, हमीदिव यांना पृथ्या (१५) दिसांची सूचना सुट्य आहे. विक्रीच्या तपशीलवार अटी आणि शर्तीकरिता, कृपया कोणत्याही बोली सादर करण्यापूर्वी तारण धनकोंची वेबसाईट

महणाजेच http://www.pegasus-arc.com/assets-to-auction.html किंवा वेबाईट https://sarfaesi.auctiontiger.net च्या संदर्भ घ्यावा किंवा सेवा पुरवादार में. ई-प्रोक्पुरसेट टेक्नॉलॉजीज लि., ऑक्शन टायगर, बिडर्स सपोर्टः मोबाः ९२६५५६२८२१ व ९३७४५१९७५४ ईमेलः vijay.shetty@auctiontiger.net, ramprasad@auctiontiger.net श्री. रामप्रसाद, मोबाईल क्र. +९१ ८००००२३२९७, ईमेल: support@auctiontiger.net. येथे संपर्क साधावा.

पेगासस ॲसेटस् रिकन्स्ट्रक्शन प्रायव्हेट लिमिटेड (पेगासस ग्रुप ट्वेन्टी फोर ट्रस्ट वन चे ट्रस्टी)

ठिकाण : ठाणे दिनांक : २३.०४.२०२४