



Date: September 13, 2022

General Manager
Listing Department
BSE Limited
P.J. Tower, Dalal Street
Mumbai 400 001

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Harsha Engineers International Limited (formerly known as Harsha Engineers International Private Limited and Harsha Abakus Solar Private Limited) (the "Company" or "Issuer" and such offering, the "Offer")

The IPO Committee of the Board of Directors of the Company, vide resolution on September 13, 2022, and the Promoter Selling Shareholders in consultation with Axis Capital Limited, Equirus Capital Private Limited and JM Financial Limited (the "Book Running Lead Managers" or "BRLMs"), have finalized allocation of 68,40,855 Equity Shares in aggregate, to Anchor Investors at the Anchor Investor Allocation Price of ₹ 330/- per Equity Share (including share premium of ₹ 320/- per Equity Share) in the following manner:

| S. No. | Name of Anchor Investor | No. of Equity Shares allocated | Bid price (INR) | Percentage of the Anchor Investor Portion (%) | Total Amount Allocated (₹) |
|--------|---|--------------------------------|-----------------|---|----------------------------|
| 1 | AMERICAN FUNDS INSURANCE SERIES GLOBAL SMALL CAPITALIZATION FUND | 9,69,570 | 330 | 14.17% | 31,99,58,100 |
| 2 | WHITEOAK CAPITAL FLEXI CAP FUND | 3,56,625 | 330 | 5.21% | 11,76,86,250 |
| 3 | WHITEOAK CAPITAL MID CAP FUND | 1,78,965 | 330 | 2.62% | 5,90,58,450 |
| 4 | GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO | 5,35,590 | 330 | 7.83% | 17,67,44,700 |
| 5 | HDFC Small Cap Fund | 5,35,590 | 330 | 7.83% | 17,67,44,700 |
| 6 | SBI MAGNUM CHILDREN'S BENEFIT FUND | 30,285 | 330 | 0.44% | 99,94,050 |
| 7 | SBI LONG TERM ADVANTAGE FUND-SERIES I | 24,255 | 330 | 0.35% | 80,04,150 |
| 8 | SBI LONG TERM ADVANTAGE FUND-SERIES II | 20,610 | 330 | 0.30% | 68,01,300 |
| 9 | SBI LONG TERM ADVANTAGE FUND-SERIES III | 38,475 | 330 | 0.56% | 1,26,96,750 |
| 10 | SBI MULTI ASSET ALLOCATION FUND | 4,21,965 | 330 | 6.17% | 13,92,48,450 |
| 11 | PINEBRIDGE GLOBAL FUNDS - PINEBRIDGE INDIA EQUITY FUND | 3,03,165 | 330 | 4.43% | 10,00,44,450 |
| 12 | FRANKLIN INDIA SMALLER COMPANIES FUND | 3,03,165 | 330 | 4.43% | 10,00,44,450 |
| 13 | UTI INFRASTRUCTURE FUND | 1,51,605 | 330 | 2.22% | 5,00,29,650 |
| 14 | UTI SMALL CAP FUND | 1,51,560 | 330 | 2.22% | 5,00,14,800 |
| 15 | SBI LIFE INSURANCE COMPANY LTD | 3,03,165 | 330 | 4.43% | 10,00,44,450 |
| 16 | ABU DHABI INVESTMENT AUTHORITY-MONSOON | 5,35,590 | 330 | 7.83% | 17,67,44,700 |
| 17 | NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND | 5,05,260 | 330 | 7.39% | 16,67,35,800 |
| 18 | NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA CAPITAL BUILDER FUND IV - SERIES B | 30,330 | 330 | 0.44% | 1,00,08,900 |
| 19 | ICICI PRUDENTIAL SMALLCAP FUND | 2,67,795 | 330 | 3.91% | 8,83,72,350 |
| 20 | ICICI PRUDENTIAL ESG FUND | 2,67,795 | 330 | 3.91% | 8,83,72,350 |
| 21 | DSP SMALL CAP FUND | 3,03,165 | 330 | 4.43% | 10,00,44,450 |
| 22 | L&T MUTUAL FUND TRUSTEE LIMITED - L&T FOCUSED EQUITY FUND | 3,03,165 | 330 | 4.43% | 10,00,44,450 |

Harsha Engineers International Limited

(formerly known as Harsha Engineers International Private Limited and Harsha Abakus Solar Private Limited)

CIN : U29307GJ2010PLC063233

Corporate & Registered Office: NH-8A, Sarkhej - Bavla Highway, Changodar, Ahmedabad - 382213, Gujarat (INDIA)
Tel.: +91-2717-618200 Fax: +91-2717-618259 E-mail: harsha@harshaengineers.com URL: www.harshaengineers.com



| S. No. | Name of Anchor Investor | No. of Equity Shares allocated | Bid price (INR) | Percentage of the Anchor Investor Portion (%) | Total Amount Allocated (₹) |
|--------|---|--------------------------------|-----------------|---|----------------------------|
| 23 | ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED | 3,03,165 | 330 | 4.43% | 10,00,44,450 |
| | TOTAL | 68,40,855 | | | 2,25,74,82,150 |

Out of the total allocation of 68,40,855 Equity Shares to the Anchor Investors, 38,90,610 Equity Shares (i.e. 56.87% of the total allocation to Anchor Investors) were allocated to 9 domestic mutual funds through a total of 17 schemes. Set forth below is a scheme-wise details of mutual funds:

| S. No. | Name of Mutual Fund Scheme | No. of Equity Shares allocated | Bid price (INR) | Percentage of the Anchor Investor Portion (%) | Total Amount Allocated (₹) |
|--------|---|--------------------------------|-----------------|---|----------------------------|
| 1 | WHITEOAK CAPITAL FLEXI CAP FUND | 3,56,625 | 330 | 5.21% | 11,76,86,250 |
| 2 | WHITEOAK CAPITAL MID CAP FUND | 1,78,965 | 330 | 2.62% | 5,90,58,450 |
| 3 | HDFC Small Cap Fund | 5,35,590 | 330 | 7.83% | 17,67,44,700 |
| 4 | SBI MAGNUM CHILDREN'S BENEFIT FUND | 30,285 | 330 | 0.44% | 99,94,050 |
| 5 | SBI LONG TERM ADVANTAGE FUND-SERIES I | 24,255 | 330 | 0.35% | 80,04,150 |
| 6 | SBI LONG TERM ADVANTAGE FUND-SERIES II | 20,610 | 330 | 0.30% | 68,01,300 |
| 7 | SBI LONG TERM ADVANTAGE FUND-SERIES III | 38,475 | 330 | 0.56% | 1,26,96,750 |
| 8 | SBI MULTI ASSET ALLOCATION FUND | 4,21,965 | 330 | 6.17% | 13,92,48,450 |
| 9 | FRANKLIN INDIA SMALLER COMPANIES FUND | 3,03,165 | 330 | 4.43% | 10,00,44,450 |
| 10 | UTI INFRASTRUCTURE FUND | 1,51,605 | 330 | 2.22% | 5,00,29,650 |
| 11 | UTI SMALL CAP FUND | 1,51,560 | 330 | 2.22% | 5,00,14,800 |
| 12 | NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND | 5,05,260 | 330 | 7.39% | 16,67,35,800 |
| 13 | NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA CAPITAL BUILDER FUND IV - SERIES B | 30,330 | 330 | 0.44% | 1,00,08,900 |
| 14 | ICICI PRUDENTIAL SMALLCAP FUND | 2,67,795 | 330 | 3.91% | 8,83,72,350 |
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| 16 | DSP SMALL CAP FUND | 3,03,165 | 330 | 4.43% | 10,00,44,450 |
| 17 | L&T MUTUAL FUND TRUSTEE LIMITED - L&T FOCUSED EQUITY FUND | 3,03,165 | 330 | 4.43% | 10,00,44,450 |
| | TOTAL | 38,90,610 | | | 1,28,39,01,300 |

We request you to make the above information public by disclosing the same on your website.

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Tel.: +91-2717-618200 Fax: +91-2717-618259 E-mail: harsha@harshaengineers.com URL: www.harshaengineers.com



All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus ("RHP") dated September 7, 2022.

Thanking you,
Yours faithfully,

For Harsha Engineers International Limited

Authorised Signatory
Name: Kiran Mohanty
Designation: Company Secretary and Chief Compliance Officer



cc:

Securities and Exchange Board of India
Corporation Finance Department
Division of Issues and Listing - I
SEBI Bhavan, Plot No. C4 A, 'G' Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051, India

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