

# GARUDA CONSTRUCTION AND ENGINEERING LIMITED

(Formerly known as Garuda Construction And Engineering Private Limited)

CIN: U45400MH2010PLC207963

Contract No.: 022-28734397; Web Site: <https://garudaconstructionengineering.com/>

Mail ID: [compliance@garudaconstructionengineering.com](mailto:compliance@garudaconstructionengineering.com)

Date: October 07, 2024

To  
The Senior General Manager  
Dept. of Listing Operations  
BSE Limited,  
P J Towers, Dalal Street,  
Mumbai -400001, India

Dear Sir,

**Sub: Public Issue of equity shares of face value of Rs. 5 each of Garuda Construction and Engineering Limited ("Company" and "Offer", respectively)**

The Board of Directors of the Company and Selling Shareholders at their respective meetings held on October 07, 2024, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 78,95,138 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 95.00 per Equity Share (including share premium of Rs. 90.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1.	AG DYNAMIC FUNDS LIMITED	21,05,370	26.67%	95.00
2.	TRUST MUTUAL FUND - TRUST MF FLEXI CAP FUND	10,52,685	13.33%	95.00
3.	MAYBANK SECURITIES PTE LIMITED	10,52,685	13.33%	95.00
4.	NORTH STAR OPPORTUNITIES FUND VCC - BULL VALUE INCORPORATED VCC SUB-FUND	10,52,685	13.33%	95.00
5.	RESONANCE OPPORTUNITIES FUND	10,52,685	13.33%	95.00
6.	BRIDGE INDIA FUND	10,52,685	13.33%	95.00
7.	COGNIZANT CAPITAL DYNAMIC OPPORTUNITIES FUND	5,26,343	6.67%	95.00
	<b>Total</b>	<b>78,95,138</b>	<b>100.00%</b>	



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As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,  
For **Garuda Construction and Engineering Limited**

Authorised Signatory  
**Pravin Kumar Agarwal**  
Managing Director



cc: **Securities and Exchange Board of India**  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India