

Date: 18 January 2022

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

To
Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex
Bandra (East), Mumbai 400051, India

Dear Sir,

Sub: Initial public offering (the "Offer") of equity shares of face value of Rs. 10 each (the "Equity Shares") by AGS Transact Technologies Limited (the "Company") comprising of an Offer for Sale by Selling Shareholders aggregating up to Rs. 6,800 million, through the book-building route – Details post Anchor Allocation.

The Board of Directors of the Company and the Promoter Selling Shareholder, in their meeting held on January 18, 2022, in consultation with ICICI Securities Limited, HDFC Bank Limited and JM Financial Limited (collectively, the "Book Running Lead Managers"), have finalized allocation of an aggregate of 1,16,57,141 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of Rs. 175 per Equity Share (including share premium of Rs. 165 per Equity Share in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion (%)	Bid Price (Rs. per Equity Share) (Rs.)	Total Amount Allocated (Rs.)
1	HDFC TRUSTEE COMPANY LTD. A/C HDFC BALANCED ADVANTAGE FUND	14,28,595	12.26%	175.00	25,00,04,125.00
2	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	14,28,595	12.26%	175.00	25,00,04,125.00
3	BNP PARIBAS ARBITRAGE - ODI	14,28,510	12.25%	175.00	24,99,89,250.00
4	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	14,28,510	12.25%	175.00	24,99,89,250.00
5	KUBER INDIA FUND	8,57,140	7.35%	175.00	14,99,99,500.00
6	SAINT CAPITAL FUND	8,57,140	7.35%	175.00	14,99,99,500.00
7	IIFL SPECIAL OPPORTUNITIES FUND - SERIES 7	7,71,375	6.62%	175.00	13,49,90,625.00
8	ABAKKUS GROWTH FUND-1	6,85,695	5.88%	175.00	11,99,96,625.00
9	QUANT MUTUAL FUND - QUANT VALUE FUND	6,51,865	5.59%	175.00	11,40,76,375.00
10	TARA EMERGING ASIA LIQUID FUND	5,71,450	4.90%	175.00	10,00,03,750.00
11	COHESION MK BEST IDEAS SUB-TRUST	4,28,655	3.68%	175.00	7,50,14,625.00

AGS Transact Technologies Ltd.

www.agsindia.com



REGISTERED OFFICE

601 - 602, B-Wing, Trade World,
Kamala City, Senapati Bapat Marg,
Lower Parel (W), Mumbai - 400 013
Phone: +91-22-6781 2000
Fax: +91-22-2493 5384
CIN-U72200MH2002PLC138213

CORPORATE OFFICE

1401-A & 1402,
One International Centre,
Tower-3, 14th Floor, S. B. Marg,
Prabhadevi (W), Mumbai - 400 013
Phone: +91-22-7181 8181

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion (%)	Bid Price (Rs. per Equity Share) (Rs.)	Total Amount Allocated (Rs.)
12	AUTHUM INVESTMENT AND INFRASTRUCTURE LIMITED	4,28,566	3.68%	175.00	7,49,99,050.00
13	RESONANCE OPPORTUNITIES FUND	3,14,325	2.70%	175.00	5,50,06,875.00
14	QUANT MUTUAL FUND - QUANT ABSOLUTE FUND	1,14,240	0.98%	175.00	1,99,92,000.00
15	QUANT MUTUAL FUND - QUANT MULTI ASSET FUND	1,13,900	0.98%	175.00	1,99,32,500.00
16	QUANT MUTUAL FUND - QUANT FLEXI CAP FUND	91,460	0.78%	175.00	1,60,05,500.00
17	QUANT MUTUAL FUND - QUANT QUANTAMENTAL FUND	57,120	0.49%	175.00	99,96,000.00
	TOTAL	1,16,57,141	100.00%		2,03,99,99,675.00

Out of the total allocation of 1,16,57,141 Equity Shares to the Anchor Investors, 38,85,755 Equity Shares (i.e. 33.33 % of the total allocation to Anchor Investors) were allocated to 3 domestic Mutual Funds through a total of 7 schemes. Set forth below is a scheme-wise detail of mutual funds:

Sr. No.	Name of Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	HDFC TRUSTEE COMPANY LTD. A/C HDFC BALANCED ADVANTAGE FUND	14,28,595	12.26%	175.00	25,00,04,125.00
2	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	14,28,595	12.26%	175.00	25,00,04,125.00
3	QUANT MUTUAL FUND - QUANT VALUE FUND	6,51,865	5.59%	175.00	11,40,76,375.00
4	QUANT MUTUAL FUND - QUANT ABSOLUTE FUND	1,14,240	0.98%	175.00	1,99,92,000.00
5	QUANT MUTUAL FUND - QUANT MULTI ASSET FUND	1,13,900	0.98%	175.00	1,99,32,500.00
6	QUANT MUTUAL FUND - QUANT FLEXI CAP FUND	91,460	0.78%	175.00	1,60,05,500.00
7	QUANT MUTUAL FUND - QUANT QUANTAMENTAL FUND	57,120	0.49%	175.00	99,96,000.00
	TOTAL	38,85,755	33.33%		68,00,10,625.00



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In accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, as applicable, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor investors will be required to pay the difference by the pay-in date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated January 11, 2022 of the Company filed with the Registrar of Companies, Maharashtra located at Mumbai read together with the addendum to the Red Herring Prospectus - Notice to Investors dated January 13, 2022.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For AGS Transact Technologies Limited



Company Secretary and Compliance Officer
Membership No: ACS 31215



cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

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