



Date: August 2, 2023

To

**Dept. of Listing Operations**  
**BSE Limited,**  
P J Towers, Dalal Street,  
Mumbai – 400001, India

**Listing Department**  
**National Stock Exchange of India Limited**  
‘Exchange Plaza’, Bandra Kurla Complex  
Bandra (East), Mumbai 400051, India

Dear Sir,

**Sub: Proposed initial public offering of equity shares of face value of ₹10 each (“Equity Shares”) of SBFC Finance Limited (“Company” and such initial public offering, the “Offer”)**

The IPO Committee of the board of directors of our Company (“**IPO Committee**”) in their meeting held on August 2, 2023, in consultation with Arpwood Partners Investment Advisors LLP, Arpwood Capital Private Limited and Eight45 Services LLP (together, the “**Promoter Selling Shareholders**”) and ICICI Securities Limited, Axis Capital Limited and Kotak Mahindra Capital Company Limited (together, the “**Book Running Lead Managers**”), have finalized allocation of 5,34,07,893 Equity Shares to Anchor Investors at the Anchor Investor Allocation Price of ₹ 57 per Equity Share (including share premium of ₹ 47 per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total Amount Allocated (₹)
1	ABU DHABI INVESTMENT AUTHORITY - MONSOON	33,33,200	6.24	57	18,99,92,400
2	HDFC MUTUAL FUND - HDFC BANKING AND FINANCIAL SERVICES FUND	33,33,200	6.24	57	18,99,92,400
3	SBI BANKING & FINANCIAL SERVICES FUND	30,33,160	5.68	57	17,28,90,120
4	SBI MAGNUM CHILDREN'S BENEFIT FUND	3,00,040	0.56	57	1,71,02,280
5	ICICI PRUDENTIAL BANKING AND FINANCIAL SERVICES FUND	33,33,200	6.24	57	18,99,92,400
6	AMANSA HOLDINGS PRIVATE LIMITED	33,33,200	6.24	57	18,99,92,400
7	MALABAR INDIA FUND LIMITED	33,33,200	6.24	57	18,99,92,400
8	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BUSINESS CYCLE FUND	12,00,940	2.25	57	6,84,53,580
9	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BANKING & FINANCIAL SERVICES FUND	5,57,440	1.04	57	3,17,74,080
10	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY HYBRID FUND	8,79,320	1.65	57	5,01,21,240
11	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS RETIREMENT SAVINGS FUND - DYNAMIC PLAN	8,79,060	1.65	57	5,01,06,420
12	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MNC FUND	10,55,080	1.98	57	6,01,39,560
13	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BAL BHAVISHYA YOJNA	7,03,300	1.32	57	4,00,88,100
14	TATA BANKING & FINANCIAL SERVICES FUND	17,58,380	3.29	57	10,02,27,660
15	SUNDARAM MUTUAL FUND A/C SUNDARAM SERVICES FUND	6,10,220	1.14	57	3,47,82,540
16	SUNDARAM MUTUAL FUND A/C SUNDARAM SMALL CAP FUND	4,88,540	0.91	57	2,78,46,780
17	SUNDARAM MUTUAL FUND A/C SUNDARAM MULTI CAP FUND	4,88,540	0.91	57	2,78,46,780
18	SUNDARAM MUTUAL FUND A/C SUNDARAM FINANCIAL SERVICES OPPORTUNITIES FUND	1,71,080	0.32	57	97,51,560
19	FRANKLIN INDIA SMALLER COMPANIES FUND	17,58,380	3.29	57	10,02,27,660
20	TATA AIA LIFE INSURANCE CO LTD-TOP 200 FUND-ULIF 027 12/01/09 ITT 110	13,03,380	2.44	57	7,42,92,660
21	TATA AIA LIFE INSURANCE COMPANY LIMITED A/C SMALL CAP DISCOVERY FUND (ULIF 071 22/05/23 SCF	4,55,000	0.85	57	2,59,35,000

**SBFC Finance Limited**

(Erstwhile SBFC Finance Private Limited)

Registered Office: Unit No. 103, 1<sup>st</sup> Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala, Andheri (East) Mumbai - 400 059

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CIN No: U67190MH2008PLC178270



Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total Amount Allocated (₹)
	110)				
22	MOTILAL OSWAL MIDCAP FUND	12,81,800	2.40	57	7,30,62,600
23	MOTILAL OSWAL LARGE AND MIDCAP FUND	4,76,580	0.89	57	2,71,65,060
24	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	17,58,380	3.29	57	10,02,27,660
25	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	17,58,380	3.29	57	10,02,27,660
26	MAX LIFE INSURANCE CO LTD A/C DIVERSIFIED EQUITY FUND (ULIF02201/01/20LIFEDIVEQF104)	6,50,000	1.22	57	3,70,50,000
27	MAX LIFE INSURANCE COMPANY LIMITED A/C - ULIF01425/03/08LIFEDYNOPP104 - DYNAMIC OPPORTUNITIES FUND	5,27,800	0.99	57	3,00,84,600
28	MAX LIFE INSURANCE CO LTD A/C SUSTAINABLE EQUITY FUND - ULIF02505/10/21SUSTAINQU104	5,27,800	0.99	57	3,00,84,600
29	MAX LIFE INSURANCE CO LTD PENSION PRESERVER FUND(ULIF01815/02/13PENSRESER104)	52,780	0.10	57	30,08,460
30	NEUBERGER BERMAN EMERGING MARKETS EQUITY FUND	17,58,380	3.29	57	10,02,27,660
31	ASHOKA INDIA OPPORTUNITIES FUND	17,58,380	3.29	57	10,02,27,660
32	STEADVIEW CAPITAL MASTER FUND LTD	17,58,380	3.29	57	10,02,27,660
33	CARMIGNAC PORTFOLIO	17,58,380	3.29	57	10,02,27,660
34	THINK INDIA OPPORTUNITIES MASTER FUND LP	17,58,380	3.29	57	10,02,27,660
35	NATIXIS INTERNATIONAL FUNDS (LUX) I - LOOMIS SAYLES GLOBAL EMERGING MARKETS EQUITY FUND	17,58,380	3.29	57	10,02,27,660
36	DSP INDIA FUND	17,58,380	3.29	57	10,02,27,660
37	ANANTA CAPITAL VENTURES FUND 1	17,57,853	3.29	57	10,01,97,621
	<b>Total</b>	<b>5,34,07,893</b>			<b>3,04,42,49,901</b>

Out of the total allocation of 5,34,07,893 Equity Shares to the Anchor Investors, 2,23,08,260 Equity Shares (i.e. 41.77% of the total allocation to Anchor Investors) were allocated to 10 domestic mutual funds through a total of 18 schemes. Set forth below is a scheme-wise detail of allocation to mutual funds:

Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total Amount Allocated (₹)
1	HDFC MUTUAL FUND - HDFC BANKING AND FINANCIAL SERVICES FUND	33,33,200	6.24	57	18,99,92,400
2	SBI BANKING & FINANCIAL SERVICES FUND	30,33,160	5.68	57	17,28,90,120
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18	MOTILAL OSWAL LARGE AND MIDCAP FUND	4,76,580	0.89	57	2,71,65,060
	<b>Total</b>	<b>2,23,08,260</b>			<b>1,27,15,70,820</b>

In terms of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, then the Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated July 26, 2023 of our Company filed with the Registrar of Companies, Maharashtra at Mumbai.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

**For SBFC Finance Limited**

**Jay Mistry**  
**Company Secretary and Compliance Officer**  
**Membership No. A34264**

cc: **Securities and Exchange Board of India**  
Corporation Finance Department,  
Division of Issues and Listing - 1,  
SEBI Bhavan, Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India

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