



# BIKAJI FOODS INTERNATIONAL LTD.

Plot No. E-558-561, C-569-572, E-573-577, F-585-592, Karni Extension, RIICO Industrial Area, BIKAJI ROAD, Bikaner, Rajasthan - INDIA - 334004 | T: 0151-2259914 / 0588 | E: care@bikaji.com  
W: www.bikaji.com | CIN: U15499RJ1995PLC010856 | GST No.: 08AAICS1030P1Z5

Date: November 2, 2022

## General Manager

Listing Department  
BSE Limited  
P.J. Towers, Dalal Street  
Mumbai 400 001

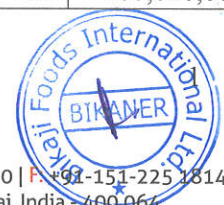
## Vice President

Listing Department  
National Stock Exchange of India Limited  
'Exchange Plaza', Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051

**Re: Initial public offering of equity shares of face value of ₹1 each (the "Equity Shares") of Bikaji Foods International Limited (the "Company") consisting of an offer for sale by certain existing shareholders of the Company (the "Offer")**

The IPO Committee of the Board of Directors of the Company vide its resolution on November 2, 2022, and the Selling Shareholders in consultation with JM Financial Limited, Axis Capital Limited, IIFL Securities Limited, Intensive Fiscal Services Private Limited and Kotak Mahindra Capital Company Limited (the "Book Running Lead Managers" or "BRLMs") have finalized allocation of 8,737,194 Equity Shares in aggregate, to Anchor Investors at the Anchor Investor Allocation Price of ₹ 300/- per Equity Share (including share premium of ₹ 299/- per Equity Share) in the following manner:

Sr. No	Name of the Anchor Investor	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Bid Price (₹ per Equity Share)	Total Amount Allocated (₹)
1	GOVERNMENT OF SINGAPORE	633,350	7.25%	300	190,005,000
2	ICICI PRUDENTIAL BHARAT CONSUMPTION FUND	493,350	5.65%	300	148,005,000
3	HDFC MUTUAL FUND - HDFC MULTI CAP FUND	246,650	2.82%	300	73,995,000
4	HDFC TRUSTEE COMPANY LTD A/C - HDFC CHILDREN'S GIFT FUND - INVESTMENT PLAN	246,700	2.82%	300	74,010,000
5	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA CAPITAL BUILDER FUND IV - SERIES B	16,650	0.19%	300	4,995,000
6	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA RETIREMENT FUND - WEALTH CREATION SCHEME	476,700	5.46%	300	143,010,000
7	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INDIA GENNEXT FUND	197,300	2.26%	300	59,190,000
8	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	296,050	3.39%	300	88,815,000
9	WHITEOAK CAPITAL FLEXI CAP FUND	333,400	3.82%	300	100,020,000





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Sr. No	Name of the Anchor Investor	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Bid Price (₹ per Equity Share)	Total Amount Allocated (₹)
10	WHITEOAK CAPITAL MID CAP FUND	153,250	1.75%	300	45,975,000
11	WHITEOAK CAPITAL TAX SAVER FUND	6,700	0.08%	300	2,010,000
12	NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY- NOMURA FUNDS IRELAND - INDIA EQUITY FUND	493,350	5.65%	300	148,005,000
13	BLACKROCK GLOBAL FUNDS - INDIA FUND	493,350	5.65%	300	148,005,000
14	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	493,350	5.65%	300	148,005,000
15	MORGAN STANLEY INDIA INVESTMENT FUND, INC.	493,350	5.65%	300	148,005,000
16	EASTSPRING INVESTMENTS INDIA CONSUMER EQUITY OPEN LIMITED	493,350	5.65%	300	148,005,000
17	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	326,692	3.74%	300	98,007,600
18	NEUBERGER BERMAN EMERGING MARKETS EQUITY MASTER FUND L.P.	326,692	3.74%	300	98,007,600
19	MAX LIFE INSURANCE CO LTD A/C DIVERSIFIED EQUITY FUND (ULIF02201/01/20LIFEDIVEQF104)	116,379	1.33%	300	34,913,700
20	MAX LIFE INSURANCE CO LTD A/C SUSTAINABLE EQUITY FUND - ULIF02505/10/21SUSTAINQU104	22,394	0.26%	300	6,718,200
21	MAX LIFE INSURANCE COMPANY LIMITED A/C - ULIF01213/08/07PENSGRWSUP104 - PENSION GROWTH SUPER FUND	58,165	0.67%	300	17,449,500
22	MAX LIFE INSURANCE COMPANY LIMITED A/C - ULIF00525/11/05PENSGROWTH104 - PENSION GROWTH FUND	33,566	0.38%	300	10,069,800
23	MAX LIFE INSURANCE COMPANY LIMITED A/C - ULIF01425/03/08LIFEDYNOPP104 - DYNAMIC OPPORTUNITIES FUND	44,738	0.51%	300	13,421,400
24	MAX LIFE INSURANCE CO LTD PENSION PRESERVER FUND(ULIF01815/02/13PENSPRESER104)	6,713	0.08%	300	2,013,900
25	MAX LIFE INSURANCE CO LTD PENSION MAXIMISER FUND (ULIF01715/02/13PENSMAXIMI104)	44,738	0.51%	300	13,421,400
26	TATA INDIA CONSUMER FUND	243,363	2.79%	300	73,008,900
27	CARMIGNAC PORTFOLIO	243,363	2.79%	300	73,008,900





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Sr. No	Name of the Anchor Investor	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Bid Price (₹ per Equity Share)	Total Amount Allocated (₹)
28	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BUSINESS CYCLE FUND	243,363	2.79%	300	73,008,900
29	KOTAK FUNDS - INDIA ESG FUND	243,363	2.79%	300	73,008,900
30	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO SMALL CAP FUND	243,363	2.79%	300	73,008,900
31	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS MID CAP FUND	81,121	0.93%	300	24,336,300
32	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC-EDELWEISS SMALL CAP FUND	81,121	0.93%	300	24,336,300
33	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	81,121	0.93%	300	24,336,300
34	QUANT MUTUAL FUND - QUANT VALUE FUND	243,363	2.79%	300	73,008,900
35	BAY CAPITAL INDIA FUND LTD	243,363	2.79%	300	73,008,900
36	WINRO COMMERCIAL (INDIA) LTD	243,363	2.79%	300	73,008,900
	<b>Total</b>	<b>8,737,194</b>	<b>100%</b>		<b>2,621,158,200</b>

Out of the total allocation of 8,737,194 Equity Shares to the Anchor Investors, 3,683,565 Equity Shares (i.e. 42.16% of the total allocation to Anchor Investors) were allocated to 10 domestic mutual funds through 17 schemes. Set forth below is the scheme-wise details of allocation to Mutual Funds:

Sr. No	Name of the Mutual Fund Scheme	No. of Equity Shares allocated	Number of Equity Shares allocated as a percentage of Equity Shares available for allocation under the Anchor Investor Portion (%)	Bid Price (₹ per Equity Share)	Total Amount Allocated(₹)
1	TATA INDIA CONSUMER FUND	243363	2.79%	300	73008900
2	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INDIA GENNEXT FUND	197300	2.26%	300	59190000





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Sr. No	Name of the Mutual Fund Scheme	No. of Equity Shares allocated	Number of Equity Shares allocated as a percentage of Equity Shares available for allocation under the Anchor Investor Portion (%)	Bid Price (₹ per Equity Share)	Total Amount Allocated(₹)
3	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	296050	3.39%	300	88815000
4	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO SMALL CAP FUND	243363	2.79%	300	73008900
5	ICICI PRUDENTIAL BHARAT CONSUMPTION FUND	493350	5.65%	300	148005000
6	WHITEOAK CAPITAL FLEXI CAP FUND	333400	3.82%	300	100020000
7	WHITEOAK CAPITAL MID CAP FUND	153250	1.75%	300	45975000
8	WHITEOAK CAPITAL TAX SAVER FUND	6700	0.08%	300	2010000
9	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA CAPITAL BUILDER FUND IV - SERIES B	16650	0.19%	300	4995000
10	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA RETIREMENT FUND - WEALTH CREATION SCHEME	476700	5.46%	300	143010000
11	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BUSINESS CYCLE FUND	243363	2.79%	300	73008900
12	QUANT MUTUAL FUND - QUANT VALUE FUND	243363	2.79%	300	73008900
13	HDFC TRUSTEE COMPANY LTD A/C - HDFC CHILDREN'S GIFT FUND - INVESTMENT PLAN	246700	2.82%	300	74010000
14	HDFC MUTUAL FUND - HDFC MULTI CAP FUND	246650	2.82%	300	73995000
15	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS MID CAP FUND	81121	0.93%	300	24336300
16	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC-EDELWEISS SMALL CAP FUND	81121	0.93%	300	24336300
17	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	81121	0.93%	300	24336300
	<b>TOTAL</b>	<b>3,683,565</b>	<b>42.16%</b>		<b>1,105,069,500</b>





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We request you to make the above information public by disclosing the same on your website.

All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the red herring prospectus of the Company dated October 25, 2022 filed with the Registrar of Companies, Rajasthan at Jaipur.

Thanking you,

Yours faithfully,

For **Bikaji Foods International Limited**



Authorised Signatory  
Name: Divya Navani  
Designation: Company Secretary and Compliance Officer

cc:  
**Securities and Exchange Board of India**  
Corporation Finance Department  
Division of Issues and Listing  
Plot No. C4 A, G Block  
Bandra Kurla Complex  
Bandra (East)  
Mumbai 400 051