

INNOVA CAPTAB LIMITED

1281/1, Hilltop Industrial Estate, Near EPIP,
Phase-I, Jharmajri, Baddi, Dist. Solan
(H.P.)-173205 India.
Phone : +91-1795-650820



December 20, 2023

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

To
Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400051, India

Dear Sir,

Sub: Initial Public Offering of equity shares having face value of Rs. 10 each ("Equity Shares") of Innova Captab Limited ("Company")

The IPO Committee of the Company in their meeting held on December 20, 2023, in consultation with ICICI Securities Limited and JM Financial Limited ("**Book Running Lead Managers**"), have finalized allocation of 3,816,963 Equity Shares to Anchor Investors at the Anchor Investor Allocation Price of ₹ 448/- per Equity Share (including share premium of ₹ 438/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)	Total amount allocated (₹)
1.	ICICI PRUDENTIAL PHARMA HEALTHCARE AND DIAGANOSTICS (P.H.D) FUND	3,56,037	9.33%	448	15,95,04,576
2.	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK HEALTHCARE FUND	1,78,035	4.66%	448	7,97,59,680
3.	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK CONSUMPTION FUND	1,78,002	4.66%	448	7,97,44,896
4.	ASHOKA WHITEOAK EMERGING MARKETS TRUST PLC	2,23,245	5.85%	448	10,00,13,760
5.	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK EMERGING MARKETS EQUITY FUND	1,32,792	3.48%	448	5,94,90,816
6.	SBI LIFE INSURANCE CO. LTD	3,56,037	9.33%	448	15,95,04,576
7.	360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 9	3,56,037	9.33%	448	15,95,04,576
8.	BANDHAN SMALL CAP FUND	2,50,239	6.56%	448	11,21,07,072
9.	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO SMALL CAP FUND	2,50,239	6.56%	448	11,21,07,072
10.	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	2,50,239	6.56%	448	11,21,07,072

Innova Captab Limited

Registered Office - 601, Proxima, Plot No 19, Sector 30 A Vashi, Navi Mumbai, Thane, Maharashtra, India - 400705

CIN - U24246MH2005PLC150371, email - mail@innovacaptab.com

Company Secretary/Compliance Officer

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Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)	Total amount allocated (₹)
11.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS AGGRESIVE HYBRID FUND	71,676	1.88%	448	3,21,10,848
12.	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	1,78,563	4.68%	448	7,99,96,224
13.	INVESCO INDIA MIDCAP FUND .	2,50,239	6.56%	448	11,21,07,072
14.	WINRO COMMERCIAL (INDIA) LTD	2,50,239	6.56%	448	11,21,07,072
15.	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	1,78,448	4.68%	448	7,99,44,704
16.	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	1,78,448	4.68%	448	7,99,44,704
17.	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	1,78,448	4.68%	448	7,99,44,704
TOTAL		38,16,963	100.00%		1,70,99,99,424

6 domestic Mutual Funds have applied through a total of 8 schemes, scheme-wise details provided in table below:

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1.	ICICI PRUDENTIAL PHARMA HEALTHCARE AND DIAGANOSTICS (P.H.D) FUND	3,56,037	9.33%	448	15,95,04,576
2.	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK HEALTHCARE FUND	1,78,035	4.66%	448	7,97,59,680
3.	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK CONSUMPTION FUND	1,78,002	4.66%	448	7,97,44,896
4.	BANDHAN SMALL CAP FUND	2,50,239	6.56%	448	11,21,07,072
5.	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO SMALL CAP FUND	2,50,239	6.56%	448	11,21,07,072
6.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS AGGRESIVE HYBRID FUND	71,676	1.88%	448	3,21,10,848

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7.	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	1,78,563	4.68%	448	7,99,96,224
8.	INVESCO INDIA MIDCAP FUND .	2,50,239	6.56%	448	11,21,07,072
	TOTAL	17,13,030	44.88%		76,74,37,440

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated December 14, 2023 filed with the Registrar of Companies, Maharashtra at Mumbai.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Innova Captab Limited


Company Secretary/Compliance Officer
Authorised Signatory
Name: Neeharika Shukla
Designation: Company Secretary and Compliance Officer