

May 23, 2022

**To**  
**The Senior General Manager**  
Dept. of Listing Operations  
BSE Limited,  
P J Towers, Dalal Street,  
Mumbai -400 001, India

**Vice President**  
Listing Department  
National Stock Exchange of India Limited  
'Exchange Plaza', Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051

Dear Sir,

**Sub: Initial public offering of equity shares of face value of ₹ 10 each (“Equity Shares”) of Aether Industries Limited (“Company” or “Issuer”) comprising a fresh issue of up to ₹ 6,270 million by the Company and an offer for sale of up to 2,820,000 Equity Shares by Purnima Ashwin Desai (“Promoter Selling Shareholder”) (“Offer”)**

The IPO Committee of the Company at its meeting held on May 23, 2022 and the Promoter Selling Shareholder, in consultation with the Book Running Lead Managers to the Offer, namely HDFC Bank Limited and Kotak Mahindra Capital Company Limited, have finalized allocation of 37,42,495 Equity Shares, to Anchor Investors at the Anchor Investor Allocation Price of ₹ 642 per Equity Share (including a share premium of ₹ 632 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Bid price (₹ per Equity Share)	Total amount allocated (₹)
1	SBI Contra Fund	2,80,370	7.49%	642	17,99,97,540
2	SBI Magnum Childrens Benefit Fund - Investment Plan	2,80,370	7.49%	642	17,99,97,540
3	SBI Healthcare Opportunities Fund	1,40,185	3.75%	642	8,99,98,770
4	Ashoka India Opportunities Fund	4,04,984	10.82%	642	25,99,99,728
5	Goldman Sachs Funds - Goldman Sachs India Equity Portfolio	3,91,529	10.46%	642	25,13,61,618
6	The Nomura Trust and Banking Co., Ltd. as The Trustee of Nomura India Stock Mother Fund	3,91,579	10.46%	642	25,13,93,718
7	Axis Mutual Fund Trustee Limited A/C Axis Mutual Fund A/C Axis Growth Opportunities Fund	66,194	1.77%	642	4,24,96,548
8	Axis Mutual Fund Trustee Limited A/C Axis Mutual Fund A/C Axis Multicap Fund	66,194	1.77%	642	4,24,96,548
9	Axis Mutual Fund Trustee Limited A/C Axis Mutual Fund A/C Axis Flexi Cap Fund	66,194	1.77%	642	4,24,96,548
10	Axis Mutual Fund Trustee Limited A/C Axis Mutual Fund A/C Axis Equity Hybrid Fund	66,194	1.77%	642	4,24,96,548
11	Aditya Birla Sun Life Trustee Private Limited Mutual Fund A/C Aditya Birla Sun Life Bal Bhavishya Yojna	70,081	1.87%	642	4,49,92,002
12	Aditya Birla Sun Life Trustee Private Limited Mutual Fund A/C Aditya Birla Sun Life Balanced Advantage Fund	70,081	1.87%	642	4,49,92,002

**Aether Industries Limited**

**Registered Office:** Plot No. 8203, Sachin GIDC, Surat - 394230, Gujarat, India.

**Phone:** +91-261-6603000 || **Email:** [accounts@aether.co.in](mailto:accounts@aether.co.in) || **Web:** [www.aether.co.in](http://www.aether.co.in) || **CIN:** U24100GJ2013PLC073434

**Factory:** Plot No. 8203, Beside Shakti Distillery, Near RajkamalChokdi, Road No. 8, Sachin GIDC, Sachin, Surat - 394230, Gujarat-India

13	Aditya Birla Sun Life Trustee Private Limited Mutual Fund A/C Aditya Birla Sun Life Small Cap Fund	1,24,614	3.33%	642	8,00,02,188
14	Kotak Equity Opportunities Fund	1,32,388	3.54%	642	8,49,93,096
15	Kotak Small Cap Fund	1,32,388	3.54%	642	8,49,93,096
16	Amundi Funds SBI FM India Equity	1,55,779	4.16%	642	10,00,10,118
17	IIFL UCAL -The Regents of The University Of California - IIFL Asset Management Limited	1,94,695	5.20%	642	12,49,94,190
18	Allianz Global Investors Fund - Allianz India Equity	1,90,808	5.10%	642	12,24,98,736
19	Max Life Insurance Co Ltd A/C Diversified Equity Fund (ULIF02201/01/20LIFEDIVEQF104)	96,577	2.58%	642	6,20,02,434
20	ULIF01715/02/13PENS MAXIMI104- Pension Maximiser Fund	51,865	1.39%	642	3,32,97,330
21	ULIF01213/08/07PENSGRWSUP104- Pension Growth Super	37,053	0.99%	642	2,37,88,026
22	ULIF01815/02/13PENSPRESER104- Pension Preserver Fund	5,313	0.14%	642	34,10,946
23	IDFC Hybrid Equity Fund	85,652	2.29%	642	5,49,88,584
24	IDFC Balanced Advantage Fund	77,878	2.08%	642	4,99,97,676
25	Tata Midcap Growth Fund	1,63,530	4.37%	642	10,49,86,260
	<b>Total</b>	<b>37,42,495</b>	<b>100.00%</b>		<b>2,40,26,81,790</b>

Out of the total allocation of 37,42,495 Equity Shares to the Anchor Investors, 18,22,313 Equity Shares (i.e. 48.69% of the total Anchor Investors allocation) have been allocated to 6 Mutual Funds who have applied through a total of 15 schemes, whose scheme-wise details have been provided in the table below:

Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Bid price (₹ per Equity Share)	Total amount allocated (₹)
1.	SBI Contra Fund	2,80,370	7.49%	642	17,99,97,540
2.	SBI Magnum Childrens Benefit Fund - Investment Plan	2,80,370	7.49%	642	17,99,97,540
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15.	Tata Midcap Growth Fund	1,63,530	4.37%	642	10,49,86,260
	<b>Total</b>	<b>18,22,313</b>	<b>48.69%</b>		<b>1,16,99,24,946</b>

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through the book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

We request you to make the above information public by disclosing the same on your website.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated May 16, 2022.

Thanking You,

For **Aether Industries Limited**



Authorised Signatory

Name: **Chitrarth R. Parghi**

Designation: **Company Secretary & Compliance Officer**

cc: **Securities and Exchange Board of India**  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India

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