



ROLEX RINGS LIMITED

[CIN: U28910GJ2003PLC041991]

Regd. Office:-BEHIND GLOWTECH PRIVATE LIMITED, GONDAL ROAD,
KOTHARIA, RAJKOT

Phone: (281) 6699577 / 6699677

Email: compliance@rolexrings.com website: www.rolexrings.com

Date: **July 27, 2021**

To

The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India	The Associate Vice President MSD-Non Continuous Markets Group National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E) Mumbai-400051
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Dear Sir,

Sub: Public Offer of equity shares of face value of Rs. 10 each of Rolex Rings Limited ("Company" and "Offer", respectively)

The IPO Committee of the Company and Selling Shareholder at their respective meetings held on Tuesday **July 27, 2021** in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 24,36,666 Equity Shares, to Anchor Investors at Anchor Investor allocation price of **Rs. 900** per Equity Share. (including share premium of Rs. 890 per Equity Share) in the following manner:

Sr. No	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	HDFC TRUSTEE COMPANY LTD A/C HDFC MULTI ASSET FUND	81,472	3.34%	900
2	HDFC TRUSTEE COMPANY LTD A/C HDFC CHILDRENS EQUITY GIFT FUND - INVESTMENT PLAN	1,62,960	6.69%	900
3	ICICI PRUDENTIAL MIDCAP FUND	61,120	2.51%	900
4	ICICI PRUDENTIAL FLEXICAP FUND	61,104	2.51%	900
5	ICICI PRUDENTIAL MNC FUND	61,104	2.51%	900
6	ICICI PRUDENTIAL SMALLCAP FUND	61,104	2.51%	900
7	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY HYBRID FUND	38,880	1.60%	900





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8	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS REGULAR SAVER FUND	5,552	0.23%	900
9	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS TRIPLE ADVANTAGE FUND	66,656	2.74%	900
10	AXIS DYNAMIC EQUITY FUND	66,656	2.74%	900
11	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY SAVER FUND	44,464	1.82%	900
12	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	2,22,208	9.12%	900
13	ITPL - INVESCO BUSINESS LEADERS FUND	45,280	1.86%	900
14	ITPL - INVESCO INDIA SMALLCAP FUND	45,264	1.86%	900
15	MATTHEWS ASIA FUNDS ASIA SMALL COMPANIES FUND	55,621	2.28%	900
16	SBI CONTRA FUND	1,22,208	5.02%	900
17	SBI MAGNUM MIDCAP FUND	1,22,224	5.02%	900
18	HSBC GLOBAL INVESTMENT FUNDS - ASIA EX JAPAN EQUITY SMALLER COMPANIES	1,55,552	6.38%	900
19	KOTAK SMALL CAP FUND	1,05,552	4.33%	900





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20	KOTAK INFRASTRUCTURE & ECONOMIC REFORM FUND	50,000	2.05%	900
21	ASHOKA INDIA OPPORTUNITIES FUND	1,55,552	6.38%	900
22	HDFC LIFE INSURANCE COMPANY LIMITED	1,55,552	6.38%	900
23	KOTAK FUNDS - INDIA MIDCAP FUND	1,22,208	5.02%	900
24	L&T MUTUAL FUND TRUSTEE LTD - L & T EMERGING BUSINESS FUND	90,544	3.72%	900
25	KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED	55,621	2.28%	900
26	NIPPON LIFE INDIA TRUSTEE LTD -A/C NIPPON INDIA SMALL CAP FUND	2,22,208	9.12%	900
	TOTAL	24,36,666		

9 Mutual Funds have applied through a total of 20 schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	HDFC TRUSTEE COMPANY LTD A/C HDFC MULTI ASSET FUND	81,472	3.34%	900
2	HDFC TRUSTEE COMPANY LTD A/C HDFC CHILDRENS EQUITY GIFT FUND INVESTMENT PLAN	1,62,960	6.69%	900
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5	ICICI PRUDENTIAL MNC FUND	61,104	2.51%	900
6	ICICI PRUDENTIAL SMALLCAP FUND	61,104	2.51%	900
7	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY HYBRID FUND	38,880	1.60%	900
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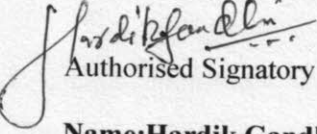
16	SBI MAGNUM MIDCAP FUND	1,22,224	5.02%	900
17	KOTAK SMALL CAP FUND	1,05,552	4.33%	900
18	KOTAK INFRASTRUCTURE & ECONOMIC REFORM FUND	50,000	2.05%	900
18	L&T MUTUAL FUND TRUSTEE LTD - L & T EMERGING BUSINESS FUND	90,544	3.72%	900
20	NIPPON LIFE INDIA TRUSTEE LTD -A/C NIPPON INDIA SMALL CAP FUND	2,22,208	9.12%	900
	Total	17,36,560		

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Rolex Rings Limited**


Authorised Signatory



Name: **Hardik Gandhi**

Designation: **Company Secretary**

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India