



# DHANUKA AGRITECH LIMITED

Corporate Identification Number: L24219DL1985PLC020126

Registered Office: 82, Abhinash Mansion, 1st Floor, Joshi Road, Karol Bagh, New Delhi -110005. | Tel. No.: 011-23534551 - 57  
Corporate Office: Global Gateway Tower - B, Ground and 1st Floor, M G Road, Near Dronacharya Metro Station, Gurugram - 122 002, Haryana.  
Tel. No.: 0124 4345000 / 4345001 | Email: investors@dhanuka.com | Website: www.dhanuka.com  
Contact Person: Mr. Jitin Sadana, Company Secretary and Compliance Officer

FOR THE ATTENTION OF THE ELIGIBLE SHAREHOLDERS OF DHANUKA AGRITECH LIMITED ("COMPANY") IN RELATION TO CASH OFFER FOR BUY BACK OF NOT EXCEEDING 10,00,000 (TEN LAKHS) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2/- (RUPEES TWO ONLY) EACH ("EQUITY SHARES"), FROM ALL THE ELIGIBLE SHAREHOLDERS OF THE COMPANY AS ON SEPTEMBER 28, 2020, (THE "RECORD DATE"), ON A PROPORTIONATE BASIS, BY WAY OF A TENDER OFFER ROUTE THROUGH THE STOCK EXCHANGE MECHANISM AT A PRICE OF ₹ 1,000/- (RUPEES ONE THOUSAND ONLY) PER EQUITY SHARE ("BUY BACK PRICE") FOR AN AGGREGATE AMOUNT OF NOT EXCEEDING ₹ 100 CRORES (RUPEES ONE HUNDRED CRORES ONLY), EXCLUDING THE TRANSACTION COSTS ("BUY BACK SIZE") UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018 AS AMENDED ("BUY BACK REGULATIONS") ("BUY BACK").

This corrigendum to LoF ("Corrigendum") is in continuation of and should be read in conjunction with LoF and this advertisement (collectively with Corrigendum as "Advertisement") is being issued by the Company pursuant to and in compliance with the SEBI circular bearing number SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020 read along with SEBI circular No. SEBI/HO/CFD/DCR2/CIR/P/2020/139 dated July 27, 2020, as applicable ("Relaxation Circular") to supplement the Public Announcement dated September 16, 2020 ("PA") that was published in all editions of the Financial Express, an English national daily and Jansatta, a Hindi national daily, each with wide circulation on September 17, 2020, and the Letter of Offer dated October 15, 2020 ("LoF"). Capitalised terms used in this Advertisement and not defined herein shall have the same meaning as ascribed in the LoF.

## 1. COMPLETION OF DISPATCH

In terms of the Relaxation Circular and in light of the COVID-19 situation, the LoF has been electronically dispatched on October 16, 2020 to all the Eligible Shareholders holding Equity Shares as on Record Date and whose email IDs have been registered with the Company, on Monday, September 28, 2020. The Company has not undertaken and will not undertake any physical dispatch of the LoF in compliance with the Relaxation Circular.

## 2. AVAILABILITY OF LETTER OF OFFER AND TENDER FORM

The LoF along with the Tender Form will be available on the website of the Company (www.dhanuka.com), the Manager to the Buy Back (www.emkayglobal.com) and the Registrar to the Buy Back (https://linkintime.co.in/Offer/Default.aspx) and is expected to be available on the Securities and Exchange Board of India (http://www.sebi.gov.in); BSE Limited (www.bseindia.com) and the National Stock Exchange of India Limited (www.nseindia.com). Eligible shareholders that wish to know their entitlement can do so by visiting the website of the Registrar to the Buy Back (https://linkintime.co.in/Offer/Default.aspx). Further, an Eligible Shareholder who wishes obtain a copy of the Letter of Offer, they may send a request to the Company or Registrar at the email id mentioned at the cover page of the Letter of Offer stating the name, address, number of Equity Shares held on Record Date, client ID number, DP name / ID, beneficiary account number, and upon receipt of such request, a copy of the Letter of Offer shall be provided to such Eligible Shareholder.

## 3. BRIEF SCHEDULE OF ACTIVITIES

SEBI - Mumbai office have a holiday on Friday, October 30, 2020 on account of Eid-e-Milad. Accordingly, in compliance with the Buy Back Regulations, the Closing Date for Buy Back is extended by one Working Day i.e. from Monday, November 02, 2020 to Tuesday, November 03, 2020. The Eligible Shareholders are therefore requested to take note of the amendments to the paragraph 1 (Schedule of Activities of the Offer), as contained on page 3 of LoF, as detailed hereunder:

Activity	As per LoF		Revised (Actual)	
	Date	Day	Date	Day
Date of Opening of Buy Back	October 20, 2020	Tuesday	October 20, 2020	Tuesday
Date of Closing of Buy Back	November 02, 2020	Monday	November 03, 2020	Tuesday
Last date of receipt of the completed Tender Forms and other specified documents including physical Share certificates by the Registrar	November 04, 2020	Wednesday	November 05, 2020	Thursday
Last date of verification of Tender Forms by the Registrar to the Buy Back	November 05, 2020	Thursday	November 06, 2020	Friday
Last date of intimation regarding acceptance / non- acceptance of tendered Equity Shares to the Stock Exchange by the Registrar	November 09, 2020	Monday	November 09, 2020	Monday
Last date of settlement of bids on the Stock Exchange	November 10, 2020	Tuesday	November 11, 2020	Wednesday
Last date of dispatch of share certificate(s) by the Registrar / return of unaccepted demat Equity Shares by Stock Exchange to Seller Member / Eligible Shareholders	November 10, 2020	Tuesday	November 11, 2020	Wednesday
Last date of Extinguishment of Equity Shares	November 16, 2020	Monday	November 17, 2020	Tuesday

Note: In the event last dates are mentioned for any of activities above, such activities may be undertaken on or before the dates mentioned.

## 4. CORRIGENDUM TO LOF

- The Eligible Shareholders are requested to take note of the amendments to paragraph 1 (Schedule of Activities of the Offer), as contained on page 3 of LoF, as detailed in paragraph 3 (Brief Schedule of Activities) hereinabove.
- Across the LoF and particularly, on cover page of LoF, definition of Closing Date under paragraph 2 (Definition of Key Terms) on page 4 of LoF and the Tender Forms, the Closing Date for Buy Back mentioned as "Monday, November 02, 2020" stands substituted and should be read as "Tuesday, November 03, 2020".
- Across the LoF and particularly, on cover page of LoF, paragraph 18 (Details of the Registrar to the Buy Back and Collection Centres) on page 31 of LoF, paragraph 20.22 f) on page 38 of LoF, paragraph 20.23 d) on page 39 of LoF, paragraph 20.25 b) on page 40 of LoF, paragraph 20.30 a) under title "For Eligible Shareholders holding Equity Shares in the physical form if:" on page 42 of LoF and the Tender Forms, the last date of receipt of completed Tender Forms and other specified documents including physical share certificates by Registrar to the Buy Back as "Wednesday, November 04, 2020" stands substituted and should be read as "Thursday, November 05, 2020".
- Except as detailed in this Corrigendum, the contents and the other terms of LoF remains unchanged.

## 5. CONTACT DETAILS

In case of any queries, including for receiving LoF and Tender Forms, please reach out to any of the below:

COMPANY	REGISTRAR TO THE BUY BACK	MANAGER TO THE BUY BACK
 <b>DHANUKA AGRITECH LIMITED</b> Mr. Jitin Sadana, Company Secretary and Compliance Officer Corporate Office: Global Gateway Tower - B, Ground and 1st Floor, M G Road, Near Dronacharya Metro Station, Gurugram - 122 002, Haryana Tel. No.: 0124 4345000 / 4345001 Email: investors@dhanuka.com	<b>LINK Intime</b> <b>LINK INTIME INDIA PRIVATE LIMITED</b> CIN: U67190MH1999PTC118368 SEBI Reg. No. INR000004058 <b>Validity Period:</b> Permanent C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083 <b>Website:</b> www.linkintime.co.in <b>Contact Person:</b> Mr. Sumeet Deshpande <b>Tel.:</b> +91 22 4918 6200   <b>Fax:</b> +91 22 4918 6195 <b>Email:</b> dhanuka.buyback2020@linkintime.co.in	 <b>EMKAY GLOBAL FINANCIAL SERVICES LIMITED</b> CIN: L67120MH1995PLC084899 SEBI Reg. No.: INM000011229 <b>Validity Period:</b> Permanent The Ruby, 7th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400 028 <b>Website:</b> www.emkayglobal.com <b>Contact Person:</b> Mr. Deepak Yadav / Mr. Sagar Bhatia <b>Tel.:</b> 91 22 6612 1212   <b>Fax:</b> 91 22 6624 2355 <b>E-mail:</b> dhanuka.buyback@emkayglobal.com

## 6. OTHER INFORMATION

- The information contained in this advertisement is in accordance with the Relaxation Circular.
- Details relating to the procedure for tendering the Equity Shares are more particularly set out in the LoF.
- This Advertisement will also be available on the websites of the Company (www.dhanuka.com), the Manager to the Buy Back (www.emkayglobal.com) and the Registrar to the Buy Back (https://linkintime.co.in/Offer/Default.aspx) and is expected to be available on the Securities and Exchange Board of India (http://www.sebi.gov.in); BSE Limited (www.bseindia.com) and the National Stock Exchange of India Limited (www.nseindia.com).
- The Eligible Shareholders are requested to take note that the Corporate Office of the Company is shifted from 14th Floor, Building No.5, Tower 'A', DLF Phase-III, Cyber City, Gurugram, Haryana-122002; Tel. No. 0124-3838592, 658 to Global Gateway Tower - B, Ground and 1st Floor, M G Road, Near Dronacharya Metro Station, Gurugram -122 002, Haryana Tel. No.: 0124 4345000 / 4345001.

## 7. DIRECTORS RESPONSIBILITY

As per Regulation 24(i)(a) of the Buy Back Regulations, the Board accepts responsibility for the information contained in this Advertisement and confirms that such document contains true, factual and material information and does not contain any misleading information. This Advertisement is issued under the authority of the Board of Directors and in terms of the resolution passed by the Board of Directors on July 22, 2020 and by the Buy Back Committee on October 15, 2020.

For and on behalf of the Board of Directors of

Dhanuka Agritech Limited

sd/-  
**Mahendra Kumar Dhanuka**  
Managing Director  
DIN: 00628039

sd/-  
**Rahul Dhanuka**  
Whole Time Director  
DIN: 00150140

sd/-  
**Jitin Sadana**  
Company Secretary and Compliance Officer  
FCS-7612

Place: Gurugram

Date: October 16, 2020