

Medplus Health Services Limited

Date: December 10, 2021

General Manager

Listing Department
BSE Limited
P.J. Towers, Dalal Street
Mumbai 400 001

Vice President

Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Dear Sir/ Madam,

Sub: Proposed initial public offering of equity shares of ₹2 each (the "Equity Shares") of MedPlus Health Services Limited (the "Company", and such initial public offering, the "Offer")

The IPO Committee of the Board of Directors of the Company and the Investor Selling Shareholder vide resolution on December 10, 2021, in consultation with Axis Capital Limited, Credit Suisse Securities (India) Private Limited, Edelweiss Financial Services Limited and Nomura Financial Advisory and Securities (India) Private Limited (the "Book Running Lead Managers" or "BRLMs"), have finalized allocation of **52,51,111** Equity Shares in aggregate, to Anchor Investors at the Anchor Investor Allocation Price of **₹ 796/-** per Equity Share (including share premium of ₹ 794/- per Equity Share) in the following manner:

S. No.	Name of Anchor Investor	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion	Total Amount Allocated (₹)
1	ABU DHABI INVESTMENT AUTHORITY - BEHAVE	3,46,086	6.59%	27,54,84,456
2	BLACKROCK GLOBAL FUNDS - INDIA FUND	3,46,086	6.59%	27,54,84,456
3	FIDELITY INVESTMENT TRUST FIDELITY INTERNATIONAL SMALL CAP FUND	3,46,086	6.59%	27,54,84,456
4	NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY- NOMURA FUNDS IRELAND - INDIA EQUITY FUND	3,46,086	6.59%	27,54,84,456
5	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	2,75,634	5.25%	21,94,04,664
6	MORGAN STANLEY INDIA INVESTMENT FUND, INC.	2,75,634	5.25%	21,94,04,664
7	HDFC TRUSTEE COMPANY LTD. A/C HDFC CAPITAL BUILDER VALUE FUND	3,01,518	5.74%	24,00,08,328
8	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	2,00,502	3.82%	15,95,99,592
9	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE PHARMA & HEALTHCARE FUND	1,01,016	1.92%	8,04,08,736
10	SBI EQUITY SAVINGS FUND	1,38,204	2.63%	11,00,10,384
11	SBI RETIREMENT BENEFIT FUND - AGGRESSIVE PLAN	79,146	1.51%	6,30,00,216
12	SBI RETIREMENT BENEFIT FUND - AGGRESSIVE HYBRID PLAN	59,670	1.14%	4,74,97,320
13	SBI MAGNUM CHILDREN'S BENEFIT FUND	12,564	0.24%	1,00,00,944
14	SBI RETIREMENT BENEFIT FUND - CONSERVATIVE HYBRID PLAN	8,802	0.17%	70,06,392
15	SBI RETIREMENT BENEFIT FUND- CONSERVATIVE PLAN	3,132	0.06%	24,93,072
16	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA FOCUSED EQUITY FUND	2,76,390	5.26%	22,00,06,440
17	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA CONSUMPTION FUND	25,128	0.48%	2,00,01,888
18	KOTAK SMALL CAP FUND	1,35,360	2.58%	10,77,46,560

Corp off. D No. 11-6-56/A/NR, III Floor, Opp: IDPL Railway Siding, Moosapet, Kukatpally, Balanagar (M), RR (Dist). ☎ 040-6724 6724

Regd off: #707, 7th Floor, 5-9-13, Taramandal Commercial Complex, Saifabad, Hyderabad – 500004.

CIN No: U85110TG2006PLC051845 | **Website:** www.medplusindia.com | **Email:** medplus@medplusindia.com

Medplus Health Services Limited

S. No.	Name of Anchor Investor	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion	Total Amount Allocated (₹)
19	KOTAK ESG OPPORTUNITIES FUND	36,918	0.70%	2,93,86,728
20	KOTAK PIONEER FUND	32,850	0.63%	2,61,48,600
21	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MULTICAP FUND	73,836	1.41%	5,87,73,456
22	KOTAK INDIA EQ CONTRA FUND	22,554	0.43%	1,79,52,984
23	DSP HEALTHCARE FUND	1,92,078	3.66%	15,28,94,088
24	MOTILAL OSWAL LARGE AND MIDCAP FUND	96,570	1.84%	7,68,69,720
25	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	1,92,078	3.66%	15,28,94,088
26	HDFC LIFE INSURANCE COMPANY LIMITED	1,92,078	3.66%	15,28,94,088
27	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	1,92,078	3.66%	15,28,94,088
28	SBI LIFE INSURANCE CO. LTD	1,92,078	3.66%	15,28,94,088
29	MAWER EMERGING MARKETS EQUITY FUND	93,869	1.79%	7,47,19,724
30	MALABAR SELECT FUND	93,869	1.79%	7,47,19,724
31	WASATCH INTERNATIONAL OPPORTUNITIES FUND	93,869	1.79%	7,47,19,724
32	CARMIGNAC PORTFOLIO	93,869	1.79%	7,47,19,724
33	EDELWEISS ALTERNATIVE INVESTMENT OPPORTUNITIES TRUST- EDELWEISS CROSSOVER OPPORTUNITIES FUND-SERIES II	93,869	1.79%	7,47,19,724
34	NVIT EMERGING MARKETS FUND	93,847	1.79%	7,47,02,212
35	OPTIMIX WHOLESALE GLOBAL EMERGING MARKETS SHARE TRUST	93,869	1.79%	7,47,19,724
36	CI ASIAN TIGER FUND	93,888	1.79%	7,47,34,848
	TOTAL	52,51,111	100.00%	4,17,98,84,356

Out of the total allocation of **52,51,111** Equity Shares to the Anchor Investors, 17,96,238 Equity Shares were allocated to 7 domestic mutual funds through a total of 18 schemes. Set forth below is a scheme-wise details of allocation to Mutual Funds:

S. No.	Name of the Mutual Fund Scheme	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion	Total Amount Allocated (₹)
1	HDFC TRUSTEE COMPANY LTD. A/C HDFC CAPITAL BUILDER VALUE FUND	3,01,518	5.74%	24,00,08,328
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18	MOTILAL OSWAL LARGE AND MIDCAP FUND	96,570	1.84%	7,68,69,720
	TOTAL	17,96,238	34.21%	1,42,98,05,448

We request you to make the above information public by disclosing the same on your website.

All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus dated December 3, 2021 read with addendum dated December 9, 2021.

Thanking you,
Yours faithfully,

For **MedPlus Health Services Limited**



Authorised Signatory
Name: Parag Jain
Designation: Company Secretary and Compliance Officer

cc:
Securities and Exchange Board of India
Corporation Finance Department
Division of Issues and Listing
Plot No. C4 A, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051