



Date: June 10, 2019

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400001	National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra – Kurla Complex, Bandra (East) Mumbai – 400051
Scrip Code: 532616	Symbol: XCHANGING

Dear Sir / Madam,

Subject: Offer for sale (“OFS”) of equity shares having face value of Rs. 10/- each (the “Equity Shares”) of Xchanging Solutions Limited (the “Company”) (Scrip Code: 532616) by Xchanging Technology Services India Private Limited (the “Seller”), through stock exchange mechanism.

Xchanging Technology Services India
Private Limited, a DXC Technology
Company

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We refer to the notice dated June 7, 2019 (the “Notice”) sent by the Seller, whereby the Seller proposed to sell up to 8,799,730 Equity Shares (representing 7.90% of total paid-up equity share capital of the Company) (the “Base Offer Size”) on June 10, 2019 (“T Day”) (for non-retail investors only) and on June 11, 2019 (“T+1 Day”) (for retail investors and non-retail investors who choose to carry forward their un-allotted bids), with an option to additionally sell 8,799,731 Equity Shares (representing 7.90% of the total paid up equity share capital of the Company) (the “Oversubscription Option” and in the event the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will hereinafter be referred to collectively as the “Offer Shares”, collectively representing 15.80% of the total paid up equity share capital of the Company), in accordance with the SEBI OFS Circulars and the notices and circulars issued by the BSE and NSE, from time to time, in this regard (such offer for sale hereinafter referred to as the “Offer”).

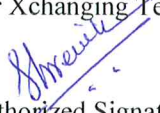
In this regard, we wish to intimate the BSE and the NSE of our intention to exercise the Oversubscription Option to the extent of 8,799,731 (7.90%) Equity Shares in addition to the Base Offer Size of 8,799,730 (7.90%) Equity Shares. Accordingly, the final Offer Shares will be 1,75,99,461 (representing 15.80% of the total paid up equity share capital of the Company).

All capitalised terms used herein but not defined shall have the meaning ascribed to them in the Notice filed with the Stock Exchanges.

Thanking you.

Yours faithfully

For Xchanging Technology Services India Private Limited


Authorized Signatory
Director