

Name of the Company	ADANI ENTERPRISES LIMITED							
Security Description	Secured, Redeemable, Non-Convertible Debentures							
Face/Paid-up value of NCDs (Rs./NCD)	1,000.00							
Issue Price of NCDs (Rs./NCD)	1,000.00							
Nature	Secured	Secured	Secured	Secured	Secured	Secured	Secured	Secured
Series	I	II	III	IV	V	VI	VII	VIII
Frequency	Annual	Cumulative	Quarterly	Annual	Cumulative	Quarterly	Annual	Cumulative
Scrip Code	939721	939723	939725	939727	939729	939731	939733	939735
Scrip ID	925AEL26	AEL120924	932AEL27	965AEL27	AEL120924A	956AEL29	99AEL29	AEL120924B
No. of Securities	364145	86273	441939	4743292	231883	503586	1288477	340405
ISIN	INE423A07351	INE423A07369	INE423A07310	INE423A07328	INE423A07377	INE423A07336	INE423A07344	INE423A07385
Coupon (%) per annum	9.25%	NA	9.32%	9.65%	NA	9.56%	9.90%	NA
Effective Yield (per annum) for NCD holders	9.25%	9.25%	9.65%	9.65%	9.65%	9.90%	9.89%	9.90%
Date of Allotment	12-Sep-24	12-Sep-24	12-Sep-24	12-Sep-24	12-Sep-24	12-Sep-24	12-Sep-24	12-Sep-24
Redemption Amount (Rs./NCDs) for NCD Holders	₹ 1,000	₹ 1,193.56	₹ 1,000	₹ 1,000	₹ 1,318.34	₹ 1,000	₹ 1,000	₹ 1,603.62
Redemption/Maturity date	12-Sep-26	12-Sep-26	12-Sep-27	12-Sep-27	12-Sep-27	12-Sep-29	12-Sep-29	12-Sep-29
First Interest payment date	12-Sep-25	NA	12-Dec-24	12-Sep-25	NA	12-Dec-24	12-Sep-25	NA
Put/Call Option	NA	NA	NA	NA	NA	NA	NA	NA
Credit Rating	CARE A+; Positive	CARE A+; Positive	CARE A+; Positive	CARE A+; Positive	CARE A+; Positive	CARE A+; Positive	CARE A+; Positive	CARE A+; Positive
Market lot	One NCD	One NCD	One NCD	One NCD	One NCD	One NCD	One NCD	One NCD