Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity: GODAVARI BIOREFINERIES LIMITED

POST ISSUE

2. Scrip Code/Name of Scrip/Class of Security: EQUITY SHARES

29.10.2024

3. Share Holding Pattern Filed under: Reg. 31(1)(a)

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

	becardion: The Listed entity is required to submit the rollowing declaration to the extent of submission of information.		
	Particulars	YES*	NO*
а	Whether the Listed Entity has issued any partly paid up shares?		NO*
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO*
С	Whether the Listed Entity has any shares against which depository receipts are issued?		NO*
d	Whether the Listed Entity has any shares in locked-in?	YES*	
е	Whether any shares held by promoters are pledge or otherwise encumbered?		NO*
f	Whether company has equity shares with differential voting rights?		NO*
g	Whether the listed entity has any significant beneficial owner?	YES*	

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible

Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

				Introducto	ry sub-ta	able (I)(a) -																
	Code Name of the scrip class	GODAVARI I	BIOREFIN	ERIES LIMIT	ED				POST ISSUE													
of se	curity : EQUITY	LQUIII																				
As on	n:	29.10.2024																				
						Table I -	Summary S	tatemen	t holding of	specified	securities 											
Categ	Category of shareholder		Nos. of	No. of fully	No. of	No. of shares	Total nos.	Shareholdi	Number of Vo	ting Rights he	ld in each class	of securities	No. of Shares	Shareholding,	Number of L	ncked in	Number of S	hares	Number of	Sub-ca	ategorization o	f shares
ory	shareholde paid up equity Par rs shares held up s			Partly paid- up equity shares		shares held	ng as a % of total no. of shares	Number of Vo	ung rugnus ne	ia in each class (or securities	Underlying Outstanding convertible	as a % assuming full conversion of convertible	share		pledged or oth encumber	erwise	equity shares held in dematerialize	305-00	tegonzation o	i shares	
					held			(calculated as per	No	of Voting Righ	nts	Total as a %	securities (including	securities (as a percentage of		As a % of		As a %	d form	Sharehold	ding (No. of sh	ares) under
								SCRR, 1957) As a % of (A+B+C2)	Class: Equity Shares	Class: NIL	Total	of (A+B+C)	Warrants)	diluted share capital) As a % of (A+B+C2)	(a)	total Shares held (b)		of total Shares held (b)				
(1)	(II)		(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)		(D	()		(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)	Sub- category (i)	Sub- category (ii)	Sub-categor
(A)	Promoter & Promoter Group		16	32400110	0	0	32400110	63.31	32400110	0	32400110	63.31	0	63.31	32400110	100.00	0	0.00	32400110	NA NA		N.
(B)	Public		168250	18775867	0	0	18775867	36.69	18775867	0	18775867	36.69		36.69	7743910	41.24	NA		16719974	0	0	
(C)	Non Promoter- Non Public		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0	NA	. NA	N.
(C1)	Shares underlying DRs		0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA		0	NA	NA.	N/
(C2)	Shares held by Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0	NA	NA NA	N.
	Total		168266	51175977	0	0	51175977	100.00	51175977	0	51175977	100.00	0	100.00	40144020	78.44	0	0.00	49120084	0	. 0	

				<u>Ta</u>	ble II - St	atement sl	nowing shar	eholding	pattern of t	he Promote	r and Pro	moter Gro	up									
	Category & Name of the Shareholders	Entity type i.e. promoter OR promoter group entity (except	Nos. of shareholde rs	No. of fully paid up equity shares held		Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholdi ng % calculated as per SCRR, 1957	Number of Vo	ting Rights held	in each class	of securities	No. of Shares Underlying Outstanding convertible securities	as a % assuming	Number of L share		Number of S pledged or ot encumbe	herwise	Number of equity shares held in dematerialize	s		
		promoter)						As a % of (A+B+C2)	Class: Equity Shares	of Voting Rights	Total	Total as a % of Total Voting rights	(including Warrants)	percentage of diluted share capital) as a % of A+B+C2	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	2.0	Sharehold	ing (No. of s	hares) under
	(1)		(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)		(IX)			(x)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)	Sub- category (i)	Sub- category (ii	Sub-category
(1)	Indian						·															
(a)	Individuals/Hindu undivided Family		3	5971161	. 0	0	5971161	11.67	5971161	0	5971161	11.67	0	11.67	5971161	100.00	0	0.00	5971161	0		0 (
	Samir Shantilal Somaiya	Promoter		5521211	. 0	0	5521211	10.79	5521211	0	5521211	10.79	С	10.79	5521211	100.00	0	0.00	5521211	0		0 (
	Harinakshi S Somaiya	Promoter Grp		300000		0				0	300000		C				0	0.00		0		0 (
	Shantilal Karamshi Somaiya Huf	Promoter Grp		149950	0	0	149950	0.29	149950	0	149950	0.29	C	0.29	149950	100.00	0	0.00	149950	0		0 (
(b)	Central Government/ State Government(s)		0	0	0	0	C	0.00	0	0	0	0.00	O	0.00	0	0.00	0	0.00	0	0		0 /
(c)	Financial Institutions/ Banks		0	0	0	0	C	0.00	0	0	0	0.00	O	0.00	0	0.00	0	0.00	0	0		0 (
(d)	Any Other (specify)		13	26428949	0	0	26428949	51.64	26428949	0	26428949	51.64	0	51.64	26428949	100.00	0	0.00	26428949	0		0 (
	Bodies Corporates		13	26428949		0			26428949	0	26428949	51.64	0		26428949	100.00	0	0.00		0		0 (
	Somaiya Agencies Private Limited	Promoter		8854668		0				0	8854668	17.30	C				0	0.00		0		0 (
	Sakarwadi Trading Company Private Limited Lakshmiwadi Mines And Minerals Private	Promoter		6015790		0	6015790		6015790	0	6015790	11.76	C	11.76	6015790	100.00	0	0.00		0		0 (
	Limite Sindhur Construction Pvt Ltd	Promoter		5520717		0	5520717 2933461		5520717 2933461	0	5520717 2933461	10.79	0		5520717	100.00	0	0.00	5520717 2933461	0		0 0
		Promoter Grp		2933461		0				0		5.73	· ·	-			U	0.00		0		J (
	Zenith Commercial Agencie S Private Limited Jasmine Trading Company Private Limited	Promoter Grp Promoter Grp		932189		0	932189		932189 615332	0	932189	1.82	0		932189 615332	100.00	0	0.00		0		0 0
	K J Somaiya And Sons Private Limited Filmedia Communication Systems Private	Promoter Grp		596131	. 0	0	596131	1.16	596131	0	596131	1.16	C	1.16	596131	100.00	0	0.00	596131	0		0 0
	Limite	Promoter Grp		475730	0	0	475730	0.93	475730	0	475730	0.93		0.93	475730	100.00	0	0.00	475730	0		0 (
		Promoter Grp		273530		0			273530		273530		C			100.00	0	0.00		0		0 (
	Arpit Limited	Promoter Grp		86000							86000	0.17		0.2.		100.00	0	0.00		0		0 (
	The Book Centre Limited	Promoter Grp		73306	0	0	73306	0.14	73306	0	73306	0.14	C	0.14	73306	100.00	0	0.00	73306	0		0 (
	Somaiya Properties And Investments Private Li Somaiya Chemical Industries Private Limited	Promoter Grp Promoter Grp		31295 20800		0			31295 20800		31295 20800	0.06	0	-	31295 20800	100.00	0	0.00		0		0 0
	•	Promoter Grp				-											-					
	Sub-Total (A)(1)		16	32400110	0	0	32400110	63.31	32400110	0	32400110	63.31	0	63.31	32400110	100.00	0	0.00	32400110	0	· ·	0 (
• •	Foreign Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	C	0.00	0	0	0	0.00	O	0.00	0	0.00	0	0.00	0	0		0
(b)	Government		0	0	0	0	C	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0		0 (
(c)	Institutions		0	0	0	0	C	0.00	0	0	0	0.00	O	0.00	0	0.00	0	0.00	0	0		0 0
(d)	Foreign Portfolio Investor		0	0	0	0	C	0.00	0	0	0	0.00	O	0.00	0	0.00	0	0.00	0	0		0 (
(e)	Any Other (specify)		0	0	0	0	C	0.00	0	0	0	0.00	O	0.00	0	0.00	0	0.00	0	0		0 (
	Sub-Total (A)(2)		0	0	0	0	C	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0		0 /
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		16	32400110	0	0	32400110	63.31	32400110	0	32400110	63.31	c	63.31	32400110	100.00	0	0.00	32400110	0		0

Category & Name of the Shareholders	Nos. of shareholde rs	No. of fully paid up equity shares held	Partly paid- up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholdi ng % calculated as per SCRR, 1957	Number of Vo	ting Rights held	l in each class	of securities	No. of Shares Underlying Outstanding convertible securities	Shareholding, as a % assuming full conversion of convertible securities (as a	Number of share		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialize d form	Sub-ca	ategorization of shares
						As a % of	No	of Voting Right	s	Total as a %	(including	percentage of	No.	As a % of			Sharehole	ding (No. of shares) under
						(A+B+C2)	Class: Equity Shares	Class: NIL	Total	of Total Voting rights	Warrants)	diluted share capital) as a % of A+B+C2	(a)	total Shares held (b)	(a) of total Shares held (b)			
(1)	(III)	(IV)	(v)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)		(IX)			(x)	(XI)=(VII)+(X)	(XII)	(XIII)	(XIV)	Sub- category (i)	Sub-catego category (ii) (iii)
(1) Institutions (Domestics)																		
(a) Mutual Funds	6	4739130	0	0	4739130	9.26	4739130	0	4739130	9.26	0	9.26	2374218	50.10	NA	4739130		0
Icici Prudential Elss Tax Saver Fund		1869322	0	0	1869322	3.65	1869322	0	1869322	3.65	0	3.65	535752	28.66	NA	1869322	C	0
Hdfc Mutual Fund - Hdfc Manufacturing Fund		1358639	0		1358639	2.65	1358639	0	1358639	2.65	0	2.65	535752	39.43	NA NA	1358639		
Whiteoak Capital Mid Cap Fund		744207	0	0	744207	1.45	744207	0	744207							744207		-
Whiteoak Capital Wild Capitalia		744207			744207	1.45	744207	-	744207	1.43		1.43	333732	71.55	101	744207		
(b) Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0
(c) Alternate Investment Funds	8	1608596	0	0	1608596	3.14	1608596	0	1608596	3.14	0	3.14	1189107	73.92	NA	1608596	0	0
360 One Equity Opportunity Fund		535752	0	0	535752	1.05	535752	0	535752	1.05	0	1.05	535752	100.00	NA	535752	C	0
(d) Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0
(e) Insurance Companies	1	255654	0	0	255654	0.50	255654	0	255654	0.50	0	0.50	255654	100.00	NA	255654		0
(f) Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0
(g) Asset reconstruction companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0
(h) Sovereign Wealth Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0
(i) NBFCs registered with RBI	2	780036	0	0	780036	1.52	780036	0	780036	1.52	0	1.52	255654	32.77	NA	780036		0
Capri Global Capital Limited		524382		0	524382	1.02	524382	0	524382							524382	C	-
(i) Other Financial Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	o	0
		, and the second				2.00				3.00		0.00		1.00				
(k) Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		0	0	0
	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0
Sub-Total (B)(1)	17	7383416			7383416	14.43	7383416		7383416	14.43			4074633	55.19	NA			

(2)	Institutions (Foreign)																			
(a)	Foreign Direct Investment	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0		0
(b)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0		0
		0	_		_	_			0								0			_
(c)	Sovereign Wealth Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	-	0
(d)	Foreign Portfolio Investors Category I	3	653347	0	0	653347	1.28	653347	0	653347	1.28	0	1.28	653347	100.00	NA	653347	0		0
(e)	Foreign Portfolio Investors Category II	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0		0
	Overseas Depositories (holding DRs)																			
	(balancing figure)	o	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0		0
•																				
(g)	Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0			
	Sub-Total (B)(2)	3	653347	0	0	653347	1.28	653347	0	653347	1.28	0	1.28	653347	100.00	NA	653347	0		0
	Central Government/ State																			
(3)	Government(s)																			
	Central Government / President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0		0
(b)	State Government / Governor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0		0
	Shareholding by Companies or Bodies Corporate where Central / State Government																			
(c)	is a promoter	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0		0
	C I. T I (D)(D)		_			_		_	_							NA	_	_		_
	Sub-Total (B)(3)	U	0	0	0	0	0.00	0	U	0	0.00	U	0.00	0	0.00		0	0		U '

					_										1						
(a)	Associate companies / Subsidiaries		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	
	Directors and their relatives (excluding independent directors and nominee directors)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	
(c)	Key Managerial Personnel		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	
	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	
	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	
(f)	Investor Education and Protection Fund (IEPF)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	
	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	16	67752	9932772	0	0	9932772	19.41	9932772	0	9932772	19.41	o	19.41	2440514	24.57	NA	7876879	0	0	
	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		6	452915	0	0	452915	0.89	452915	0	452915	0.89	0	0.89	452327	99.87	NA	452915	0	0	
(i)	Non Resident Indians (NRIs)		445	50862	0	0	50862	0.10	50862	0	50862	0.10	0	0.10	0	0.00	NA	50862	0	0	
(j)	Foreign Nationals		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	
(k)	Foreign Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	
(1)	Bodies Corporate		22	292853	0	0	292853	0.57	292853	0	292853	0.57	0	0.57	123089	42.03	NA	292853	0	0	
	Any Other (specify)		5 5	9702 9702	0	0	9702 9702	0.02 0.02		0	9702 9702	0.02 0.02				0.00	NA NA	9702 9702	0	0	
	Sub-Total (B)(4) Total Public Shareholding (B)=	16	68230	10739104	0	0	10739104	20.98	10739104	0	10739104	20.98	0	20.98	3015930	28.08	NA	8683211	0	0	
	(B)(1)+(B)(2)+(B)(3)+(B)(4)	16	68250	18775867	0	0	18775867	36.69	18775867	0	18775867	36.69	0	36.69	7743910	41.24	NA	16719974	0	0	

				Table IV	V - Stater	ment show	ing sharehol	Iding pat	tern of the I	Non Prom	oter- Non P	ublic share	eholder									
	Category & Name of the Shareholders		Nos. of shareholde rs			Nos. of shares underlying Depository Receipts		Sharehold ng % calculated as per	i Number of Vo		eld in each class		No. of Shares Underlying Outstanding convertible	Shareholding, as a % assuming full conversion of convertible	Number of shar		Number of pledged or encum	otherwise	held in dematerialize		categorization	of shares
								SCRR, 195: As a % of (A+B+C2)	No	of Voting Rig Class: NIL	ghts Total	Total as a % of Total Voting rights	securities (including Warrants)	securities (as a percentage of diluted share capital) as a % of A+B+C2	No. (a)	As a % or total Shares held (b)	f No. (a)	As a % of tota Shares held (b	ıl s	Shareho	lding (No. of sl	hares) under
	(1)		(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)		(IX)		(x)	(XI)=(VII)+(X)	(XI)	(x	III)	(XIV)	Sub-	Sub-	Sub-catego (iii)
(1)	Custodian/DR Holder - Name of DR Holders (If Available)		0	0	0	0	vi)	0.00	0	0	O	0.00	0	0.00	C	0.00)	0 0.0	00 0	category (i)) category (ii)	0
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021																					
(a)	1,,		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		0.00)	0 0.0	00 0	-	0 0	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	O	0.00	0	0.00	(0.00)	0 0.0	00 0		0 (0
					Table	e V - Staten	nent showin	g details	of Significa	nt Benefic	ial Owners	(SBOs)										
Sr. No	Details of t	he SRO (I)					etails of the regi						se of right of the	SBO in the repo	rting company	whether	direct or indire	ect*· (III)	Date of			
	Name		Nati	onality			ame	otereu ouri	Nation	nality		oranig/ exercis	_	Whether by virtu	ie of:				creation /			
											Shares (%)	Voting Rights (%)	dividend distr	distributable or any other ibution (%)	Exercise o	control	Exercise of influ		acquisition of significant beneficial interest# (IV)			
1 5	Samir Shantilal Somaiya		li	ndia		Samir Shar	itilal Somaiya		Ind	lia	14.36	14.36	1	0.79					08-02-2019	,		
						Sindhur Cons	truction Pvt Ltd		Ind	lia	6.99	6.99		5.73					09-12-2014	J.		
							and Sons Pvt Ltd		Ind		1.42			1.16					24-04-2009			
							Company Pvt Lto al Industries Pvt L		Ind		1.47 0.05			0.04					24-04-2009 16-02-2010		+	
							ic Chemicals Pvt L		Ind		0.65			0.53					24-04-2009			
							encies Pvt Ltd		Ind		22.30	22.30		7.30					24-04-2009)		
						Shantilal Karar	nshi Somaiya Huf	!	Ind	lia	0.36	0.36	(0.29					24-04-2009			
	* In case the nature of the holding/ exercise of	the right of a SBO	O falls under	multiple catego	ries specifie	d under (a) to (e) under Column	III, multiple	rows for the sar	ne SBO shall b	oe inserted accor	dingly for each	of the categori	ies.								
_	# This column shall have the details as specifie																					
						Table	VI - Statem	ent show	ving foreign	ownershi	p limits										+	
			# Approve	ed limits (%)		Limits u	tilized (%)															
1	As on shareholding date		1	100			.33															
	As on the end of previous 1st quarter			100			1.75															
	As on the end of previous 2nd quarter			100			1.75		1												+	
	As on the end of previous 3rd quarter As on the end of previous 4th quarter			100			1.75 1.75		1												+	
_	As on the end of previous 4th quarter oral / statutory cap prescribed by Governm	ant / Basulston				1	1./5		1											+	+	

Annexure A

List of Promoter Group who does not hold any Equity Share in Godavari Biorefineries Limited

PROMOTER GROUP

Natural Persons

Sr. No.	Name
1.	Mamta J Mistry
2.	Meera Samir Somaiya
3.	Gayatri Samir Somaiya
4.	Madhav Samir Somaiya
5	Amrita Samir Somaiya

PROMOTER GROUP

Entities

Sr. No.	Name
1.	Jan Joyt Investments Private Limited
2.	Studio 3 Architects Pvt Ltd
3.	Amrakunj Plantations Pvt Ltd
4.	Amrita Travel Pvt Ltd
5.	Anang Plantations Pvt Ltd
6	Asopalav Leasing and Estate Pvt Ltd
7	Somaiya Foundation
8	Godavari Cellulosics Limited
9	Genesis Labs Limited