

THREE M PAPER BOARDS LIMITED



COATED DUPLEX BOARD
BOTH SIDE COATED
WHITE BOARD

Regd. Office:

Royal Industrial Estate
Office No. A-33/34
5B Naigaon Cross Road, Wadala
Mumbai 400 031, Maharashtra
Tel.: +91-22-6812 5757 / 6812 5700
Email: account@threempaper.com
CIN No.: U22219MH1989PLC052740

Date: July 11, 2024

To
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Public Issue of equity shares of face value of Rs. 10 each of Three M Paper Boards Limited ("Company" and "Issue", respectively)

The Board of Directors of the Company at their meeting held on July 11, 2024, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 16,42,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 69.00 per Equity Share (including share premium of Rs. 59.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total amount allocated (Rs.)
1	NEXT ORBIT VENTURES FUND	2,40,000	14.62%	69	1,65,60,000.00
2	TGISME FUND	1,46,000	8.89%	69	1,00,74,000.00
3	VIKASA INDIA EIF I FUND - INCUBE GLOBAL OPPORTUNITIES	1,46,000	8.89%	69	1,00,74,000.00
4	IMVESTA GROWTH SCHEME	1,46,000	8.89%	69	1,00,74,000.00
5	NEXT ORBIT GROWTH FUND III	2,40,000	14.62%	69	1,65,60,000.00
6	SAINT CAPITAL FUND	4,84,000	29.48%	69	3,33,96,000.00
7	MINERVA EMERGING OPPORTUNITIES FUND LIMITED	2,40,000	14.62%	69	1,65,60,000.00
	TOTAL	16,42,000	100.00%		11,32,98,000.00

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

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Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For Three M Paper Boards Limited

Authorised Signatory

Name: Rushabh Shah

Designation: Managing Director

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India