



Date: November 21, 2023

To, The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India	To, The VP Listing department National Stock Exchange of India Limited Exchange Plaza Bandra-Kurla Complex, Bandra (East) Mumbai – 400 051 Maharashtra, India
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Dear Sir,

Sub: Public Offer of equity shares of face value of Rs.10 each of Fedbank Financial Services Ltd. ("Company" and "Offer", respectively)

The Board of Directors of the Company in their meeting held on November 21, 2023, and the Selling Shareholders in consultation with the Book Running Lead Managers (“BRLMs”) to the Offer, has finalized allocation of 23,191,374 Equity Shares to Anchor Investors at the Anchor Investor Allocation Price (as determined by the Board of Directors in consultation with the BRLMs) of Rs. 140 per Equity Share (including share premium of Rs. 130 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA BANKING & FINANCIAL SERVICES FUND	17,85,723	7.70%	140
2	SBI LIFE INSURANCE COMPANY LIMITED	17,85,723	7.70%	140
3	HDFC MUTUAL FUND - HDFC BANKING AND FINANCIAL SERVICES FUND	17,85,723	7.70%	140
4	HDFC LIFE INSURANCE COMPANY LTD	17,85,723	7.70%	140
5	BANDHAN EMERGING BUSINESSES FUND	17,85,723	7.70%	140
6	SOCIETE GENERALE - ODI	14,14,640	6.10%	140
7	KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED	12,85,712	5.54%	140
8	TATA AIA LIFE INSURANCE COMPANY LTD A/C UNIT LINKED MULTICAP FUND	12,85,712	5.54%	140
9	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LIMITED	12,85,712	5.54%	140
10	NATIXIS INTERNATIONAL FUNDS (LUX) I - LOOMIS SAYLES GLOBAL EMERGING MARKETS EQUITY FUND	12,85,712	5.54%	140
11	CANARA HSBC LIFE INSURANCE COMPANY LIMITED	10,71,498	4.62%	140
12	MARSHALL WACE INVESTMENT STRATEGIES - EUREKA FUND	10,71,498	4.62%	140
13	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS RECENTLY LISTED IPO FUND	8,57,177	3.70%	140
14	BCAD Fund	7,23,641	3.12%	140

15	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD	7,23,641	3.12%	140
16	SEGANTII INDIA MAURITIUS	4,71,547	2.03%	140
17	GOLDMAN SACHS (SINGAPORE) PTE.- ODI	4,71,547	2.03%	140
18	INDIA MAX INVESTMENT FUND LTD	4,71,546	2.03%	140
19	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	4,71,547	2.03%	140
20	UNIVERSAL SOMPO GENERAL INSURANCE COMPANY LIMITED	4,71,547	2.03%	140
21	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	4,71,547	2.03%	140
22	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS AGGRESSIVE HYBRID FUND	4,28,535	1.85%	140
	Total	2,31,91,374	100.00%	

Four (4) Mutual Funds have applied through a total of five (5) schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA BANKING & FINANCIAL SERVICES FUND	1,785,723	7.70%	140
2	HDFC MUTUAL FUND - HDFC BANKING AND FINANCIAL SERVICES FUND	1,785,723	7.70%	140
3	BANDHAN EMERGING BUSINESS FUND	1,785,723	7.70%	140
4	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS RECENTLY LISTED IPO FUND	857,177	3.70%	140
5	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS AGGRESSIVE HYBRID FUND	428,535	1.85%	140
	TOTAL	6,642,881	28.64%	

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meanings ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Fedbank Financial Services Limited**

Authorised Signatory
Name: S.Rajaraman
Designation: Company Secretary & Compliance Officer



cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India