

Format of Holding of Specified securities

POST ISSUE
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1. Name of Listed Entity: ETHOS LIMITED
2. Scrip Code/Name of Scrip/Class of Security: EQUITY SHARES
3. Share Holding Pattern Filed under: Reg. 31(1)(a)
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
a Whether the Listed Entity has issued any partly paid up shares		NO
b Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
c Whether the Listed Entity has any shares against which depository receipts are issued?		NO
d Whether the Listed Entity has any shares in locked-in?	YES	
e Whether any shares held by promoters are pledge or otherwise encumbered?		NO
f Whether company has equity shares with differential voting rights?		NO
g Whether the listed entity has any significant beneficial owner?		NO

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



Table 1 - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C))	Number of Voting Rights held in each class of securities	No of Shares Underlying convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of Equity shares held in dematerialised form		
		(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)		
								Class Equity Shares							
								Class M.A.							
								Total							
								Total	(A+B+C)				(XIV)		
(A)	Promoter & Promoter Group	12	15150299	0	0	15150299	64.92	0	0	64.92	15150299	100.00	0	0.00	15150299
(B)	Public	79472	8189934	0	0	8189934	35.08	0	0	35.08	5142510	62.80	NA	NA	7947449
(C)	Non Promoter - Non Public	0	0	0	0	0	0.00	0	0	0.00	0	0.00	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0.00	0	0.00	NA	NA	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0.00	0	0.00	NA	NA	0
	Total:	19479	23349233	0	0	23349233	100.00	0	0	100.00	20302209	86.95	0	0.00	23155848



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	No of Shareholders	No of Fully paid up equity shares held	No of Equity paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of Total no of Shares (A+B+C2)	Number of Voting Rights held in each class of securities	No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in Shares	As a % of Total Shares held	Number of Shares pledged or otherwise encumbered	As a % of Total Shares held	Number of Equity Shares held dematerialised form
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)	(XVI)
(1)	Mutual funds	2	613751	0	0	613751	2.63	613751	0	2.63	0	0	0	0	613751
(2)	ICICI PRUDENTIAL HEDGE FUND	1	529601	0	0	529601	2.27	529601	0	2.27	0	0	0	0	529601
(3)	Venture Capital funds	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0
(4)	Aparna Investment Funds	3	473479	0	0	473479	2.03	473479	0	2.03	0	0	0	0	473479
(5)	ABANAVS GROWTH FUND-2	1	302663	0	0	302663	1.30	302663	0	1.30	0	0	0	0	302663
(6)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0
(7)	Foreign Venture Capital Investors	9	1746172	0	0	1746172	7.48	1746172	0	7.48	0	0	0	0	1746172
(8)	Foreign Venture Capital Investors	1	372997	0	0	372997	1.60	372997	0	1.60	0	0	0	0	372997
(9)	Foreign Venture Capital Investors	1	302663	0	0	302663	1.30	302663	0	1.30	0	0	0	0	302663
(10)	Foreign Venture Capital Investors	1	427091	0	0	427091	1.84	427091	0	1.84	0	0	0	0	427091
(11)	Foreign Venture Capital Investors	1	330218	0	0	330218	1.43	330218	0	1.43	0	0	0	0	330218
(12)	Foreign Venture Capital Investors	2	301818	0	0	301818	1.29	301818	0	1.29	0	0	0	0	301818
(13)	M&S NEXT ORBIT VENTURES FUND	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0
(14)	Insurance Companies	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0
(15)	Any Other	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0
(16)	Sub Total (B1)	16	3172620	0	0	3172620	13.59	3172620	0	13.59	0	0	0	0	3172620
(17)	Central Government/State Government(s)/President of India	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0
(18)	Sub Total (B2)	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0
(19)	Non-institutions (excluding shareholders holding nominal share capital in excess of Rs. 1 Lakh)	13967	834299	0	0	834299	3.57	834299	0	3.57	0	0	0	0	834299
(20)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	11	217806	0	0	217806	9.31	217806	0	9.31	0	0	0	0	217806
(21)	MADHU BHAVAR AGRAWAL	1	924121	0	0	924121	3.86	924121	0	3.86	0	0	0	0	924121
(22)	SIDDHARTH PATEL	1	491769	0	0	491769	2.11	491769	0	2.11	0	0	0	0	491769
(23)	PIKATI N.SANSHADA	1	272728	0	0	272728	1.17	272728	0	1.17	0	0	0	0	272728
(24)	NFC Registered with RBI	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0
(25)	Employee Trusts	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0
(26)	Overseas Depositories (Holding DRs) (Barring 'e' category)	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0
(27)	Any Other	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0
(28)	NON-RESIDENT INDIANS	31	3629	0	0	3629	0.02	3629	0	0.02	0	0	0	0	3629
(29)	BODIES CORPORATES	17	1932041	0	0	1932041	8.27	1932041	0	8.27	0	0	0	0	1932041
(30)	MACLEOD CONSULTANCY SERVICES PRIVATE LIMITED	1	289276	0	0	289276	1.03	289276	0	1.03	0	0	0	0	289276
(31)	ALCHAM CAPITAL MANAGEMENT PVT LTD	1	512500	0	0	512500	2.19	512500	0	2.19	0	0	0	0	512500
(32)	H J F	918	73729	0	0	73729	0.32	73729	0	0.32	0	0	0	0	73729
(33)	Sub Total (B3)	19386	5017314	0	0	5017314	21.49	5017314	0	21.49	0	0	0	0	5017314
(34)	Total Public Shareholding (B) = (B1)+(B2)+(B3)	19412	8189934	0	0	8189934	35.08	8189934	0	35.08	0	0	0	0	8189934



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	No of Shareholders	No of Fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held [(IV+V+VI)]	Shareholding as a % of total shares [(A+E+C2)]	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No of Shares underlying Outstanding convertible securities (including Warrants)	Scripolding as a % of convertible securities (as a percentage of diluted share capital)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
								Class Equity Shares	Class N.A.	Total						
(1)	(B)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)	(xv)	(xvi)	
(2)	Castor/ODR Holder Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = [(B)+(C2)]	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	NA	0



Details of the shareholders acting as persons in Concert including their Shareholding:

Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0



Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account

No of Shareholders	No of shares
0	0



Table V - Statement showing details of Significant Beneficial Owners (SBOs)

Sno	Details of the significant beneficial owner		Details of the registered owner		Particulars of the shares in which significant beneficial interest is held by the beneficial owner			Date of creation/acquisition of significant beneficial interest
	I		II		III	IV	V	
Sr No	Name	Nationality	Name	Nationality	Number of Shares	Shareholding as a % of total no of shares (calculated as per SCRR 1957) As a % of (A+B+C2)		
1	NA	NA	NA	NA	NA	NA	NA	NA

