

EXXARO TILES LIMITED

CIN:U26914GJ2008PLC052518

Regd. Office & Unit-2:

Survey No. 169 & 170, Vavdi Harsol Road,
At & Po.: Mahelav, Taluka: Talod,
Sabar Kantha - 383 305, Gujarat, India.

Unit:1

Block No. 204/205, Opp. Hanuman Temple,
Nr. Mahuvad Turning, At & Po. Dabhaha,
Tal. Padara, Dist. Vadodara - 391440, Gujarat, India.

**Date: August 3, 2021**

To,
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers,
Dalal Street,
Mumbai -400001, India

The Associate Vice President
MSD - Non Continuous Markets Group
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai-400051

Dear Sir/Madam,

Sub: Initial Public offering of upto 13,424,000 Equity Shares of Face Value Of Rs. 10 Each ("Equity Shares") Of Exxaro Tiles Limited (the "Company") , comprising a Fresh Issue of upto 11,186,000 Equity Shares aggregating up to Rs. [●] Million by the Company ("Fresh Issue") and an Offer For Sale of up to 2,238,000 Equity Shares aggregating up to Rs. [●] Million by Mr. Dixitkumar Patel ("Selling Shareholder") ("Offer For Sale", and together with the Fresh Issue, "Offer").

The IPO Committee of the Board of Directors of the Company and Selling Shareholder at their respective meetings held on August 3, 2021, in consultation with the Book Running Lead Manager to the Offer, has finalized allocation of 19,73,325 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 120 per Equity Share (including share premium of Rs. 110 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1.a	QUANT MUTUAL FUND-QUANT ACTIVE FUND	7,78,250	39.44%	120
1.b	QUANT MUTUAL FUND-QUANT SMALL CAP FUND	7,78,250	39.44%	120
2	AG DYNAMIC FUNDS LIMITED	4,16,825	21.12%	120
	Total	19,73,325	100%	

1 Mutual fund have applied through a total of 2 schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	QUANT MUTUAL FUND-QUANT ACTIVE FUND	7,78,250	39.44%	120
2	QUANT MUTUAL FUND-QUANT SMALL CAP FUND	7,78,250	39.44%	120



EXXARO TILES LIMITED

CIN:U26914GJ2008PLC052518

Regd. Office & Unit-2:

Survey No. 169 & 170, Vavdi Harsol Road,
At & Po.: Mahelav, Taluka: Talod,
Sabar Kantha - 383 305, Gujarat, India.

Unit:1

Block No. 204/205, Opp. Hanuman Temple,
Nr. Mahuvad Turning, At & Po. Dabhasa,
Tal. Padara, Dist. Vadodara - 391440, Gujarat, India.



As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Exxaro Tiles Limited**

Authorised Signatory

Name: Paras Shah

Designation: Company Secretary

cc: **Securities and Exchange Board of India**
SEBI Bhavan,
Western Regional Office,
Panchvati, First Lane,
Gulbai Tekra Road,
Ahmedabad - 380 006.

