

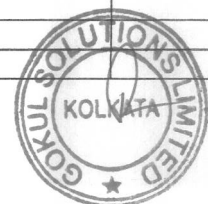
Name of the Company: Gokul Solutions Limited

ISIN: INE909Q01010

Shareholding Pattern as on November 28, 2014

**Statement Showing Shareholding Pattern**

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares	Shares Pledged or otherwise encumbered		
			Total number of shares	Number of shares held in dematerialized form		As a percentage of (A+B) <sup>1</sup>	Number of shares	As a percentage
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)= (vii)/(iv)*100	
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	2	80,000	80,000	0.77	-	-	
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	
(c)	Bodies Corporate	2	32,30,000	32,30,000	31.21	-	-	
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	
(e)	Any Others(Specify)	-	-	-	-	-	-	
(e-i)		-	-	-	-	-	-	
(e-ii)		-	-	-	-	-	-	
	<b>Sub Total(A)(1)</b>	<b>4</b>	<b>33,10,000</b>	<b>33,10,000</b>	<b>31.98</b>	<b>-</b>	<b>-</b>	
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	
b	Bodies Corporate	-	-	-	-	-	-	
c	Institutions	-	-	-	-	-	-	
d	Qualified Foreign Investor	-	-	-	-	-	-	
e	Any Others(Specify)	-	-	-	-	-	-	
e-i		-	-	-	-	-	-	
e-ii		-	-	-	-	-	-	
	<b>Sub Total(A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>4</b>	<b>33,10,000</b>	<b>33,10,000</b>	<b>31.98</b>	<b>-</b>	<b>-</b>	
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	
(b)	Financial Institutions / Banks	-	-	-	-	-	-	
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	
(d)	Alternative Investment Fund/Venture Capital Funds	-	-	-	-	-	-	
(e)	Insurance Companies	-	-	-	-	-	-	
(f)	Foreign Institutional Investors	-	-	-	-	-	-	
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	
(h)	Qualified Foreign Investor	-	-	-	-	-	-	
(i)	Any Other (specify)	-	-	-	-	-	-	
(i-ii)		-	-	-	-	-	-	
(i-ii)		-	-	-	-	-	-	
	<b>Sub-Total (B)(1)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	



<b>B 2</b>	<b>Non-institutions</b>						
(a)	Bodies Corporate	14	27,65,750	27,65,750	26.72		
(b)	Individuals				-		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	108	7,31,000	7,31,000	7.06		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	133	35,43,250	35,43,250	34.23		
(c)	Qualified Foreign Investor	-	-	-	-		
(d)	Any Other (specify)	-	-	-	-		
(d-i)					-		
(d-ii)							
	<b>Sub-Total (B)(2)</b>	<b>255</b>	<b>70,40,000</b>	<b>70,40,000</b>	<b>68.02</b>		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)-(B)(2)</b>	<b>255</b>	<b>70,40,000</b>	<b>70,40,000</b>	<b>68.02</b>		
	<b>TOTAL (A)-(B)</b>	<b>259</b>	<b>1,03,50,000</b>	<b>1,03,50,000</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
1	Promoter and Promoter Group	-	-	-	-		
2	Public	-	-	-	-		
	<b>Sub-Total (C)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>259</b>	<b>1,03,50,000</b>	<b>1,03,50,000</b>	<b>100.00</b>	<b>-</b>	<b>-</b>



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Shares pledged or otherwise encumbered (*)			Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)		
1	Genuine Tradecom Pvt. Ltd.	16,70,000	16.14%	-	-	-	-	-	-	-	16.14%	
2	Unity Commotrade Pvt. Ltd.	15,60,000	15.07%	-	-	-	-	-	-	-	15.07%	
3	Sanjay Kumar Agarwal	40,000	0.39%	-	-	-	-	-	-	-	0.39%	
4	Om Prakash Agarwal	40,000	0.39%	-	-	-	-	-	-	-	0.39%	
<b>TOTAL</b>		<b>33,10,000</b>	<b>31.98%</b>								<b>31.98%</b>	

(\*) The term "encumbered" shall refer to a pledge, lien or any such transaction, by whatever name called.



(1)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares:

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+ (C) indicated in Statement at para (1)(a) above}
1	SOURAV MANAGEMENT PRIVATE LIMITED	4,25,000	4.11%
2	KHANDESHWAR VINIMAY PRIVATE LIMITED	4,23,000	4.09%
3	ARYAVRAT SUPPLIERS PRIVATE LIMITED	3,63,000	3.51%
4	SOURAV BUILDERS PRIVATE LIMITED	2,72,500	2.63%
5	METROCITY SUPPLIERS PRIVATE LIMITED	2,60,750	2.52%
6	KAG INDIA PRIVATE LIMITED	2,50,000	2.42%
7	GOBINDA CHANDRA PATTANAİK	2,40,000	2.32%
8	SOURAV NURSING HOME PRIVATE LIMITED	2,02,500	1.96%
9	ARROWLINE DISTRIBUTORS PRIVATE LIMITED	1,95,000	1.88%
10	RENU RANI BANSAL	1,80,000	1.74%
11	SPEEDWELL COMPLEX ADVISORY	1,56,500	1.51%
12	MONISH JOHARI	1,25,000	1.21%
	<b>Total</b>	<b>30,93,250</b>	<b>29.89%</b>

(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B) indicated in Statement at para (1)(a) above}
1	Genuine Tradecom Pvt. Ltd.	10,35,000	10.00%
2	Unity Commotrade Pvt. Ltd.	10,35,000	10.00%
	<b>Total</b>	<b>20,70,000</b>	<b>20.00%</b>



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
<b>TOTAL</b>		-	-	-

II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
2				
<b>TOTAL</b>		-	-	-

