



November 21, 2023

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

To
Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400051, India

Dear Sir,

Sub: Initial Public Offering of equity shares having face value of Rs. 2 each ("Equity Shares") of Tata Technologies Limited ("Company") comprising an Offer for Sale (the "Offer")

The Board of directors of the Company in their meeting held on November 21, 2023, in consultation with JM Financial Limited, Citigroup Global Markets India Private Limited and BofA Securities India Limited ("**Book Running Lead Managers**"), have finalized allocation of 15,821,071 Equity Shares to Anchor Investors at the Anchor Investor Allocation Price of ₹ 500/- per Equity Share (including share premium of ₹ 498/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)	Total amount allocated (₹)
1.	FIDELITY FUNDS - INDIA FOCUS FUND	438,210	2.77%	500	219,105,000
2.	FIDELITY FUNDS - SUSTAINABLE ASIA EQUITY FUND	401,790	2.54%	500	200,895,000
3.	SBI MULTI ASSET ALLOCATION FUND	680,010	4.30%	500	340,005,000
4.	SBI TECHNOLOGY OPPORTUNITIES FUND	159,990	1.01%	500	79,995,000
5.	ICICI PRUDENTIAL INNOVATION FUND	279,990	1.77%	500	139,995,000
6.	ICICI PRUDENTIAL MIDCAP FUND	279,990	1.77%	500	139,995,000
7.	ICICI PRUDENTIAL LARGE & MID CAP FUND	280,020	1.77%	500	140,010,000
8.	THE REGENTS OF THE UNIVERSITY OF CALIFORNIA - IIFL ASSET MANAGEMENT LIMITED	720,000	4.55%	500	360,000,000
9.	GOVERNMENT PENSION FUND GLOBAL	639,990	4.05%	500	319,995,000
10.	BNP PARIBAS FUNDS EMERGING MARKETS CLIMATE SOLUTIONS	639,990	4.05%	500	319,995,000
11.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	366,000	2.31%	500	183,000,000
12.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA MULTI CAP FUND	164,580	1.04%	500	82,290,000
13.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA LARGE CAP FUND	109,410	0.69%	500	54,705,000

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Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)	Total amount allocated (₹)
14.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE TRANSPORTATION AND LOGISTICS FUND	219,990	1.39%	500	109,995,000
15.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MULTI-CAP FUND	420,000	2.65%	500	210,000,000
16.	FRANKLIN INDIA TECHNOLOGY FUND	255,990	1.62%	500	127,995,000
17.	FRANKLIN INDIA OPPORTUNITES FUND	384,000	2.43%	500	192,000,000
18.	SBI LIFE INSURANCE CO. LTD	639,990	4.05%	500	319,995,000
19.	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK INDIA OPPORTUNITIES FUND	499,980	3.16%	500	249,990,000
20.	KOTAK INDIA EQ CONTRA FUND	200,040	1.26%	500	100,020,000
21.	KOTAK TAX SAVER SCHEME	149,970	0.95%	500	74,985,000
22.	KOTAK PIONEER FUND	149,970	0.95%	500	74,985,000
23.	DSP INDIA T.I.G.E.R. FUND	499,980	3.16%	500	249,990,000
24.	HDFC LIFE INSURANCE COMPANY LIMITED	499,980	3.16%	500	249,990,000
25.	DSP INVESTMENT PRIVATE LIMITED	499,980	3.16%	500	249,990,000
26.	THE PRUDENTIAL ASSURANCE COMPANY LIMITED	399,990	2.53%	500	199,995,000
27.	MIRAE ASSET BALANCED ADVANTAGE FUND	160,020	1.01%	500	80,010,000
28.	MIRAE ASSET EQUITY SAVINGS FUND	79,950	0.51%	500	39,975,000
29.	MIRAE ASSET FLEXI CAP FUND	160,020	1.01%	500	80,010,000
30.	HSBC GLOBAL INVESTMENT FUNDS - INDIAN EQUITY	300,000	1.90%	500	150,000,000
31.	FLORIDA RETIREMENT SYSTEM - ALLSPRING GLOBAL INVESTMENTS, LLC (EMSC)	199,980	1.26%	500	99,990,000
32.	OPTIMIX WHOLESALE GLOBAL EMERGING MARKETS SHARE TRUST	100,020	0.63%	500	50,010,000

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33.	OAKTREE EMERGING MARKETS EQUITY FUND, L.P.	160,770	1.02%	500	80,385,000
34.	NATIONAL PENSION SERVICE MANAGED BY OAKTREE CAPITAL MANAGEMENT L P	139,230	0.88%	500	69,615,000
35.	DESTINATIONS INTERNATIONAL EQUITY FUND, A SERIES OF BRINKER CAPITAL DESTINATIONS TRUST	300,000	1.90%	500	150,000,000
36.	BANDHAN MIDCAP FUND	300,000	1.90%	500	150,000,000
37.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS MID CAP FUND	51,990	0.33%	500	25,995,000
38.	EDELWEISS MULTI CAP FUND	38,010	0.24%	500	19,005,000
39.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS LARGE & MID CAP FUND	27,000	0.17%	500	13,500,000
40.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS SMALL CAP FUND	30,000	0.19%	500	15,000,000
41.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS LONG TERM EQUITY FUND	3,000	0.02%	500	1,500,000
42.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS AGGRESIVE HYBRID FUND	50,010	0.32%	500	25,005,000
43.	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	99,990	0.63%	500	49,995,000
44.	MOTILAL OSWAL MIDCAP FUND	300,000	1.90%	500	150,000,000
45.	SUNDARAM MUTUAL FUND A/C SUNDARAM EQUITY SAVINGS FUND	30,000	0.19%	500	15,000,000
46.	SUNDARAM MUTUAL FUND A/C SUNDARAM FLEXI CAP FUND	120,000	0.76%	500	60,000,000
47.	SUNDARAM MUTUAL FUND A/C SUNDARAM DIVIDEND YIELD FUND	50,010	0.32%	500	25,005,000
48.	SUNDARAM MUTUAL FUND A/C SUNDARAM SERVICES FUND	99,990	0.63%	500	49,995,000
49.	GREAT EASTERN LIFE-SINGAPORE LIFE INSURANCE FUND-PAR-LION GLOBAL EQUITY	200,010	1.26%	500	100,005,000
50.	RBC ASIA PACIFIC EX-JAPAN EQUITY FUND	200,010	1.26%	500	100,005,000

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51.	AXIS MUTUAL FUND TRUSTEE LTD. A/C AXIS MUTUAL FUND A/C AXIS BALANCED ADVANTAGE FUND	99,990	0.63%	500	49,995,000
52.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY SAVER FUND	100,020	0.63%	500	50,010,000
53.	HSBC FOCUSED FUND	200,010	1.26%	500	100,005,000
54.	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO ELSS TAX SAVER	173,580	1.10%	500	86,790,000
55.	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO VALUE FUND	26,430	0.17%	500	13,215,000
56.	BARODA BNP PARIBAS ELSS FUND	200,010	1.26%	500	100,005,000
57.	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	200,010	1.26%	500	100,005,000
58.	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	200,010	1.26%	500	100,005,000
59.	PIONEER INVESTMENT FUND SCHEME II	200,010	1.26%	500	100,005,000
60.	KOTAK FUNDS - INDIA ESG FUND	100,020	0.63%	500	50,010,000
61.	JM FINANCIAL MUTUAL FUND - JM MIDCAP FUND	100,020	0.63%	500	50,010,000
62.	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	100,020	0.63%	500	50,010,000
63.	BHARTI AXA LIFE INSURANCE COMPANY LTD	100,020	0.63%	500	50,010,000
64.	3P INDIA EQUITY FUND 1	101,071	0.64%	500	50,535,500
65.	SHAMYAK INVESTMENT PRIVATE LIMITED	100,020	0.63%	500	50,010,000
66.	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	455,160	2.88%	500	227,580,000
67.	GOLDMAN SACHS (SINGAPORE) PTE. - ODI	184,830	1.17%	500	92,415,000
	TOTAL	15,821,071	100.00%		7910,535,500

17 domestic Mutual Funds have applied through a total of 39 schemes, scheme-wise details provided in table below:

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2.	SBI TECHNOLOGY OPPORTUNITIES FUND	159,990	1.01%	500	79,995,000
3.	ICICI PRUDENTIAL INNOVATION FUND	279,990	1.77%	500	139,995,000
4.	ICICI PRUDENTIAL MIDCAP FUND	279,990	1.77%	500	139,995,000
5.	ICICI PRUDENTIAL LARGE & MID CAP FUND	280,020	1.77%	500	140,010,000
6.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	366,000	2.31%	500	183,000,000
7.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA MULTI CAP FUND	164,580	1.04%	500	82,290,000
8.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA LARGE CAP FUND	109,410	0.69%	500	54,705,000
9.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE TRANSPORTATION AND LOGISTICS FUND	219,990	1.39%	500	109,995,000
10.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MULTI-CAP FUND	420,000	2.65%	500	210,000,000
11.	FRANKLIN INDIA TECHNOLOGY FUND	255,990	1.62%	500	127,995,000
12.	FRANKLIN INDIA OPPORTUNITES FUND	384,000	2.43%	500	192,000,000
13.	KOTAK INDIA EQ CONTRA FUND	200,040	1.26%	500	100,020,000
14.	KOTAK TAX SAVER SCHEME	149,970	0.95%	500	74,985,000
15.	KOTAK PIONEER FUND	149,970	0.95%	500	74,985,000
16.	DSP INDIA T.I.G.E.R. FUND	499,980	3.16%	500	249,990,000
17.	MIRAE ASSET BALANCED ADVANTAGE FUND	160,020	1.01%	500	80,010,000
18.	MIRAE ASSET EQUITY SAVINGS FUND	79,950	0.51%	500	39,975,000
19.	MIRAE ASSET FLEXI CAP FUND	160,020	1.01%	500	80,010,000
20.	BANDHAN MIDCAP FUND	300,000	1.90%	500	150,000,000
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23.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS LARGE & MID CAP FUND	27,000	0.17%	500	13,500,000
24.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS SMALL CAP FUND	30,000	0.19%	500	15,000,000
25.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS LONG TERM EQUITY FUND	3,000	0.02%	500	1,500,000
26.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS AGGRESIVE HYBRID FUND	50,010	0.32%	500	25,005,000
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30.	SUNDARAM MUTUAL FUND A/C SUNDARAM FLEXI CAP FUND	120,000	0.76%	500	60,000,000
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34.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY SAVER FUND	100,020	0.63%	500	50,010,000
35.	HSBC FOCUSED FUND	200,010	1.26%	500	100,005,000
36.	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO ELSS TAX SAVER	173,580	1.10%	500	86,790,000
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38.	BARODA BNP PARIBAS ELSS FUND	200,010	1.26%	500	100,005,000
39.	JM FINANCIAL MUTUAL FUND - JM MIDCAP FUND	100,020	0.63%	500	50,010,000
	TOTAL	7,099,980	44.88%		3,549,990,000

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As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated November 13, 2023 filed with the Registrar of Companies, Maharashtra at Pune.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For **Tata Technologies Limited**

A handwritten signature in blue ink, appearing to read 'Vikrant Gandhe', with a horizontal line underneath.

Authorised Signatory

Name: Vikrant Gandhe

Designation: Company Secretary and Compliance Officer

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