

Name of the Company	JM Financial Credit Solutions Limited					
Face/Paid-up value of NCDs (Rs. /NCD)	1,000.00					
Issue Price of NCDs (Rs. /NCD)	1,000.00					
Series	I	II	III	IV	V	VI
Frequency	Annual	Cumulative	Annual	Monthly	Annual	Monthly
Scrip Code	936376	936378	936380	936382	936384	936386
Scrip ID	10JMFCSL22	0JMFCSL22	101JMFCSL23	967JMFCSL23	1025JFCSL28	981JMFCSL28
Security Description	Secured					
No. of Securities	987164	317271	490947	428709	250431	161546
ISIN	INE651J07648	INE651J07655	INE651J07663	INE651J07671	INE651J07689	INE651J07697
Coupon (%)	10.00%	-	10.10%	9.67%	10.25%	9.81%
Effective Yield (%)	10.02%	10.00%	10.09%	10.10%	10.24%	10.25%
Date of Allotment	13/12/2018					
Redemption Amount (Rs./NCDs)*	Rs.1,000	Rs.1,396.15	Rs.1,000	Rs.1,000	Rs.1,000	Rs.1,000
Redemption/Maturity date	13/06/2022	13/06/2022	13/12/2023	13/12/2023	13/12/2028	13/12/2028
First Interest payment date	13/12/2019	NA	13/12/2019	01/02/2019	13/12/2019	01/02/2019
Credit Rating	[ICRA] AA/Stable by ICRA and IND AA/Stable by India Ratings					
Market lot	One NCD					

*Company shall allocate and allot Option III Secured NCDs wherein the Applicants have not indicated their choice of the relevant secured NCD Series