



SUPRIYA LIFESCIENCE LTD.

Creating true values that bind global health

Date: December 15, 2021

General Manager

Listing Department
BSE Limited
P.J. Tower, Dalal Street
Mumbai 400 001

Vice President

Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

RE: INITIAL PUBLIC OFFER OF EQUITY SHARES OF RS. 2 EACH ("EQUITY SHARES") THROUGH THE BOOK-BUILDING ROUTE, BY SUPRIYA LIFESCIENCE LIMITED ("COMPANY")

The Company and Promoter Selling Shareholder in consultation with the ICICI Securities Limited and Axis Capital Limited ("BRLMs") have finalized allocation of 1,14,96,351 Equity Shares in aggregate, to Anchor Investors at a price of ₹ 274 per Equity Share (including share premium of ₹ 272 per Equity Share) in the following manner:

S. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price per Equity Share (₹)	Total Amount Allocated (₹)
1	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA SMALL CAP FUND	20,07,342	17.46	274	55,00,11,708
2	DOVETAIL INDIA FUND CLASS 6 SHARES	14,59,782	12.70	274	39,99,80,268
3	COHESION MK BEST IDEAS SUB-TRUST	12,77,316	11.11	274	34,99,84,584
4	MALABAR INDIA FUND LTD	10,94,796	9.52	274	29,99,74,104
5	KUBER INDIA FUND	10,58,346	9.21	274	28,99,86,804
6	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	7,29,918	6.35	274	19,99,97,532
7	HORNBILL ORCHID INDIA FUND	7,29,918	6.35	274	19,99,97,532
8	ABAKKUS GROWTH FUND - 1	6,93,306	6.03	274	18,99,65,844
9	ABAKKUS GROWTH FUND - 2	3,65,040	3.18	274	10,00,20,960
10	SAINT CAPITAL FUND	4,37,940	3.81	274	11,99,95,560
11	RELIANCE GENERAL INSURANCE COMPANY LIMITED	1,82,520	1.59	274	5,00,10,480
12	VOLRADO VENTURE PARTNERS FUND - III - VOLRADO VENTURE PARTNERS FUND III - BETA	1,82,520	1.59	274	5,00,10,480
13	OPTIMIX WHOLESALE GLOBAL EMERGING MARKETS SHARE TRUST	1,82,520	1.59	274	5,00,10,480
14	ELARA INDIA OPPORTUNITIES FUND	1,82,520	1.59	274	5,00,10,480
15	BNP PARIBAS ARBITRAGE	1,82,520	1.59	274	5,00,10,480
16	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	1,82,504	1.59	274	5,00,06,096
17	SOCIETE GENERALE - ODI	3,65,023	3.18	274	10,00,16,302
18	BNP PARIBAS ARBITRAGE - ODI	1,82,520	1.59	274	5,00,10,480
	TOTAL	1,14,96,351	100.00		3,15,00,00,174

Corporate Office : 207/208, Udyog Bhavan, Sonawala Road, Goregaon (East), Mumbai 400 063. Maharashtra, India.

Tel : +91 22 40332727 / 66942507 | Fax : +91 22 26860011

CIN: U51900MH2008PLC180452 | E-mail: supriya@supriyalifescience.com | Website: www.supriyalifescience.com

Factory

: A-5/2, Lote Parshuram Industrial Area, M.I.D.C., Tal.- Khed, Dist.- Ratnagiri, Pin: 415 722, Maharashtra, India.

Tel: +91 2356 272299 | Fax: +91 2356 272178 | E-Mail: factory@supriyalifescience.com

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Out of the total allocation **1,14,96,351** Equity Shares to the Anchor Investors, **20,07,342** Equity Shares (i.e. **17.46%** of the total allocation to Anchor Investors) were allocated to **1** domestic mutual fund have applied through a total of **1** scheme. Set forth below is a scheme-wise detail of domestic mutual fund:

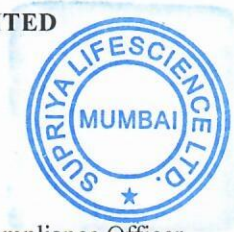
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	Total	20,07,342	17.46		55,00,11,708

We request you to make the above information public by disclosing the same on your website.

All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus.

Thanking you,
Yours faithfully,

For SUPRIYA LIFESCIENCE LIMITED



Authorised Signatory
Name: Shweta Shivdhari Singh
Designation: Company Secretary & Compliance Officer

cc:

Securities and Exchange Board of India
Corporation Finance Department
Division of Issues and Listing
Plot C4-A, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051, India

Corporate Office : 207/208, Udyog Bhavan, Sonawala Road, Goregaon (East), Mumbai 400 063. Maharashtra, India.

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