



To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Date: March 22, 2024

Dear Sir,

Sub: Public Issue of Upto 62,00,000 equity shares of face value of Rs. 10 each of SRM Contractors Ltd

The Board of Directors of the Company at their meetings held on March 22, 2024, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 18,59,900 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 210 per Equity Share (including share premium of Rs. 200 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Amount (In `)
1	Neomile Growth Fund - Series I	905100	48.66	210/-	190071000
2	SAINT CAPITAL FUND	477400	25.67	210/-	100254000
3	ASTORNE CAPITAL VCC - ARVEN	477400	25.67	210/-	100254000

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For SRM Contractors Limited

Sanjay Mehta
Managing Director
DIN: 02274498



cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

SRM CONTRACTORS LIMITED

(Formerly known as 'SRM CONTRACTORS PRIVATE LIMITED')

CIN: U45400JK2008PLC002933

Regd. Office: Sector-3, Near BJP Head Office, Trikuta Nagar, Jammu-180012

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