



Date: January 25, 2022

To
The General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Associate Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Dear Sir,

Sub: Initial Public Offer of equity shares of ₹1 each ("Equity Shares") through the book-building route, by Adani Wilmar Limited (the "Company") (the "Issue")

The IPO Committee of the Board of the Directors of the Company *vide* resolution on January 25, 2022, in consultation with Kotak Mahindra Capital Company Limited, J.P. Morgan India Private Limited, BofA Securities India Limited, Credit Suisse Securities (India) Private Limited and ICICI Securities Limited ("GCBRLMs") and HDFC Bank Limited and BNP Paribas ("BRLMs") (GCBRLMs and BRLMs are collectively referred to as "Managers"), has finalized allocation of 40,865,217 Equity Shares in aggregate, to Anchor Investors at the Anchor Investor Allocation Price of ₹230 per Equity Share (including share premium of ₹229 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	Percentage of Anchor Investor Portion (%)	Bid price (₹ per Equity Share)	Total Amount Allocated (₹)
1	Government of Singapore	1,60,27,180	39.22%	230	3,68,62,51,400
2	Monetary Authority of Singapore	35,38,015	8.66%	230	81,37,43,450
3	HDFC Large And Midcap Fund	1,936,740	4.74%	230	445,450,200
4	HDFC Trustee Company Ltd A/C HDFC Balanced Advantage Fund	11,06,690	2.71%	230	25,45,38,700
5	Nippon Life India Trustee Ltd-A/C Nippon India Small Cap Fund	32,60,855	7.98%	230	74,99,96,650
6	Jupiter India Fund	26,72,930	6.54%	230	61,47,73,900
7	Jupiter South Asia Investment Company Limited - South Asia Access Fund	5,87,925	1.44%	230	13,52,22,750
8	Aditya Birla Sun Life Trustee Private Limited A/C Aditya Birla Sunlife Small Cap Fund	5,65,240	1.38%	230	13,00,05,200
9	Sun Life Excel India Fund	5,21,690	1.28%	₹230	11,99,88,700

Adani Wilmar Ltd.
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Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	Percentage of Anchor Investor Portion (%)	Bid price (₹ per Equity Share)	Total Amount Allocated (₹)
10	Volrado Venture Partners Fund III - BETA	2,082,837	5.10%	230	479,052,510
11	Societe Generale - ODI	6,52,145	1.60%	230	14,99,93,350
12	Societe Generale	4,34,785	1.06%	230	10,00,00,550
13	Cohesion MK Best Ideas Sub-Trust	9,56,475	2.34%	230	21,99,89,250
14	Winro Commercial (India) Limited	32,60,855	7.98%	230	74,99,96,650
15	Dovetail India Fund Class 6 Shares	32,60,855	7.98%	230	74,99,96,650
	Total	4,08,65,217			9,39,89,99,910

Out of the total allocation of 40,865,217 Equity Shares to the Anchor Investors, 68,69,525 Equity Shares (i.e. 16.81% of the total allocation to Anchor Investors) were allocated to 3 domestic mutual funds through a total of 4 schemes. Set forth below is a scheme-wise details of mutual funds:

Sr. No	Name of Anchor Investor and Scheme	No. of Equity Shares allocated	Percentage of Anchor Investor Portion (%)	Bid price (₹ per Equity Share)	Total Amount Allocated (₹)
1	HDFC Large And Midcap Fund	1,936,740	4.74%	230	445,450,200
2	HDFC Trustee Company Ltd A/C HDFC Balanced Advantage Fund	11,06,690	2.71%	230	25,45,38,700
3	Nippon Life India Trustee Ltd-A/C Nippon India Small Cap Fund	32,60,855	7.98%	230	74,99,96,650
4	Aditya Birla Sun Life Trustee Private Limited A/C Aditya Birla Sunlife Small Cap Fund	5,65,240	1.38%	230	13,00,05,200
	Total	68,69,525			1,57,99,90,750

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through Book Building Process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the pay-in date as specified in the revised CAN. In the event the Issue Price is lower than the Anchor Investor Allocation Price, the difference shall not be refunded to the Anchor Investors. The Equity Shares allocated to the Anchor Investors will be Allotted to such Anchor Investors subject to the

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application being valid in all respects along with receipt of stipulated documents and allotment by the Board/ IPO Committee.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated January 19, 2022 of the Company filed with the Registrar of Companies, Gujarat at Ahmedabad.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For Adani Wilmar Limited

Authorised Signatory
Name: Darshil Lakhia
Designation: Company Secretary
Memb No: A20217



cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

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