

ELIN ELECTRONICS LIMITED

ELIN HOUSE, 4771, BHARAT RAM ROAD, 23 DARYAGANJ, NEW DELHI -110 002

Website : www.elinindia.com Tel.: 91-11-43000400 Fax : 91-11-23289340



Date: December 19, 2022

General Manager

Listing Department
BSE Limited
P.J. Tower, Dalal Street
Mumbai 400 001

Vice President

Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the "Equity Shares") of Elin Electronics Limited (the "Company" or "Issuer" and such offering, the "Offer")

The IPO Committee of the Board of Directors of the Company, vide resolution on December 19, 2022 in consultation with Axis Capital Limited and JM Financial Limited (the "Book Running Lead Managers" or "BRLMs"), have finalized allocation of 57,69,223 Equity Shares in aggregate, to Anchor Investors at the Anchor Investor Allocation Price of ₹ 247/- per Equity Share (including share premium of ₹ 242/- per Equity Share) in the following manner:

S. No.	Name of Anchor Investor	No. of Equity Shares allocated	Bid price (INR)	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
1	SBI INFRASTRUCTURE FUND	5,46,540	247	9.47%	13,49,95,380.00
2	SBI CONSERVATIVE HYBRID FUND	5,46,540	247	9.47%	13,49,95,380.00
3	SBI MULTI ASSET ALLOCATION FUND	5,46,540	247	9.47%	13,49,95,380.00
4	SBI EQUITY SAVINGS FUND	5,46,600	247	9.47%	13,50,10,200.00
5	SBI MAGNUM CHILDREN'S BENEFIT FUND	40,500	247	0.70%	1,00,03,500.00
6	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BUSINESS CYCLE FUND	4,04,820	247	7.02%	9,99,90,540.00
7	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MANUFACTURE IN INDIA FUND	2,02,440	247	3.51%	5,00,02,680.00
8	KOTAK INDIA EQ CONTRA FUND	2,02,440	247	3.51%	5,00,02,680.00
9	SBI LIFE INSURANCE CO. LTD	8,09,700	247	14.03%	19,99,95,900.00
10	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	6,07,260	247	10.53%	14,99,93,220.00
11	PINEBRIDGE GLOBAL FUNDS - PINEBRIDGE INDIA EQUITY FUND	4,04,880	247	7.02%	10,00,05,360.00
12	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA SMALL CAP FUND	3,44,160	247	5.97%	8,50,07,520.00
13	PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA HYBRID EQUITY FUND	60,720	247	1.05%	1,49,97,840.00
14	KOTAK FUNDS - INDIA MIDCAP FUND	3,03,643	247	5.26%	7,49,99,821.00
15	SBI OPTIMAL EQUITY FUND - LONG TERM	2,02,440	247	3.51%	5,00,02,680.00
	TOTAL	57,69,223		100.00%	1,42,49,98,081.00

Out of the total allocation of 57,69,223 Equity Shares to the Anchor Investors, 40,48,560 Equity Shares (i.e. 70.18% of the total allocation to Anchor Investors) were allocated to 4 domestic mutual funds through a total of 11 schemes. Set forth below is a scheme-wise details of mutual funds:



Factories:-

C-142-143-144-144/1, Industrial Area, Site No.1, Bullandshahar Road, Ghaziabad – 201009 (U.P.)

L-84, Verna Industrial Area, Electronic City, Verna, Goa – 403722

Village: Beli Khol, Post: Manpura – 174101, Teh: Nalagarh, District: Solan (Himachal Pradesh)

Regd. Office: 143, Cotton Street, Kolkata – 700007 * Telefax : 91-33-22685738

CIN : U29304WB1982PLC034725

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3	SBI MULTI ASSET ALLOCATION FUND	5,46,540	247	9.47%	13,49,95,380.00
4	SBI EQUITY SAVINGS FUND	5,46,600	247	9.47%	13,50,10,200.00
5	SBI MAGNUM CHILDREN'S BENEFIT FUND	40,500	247	0.70%	1,00,03,500.00
6	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BUSINESS CYCLE FUND	4,04,820	247	7.02%	9,99,90,540.00
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9	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	6,07,260	247	10.53%	14,99,93,220.00
10	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA SMALL CAP FUND	3,44,160	247	5.97%	8,50,07,520.00
11	PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA HYBRID EQUITY FUND	60,720	247	1.05%	1,49,97,840.00
	TOTAL	40,48,560		70.18%	99,99,94,320.00

We request you to make the above information public by disclosing the same on your website.

All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus ("RHP") dated December 12, 2022.

Thanking you,
Yours faithfully,

For ELIN ELECTRONICS LTD

Name: Lata Rani Pawa
Designation: Company Secretary & Compliance Officer
M.No-A30540

cc:

Securities and Exchange Board of India
Corporation Finance Department
Division of Issues and Listing - I
SEBI Bhavan, Plot No. C4 A, 'G' Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051, India



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