

# MADHU PRAKASH PAREKH

Flat No. 101 Aman Heights, Opp. Prashant Society Nr. Ishwar, Park Navrangpura,  
Ahmedabad- 380009, Gujarat, India

December 20, 2023

The Managing Director  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400 001  
Scrip Code: 526717

Dear Sir/ Madam,

**Sub:** Unsubscribed portion of the equity shares under non-retail segment to be carried forward to retail segment.

**Ref:** Proposed offer for sale of equity shares of HCP Plastene Bulkpack Limited (“Company”) by Mrs. Madhu Prakash Parekh (“Seller” / “I” / “me”), being one of the promoters of the Company, through the stock exchange mechanism in accordance with the relevant circulars issued by the Securities and Exchange Board of India (“SEBI”).

Dear Sir / Madam,

This refers to the ongoing Offer for Sale (“OFS”) of upto 14,93,873 equity shares of HCP Plastene Bulkpack Limited (“Listed Company”) by Mrs. Madhu Prakash Parekh (“Seller”), one of the promoters, through a separate, designated window of the BSE Limited (“BSE”) on **Wednesday, December 20, 2023 (“T day”)**, for non-Retail investors only and on **December 21, 2023 (“T+1 day”)** for retail investors and those non-Retail Investors who choose to carry forward their un-allocated bids.

In compliance with the provisions of clause 7.5 of the SEBI OFS Circular dated January 10, 2023, the unsubscribed portion of the non-retail segment shall be allowed to be carried forward to T+1 day and shall be allowed for bidding in the retail segment. Pursuant to the same, the unsubscribed portion of 1,02,082 equity shares (after deducting 12,42,403 equity shares being the subscribed portion) under non-Retail Category, will be carried forward to the Retail Category. Hence, the total number of equity shares available to the retail investors for bidding on Thursday, December 21, 2023 may please be revised to 2,51,470 equity shares.

Request you to kindly take the same on record and disseminate the information to public.

Thanking You,

Yours faithfully,

Signature

**Madhu Prakash Parekh**

(One of the promoters of the Company)

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