

**Regd. Office :** No. 2, 2nd Floor, Shah Trade Centre,  
Rani Sati Marg, Near W. E. Highway, Malad (E),  
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yashbarrels@pyramidtechnoplast.com

www.pyramidtechnoplast.com

**Unit I :** Survey No. 82/3/2/2, Near Supreme Industries,  
Village Kharadpada, SILVASSA-396235. D. & N. H. (U.T.)

**Unit II :** Survey No. 261/1/3, Near IPCA Laboratory,  
Village Athal, SILVASSA-396230. D. & N. H. (U.T.)



**PYRAMID**  
Technoplast Ltd.

Strong • Safe • Superior

MFGRS. OF : IBC, HM-HDPE PLASTIC DRUMS & MS-BARRELS

AN ISO 9001 : 2008 CERTIFIED COMPANY

CIN : U28129MH1997PLC112723

August 17, 2023

To  
The Senior General Manager  
Department of Listing Operations  
**BSE Limited,**  
P J Towers, Dalal Street,  
Mumbai – 400 001, India

Vice President  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East), Mumbai – 400 051, India

Dear Sir,

**SUB: INITIAL PUBLIC OFFERING OF UP TO 92,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (“EQUITY SHARES”) OF PYRAMID TECHNOPLAST LIMITED (“OUR COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) (“OFFER PRICE”) AGGREGATING UP TO ₹ [●] LAKHS. THE OFFER COMPRISES FRESH ISSUE OF UP 55,00,000 TO EQUITY SHARES AGGREGATING UP TO ₹ [●] LAKHS (“FRESH ISSUE”) AGGREGATING UP TO ₹ [●] LAKHS. AND AN OFFER FOR SALE OF UP TO 37,20,000 EQUITY SHARES BY OUR SELLING SHAREHOLDER AGGREGATING UP TO ₹ [●] LAKHS (THE “SELLING SHAREHOLDER”) (THE “OFFER FOR SALE” AND TOGETHER WITH THE FRESH ISSUE, THE “OFFER”).**

The Board of the Company in their meeting held on August 17, 2023, in consultation with PNB Investment Services Limited and First Overseas Capital Limited (“**Book Running Lead Managers**”), have finalized allocation of 16,59,600 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of Rs. 166/- per Equity Share (including share premium of Rs. 156/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1.	Carnelian Structural Shift Fund Investment Account	7,55,910	45.55%	Rs.166/-	125,481,060.00
2.	Alchemie Ventures Fund-Scheme I	3,01,230	18.15%	Rs.166/-	500,04,180.00
3.	Pluris Fund Limited	3,01,230	18.15%	Rs.166/-	500,04,180.00
4.	Resonance Opportunities Fund	3,01,230	18.15%	Rs.166/-	500,04,180.00
	<b>TOTAL</b>	<b>16,59,600</b>	<b>100%</b>	<b>Rs. 166/-</b>	<b>275,493,600.00</b>

Out of the total allocation of 16,59,600 Equity Shares to the Anchor Investors, no Equity Shares were allocated to domestic mutual funds.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.



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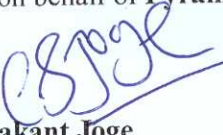
CIN : U28129MH1997PLC112723

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated August 8, 2023.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For and on behalf of **Pyramid Technoplast Limited**

  
**Chandrakant Joge**  
Company Secretary  
Membership No. A38522



cc: **Securities and Exchange Board of India**  
Corporation Finance Department  
Division of Issues and Listing  
SEBI Bhavan, Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051  
Maharashtra, India