



Date: June 26, 2023

To  
The Senior General Manager  
Dept. of Listing Operations  
**BSE Limited,**  
P J Towers, Dalal Street,  
Mumbai -400001, India

To  
Vice President  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East), Mumbai 400051, India

Dear Sir,

**Sub: Proposed Initial Public Offering of up to [●] equity shares of face value of ₹ 10 each ("Equity Shares") of Cyient DLM Limited (the "Company") comprising a fresh issue of up to [●] equity shares by the Company aggregating up to ₹5,920 million.**

The IPO Committee of the Company in their meeting held on Monday, June 26, 2023, in consultation with Axis Capital Limited and JM Financial Limited ("**Book Running Lead Managers**"), have finalized allocation of 97,98,113 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of ₹ 265/- per Equity Share (including share premium of ₹ 255/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	AMANSA HOLDINGS PRIVATE LIMITED	26,41,520	26.96%	265.00	70,00,02,800.00
2	ICICI PRUDENTIAL INNOVATION FUND	3,77,384	3.85%	265.00	10,00,06,760.00
3	ICICI PRUDENTIAL SMALLCAP FUND	3,77,384	3.85%	265.00	10,00,06,760.00
4	HDFC MUTUAL FUND - HDFC DEFENCE FUND	7,54,768	7.70%	265.00	20,00,13,520.00
5	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	7,54,768	7.70%	265.00	20,00,13,520.00
6	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	3,01,896	3.08%	265.00	8,00,02,440.00
7	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE DIGITAL INDIA FUND	3,01,896	3.08%	265.00	8,00,02,440.00



Cyient DLM Limited

Mysore Office:  
Plot no.347, D1 &2, KIADB  
Electronics City, Hebbal Industrial  
Area, Mysore 570 016,  
Karnataka, India

Regd Off:  
3<sup>rd</sup> Floor Plot No.11  
Software units Layout,  
Infocity, Madhapur, Hyderabad,  
Telangana 500 081, India

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CIN: 31909TG1993PLC141346

8	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INFRASTRUCTURE FUND	1,50,976	1.54%	265.00	4,00,08,640.00
9	DSP INDIA T.I.G.E.R. FUND	7,54,768	7.70%	265.00	20,00,13,520.00
10	PUBLIC SECTOR PENSION INVESTMENT BOARD - IIFL ASSET MANAGEMENT LIMITED	7,54,768	7.70%	265.00	20,00,13,520.00
11	TATA INFRASTRUCTURE FUND	3,77,384	3.85%	265.00	10,00,06,760.00
12	LIC MF LARGE & MID CAP FUND LI170	3,77,384	3.85%	265.00	10,00,06,760.00
13	FOUNDERS COLLECTIVE FUND	3,77,384	3.85%	265.00	10,00,06,760.00
14	CATAMARAN EKAM	3,63,569	3.71%	265.00	9,63,45,785.00
15	VIKASA INDIA EIF I FUND	1,88,720	1.93%	265.00	5,00,10,800.00
16	KOTAK PRE IPO OPPORTUNITIES FUND	1,88,720	1.93%	265.00	5,00,10,800.00
17	SOCIETE GENERALE	1,88,720	1.93%	265.00	5,00,10,800.00
18	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	1,88,692	1.93%	265.00	5,00,03,380.00
19	BNP PARIBAS ARBITRAGE - ODI	1,88,720	1.93%	265.00	5,00,10,800.00
20	BNP PARIBAS ARBITRAGE	1,88,692	1.93%	265.00	5,00,03,380.00
	<b>TOTAL</b>	<b>97,98,113</b>	<b>100.00%</b>		<b>2,59,64,99,945.00</b>

8 Domestic Mutual Funds have applied through a total of 11 schemes, scheme-wise details provided in table below:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	ICICI PRUDENTIAL INNOVATION FUND	3,77,384	3.85%	265.00	10,00,06,760.00
2	ICICI PRUDENTIAL SMALLCAP FUND	3,77,384	3.85%	265.00	10,00,06,760.00
3	HDFC MUTUAL FUND - HDFC DEFENCE FUND	7,54,768	7.70%	265.00	20,00,13,520.00



*Parvati KR*

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4	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	7,54,768	7.70%	265.00	20,00,13,520.00
85	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	3,01,896	3.08%	265.00	8,00,02,440.00
6	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE DIGITAL INDIA FUND	3,01,896	3.08%	265.00	8,00,02,440.00
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8	DSP INDIA T.I.G.E.R. FUND	7,54,768	7.70%	265.00	20,00,13,520.00
9	TATA INFRASTRUCTURE FUND	3,77,384	3.85%	265.00	10,00,06,760.00
10	LIC MF LARGE & MID CAP FUND LI170	3,77,384	3.85%	265.00	10,00,06,760.00
11	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	1,88,692	1.93%	265.00	5,00,03,380.00
	<b>TOTAL</b>	<b>47,17,300</b>	<b>48.14%</b>		<b>1,25,00,84,500.00</b>

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated June 19, 2023 filed with the Registrar of Companies, Telangana, at Hyderabad.

We request you to make the above information public by disclosing the same on your website.

Thanking You,  
For **Cyient DLM Limited**,

*Parvati K R*

**Authorised Signatory**  
**Name: Parvati K R**  
**Designation: Company Secretary**



cc: **Securities and Exchange Board of India**  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India

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