## **POST ISSUE - 21.09.2024 WITHOUT PAN**

Annexure - I

Holding of specified securities ( Statement Showing Shareholding Pattern )

- 1 Name of Listed Entity: SODHANI ACADEMY OF FINTECH ENABLERS LIMITED
- 2 Scrip Code / Name of Scrip / Class of Security SAFE
- 3 Share Holding Pattern Filed under: Reg. 31(1)(a) / Reg. 31(1)(b) / Reg.31(1)(c)
  - a. If under 31(1)(b) then indicate the report 21-SEP-2024
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment 21-SEP-2024
- 4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		NO
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
3 Whether the Listed Entity has any shares against which depository receipts are issued?		NO
4 Whether the Listed Entity has any shares in locked-in?	YES	
5 Whether any shares held by promoters are pledge or otherwise encumbered?		NO

5 The tabular format for disclosure of holding of specified securities is as follows:-

									Table I	- Summary Statem	ent holding of spe	cified securities									
Category	Category of Shareholder	Nos. of Shareholders	No. of fully paid up equity shares	No. of Partly paid-up equity shares	No. of shares underlying Depository	Total nos. shares held (VII) =	Shareholding as a % of total no. of shares (calculated as	Number of Vot held in each securities		held in each class of securities (IX)		No. of Shares Underlying Outstanding convertible	Shareholding , as a % assuming full conversion of convertible securities	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in	Sub-categorization of shares (XV)		
(1)	(11)	(==)	held (IV)	held (V)	Receipts (VI)	(VII) = (IV)+(V)+ (VI)	per SCRR, 1957) (VIII) As a % of (A+B+C2)	Class eg: X	O of Voting Right Class eg: Y	Total	Total as a % of (A+B+C)	securities (including Warrants) (X)	( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	No.(a)	As a % of total Shares held (b)	No.(a)	As a % of total Shares held (b)	dematerialized form (XIV)	Subcategory (i)	Subcategory (ii)	Subcategory (iii)
	PROMOTER & PROMOTER GROUP	5	4164300			4164300			0	4164300			73.13					4164300			
<u>B</u>	PUBLIC	488	1530700			1530700	26.87	1530700		1530700	26.87		26.87	700	0.01			1530700			
l.	NON PROMOTER- NON PUBLIC					١.				١.	١.						١.	١.			١.
Cı	Custodian/DR Holder																				Г.
C2	SHARES HELD BY EMPLOYEE TRUSTS			0				0													
	Total	493	5695000	0	0	5695000	100	5695000	0	5695000	100	0	100	4165000	73.14	0		5695000	0	0	0

					Tat	le II - Statement show	ving shareholding	pattern of the Pi	romoter and	i Promoter	Group								
Category Name	promoter OR promoter	PAN	Nos. of	No. of fully paid up	Partly paid-up	underlying	Total nos.	Shareholding % calculated as per SCRR, 1957		Number of	F Voting Righ each class of rities (IX)		No. of Shares Underlying Outstanding convertible	Shareholding , as a % assuming full conversion of convertible securities	Numberof Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity
of the Shareholders (I)	Group entity (except promoter)	(II)	Shareholder (III)	equity shares held (IV)	ty shares held (V)	Depository Receipts (VI)	(VII = IV + V + VI)	As a % of (A+B+C2) (VIII)	Class X	of Voting Ri Class Y	Total	Totalas a % of Total Voting rights	securities (including Warrants) (X)	( as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	No.(a)	As a% of total Shares held (b)	No.(a)	As a% of total Shares held (b)	shares held in dematerialized form (XIV)
1 INDIAN			0	0	0		0		0	0	0	0	0		0	0	0	0	
Individuals/Hindu undivide Family	d		l .	4164300			4164300	,,,,	4164300	١.	4164300	73.13		ļ ""	4164300	73.13			73.:
Names:	_	-	- 5	4164300			4164300	/3.13	4104300		4104300	/3.13	U	/3.13	4104300	/3.13			/3
RAJESH KUMAR SODHANI	Promoter	_		1398600	0	_	1398600	24.55	1398600	<b>—</b>	1398600	24.56	0	34.55	1398600	24.56			139860
PRIYA SODHANI		-	-	1398600	0		1402500	24.56			1402500	24.56	0			24.56		0	140250
RAJESH KUMAR SODHANI	Promoter	-		1402500	0		1362500	24.63			1362500	24.63			1362500	24.63		0	136250
KAILASH CHANDRA SODHANI	Promoter			1362500			1362500					0.01	0			23.92		- 0	136250
							350						0					- 0	
GANGA DEVI SODHANI	Prom.Grp.			350	- 0		350	0.01	350	- 0	350	0.01	0	0.01	350	0.01	- 0	- 0	35
Central Government/ b State Government(s)		l							١.	١ ,	١.	ا ا		Ι.	ا ا		ا ا		
Financial Institutions/	_	_	- 0										U						
Banks		l					١ .		١.		١ ،	ا ا		١ ,	ا ا				
d ANY OTHER	_	i	0	0	0		0	0	0	0	0	0	0	0	0	0	-	0	
Sub-Total (A)(1)		i	5	4164300	0		4164300		4164300		4164300	73.13			4164300	73.13		0	73.1
2 FOREIGN		ì	0	0	0		0	0		0		0	0			0		0	
Individuals (Non- Resident Individuals/ Foreign Individuals)			0						,			0	0						
Government		î	-	0	0		0	-	-	-	0	0	0	- 0	0	0	-	0	
Institutions	Ti Ti	î	0		0		0	0				0				0		0	
foreign Portfolio Investor	i	î	0				0			0		0				0		0	
ANY OTHER	Î	î	0	0	0		0	0	0			0						0	
Sub-Total (A)(2)	Î	ì	0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	
Total Shareholding of Promo and Promoter Group (A)= (A)(1)+(A)(2)	oter			4164300			4164300	73.43	4164300		4164300	73.13			4164300	73.13			73.

						Table III - State	ament chowing c	hareholding pattern	of the Ruit	olic charaboli	dar									1	11	1
				No. of	Partly paid-	No. of shares	Total nos.	Shareholding % calculated as		Number of held in ea		:s	No. of Shares Underlying Outstanding	Total Shareholding , as a % assuming of convertible	sh	iber of ked in ares (II)	pledger	per of Shares d or otherwise cumbered (XIII)	Number of equity	Sub-c	ategorization of s (XV)	hares
	Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	fully paid up equity shares held (IV)	up equity shares held (V)	underlying Depository Receipts (VI)	shares held (VII = IV + V + VI)	per SCRR, 1957 As a % of (A+B+C2) (VIII)	Class X	Of Voting Ri	ghts	Total as a % of Total Voting rights	Outstanding convertible securities (including Warrants) (X)	of convertible securities ( as a percentage of diluted share capital) (XI)	No.(a)	As a % of total Shares held (b)	No.(a) (Not applic able)	As a % of total Shares held (Not appli cable) (b)	shares held in dematerialized form (XIV)	Shareho Subcategory (i)	Subcategory (ii)	Subcategory (iii)
	I Institutions (Domestic)		0	0	0	0	0	0	0	0	0	0			0	0	NA NA	0	0	0		0
1	Mutual Funds Venture Capital							-		-	- 0			-	1	1	NA.	-		-		-
ь	Funds				0							0					NA					. 0
١,	Alternate Investment Funds		١ ,		١ ،		١ ,	۱ .	١ .				١ .				NA.			١,		,
d	Banks		0	0	ō	0	ō	0	0	0	0	0	0	0			NA	ō	0			1 0
<u>e</u>	Insurance Companies Provident /		0	0	0	- 0	- 0	- 0			- 0	0	0	-	-	-	NA	- 0	- 0			- 0
f	Pension Funds						0										NA					, 0
_	Asset Reconstruction Companies		١ ,		١ ,	١ .	١ .	Ι.,	١,				١,				NA.	١ ,	١ .	١,	١,	
-	Sovereign Wealth																	<u> </u>				
h	Funds NBFCs registered			- 0	0	- 0	- 0	- 0			- 0				-	-	NA	0		-		
<u></u>	with RBI						0				0	0					NA					, 0
	Other Financial Institutions												l .	]			NA.			I .		
k	Any Other (specify)				0	0	0			0	0	0		0			NA NA		0			هاد
	Names:																	$\vdash$				
	M/S PRABHAT FINANCIAL SERVICES LIMITED - PROPRIETARY ACCOUNT PROP			78000			78000	1.37	78000		78000	1.37		1.37			NA		78000			o
	Market Maker		1	78000	0	0	78000	1.37	78000	0	78000	1.37		1.37	1 0		NA	0	78000			
$\vdash$	Sub-Total (B)(1) Institutions (Foreign)		1 0	78000	0	0	78000 0	1.37	78000	0	78000 0	1.37		1.37			NA NA	0	78000 0			0
a	Foreign Direct Investments		į	1 0		Ö	Ö	ı i	0	0	0	0					NA		0			٥
L _	Foreign Venture Capital Investors				_		_							_			NA	_				,
c	Sovereign Wealth Funds		Ö	0	0	0	0	0	0	0	0	0	0	0			NA	0	0	0		0
	Foreign Portflio Investors																					
d	Category - 1		3	9000			9000	0.16	9000		9000	0.16		0.16			NA		9000			
	Overseas Depositories (holding DRs)																					
f	(balancing figure)								۰			0					NA		0			
8	ANY OTHER		0	9000	0	0	9000	0	9000	0	0	0	0	0.16	0	0	NA	0	9000			0
-	Sub-Total (B)(2)  Central Government / State		3	9000			9000	0.16	9000	- 0	9000	0.16		0.16	1 -	1	INA	- ·	9000	<u> </u>		1
	Government(s)				0	0				0	0	0					NA					
١,	Central Government / President of India		١,		١ .		١.,	Ι ,	١,			,	١.,				NA.	١ .		١,	١,	
ь	State Government / Governor		0	0	0	0	0	- 0	- 0	0	0	0	- 0	0			NA	0				0
	Shareholding by Companies																					
1	or Bodies Corporate where Central / State Government is																					
c	a promoter				0					0	0	0	0				NA					, 0
-	Sub-Total (B)(3) NON-INSTITUTIONS		0		0				0			0		0			NA NA	0				0
-	Associate Companies /		_ •			-		-		-	-		_	-	-			-				
a	Subsidiaries				0						0	0					NA					
1	Directors and their relatives (excluding independent																					
1	directors and nominee																					
b	directors) Key Managerial Personnel		0	0	0	0	0	0	0	0	0	0					NA NA	0		- 0	-	0
H	Relatives of promoters (other		_	1	-				_ "			- 0		1	1	1						-
1	than 'immediate relatives' of promoters disclosed under																					
	'Promoter and Promoter																					
<u>d</u>	Group' category)								0			0			-	-	NA					
	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or																					
e	'author of the trust' Investor Education and		- 0	- 0	0		0	0	0		0	0		-	0	0	NA	- 0		<u> </u>		4 0
f	Protection Fund (IEPF)											0					NA				.	
	Resident Individuals holding																					
l <sub>s</sub>	nominal share capital up to Rs. 2 lakhs		418	1248700			1248700	21.93	1248700		1248700	21.93		21.93	700	0.01	NA		1248700			ه اد
ř	Resident Individuals holding		1	1	Ť													T	22.2700		,	1
	nominal share capital in excess of Rs. 2 lakhs																NA.					
	Non Resident Indians (NRIs)		5		0						15000	0.26		0.26			NA	0				0 0
į_	Foreign Nationals		0		0		0		0		0	0					NA					0 0
lk	Foreign Companies  Bodies Corporate		3	6000	0	0		0.11	6000		6000	0.11		0.11			NA NA	0	6000			0 0
m	ANY OTHER		0		0		0	0.11	0	0	0	0.11		0.11			NA NA	0	0			0
	HINDU UNDIVIDED			1					T													
-	FAMILIES		57	171000 3000	0	0	171000 3000	0.05	171000 3000		171000 3000	0.05	- 0	0.05			NA NA	0	171000 3000			1 0
	Sub-Total (B)(4)		484	1443700	0	0	1443700	25.34	1443700	0	1443700	25.34		25.34		0.01	NA	- 0	1443700			
	Total Public Shareholding																					
$\vdash$	(B)= (B)(1)+(B)(2)+(B)(3)+ (B)(4)		488	1530700			1530700		1530700		1530700	26.87		26.87	700	0.01	NA		1530700			
							Details of the sh	areholders acting a	s persons i	n Concert in	cluding the	r Shareholdir	ng (No. and %):									
			Details o	t Shares which n	emain unclaim	ed may be given h	near along with d	letails such as num	ber of share	eholders, ou	ststanding s	nares held in	demat/unclaime	ed suspense accou	nt, voting r	ights which	are frozen	etc.				

Category & Name of the Shareholders (I)   No. of Shareholders (II)   No. of Shareholders (III)   No. of Sharehol					Table IV - State	ement showing st	nareholding patter	n of the No	n Promoter-	Non Public	shareholder	,						
Category & Name of the Shareholders (ii)   PAN   No of the Shareholders (iii)   Pan									held in ea	ich class of	is			Lo	cked in	pledged	or otherwise	
1   Custodian - CDRs	of the Shareholders	Shareholder	fully paid up equity shares held	up equity shares held	underlying Depository Receipts	shares held (VII =	calculated as per SCRR, 1957 As a % of (A+B+C2)		Class		a % of Total Voting	Outstanding convertible securities (including Warrants)	of convertible securities ( as a percentage of diluted share capital)	No.(a)	of total Shares	(Not applic	of total Shares held (Not appli	shares held in dematerialized form (XIV)
1 Custodian - Public			0	0	0	0	0	0	0	0	0	0	0	0			0	0
1 Custodian S.DRS				0	0	0	0	0		0	0	0	0	0			0	0
1 Custodian/OR Holder				0	0						0	0	0	0				0
Employee Benefit Trust / Employee Welfare Trust / Employee Welfare Trust / Employee Welfare Trust / Employee Benefit sand Sweet Equity Regulations, 2021 SMARS HELD BY EMPLOYEE 2 TRUSTS 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0				0	0			0			0	0		0				
Employee Welfare Trust under SERI Share Based Employee Benefits and Sweat Equity Regulations, 2021 SMARES HELD BY EMPLOYEE 2 TRUSTS 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0				0										0		NA .		0
under SEB (Share Based Employee Based Employee Benefits and Sweat Equity) Regulations, 2 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			1				l .		l						l	1	l	
Employee Benefits and Sweet Equity Regulations, 2021  SMARES HELD BY EMPLOYEE  2 TRUSTS  0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			1				l .		l						l	1	l	
Sweat Equility Regulations,			1				l .		l						l	1	l	
2 2021			1				I		l		1				I	I	I	
SMARES HELD BY			I .						l .		I .				I .	I	Ι.	
EMPLOYEE		_ (	1 0	0	- 0	_ 0	- 0	1 0	<del>  °</del>	1 0	1 0			- 0	-	INA	- 0	0
2 TRUSTS 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			1				I		l		1				I	I	I	
Total Non-Promoter- Non Public Shareholding (C)=		Ι.	J.		١.	Ι.	Ι.	Ι.	Ι.	Ι.	Ι.	١ .	Ι.	١.	I.	J	Ι.	۱ .
Public Shareholding (C)=		<b>—</b>	1	1		<b>—</b>	٠	-	<del>                                     </del>	H	1 0		-	<b>-</b>	-	I I	<del>- °</del>	- 0
			1				I		l		1				I	I	I	
	(C)(1)+(C)(2)	Ι,			۱ ،	Ι.,	Ι.,	Ι.	Ι,	Ι.	١.,	۱ ،		١ ،	Ι.,	l <sub>NA</sub>	۱ ،	۱ ،

Table V- Statement :	showing details of sig	nificant beneficial ow	ners (SBOs)						
Sr.No	Details of the SBO			Details of the registe	ered owner		Details of holding/ exercis the SBO in the reporting c whether direct or indirect (III)	Date of creation / acquisition of significant beneficial interest# (IV)	
	NAME	PAN/ Passport No. in case of a foreign national	Nationality	NAME	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares	%	
							Voting rights	%	
1	NA	NA	NA	NA	NA	NA	Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
							Shares	%	
							Voting rights	%	
2	NA	NA	NA	NA	NA	NA	Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
							Shares	%	
							Voting rights	%	
3	NA	NA	NA	NA	NA	NA	Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
							Shares	%	
							Voting rights	%	
4	NA	NA	NA	NA	NA	NA	Rights on distributable dividend or any other distribution	%	
							Exercise of control Exercise of significant influence		
							Shares	%	
							Voting rights	%	
5	NA	NA	NA	NA	NA	NA	Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant		
							influence Shares	%	
							Voting rights	%	
6	NA	NA	NA	NA	NA	NA	Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant		
							influence		

Table VI - Statement showing foreign ownership limits								
Particulars	Board approved limits	Limits utilized						
As on shareholding date	NA	NA						
As on the end of previous 1st quarter	NA	NA						
As on the end of previous 2nd quarter	NA	NA						
As on the end of previous 3rd quarter	NA	NA						
As on the end of previous 4th quarter	NA	NA						

#### Annexure A

# List of Promoter Group who does not hold any Equity Share in Sodhani Academy of Fintech Enablers Limited Promoter Group

# Natural persons who are part of the Promoter Group

S.No.	Name
1	Mahesh Kumar Sodhani,
2	Vansh Sodhani
3	Ritika Sodhani
4	Late Arun Kumar Malani
5	Urmila Malani
6	Amit Kumar Malani
7	Chhavi Malani
8	Aastha Sodhani
9	Sumit Malani
10	Suresh Kumar Sodhani

### **Entities forming part of the Promoter Group**

S.No.	Name
1	Sodhani Capital Private Limited
2	Sodhani Trading Company
3	Sodhani Research and Marketing
4	Sodhani Financial Services
5	Kailash Chandra Sodhani HUF
6	Rajesh Kumar Sodhani- Proprietary ship
7	Priya Sodhani- Proprietary ship
8	Oasis Securities Limited