

# POST ISSUE - 21.09.2024 WITHOUT PAN

Annexure - I

Holding of specified securities ( Statement Showing Shareholding Pattern )

**1 Name of Listed Entity : SODHANI ACADEMY OF FINTECH ENABLERS LIMITED**

2 Scrip Code / Name of Scrip / Class of Security - SAFE

3 Share Holding Pattern Filed under: Reg. 31(1)(a) / Reg. 31(1)(b) / Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report - 21-SEP-2024

b. If under 31(1)(c) then indicate date of allotment/extinguishment 21-SEP-2024

4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
	1 Whether the Listed Entity has issued any partly paid up shares?		NO
	2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
	3 Whether the Listed Entity has any shares against which depository receipts are issued?		NO
	4 Whether the Listed Entity has any shares in locked-in?	YES	
	5 Whether any shares held by promoters are pledge or otherwise encumbered?		NO

5 The tabular format for disclosure of holding of specified securities is as follows:-

Table 3 - Summary Statement holding of specified securities

Category (I)	Category of Shareholder (II)	Nos. of Shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares (XV)			
								No of Voting Rights						Total as a % of (A+B+C)	No.(a)	As a % of total Shares held (b)	No.(a)		As a % of total Shares held (b)	Shareholding (No. of shares) under		
								Class eg: X	Class eg: Y	Total	Total as a % of (A+B+C)									Subcategory (i)	Subcategory (ii)	Subcategory (iii)
A	PROMOTER & PROMOTER GROUP	1	4164300	0	0	4164300	73.13	4164300	0	4164300	73.13	0	4164300	73.13	0	0	4164300	0	0	0		
B	PUBLIC	488	1530700	0	0	1530700	26.87	1530700	0	1530700	26.87	0	26.87	0	0	0	1530700	0	0	0		
C	NON PROMOTER, NON PUBLIC	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
C1	PROMOTER, Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
C2	SHARES HELD BY EMPLOYEE TRUSTS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
	Total	493	5695000	0	0	5695000	100	5695000	0	5695000	100	0	100	4165000	73.14	0	0	5695000	0	0	0	

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category Name of the Shareholders (I)	Promoter OR promoter Group entity (except promoter)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (X)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No of Voting Rights		Total			No.(a)	As a% of total Shares held (b)	No.(a)	As a% of total Shares held (b)	
									Class X	Class Y								
<b>1 INDIAN</b>			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Individuals/Hindu undivided Family</b>			5	4164300	0	0	4164300	73.13	4164300	0	4164300	73.13	0	4164300	73.13	0	0	73.13
<b>a Names:</b>																		
RAJESH KUMAR SODHANI	Promoter			1398600	0	0	1398600	24.56	1398600	0	1398600	24.56	0	1398600	24.56	0	0	1398600
PRIYA SODHANI	Promoter			1402500	0	0	1402500	24.63	1402500	0	1402500	24.63	0	1402500	24.63	0	0	1402500
RAJESH KUMAR SODHANI	Promoter			1362500	0	0	1362500	23.92	1362500	0	1362500	23.92	0	1362500	23.92	0	0	1362500
KALKISH CHANDRA SODHANI	Prom.Grp.			350	0	0	350	0.01	350	0	350	0.01	0	350	0.01	0	0	350
GANGA DEVI SODHANI	Prom.Grp.			350	0	0	350	0.01	350	0	350	0.01	0	350	0.01	0	0	350
<b>b Central Government/ State Government(s)</b>			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>c Financial Institutions/ Banks</b>			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>d ANY OTHER</b>			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>f Sub-Total (A)(1)</b>			5	4164300	0	0	4164300	73.13	4164300	0	4164300	73.13	0	4164300	73.13	0	0	73.13
<b>2 FOREIGN</b>			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>a Individuals (Non-Resident Individuals/ Foreign Individuals)</b>			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>b Government</b>			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>c Institutions</b>			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>d Foreign Portfolio Investor</b>			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>f ANY OTHER</b>			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>f Sub-Total (A)(2)</b>			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>			5	4164300	0	0	4164300	73.13	4164300	0	4164300	73.13	0	4164300	73.13	0	0	73.13

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.





Table V- Statement showing details of significant beneficial owners (SBOs)

Sr.No	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)		Date of creation / acquisition of significant beneficial interest# (IV)
	NAME	PAN/ Passport No. in case of a foreign national	Nationality	NAME	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
1	NA	NA	NA	NA	NA	NA	Shares	%	
							Voting rights	%	
							Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
2	NA	NA	NA	NA	NA	NA	Shares	%	
							Voting rights	%	
							Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
3	NA	NA	NA	NA	NA	NA	Shares	%	
							Voting rights	%	
							Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
4	NA	NA	NA	NA	NA	NA	Shares	%	
							Voting rights	%	
							Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
5	NA	NA	NA	NA	NA	NA	Shares	%	
							Voting rights	%	
							Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
6	NA	NA	NA	NA	NA	NA	Shares	%	
							Voting rights	%	
							Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		

Table VI - Statement showing foreign ownership limits		
Particulars	Board approved limits	Limits utilized
As on shareholding date	NA	NA
As on the end of previous 1st quarter	NA	NA
As on the end of previous 2nd quarter	NA	NA
As on the end of previous 3rd quarter	NA	NA
As on the end of previous 4th quarter	NA	NA

**Annexure A****List of Promoter Group who does not hold any Equity Share in Sodhani Academy of Fintech Enablers Limited****Promoter Group****Natural persons who are part of the Promoter Group**

<b>S.No.</b>	<b>Name</b>
1	Mahesh Kumar Sodhani,
2	Vansh Sodhani
3	Ritika Sodhani
4	Late Arun Kumar Malani
5	Urmila Malani
6	Amit Kumar Malani
7	Chhavi Malani
8	Aastha Sodhani
9	Sumit Malani
10	Suresh Kumar Sodhani

**Entities forming part of the Promoter Group**

<b>S.No.</b>	<b>Name</b>
1	Sodhani Capital Private Limited
2	Sodhani Trading Company
3	Sodhani Research and Marketing
4	Sodhani Financial Services
5	Kailash Chandra Sodhani HUF
6	Rajesh Kumar Sodhani- Proprietary ship
7	Priya Sodhani- Proprietary ship
8	Oasis Securities Limited