

Date: 19th March, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400001.

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held today i.e. 19th March, 2024
Ref: Security Id: DPL/ Code: 542910

ISSUE OF UP TO 83,78,012 EQUITY SHARES OF FACE VALUE OF ₹10.00/- (RIGHTS EQUITY SHARES) OF VALENCIA NUTRITION LIMITED ("VALENCIA") OR THE COMPANY OR THE "ISSUER") FOR CASH AT A PRICE OF ₹26/- (RUPEES TWENTY SIX ONLY) PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹16/- (RUPEES SIXTEEN ONLY) PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") FOR AN AMOUNT UP TO ₹ 2,178.28 LAKHS ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS IN THE RATIO OF 15 RIGHT SHARES FOR EVERY 10 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, MARCH 07, 2024 („ISSUE“). THE ISSUE PRICE IS 2.60 TIMES THE FACE VALUE OF THE EQUITY SHARE.

With reference to the captioned Rights Issue, we would like to inform you that as per the resolution passed by the Board of Directors of the Company dated 19th March, 2024 the date of closure of the captioned Right Issue, which had opened on Friday, 15th March, 2024 and scheduled to close on Friday, 22nd March, 2024 has now been extended by the Company from Friday, 22nd March, 2024 to Friday, 12th April, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue. Further, the last date of market renunciation of Right Entitlement shall be extended to April 05, 2024.

The meeting of the Board of Directors commenced at 11:30 A.M. and concluded at 12:40 P.M.

You are requested to kindly take the same on your record and do the needful.

Thanking You.

For VALENCIA NUTRITION LIMITED

MPTurakhia

Manish Turakhia
Managing Director
DIN: 02265579

