



UNIMECH AEROSPACE AND MANUFACTURING LIMITED
(FORMERLY UNIMECH AEROSPACE AND MANUFACTURING PRIVATE LIMITED)
538, 539, 542 & 543, 7th Main of Peenya IV Phase Industrial Area, Yeshwanthpur Hobli, Bangalore,
Bangalore North Taluk, Karnataka, India, 560058
ISO 9001-2015 & AS 9100 Rev D Certified
GSTIN: 29AABCU9719Q1ZC || CIN: U30305KA2016PLC095712
Investorrelations@unimechaerospace.com || 080-42046782

Date: **December 20, 2024**

To

The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai – 400 001, India

Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400 051, India

Dear Ma'am/ Sir,

Sub: Proposed initial public offering of equity shares of face value of ₹ 5 each (the “Equity Shares”) by Unimech Aerospace and Manufacturing Limited (the “Company”), comprising an issue of such number of Equity Shares aggregating up to ₹ 5,000 million comprising a fresh issue of such number of Equity Shares aggregating up to ₹ 2,500 million and an offer for sale by certain existing selling shareholders of such number of Equity Shares aggregating up to ₹ 2,500 million (“Offer”)

The IPO Committee of the Company in their meeting held on **December 20, 2024**, in consultation with Anand Rathi Advisors Limited and Equirus Capital Private Limited, (the “**Book Running Lead Managers**”), have finalized allocation of an aggregate of **1,905,094** Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of Rs. **785/-** per Equity Share (including share premium of Rs. **780/-** per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	Percentage of Anchor Investor Portion (%)	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1.	ICICI PRUDENTIAL TRANSPORTATION AND LOGISTICS FUND	1,89,620	9.95%	785.00	14,88,51,700.00
2.	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	1,89,620	9.95%	785.00	14,88,51,700.00
3.	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	1,89,620	9.95%	785.00	14,88,51,700.00
4.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS INDIA MANUFACTURING FUND	1,30,378	6.84%	785.00	10,23,46,730.00
5.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY SAVINGS FUND	59,242	3.11%	785.00	4,65,04,970.00
6.	TATA INDIA INNOVATION FUND	1,27,395	6.69%	785.00	10,00,05,075.00
7.	HSBC FLEXI CAP FUND	1,27,395	6.69%	785.00	10,00,05,075.00
8.	MOTILAL OSWAL LARGE CAP FUND	1,27,395	6.69%	785.00	10,00,05,075.00



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Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	Percentage of Anchor Investor Portion (%)	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
9.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS LARGE CAP FUND	76,437	4.01%	785.00	6,00,03,045.00
10.	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	50,958	2.67%	785.00	4,00,02,030.00
11.	BANDHAN BUSINESS CYCLE FUND	63,707	3.34%	785.00	5,00,09,995.00
12.	BANDHAN SMALL CAP FUND	63,688	3.34%	785.00	4,99,95,080.00
13.	ABAKKUS DIVERSIFIED ALPHA FUND-2	1,27,395	6.69%	785.00	10,00,05,075.00
14.	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	1,27,395	6.69%	785.00	10,00,05,075.00
15.	CLARUS CAPITAL I	63,713	3.34%	785.00	5,00,14,705.00
16.	VQ FASTERCAP FUND	63,712	3.34%	785.00	5,00,13,920.00
17.	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	63,712	3.34%	785.00	5,00,13,920.00
18.	NATIXIS INTERNATIONAL FUNDS (LUX) I - LOOMIS SAYLES GLOBAL EMERGING MARKETS EQUITY FUND	63,712	3.34%	785.00	5,00,13,920.00
TOTAL		19,05,094	100.00%		1,49,54,98,790.00

Out of the total allocation of **1,905,094** Equity Shares to the Anchor Investors, **10,16,215** Equity Shares (i.e. **53.34%** of the total allocation to Anchor Investors) were allocated to **7** domestic mutual funds through a total of **10** schemes. Set forth below is a scheme-wise detail of mutual funds:

Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1.	ICICI PRUDENTIAL TRANSPORTATION AND LOGISTICS FUND	1,89,620	9.95%	785.00	14,88,51,700.00
2.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS INDIA MANUFACTURING FUND	1,30,378	6.84%	785.00	10,23,46,730.00
3.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY SAVINGS FUND	59,242	3.11%	785.00	4,65,04,970.00



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4.	TATA MUTUAL FUND A/C TATA INDIA INNOVATION FUND	1,27,395	6.69%	785.00	10,00,05,075.00
5.	HSBC FLEXI CAP FUND	1,27,395	6.69%	785.00	10,00,05,075.00
6.	MOTILAL OSWAL LARGE CAP FUND	1,27,395	6.69%	785.00	10,00,05,075.00
7.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS LARGE CAP FUND	76,437	4.01%	785.00	6,00,03,045.00
8.	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	50,958	2.67%	785.00	4,00,02,030.00
9.	BANDHAN BUSINESS CYCLE FUND	63,707	3.34%	785.00	5,00,09,995.00
10.	BANDHAN SMALL CAP FUND	63,688	3.34%	785.00	4,99,95,080.00
	TOTAL	10,16,215	53.34%		79,77,28,775

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated **December 16, 2024**.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Unimech Aerospace and Manufacturing Limited

Krishnappayya Desai
Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
SEBI Bhavan, Plot No. C4-A
'G' Block, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051,
Maharashtra, India