



Date: March 23, 2021

**General Manager**

Listing Department  
BSE Limited  
P.J. Tower, Dalal Street  
Mumbai 400 001

**Vice President**

Listing Department  
National Stock Exchange of India Limited  
'Exchange Plaza', Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051

**Re: Initial Public Offer of equity shares of Rs. 5 each ("Equity Shares") through the book-building route, by Barbeque – Nation Hospitality Limited**

The Company and Tamara Private Limited in consultation with IIFL Securities Limited, Axis Capital Limited, Ambit Capital Private Limited and SBI Capital Markets Limited (Book Running Lead Managers) have finalized allocation of 40,57,861 Equity Shares in aggregate, to Anchor Investors at a price of Rs. 500/- per Equity Share (including share premium of Rs. 495/- per Equity Share) in the following manner:

S. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price Rs. per Equity Share	Total Amount Allocated (Rs.)
1	FIDELITY INVESTMENT TRUST FIDELITY INTERNATIONAL SMALL CAP FUND	2,70,510	6.67%	500	13,52,55,000.00
2	FIDELITY FUNDS – INDIA FOCUS FUND	2,70,510	6.67%	500	13,52,55,000.00
3	EASTSPRING INVESTMENTS INDIA CONSUMER EQUITY OPEN LIMITED	2,70,510	6.67%	500	13,52,55,000.00
4	NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY-NOMURA FUNDS IRELAND - INDIA EQUITY FUND	2,70,510	6.67%	500	13,52,55,000.00
5	GOLDMAN SACHS INDIA LIMITED	2,70,510	6.67%	500	13,52,55,000.00
6	SBI CONSUMPTION OPPORTUNITIES FUND	1,35,000	3.33%	500	6,75,00,000.00
7	SBI RETIREMENT BENEFIT FUND - AGGRESSIVE PLAN	75,000	1.85%	500	3,75,00,000.00
8	SBI RETIREMENT BENEFIT FUND - AGGRESSIVE HYBRID PLAN	60,721	1.50%	500	3,03,60,500.00
9	ICICI PRUDENTIAL MIDCAP FUND	1,35,270	3.33%	500	6,76,35,000.00
10	ICICI PRUDENTIAL SMALLCAP FUND	1,35,240	3.33%	500	6,76,20,000.00
11	HDFC TRUSTEE CO LTD A/C HDFC RETIREMENT SAVINGS FUND- HYBRID-DEBT PLAN	11,760	0.29%	500	58,80,000.00
12	HDFC TRUSTEE CO LTD A/C HDFC HOUSING OPPORTUNITIES FUND 1140D NOVEMBER 2017 (1)	2,58,750	6.38%	500	12,93,75,000.00

**BARBEQUE-NATION HOSPITALITY LIMITED**

**Registered Office:** Sy. No. 62, Site No. 13, 6<sup>th</sup> Cross, NS Palya, BTM Layout, Bengaluru- 560 076, Karnataka, India  
**T:** +91 80 45113000, **F:** +91 80 45113062; **E-mail:** corporate@barbequenation.com, **CIN:** U55101KA2006PLC073031  
**www.barbequenation.com**



S. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price Rs. per Equity Share	Total Amount Allocated (Rs.)
13	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INDIA GENNEXT FUND	2,70,510	6.67%	500	13,52,55,000.00
14	KOTAK DEBT HYBRID	30,000	0.74%	500	1,50,00,000.00
15	KOTAK SMALL CAP FUND	2,20,530	5.43%	500	11,02,65,000.00
16	KOTAK INDIA GROWTH FUND SERIES 4	19,980	0.49%	500	99,90,000.00
17	HDFC LIFE INSURANCE COMPANY LIMITED	2,70,510	6.67%	500	13,52,55,000.00
18	MOTILAL OSWAL SELECT OPPORTUNITIES FUND SERIES II	2,70,510	6.67%	500	13,52,55,000.00
19	PIONEER INVESTMENT FUND	2,70,510	6.67%	500	13,52,55,000.00
20	KUBER INDIA FUND	2,70,510	6.67%	500	13,52,55,000.00
21	UPS GROUP TRUST	2,70,510	6.67%	500	13,52,55,000.00
	<b>Total</b>	<b>40,57,861</b>	<b>100.00%</b>		<b>2,02,89,30,500.00</b>

5 mutual funds have applied through a total of 11 schemes Set forth below is a scheme-wise details of mutual funds:

S. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price Rs. per Equity Share	Total Amount Allocated (Rs.)
1.	SBI CONSUMPTION OPPORTUNITIES FUND	1,35,000	3.33%	500	6,75,00,000.00
2.	SBI RETIREMENT BENEFIT FUND - AGGRESSIVE PLAN	75,000	1.85%	500	3,75,00,000.00
3.	SBI RETIREMENT BENEFIT FUND - AGGRESSIVE HYBRID PLAN	60,721	1.50%	500	3,03,60,500.00
4.	ICICI PRUDENTIAL MIDCAP FUND	1,35,270	3.33%	500	6,76,35,000.00
5.	ICICI PRUDENTIAL SMALLCAP FUND	1,35,240	3.33%	500	6,76,20,000.00
6.	HDFC TRUSTEE CO LTD A/C HDFC RETIREMENT SAVINGS FUND- HYBRID-DEBT PLAN	11,760	0.29%	500	58,80,000.00
7.	HDFC TRUSTEE CO LTD A/C HDFC HOUSING OPPORTUNITIES FUND 1140D NOVEMBER 2017 (1)	2,58,750	6.38%	500	12,93,75,000.00
8.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INDIA GENNEXT FUND	2,70,510	6.67%	500	13,52,55,000.00
9.	KOTAK DEBT HYBRID	30,000	0.74%	500	1,50,00,000.00

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10.	KOTAK SMALL CAP FUND	2,20,530	5.43%	500	11,02,65,000.00
11.	KOTAK INDIA GROWTH FUND SERIES 4	19,980	0.49%	500	99,90,000.00
	<b>Total</b>	<b>13,52,761</b>	<b>33.34%</b>		<b>67,63,80,500.00</b>

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through the book building process is higher than the Anchor Investor Offer Price, Anchor investors shall be required to pay the difference in accordance with the terms and conditions, as specified in the revised CAN.

We request you to make the above information public by disclosing the same on your website.

All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus.

Thanking you,  
Yours faithfully,

For Barbeque-Nation Hospitality Limited

**Nagamani C Y**  
**Company Secretary and Compliance Officer**  
**M. No: A27475**

cc:

**Securities and Exchange Board of India**  
**Corporation Finance Department**  
Division of Issues and Listing  
Plot C4-A, G Block  
Bandra Kurla Complex  
Bandra (East)  
Mumbai 400 051, India

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