

December 16, 2022

To  
 The Senior General Manager  
 Dept. of Listing Operations  
**BSE Limited,**  
 P J Towers, Dalal Street,  
 Mumbai -400001, India

Vice President  
 Listing Department  
**National Stock Exchange of India Limited**  
 Exchange Plaza, Bandra Kurla Complex  
 Bandra (East), Mumbai 400051, India

Dear Sir,

**INITIAL PUBLIC OFFERING BY KFIN TECHNOLOGIES LIMITED (“COMPANY”) AGGREGATING UP TO ₹ 15,000 MILLION (THE “OFFER”) COMPRISING OF AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 15,000 MILLION BY THE PROMOTER SELLING SHAREHOLDER**

The IPO Committee of the Company in their meeting held on December 16, 2022 and the Promoter Selling Shareholder, in consultation with ICICI Securities Limited, Kotak Mahindra Capital Company Limited, J.P. Morgan India Private Limited, IIFL Securities Limited and Jefferies India Private Limited (“**Book Running Lead Managers**”), have finalized allocation of 18,442,623 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 366/- per Equity Share (including share premium of ₹ 356/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹. per Equity Share)	Total Amount Allocated (Rs.)
1	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	273,240	1.48%	366.00	100,005,840.00
2	ASHOKA INDIA OPPORTUNITIES FUND	1,092,880	5.93%	366.00	399,994,080.00
3	IIFL INDIA PRIVATE EQUITY FUND - SERIES 1A	1,092,896	5.93%	366.00	399,999,936.00
4	IIFL SPECIAL OPPORTUNITIES FUND - SERIES 9	273,224	1.48%	366.00	99,999,984.00
5	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	1,366,120	7.41%	366.00	499,999,920.00
6	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA BANKING & FINANCIAL SERVICES FUND	1,366,120	7.41%	366.00	499,999,920.00
7	AXIS MUTUAL FUND TRUSTEE LTD A/C AXIS MUTUAL FUND A/C AXIS FLEXI CAP FUND	455,360	2.47%	366.00	166,661,760.00
8	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY HYBRID FUND	455,360	2.47%	366.00	166,661,760.00
9	AXIS MUTUAL FUND TRUSTEE LTD. A/C AXIS MUTUAL FUND A/C AXIS BALANCED ADVANTAGE FUND	455,400	2.47%	366.00	166,676,400.00

**KFin Technologies Limited**

(Formerly known as KFin Technologies Private Limited)

**Registered & Corporate Office:**

Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally Hyderabad Rangareddi, Telangana – 500032, India

CIN : U72400TG2017PLC117649

compliance.corp@kfintech.com

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹. per Equity Share)	Total Amount Allocated (Rs.)
10	MIRAE ASSET MIDCAP FUND MIRAEAMF	806,000	4.37%	366.00	294,996,000.00
11	MIRAE ASSET BANKING AND FINANCIAL SERVICES FUND	410,000	2.22%	366.00	150,060,000.00
12	MIRAE ASSET EQUITY SAVINGS FUND	54,520	0.30%	366.00	19,954,320.00
13	MIRAE ASSET BALANCED ADVANTAGE FUND	95,600	0.52%	366.00	34,989,600.00
14	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	956,280	5.19%	366.00	349,998,480.00
15	NUVAMA PRIVATE INVESTMENTS TRUST - NUVAMA CROSSOVER OPPORTUNITIES FUND - SERIES III	397,181	2.15%	366.00	145,368,246.00
16	NUVAMA PRIVATE INVESTMENTS TRUST - NUVAMA CROSSOVER OPPORTUNITIES FUND - SERIES III A .	299,536	1.62%	366.00	109,630,176.00
17	NUVAMA PRIVATE INVESTMENTS TRUST - NUVAMA CROSSOVER OPPORTUNITIES FUND - SERIES III B .	259,563	1.41%	366.00	95,000,058.00
18	SIXTEENTH STREET ASIAN GEMS FUND	956,280	5.19%	366.00	349,998,480.00
19	CARMIGNAC PORTFOLIO	546,400	2.96%	366.00	199,982,400.00
20	FP CARMIGNAC EMERGING DISCOVERY	136,640	0.74%	366.00	50,010,240.00
21	EDELWEISS TRUSTESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS BALANCED ADVANTAGE FUND	327,880	1.78%	366.00	120,004,080.00
22	EDELWEISS TRUSTESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	355,160	1.93%	366.00	129,988,560.00
23	ABERDEEN STANDARD SICAV I - ASIAN SMALLER COMPANIES FUND	546,440	2.96%	366.00	199,997,040.00
24	UTI - BANKING AND FINANCIAL SERVICES FUND	273,200	1.48%	366.00	99,991,200.00
25	UTI SMALL CAP FUND .	273,200	1.48%	366.00	99,991,200.00
26	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO SMALL CAP FUND	546,440	2.96%	366.00	199,997,040.00
27	MOTILAL OSWAL FOCUSED 25	273,440	1.48%	366.00	100,079,040.00

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Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹. per Equity Share)	Total Amount Allocated (Rs.)
	FUND				
28	MOTILAL OSWAL EQUITY HYBRID FUND	273,000	1.48%	366.00	99,918,000.00
29	SUNDARAM MUTUAL FUND A/C SUNDARAM FLEXI CAP FUND	364,200	1.97%	366.00	133,297,200.00
30	SUNDARAM MUTUAL FUND A/C SUNDARAM EQUITY SAVINGS FUND	182,240	0.99%	366.00	66,699,840.00
31	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	273,240	1.48%	366.00	100,005,840.00
32	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	273,240	1.48%	366.00	100,005,840.00
33	EAST CAPITAL - EAST CAPITAL GLOBAL EMERGING MARKETS SUSTAINABLE	273,240	1.48%	366.00	100,005,840.00
34	ELARA INDIA OPPORTUNITIES FUND LIMITED	273,240	1.48%	366.00	100,005,840.00
35	PINEBRIDGE GLOBAL FUNDS - PINEBRIDGE INDIA EQUITY FUND	273,240	1.48%	366.00	100,005,840.00
36	PARI WASHINGTON INDIA MASTER FUND, LTD.	273,240	1.48%	366.00	100,005,840.00
37	BCAD FUND	273,240	1.48%	366.00	100,005,840.00
38	NIPPON INDIA EQUITY OPPORTUNITIES AIF - SCHEME 7	136,640	0.74%	366.00	50,010,240.00
39	EDELWEISS TOKIO LIFE INSURANCE CO.LTD. EQUITY TOP 250 FUND	68,320	0.37%	366.00	25,005,120.00
40	EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED - EQUITY MIDCAP FUND - SFIN ULIF001107/10/16ETLIMIDCAP147	68,320	0.37%	366.00	25,005,120.00
41	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	136,640	0.74%	366.00	50,010,240.00
42	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	409,800	2.22%	366.00	149,986,800.00
43	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	341,520	1.85%	366.00	124,996,320.00
44	GOLDMAN SACHS (SINGAPORE) PTE. - ODI	204,903	1.11%	366.00	74,994,498.00
	<b>TOTAL</b>	<b>18,442,623</b>	<b>100.00%</b>		<b>6,750,000,018.00</b>

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Out of the total allocation of 18,442,623 Equity Shares to the Anchor Investors, 6,967,120 Equity Shares (i.e. 37.78% of the total allocation to Anchor Investors) were allocated to 8 domestic mutual funds through a total of 17 schemes. Set forth below is a scheme-wise detail of mutual funds:

Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total Amount Allocated (Rs.)
1	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA BANKING & FINANCIAL SERVICES FUND	1,366,120	7.41%	366.00	499,999,920.00
2	AXIS MUTUAL FUND TRUSTEE LTD A/C AXIS MUTUAL FUND A/C AXIS FLEXI CAP FUND	455,360	2.47%	366.00	166,661,760.00
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16	SUNDARAM MUTUAL FUND A/C	364,200	1.97%	366.00	133,297,200.00

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	SUNDARAM FLEXI CAP FUND				
17	SUNDARAM MUTUAL FUND A/C SUNDARAM EQUITY SAVINGS FUND	182,240	0.99%	366.00	66,699,840.00
	<b>TOTAL</b>	<b>6,967,120</b>	<b>37.78%</b>		<b>2,549,965,920.00</b>

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated December 10, 2022 filed with the Registrar of Companies, Telangana at Hyderabad.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

FOR KFIN TECHNOLOGIES LIMITED



**Alpina Uttam Kundu**  
 Company Secretary and Compliance Officer  
 ICSI Membership No. F10191

cc: **Securities and Exchange Board of India**  
 Corporation Finance Department  
 Division of Issues and Listing  
 SEBI Bhavan, Plot No. C4 A, G Block  
 Bandra Kurla Complex, Bandra (East)  
 Mumbai 400 051  
 Maharashtra, India