

POST ISSUE SHAREHOLDING

AS ON 20<sup>th</sup> APRIL, 2017

1. Name of Listed Entity: KMS Medisurgi Limited
2. Scrip Code/Name of Scrip/Class of Security : Equity
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c):  
Under Regulation 31 (1) (a) of SEBI (Listing Obligation and Disclosure Requirements),  
Regulations, 2015
  - a. If under 31(1)(b) then indicate the report for Quarter ending : N.A.
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment: N.A,
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?	--	NO
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	----	NO
3	Whether the Listed Entity has any shares against which depository receipts are issued?	---	NO
4	Whether the Listed Entity has any shares in locked-in?	YES	---
5	Whether any shares held by promoters are pledge or otherwise encumbered?	----	NO

For KMS Medisurgi Limited  
**KMS MEDISURGI LIMITED**



**DIRECTOR**

Gaurang Prataprai Kanakia  
Managing Director  
Din: 00346180

Post Issue SLP with Holders

Table I - Summary of Shareholding Pattern

Category (I)	Category of shareholder (II)	Nos. of share holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C 2)	Number of Voting Rights held in each class of securities* (IX)			Total as a % of (A+B+C)	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)	As a % of total Shares held (b)	No. of Shares pledged or otherwise encumbered (XIII)	As a % of total Shares held (b)	Number of equity shares held in dematerialized form (XIV)
								Class X	Class Y	Total			(a)	(b)	(a)	(b)		
(A)	Promoter and Promoter Group	9	24,00,000	-	-	24,00,000	72.73	-	-	-	72.73	-	24,00,000	72.73	-	-	24,00,000	
(B)	Public	158	9,00,000	-	-	9,00,000	27.27	-	-	-	27.27	-	-	-	-	-	9,00,000	
(C-)	Non Promoter Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C-1)	Shares Underlying DRS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C-2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Total	167	33,00,000	-	-	33,00,000	100	-	-	-	100	-	24,00,000	72.73	-	-	33,00,000	

KMS MEDISURGICAL LIMITED

  
DIRECTOR

Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group

Sr. No.	Category & Name of the Shareholders (i)	PAN (ii)	No. of share holder (iii)	No. of fully paid up equity shares held (iv)	Partly paid up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C 2) (VIII)	Number of Voting Rights held (IX)			Total as a % of Total Voting Rights	No. of shares of Outstanding (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)	As a % of total Shares held (b)	Number of Shares pledged or otherwise encumbered (XIII)	As a % of total Shares held (b)	Number of equity shares held in dematerialized form (XIV)
									Class X	Class Y	Total								
(1)	Indian								Class X	Class Y	Total								
(a)	Individual / Hindu Undivided Family																		
	MRS. REKHA DEVANG KANAKIA	---	1	442000	-	-	442000	13.39	-	-	-	13.39	-	13.39	442000	13.39	-	-	442000
	MRS. SUSHILA PRATAPRAI KANAKIA	---	1	440000	-	-	440000	13.33	-	-	-	13.33	-	13.33	440000	13.33	-	-	440000
	MR. ANAND	---	1	337400	-	-	337400	10.22	-	-	-	10.22	-	10.22	337400	10.22	-	-	337400

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Sr. No.	Category & Name of the Shareholders (I)	PAN (II)	No. of shares held (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C 2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting Rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									Class X	Class Y	Total				No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
	PRATAPRAI KANAKIA																			
	MR. GAURANG PRATAPRAI KANAKIA	---	1	328180	-	-	328180	9.94	-	-	9.94	-	9.94	328180	9.94	-	-	-	328180	
	MRS. AMRITA GAURANG KANAKIA	---	1	168000	-	-	168000	5.09	-	-	5.09	-	5.09	168000	5.09	-	-	-	168000	
	MR. SIDDHARTH GAURANG KANAKIA	---	1	50000	-	-	50000	1.52	-	-	1.52	-	1.52	50000	1.52	-	-	-	50000	
	MS. KAUSHALI GAURANG	---	1	210	-	-	210	0.01	-	-	0.01	-	0.01	210	0.01	-	-	-	210	

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	KANAKIA								Class X								
	MS. MONALI GAURANG KANAKIA	---	1	210	-	-	210	0.01	Class Y	0.01	-	0.0	210	0.01	-	-	210
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-	Total	-	-	-	-	-	-	-	-
(c.)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

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(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)								No of Voting Rights			Total as a % of Total Voting Rights			No. of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		
									Class X	Class Y	Total				(a)	As a % of total Shares held (b)	(a)	As a % of total Shares held (b)	
(d)	Any Other (Company / LLP)								Class X	Class Y	Total								
	MONI DIAMONDS LIMITED	---	1	634000	-	-	634000	19.21	-	-	-	19.21	-	19.21	634000	19.21	-	-	634000
(2)	Sub Total (A-1) Foreign		9	24,00,000	-	-	24,00,000	72.73	-	-	-	72.73	-	72.73	24,00,000	72.73	-	-	24,00,000
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)								-	-	-	-	-	-	-	-	-	-	-

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Sr. No.	Category & Name of the Shareholders (i)	PAN (ii)	No. of shares held (iii)	No. of fully paid up equity shares held (iv)	Partly paid up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C 2) (VIII)	Number of Voting Rights held (IX)			Total as a % of Total Voting Rights	No. of shares of securities underlying Warrants (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)	As a % of total Shares held (b)	Number of Shares pledged or otherwise encumbered (XIII)	As a % of total Shares held (b)	Number of equity shares held in dematerialized form (XIV)
									Class X	Class Y	Total								
(b)	Government	-	-	-	-	-	-	-	Class X	Class Y	Total	-	-	-	-	-	-	-	-
(c.)	Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Other Investor (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub Total (A-2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) =	-	9	24,00,000	-	-	24,00,000	72.73	-	-	-	72.73	-	72.73	24,00,000	72.73	-	-	24,00,000

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Sr. No.	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C Z) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting Rights	No. of shares of Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									Class X	Class Y	Total				No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
	(A)(1)+(A)(2)																		

**KMS MEDISURGI LIMITED**

  
**DIRECTOR**



Table III - Statement showing Shareholding Pattern of the Public shareholder

Sr. No.	Category & Name of the Shareholders (i)	PAN (ii)	No. of share holder (iii)	No. of fully paid up equity shares held (iv)	Partly paid up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C 2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting Rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)	As a % of total Shares held (b)	Number of Shares pledged or otherwise encumbered (XIII)	As a % of total Shares held (b)	Number of equity shares held in dematerialized form (XIV)
									Class X	Class Y	Total								
(1)	<b>Institutions</b>																		
(a)	Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c.)	Alternate Investment Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Foreign Portfolio Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

**KMS MEDISURGI LIMITED**

*[Signature]*

**DIRECTOR**

Sr. No.	Category & Name of the Shareholders (i)	PAN (ii)	No. of shareholder (iii)	No. of fully paid up equity shares held (iv)	Partly paid up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C (VIII))	Number of Voting Rights in each class of securities (IX)	No. of Voting Rights held as a % of Total Voting Rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % of full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)	As a % of total Shares held (b)	Number of Shares pledged or otherwise encumbered (XIII)	As a % of total Shares held (b)	Number of equity shares held in dematerialized form (XIV)
(g)	Insurance Companies	-	-	-	-	-	-	-	Class X	-	-	-	-	-	-	-	-
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	-	-	Class Y	-	-	-	-	-	-	-	-
(i)	Any Other (Market Maker)	-	-	-	-	-	-	-	Total	1.58	-	-	-	-	-	-	-
	Naysaa Securities Limited	-	1	52000	-	-	52000	1.58	-	1.58	-	1.58	-	-	-	-	52000
	Sub-Total (B)(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Central Government/ State Government(s)/ President of India	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(2)	-	1	52000	-	-	52000	1.58	-	1.58	-	1.58	-	-	-	-	52000

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Sr. No.	Category & Name of the Shareholders (i)	PAN (ii)	No. of shareholder (iii)	No. of fully paid up equity shares held (iv)	Partly paid up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C 2) (VIII)	Number of Voting Rights held in each class of securities (IX)	Total as a % of Voting Rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)	As a % of total Shares held (b)	Number of Shares pledged or otherwise encumbered (XIII)	As a % of total Shares held (b)	Number of equity shares held in dematerialized form (XIV)
									Class X	Class Y	Total						
(3)	<b>Non-institutions</b>																
(a)	i. Individual shareholders holding nominal share capital up to Rs. 2 lacs.	-	155	764000	-	-	764000	23.14	-	23.14	-	23.14	-	-	-	-	764000
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lacs	-	1	28000	-	-	28000	0.85	-	0.85	-	0.85	-	-	-	-	28000
(b)	NBFCs registered with RBI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c.)	Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

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Sr. No.	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C (2) (VIII))	Number of Voting Rights held in each class of securities (IX)	No. of Voting Rights held as a % of Total Voting Rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)	As a % of total Shares held (b)	Number of Shares pledged or otherwise encumbered (XIII)	As a % of total Shares held (b)	Number of equity shares held in dematerial form (XIV)
									Class X	Class Y	Total						
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Other (Companies / LLPs)																
	Motive Broking & Advisory Private Limited	---	1	56000	-	-	56000	1.70	-	1.70	-	1.70	-	-	-	-	56000
	Sub-Total (B)(3)	-	157	848000	-	-	848000	25.69	-	25.69	-	25.69	-	-	-	-	848000
	Total Public Shareholding (B) = B)(1)+(B)(2)+(B)(3)	-	158	900000	-	-	900000	27.27	-	27.27	-	27.27	-	-	-	-	900000

**KMS MEDISURGI LIMITED**

  
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IV - Statement showing Shareholding Pattern of the Non Promoter- Non Public shareholder

Sr. No.	Category & Name of the Shareholders (I)	PAN (II)	No. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C 2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total Voting Rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)	Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
									Class X	Class Y	Total						
(1)	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Name of DR Holder (if available)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<b>Sub total (C)(1)</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Employee Benefit Trust (under SEBI (Share based	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

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Sr. No.	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C 2) (VIII)	Number of Voting Rights held in each class of securities (IX)		Total Voting Rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)	Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
									Class X	Class Y						
	Employee Benefit Regulations, 2014)								Class X	Class Y	Total					
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)															

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