POST ISSUE SHAREHOLDING

AS ON 20th APRIL, 2017

- 1. Name of Listed Entity: KMS Medisurgi Limited
- 2. Scrip Code/Name of Scrip/Class of Security: Equity
- 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c): Under Regulation 31 (1) (a) of SEBI (Listing Obligation and Disclosure Requirements), Regulations, 2015
- a. If under 31(1)(b) then indicate the report for Quarter ending: N.A.
- b. If under 31(1)(c) then indicate date of allotment/extinguishment: N.A,

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		NO
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
3	Whether the Listed Entity has any shares against which depository receipts are issued?		NO
4	Whether the Listed Entity has any shares in locked-in?	YES	
5	Whether any shares held by promoters are pledge or otherwise encumbered?		NO

For KMS Medisurgi Limited

KMS MEDISURGI LIMITED

Gaurang Prataprai Kanakia

Managing Director Din: 00346180

Table I - Summary of Shareholding Pattern

		(C-2)	(C-1)	(c-)	(B)	(A)				Category (I)
and the second of the second s	Total	Shares held by Employee Trusts	Shares Underlying DRs	Non Promoter Non Public	Public	Promoter and Promoter Group				Category of shareholder (II)
programme by production of the Person of the	167	1		4	158	9		' p		Nos. of share holde rs (III)
A POTENTIAL SERVICE AND A SERVICE ASSESSMENT AND A SERVICE AND A SERVICE ASSESSMENT OF A SERVICE ASSESSMENT AS	33,00,000			***	9,00,000	24,00,000				No. of fully paid up equity shares held (IV)
all and a second second second	,			• • • • • • • • • • • • • • • • • • •	,					No. of Partly paid-up equity shares held No. of Partly paid-up equity shares held (V)
and the second of the second o	,	1	- 1	L.	,					No. of shares underlying Depository Receipts (VI)
	33,00,000			£	9,00,000	24,00,000				Total nos. shares held (VII) = (IV)+(V)+ (VI)
modern section and an arrangement of the section of	100			£	27.27	72.73				Shareho Iding as a % of total no. of shares (calcula ted as per SCRR, 1957) (VIII) As a % of (A+B+C 2)
Administration of the owner, where the		1			,		Class		No o	Num in e
and the Photograph of the Control	,	1		3	,	- 1.	Class Y		No of Voting Rights	each cla
ample of the free free party of the party of	,	· ·					Tota		Rights	lumber of Voting Rights hel in each class of securities* (IX)
the Processor And Street, and Control of the Publishment of the Publis	100	,		***	27.27	72.73		of (A+B+C)	Total as a %	Number of Voting Rights held in each class of securities* (IX)
And the same of th	1	,		1	,					No. of Shares Under lying Outsta nding convertible securi ties (inclu ding Warra nts) (X)
publicant of familiars also an interpretate constraint your design of the	100				27.27	72.73				Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)
And the second state of the second se	24,00,000	,			3	24,00,000			No. (a)	Number of Locked in shares (XII)
a A a sa a superior de manage de man	72.73		,		,	72.73		Shares held (b)	As a % of total	s
***************************************	ı	1		\$	t	t		(a)	· 8	Number of Shares Shares pledged or otherwise encumber ed (XIII)
-	1		ı	£	t			Shar es held (b)	As a	Number of Shares pledged or otherwise encumber ed (XIII)
Committee or the committee of the second decision of the committee of the	33,00,000			A .	9,00,000	24,00,000				Number of equity shares held in dematerializ ed form (XIV)

Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group

	The state of the s		(a)	(1)			No.
MR. ANAND	MRS. SUSHILA PRATAPRAI KANAKIA	MRS. REKHA DEVANG KANAKIA	Individual / Hindu Undivided Family	Indian			the Shareholders (I)
3	1	1	100000000000000000000000000000000000000				(II)
		_	And the state of t				shareh older (III)
337400	440000	442000	5	The second secon			No. or fully paid up paid up equity shares held (IV)
1							Part vp
,							of shar es unde rlyin g Dep osito ry Rece ipts (VI)
337400	440000	442000		The second secon			Total nos. shares held (VII = (V+V+VI))
10.22	13.33	13.39					Shareho Iding % calculat ed as per SCRR, 1957 As a % of (A+B+C 2) (VIII)
1	1	4		,	Class	No of	Numb in e
3	t			And the second s	Class	No of Voting Rights	Number of Voting Rights held in each class of securities (IX)
	t	1	engrane may be built built before the second	rot	† o		foting Rigitss of sect (IX)
10.22	13.33	13.39	the content of the property of the content of the c			Total as a % of Total Voting Rights	ints held
1		,					No. of Shar es Unde rlyin g g Outst andin g conv ertibl e secur itles (incl uding warr ants)
10.22	13.33	13.39	and the second s				Total sharehol ding, as a % assumin g full conversi on of converti ble securitie s (as a percenta ge of diluted share capital)
337400	440000	442000		Annual Port (Annual Annual Annual Agus		No.	Number of Locked in shares (XII)
10.22	13.33	13.39				As a % of total Shares held (b)	Locked in res
1	2	,		-		(a) No.	Nur SI Ples encu (
3		1				As a % of total Share s held (b)	Number of Shares pledged or otherwise encumbered (XIII)
337400	440000	442000			And the second s		Number of equity shares held in dematerialized form (XIV)

No.							
the Shareholders (I)			PRATAPRAI KANAKIA	MR. GAURANG PRATAPRAI KANAKIA	MRS. AMRITA GAURANG KANAKIA	MR. SIDDHARTH GAURANG KANAKIA	MS. KAUSHALI GAURANG
(1)	',		and the second and th	is to in	2 2		F C N
shareh older (III)					->		_
paid up paid up paid up paid up paid up paid up equity shares held (IV)				328180	168000	50000	210
Pan Pan Pan Pan Pan Pan Pan Pan Pan Pan					ě		
Nos. of shar es unde rlyin g g Dep osito ry Rece ipts (VI)					3		
shares held (VII = (V+V+VI)		de la companya de la	mente es es estados estados estados estados estados estados es estados estados estados estados estados estados	328180	168000	50000	210
Shareho Iding % calculat ed as per SCRR, 1957 As a % of (A+B+C 2) (Vill)				9.94	5.09	1.52	0.01
in eac	Noof	Class	>	,	1	,	b
each cla	No of Voting Rights	Class	-	,		-	
(IX)	Rights	-	Į.				3
umber of Voting Rights held in each class of securities (IX)	Total as a % of Total Voting Rights		The second secon	9.94	5.09	1.52	0.01
No. of Shar es Unde rlyin g Outst andin g conv ertibl e e secur ities (incl uding Warr ants)				and the second s	*		1
Total sharehol ding, as a % assumin g full conversi on of convertie ble securitie s (as a percenta ge of diluted share capital) (XI)				9.94	5.09	1.52	0.01
Number of Locked in shares (XII)	No.			328180	168000	50000	210
es)	As a % of total Shares held (b)			9.94	5.09	1.52	0.01
Num S Pie oth ence	(a)			t	,		1
Number of Shares pledged or otherwise encumbered (XIII)	As a % of total Share s held (b)			,	,		
Number of equity shares held in dematerializ ed form (XIV)				328180	168000	50000	210

200				(b)	(c.)
the Shareholders (I)		87 A P.I A F.I A	MS. MONALI GAURANG KANAKIA	Central Government/ State Government(s)	Financial Institutions/ Banks
(II)	· p		9	(T T
shareh older (III)				4	
paid up paid up paid up equity shares held (IV)			210		\$
Part ly pai d- d- ity sha res hell					,
wos. of shar es unde rlyin g Dep osito ry Recce ipts (VI)				,	
shares held (VII = (V+V+VI))			210	and the second s	
Shareho Iding % calculat ed as per SCRR, 1957 As a % of (A+B+C 2) (VIII)			0.01		
in e	No of	Class X	1	The second secon	
in each class of securities (IX)	No of Voting Rights	Class Y	1	ill.	1
oting Riass of see	ights	tal	1	B Part of the state of the stat	
Number of Voting Rights held in each class of securities (IX)	Total as a % of Total Voting Rights		0.01	E	h.
No. of Shar es es Unde rlyin g Outst andin g con wertible e secur ities (incl uding Warr ants)			a de la constante de la consta	1	,
Total sharehol ding, as a % assumin g full conversi on of converti ble securitie s (as a percenta ge of diluted share capital) (XI)			0.0		
Number of Locked in shares (XII)	No.		210	t	5.
Locked in es	As a % of total Shares held (b)		0.01		4
Nui S ple off enct	(a) No.		.	1	
Number of Shares pledged or otherwise encumbered (XIII)	As a % of total Share s held (b)		3	ŧ	1
Number of equity shares held in dematerialized form (XIV)			210	1	.2

DIRECTOR

KMS MEDISURGI LIMITED

			1			1		
No.				(b)			(2)	(a)
the Shareholders				Any Other (Company / LLP)	MONI DIAMONDS	Sub Total (A-1)	Foreign	Individuals (Non- Resident Individuals/ Foreign Individuals)
(II)		· p			2 2 2			7
No. of shareh	Î					9		4
No. of fully paid up	held (IV)				634000	24,00,000		
Part	다 다 다 다 다 다 다 다 다 다 다 다 다 다 다 다 다 다 다				1	,	The second second second	,
Nos.	es unde riyin g Dep osito ry Rece ipts (VI)				,		The second second second	
Total nos. shares held	IV-Y-VI)			An orași de metare de di sum des include de distribute de metare de l'estate d	634000	24,00,000		3,
Shareho Iding %	ed da ed as a % per SCRR, 1957 As a % of (A+B+C 2) (VIII)				19.21	72.73	And the Constitution of the Party and Constitution of the Party an	
Numb in e		No of	Class		•			
umber of Voting Rights hele in each class of securities		No of Voting Rights	Class					
ting Rig	٤		0 6		e annual de la constante de la	1		
Number of Voting Rights held in each class of securities		Total as a % of Total Voting Rights			19.21	72.73		P CONTRACTOR OF THE PARTY OF TH
o No.	Unde rlyin g Outst andin g Gonv ertibl e e secur ities (incl uding Warr ants)					3		1
Total sharehol	assumin g full conversi on of converti ble securitie s (as a percenta ge of diluted share capital) (XI)				19.21	72.73	And the state of t	a.
Number of Locked in shares	(XII)	No. (a)			634000	24,00,000		
ocked in		As a % of total Shares held (b)			19.21	72.73		Ε.
SI	encu	(a) No.			,	,		1
Number of Shares	pleaged or otherwise encumbered (XIII)	As a % of total Share s held (b)			1			3
Number of equity shares	held in dematerializ ed form (XIV)				634000	24,00,000	The state of the s	1

No.			(c.)	(d)	(e)		
the Shareholders			Institutions	Foreign Portfolio Investor	Any Other (specify)	Sub Total (A-2)	Total Shareholding of Promoter and Promoter Group (A)=
3	٠,		E E		a and the second		
shareh older (III)						1	9
paid up equity shares held (IV)			P. Section of the sec			1	24,00,000
ly pai de					-	,	1
of shar es unde riyin g Dep osito y Rece ipts (VI)				,			
shares held (VII = IV+V+VI)			Na manadasan pangan pan	3	E	R. R. Control of the	24,00,000
Iding % calculated as per SCRR, 1957 As a % of (A+B+C 2) (VIII)				k	*		72.73
in c	No of	Class X	1	,	1		5
in each class of securities (IX)	No of Voting Rights	Class Y					,
(IX)	ie hts	급		1	*		5
in each class of securities (IX)	Total as a % of Total Voting Rights		E S			1	72.73
of Shar es Unde rlyin g g Outst anding g conv ertibl e e secur ities (incl uding warr ants)			F			,	8
sharehol ding, as a % assumin g full conversi on of convertit ble securitie ble securitie ge of diluted share capital) (XI)		The second secon	5	and the second s		E STATE OF THE PARTY OF THE PAR	72.73
shares (XII)	No. (a)			,			24,00,000
es)	As a % of total Shares held (b)			r			72.73
ple oth	(a) .		,	1	1		3
Number or Shares pledged or otherwise encumbered (XIII)	As a % of total Share s held (b)			,	1		ş.
Number of equity shares held in dematerializ ed form (XIV)			7	J .	en e		24,00,000

		No.
(A)(1)+(A)(2)		the Shareholders (1)
	,	(II)
		No. of shareh older (III)
		No. of fully paid up pequity shares held (IV)
		Part ly pai d- equ equ ity sha res hel d (\(\)
		Nos. of shar es unde rlyin g pep osito ry Recce ipts (VI)
		Total nos. shares held (VII = (V+V+VI)
		Shareho Iding % calculated as per SCRR, 1957 As a % of (A+B+C 2) (VIII)
Class Class To X Y tal	No of Voting Rights	Number of Voting Rights held in each class of securities (IX)
	Total as a % of Total Voting Rights	ghts held curities
		No. of Shares under riving g Outst andin andin e e secur ities (incl uding Warr ants)
		Total sharehol ding, as a % assumin g full converti ble securitie s (as a percenta ge of diluted share capital) (XI)
	No. (a)	Number of Locked in shares (XII)
	As a % of total Shares held (b)	s cked in
	No. (a)	Number of Shares pledged or otherwise encumbered (XIII)
	As a % of total Share s held (b)	per of irres yed or wise thered (III)
		Number of equity shares held in dematerialized form (XIV)

Table III - Statement showing Shareholding Pattern of the Public shareholder

NO.				(1)	(a)	(b)	(c.)	-	(d)		(e)		(f)	
the Shareholders				Institutions	Mutual Funds	Venture Capital Funds	Alternate	Investment Funds	Foreign Venture	Capital Investors	Foreign Portfolio	Investors	Financial	Institutions/ Banks
9					3	1	1		1		1		Na contraction of the contractio	
shareh older (III)					£	,	4						*	
paid up equity shares held (IV)					49	,	A STATE OF THE PROPERTY OF THE		,		2			
pair up equ ity sha sha hel					1	,	1		1		1			
of shares unde es unde flyin g Dep osito ry Rece ipts					-	,	1		t		1			
shares held (VII = IV+V+VI)					4.	£	S.		E		•		E STATE OF THE PARTY OF THE PAR	
Iding % calculat ed as per SCRR, 1957 As a % of (A+B+C 2) (VIII)					2	,	8		2				2	
in ea	No of	Clace	Class		,		,		1		2			
in each class of securities (IX)	No of Voting Rights	Class	Class Y		1	4	4							
X) X)		5	tal		,	,			,		,		1	
rities	Total as a % of Total				1	1			1		1			
Shares Shares Underlyi ng Outstand ing converti ble securitie s (includin g Warrants) (X)		And the second s			1	1	2		4		4			
sharehold ding, as a % assumin g full conversi on of converti ble securitie s (as a percenta ge of diluted share capital) (XI)					•		I		4		I.			
(XII)	No.	The state of the s			4	in the second se			the state of the s		The state of the s			
I)	As a % of total Shares held			A THE RESIDENCE OF A PRINCIPAL PRINC	*	i i			i i					
Sh pled oth encu (;	No.	-		100	1	4			,		,		,	
Shares Shares pledged or otherwise encumbered (XIII)	As a % of total Share						,				,			
equity shares held in dematerialt ed form (XIV)				And the second s	,	2	2		ı		1		,	

No.			(g)	(h)	(i)		Mercential	(2)		
the Shareholders			Insurance Companies	Provident Funds/ Pension Funds	Any Other (Market Maker)	Naysaa Securities Limited	Sub-Total (B)(1)	Central Government/State	Government(s)/ President of India	Sub-Total (B)(2)
3	',				ä	;		,		
shareh older (III)				3	ε	_	*	ŧ		
paid up paid up paid up paid up paid up pequity shares held (IV)			8	B	1	52000	,			52000
pai d-d-d-fty sha ress held			1	1	1		1	1		3
of shares unde rlyin g Dep osito ry Rece ipts (VI)			1	4			1	1		1
shares held (VII = IV+V+VI)			9	American province in program deleta de serve y agrano expension desenvolu-	*	52000		E		52000
Iding % calculated ed as per SCRR, 1957 As a % of (A+B+C 2) (VIII)			3			1.58		1		1.58
in e	No of	Class	,				,			
in each class of securities (IX)	No of Voting Rights	Class						1		4
(IX)	ights	10 10	,	9				,		1
urities	Total as a % of Total Voting Rights			ı	1	1.58		1		1.58
Shares Underlyi ng ng Outstand ing converti ble securitie s (includin g Warrants) (X)			1	2	à a	2	The second secon	2		
sharehol ding, as a % assumin g full conversi on of converti ble securitie s (as a percenta ge of diluted share capital) (XI)				£	T The state of the	1.58	Sign of the control o	1		1.58
wumber of sha (X	No. (a)		As a second control of the control o		*	2	W. William Strangers and Co.	*		4
shares (XII)	As a % of total Shares held (b)	The second section of the second seco		ź	A CONTRACTOR OF THE PARTY OF TH	-	2	B B		2
y S S ple ott encu	No.						,			
Number or Shares pledged or otherwise encumbered (XIII)	As a % of total Share s held (b)				•					
equity shares held in dematerializ ed form (XIV)				The second secon		52000	C C	and the second contract of the second contrac		52000

No.		heavy communication	(3)	(a)		(b)	(c.)
the Shareholders (I)			Non-institutions	i. Individual shareholders holding nominal share capital up to Rs. 2 lacs.	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lacs	NBFCs registered	Employee Trusts
(II)	٠,		Charge - Charles and the Charles Avenue	3	*	-	
shareh older (III)				155	<u> </u>	1	q
paid up paid up equity shares held (IV)				764000	28000	3	
Part by pai d- d- equ ity sha res hell				1	1		1
of shar es unde rlyin g Dep osito ry Recce ipts (VI)							ı
shares held (VII = IV+V+VI)			e de la company	764000	28000	E .	I.
Iding % calculate ed as per SCRR, 1957 As a % of (A+B+C 2) (VIII)				23.14	0.85	,	ı
in e	No of	Class X		9			ŧ
in each class of securities (IX)	No of Voting Rights	Class Y		1	,		
(IX)	ights	tal		1	1		ī
unties	Total as a % of Total Voting Rights			23.14	0.85	1	1
Shares Underlyi ng ng Outstand ing converti ble scuritie s (includin g g Warrants) (X)				,	,	2	1
sharehol ding, as a % assumin g full conversi on of convertible securitie securitie s (as a percenta ge of diluted share capital)				23.14	0.85	1	ŧ
shares (XII)	No. (a)				,	#	3
res I)	As a % of total Shares held (b)			,	2	4	ı
oth encu (No.			,		1	,
Shares Shares pledged or otherwise encumbered (XIII)	As a % of total Share s held (b)					ŧ	,
shares held in dematerialized form (XIV)				764000	28000	E.	£

(e) (d) No. Shareholding (B)= B)(1)+(B)(2)+(B)((Companies / LLPs) Category & Name of the Shareholders Motive Broking & Sub-Total (B)(3) (balancing figure) **Advisory Private** (holding DRs) Total Public Any Other Overseas Limited KMS MEDISURGI LIMITED (E) PAN 1 . shareh older 158 157 No. of fully paid up equity shares held (IV) 900000 848000 56000 1 . of of shar es es unde riyin g Dep osito ry Rece (VI) Total nos. shares held (VII = IV+V+VI) 900000 848000 56000 Shareho Iding % calculat ed as 27.27 As a % of (A+B+C 2) (VIII) 25.69 per SCRR, 1957 1.70 Class No of Voting Rights Number of Voting Rights held in each class of securities 1 Class tal 1 27.27 25.69 Total Voting Rights as a % Total 1.70 Outstand) Warrants securitie Underlyi (includin converti No. of Shares ble UQ w securitie s (as a converti ding , as percenta ge of diluted share assumin g full sharehol conversi 27.27 25.69 Total 1.70 on of Number of Locked in (a) No. (XII) As a % of total Shares held (b) Number of Shares pledged or otherwise encumbered (a) (XIII) As a % of total Share s held (b) dematerial ed form equity shares hel in Number o 900000 848000 56000

IV - Statement showing Shareholding Pattern of the Non Promoter- Non Public shareholder

No.																					(2)	All and a second	(a)					(2)					
the Shareholders	3													,					en esta esta de esta de esta de esta esta esta esta en esta en esta esta esta esta esta esta esta esta		Custodian/DR Holder	Name of DR Holder	(if available)		Sub total (C)(1)	Employee Benefit	Trust (under SEBI	(Share based					
z;	(1)																																
share	holder	(III)																				,		1									
paid up	equity	shares held	3																			*		*		-		0					
tly i	pai	Q	пр	equ	ij	sha	res	hel	a	3												,		,		ı	-						
of .	shar	es	brun	erlyi	76	Dep	osit	ory	Rec	eipt	s	3										,		1									
shares held	(VII =	IV+V+VI)																				1				-							
olding	%	calcula	ted as	per	SCRR,	1957	As a %	of	(A+B+C	2)	(MIIV)																	7.011.					
h					<u>(1)</u>										z				Clas	s ×													
Number of Voting Rights held in each class of	seci																			No of Voting Rights				Clas	s								
	securities	(X)													ting				70	ST.		,		,									
SS Of															Tota	Tota	Voti	Righ						1		,							
Shares	Underly	ing	Outstan	ding	converti	ble	securiti	es	(includi	700	Warrant	s)	8						A company of the contract of t			A A											
shareho	lding,	as a %	assumin	B full	conversi	on of	converti	ble	securiti	es (as a	percent	age of	diluted	capital)					and the second contract of the second second second			-				*							
L 31															(a) No.							,		,		,							
Locked in	shares	(XII)													As a % of total Shares	(b)				•		and the second s											
S	ple	oth	encu												a) No.											,							
Shares	pledged or	otherwise	encumbered	(XIII)											As a % of total	s held	(b)					· ·											
of	equity	shares	held in	demater	ialized	form	(XIV)																			and the second s							

No. Total Non-Promoter-Shareholding (C)= (C)(1)+(C)(2)Regulations, 2014) Employee Benefit) Category & Name of the Shareholders Non Public . 3 z P No. of share holder (11) No. of fully paid up equity shares held S del sha of shar es und erlyi ng Dep ositi ory Total nos. shares held (VII = IV+V+VI) Shareh olding % calcula ted as As a % of (A+B+C 2) (VIII) per SCRR, 1957 Clas Number of Voting Rights held in each class of No of Voting Rights Clas s Y securities ta o Total las a % of Total ng Right ts converti ing Outstan ding No. of Shares Underly ng Warrant (includi securiti es g full conversi age of diluted share shareho lding, as a % capital) (XI) es (as a percent securiti converti on of Total ble (a) N Number of Locked in shares (XII) As a % of Shares held (b) (a) No. encumbered Number of Shares pledged or otherwise (XIII) As a % of total Share s held (b) shares held in demater Number ialized form of

KMS MEDISURGI LIMITED