



Date: December 15, 2023

To

The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400 051, India

Dear Sir,

Sub: Public Issue of equity shares of face value of Rs. 5/- each of Suraj Estate Developers Limited ("Company" and "Issue", respectively)

The IPO Committee of the Company at their respective meeting held on December 15, 2023, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 33,33,333 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 360 per Equity Share (including share premium of Rs. 355 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	SBI General Insurance Company Limited	416,642	12%	360	149,991,120
2	Tata Housing Opportunities Fund	277,816	8%	360	100,013,760
3	Aditya Birla Sun Life AMC Limited - India Equity Services Fund	277,816	8%	360	100,013,760
4	LC Pharos multi strategy Fund VCC-LC Pharos Multi strategy Fund SF1	360,874	11%	360	129,914,640
5	ITI Felxi Cap Fund	277,816	8%	360	100,013,760



SURAJ ESTATE DEVELOPERS LIMITED

Aman Chambers, 3rd Floor, Century Bazaar, Prabhadevi, Mumbai, Maharashtra 400025

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CIN no. U99999MH1986PLC040873

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6	BNP Paribas Financial Markets-ODI	277,816	8%	360	100,013,760
7	BNP Paribas Financial Markets	361,128	11%	360	130,006,080
8	Societe Generale-ODI	277,816	8%	360	100,013,760
9	Quantum-State Investment Fund	277,816	8%	360	100,013,760
10	IEGFL-Multi Opportunity	388,885	12%	360	139,998,600
11	Meru Investment Fund PCC-CELL 1	138,908	4%	360	50,006,880

Out of the total allocation of 3,333,333 Equity Shares, 555,632 Equity Shares were allocated to 2 domestic mutual funds through 2 schemes and the scheme-wise allocation details of Mutual Funds are given in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	Tata Housing Opportunities Fund	277,816	8%	360	100,013,760
2	ITI Flexi Cap Fund	277,816	8%	360	100,013,760

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated December 6, 2023.



We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Suraj Estate Developers Limited**



Shivil Kapoor
Company Secretary



cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India