

Date: 13 September 2021

To

The Senior General Manager Dept. of Listing Operations **BSE Limited**,

P J Towers, Dalal Street, Mumbai -400001, India Vice President Listing Department

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai 400051, India

Dear Sir,

Sub: Proposed initial public offering of equity shares of Rs. 2 each (the "Equity Shares") of Sansera Engineering Limited (the "Company") through Offer for Sale (the "Offer").

The IPO Committee of the Company in its meeting held on September 13, 2021, with the consent of the Investor Selling Shareholders in consultation with the Promoter Selling Shareholders and Book Running Lead Managers being (i) ICICI Securities Limited; (ii) IIFL Securities Limited; and (iii) Nomura Financial Advisory and Securities (India) Private Limited, have finalized allocation of 5,135,162 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of Rs. 744/- per Equity Share (including share premium of Rs. 742/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Total Amount Allocated (Rs.)
1	GOVERNMENT OF SINGAPORE	510,760	9.95%	380,005,440
2	MONETARY AUTHORITY OF SINGAPORE	134,420	2.62%	100,008,480
	THE NOMURA TRUST AND BANKING CO.,			
	LTD AS THE TRUSTEE OF NOMURA			
3	INDIA STOCK MOTHER FUND	443,560	8.64%	330,008,640
	ABU DHABI INVESTMENT AUTHORITY -			
4	STABLE	430,120	8.38%	320,009,280
	AXIS MUTUAL FUND TRUSTEE LIMITED			
5	A/C AXIS MUTUAL FUND A/C AXIS GROWTH OPPORTUNITIES FUND	107,560	2.09%	80,024,640
3	AXIS MUTUAL FUND TRUSTEE LTD A/C	107,300	2.0970	80,024,040
	AXIS MUTUAL FUND A/C AXIS FLEXI			
6	CAP FUND	107,520	2.09%	79,994,880
	AXIS MUTUAL FUND TRUSTEE LIMITED	107,820	2.0570	77,571,000
	A/C AXIS MUTUAL FUND A/C AXIS			
7	SMALL CAP FUND	107,520	2.09%	79,994,880
	AXIS MUTUAL FUND TRUSTEE LIMITED			
	A/C AXIS MUTUAL FUND A/C AXIS			
8	EQUITY HYBRID FUND	107,520	2.09%	79,994,880
9	ICICI PRUDENTIAL SMALLCAP FUND	215,060	4.19%	160,004,640
10	ICICI PRUDENTIAL MIDCAP FUND	215,060	4.19%	160,004,640
	MIRAE ASSET INDIA SECTOR LEADER			
11	EQUITY FUND	362,920	7.07%	270,012,480
12	KOTAK FUNDS - INDIA MIDCAP FUND	362,920	7.07%	270,012,480
13	JUPITER INDIA FUND	268,850	5.24%	200,024,400
	JUPITER SOUTH ASIA INVESTMENT			
	COMPANY LIMITED - SOUTH ASIA			
14	ACCESS FUND	67,220	1.31%	50,011,680
1.5	ICICI PRUDENTIAL LIFE INSURANCE	262.020	<b>.</b>	250 012 100
15	COMPANY LIMITED	362,920	7.07%	270,012,480
16	SBI LIFE INSURANCE CO. LTD	362,920	7.07%	270,012,480

## SANSERA ENGINEERING LIMITED



Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Total Amount Allocated (Rs.)
	MAX LIFE INSURANCE COMPANY			
	LIMITED A/C - ULIF00225/06/04LIFEBALANC104 -			
17	BALANCED FUND	67,200	1.31%	49,996,800
	MAX LIFE INSURANCE COMPANY	,		- , ,
	LIMITED A/C -			
	ULIF01213/08/07PENSGRWSUP104 -			
18	PENSION GROWTH SUPER FUND	67,200	1.31%	49,996,800
10	MAX LIFE INSURANCE COMPANY	45.000	0.020/	25.012.640
19	LIMITED	47,060	0.92%	35,012,640
20	KUBER INDIA FUND	181,460	3.53%	135,006,240
21	BARODA MULTI CAP FUND	134,420	2.62%	100,008,480
22	SEGANTII INDIA MAURITIUS	87,455	1.70%	65,066,520
23	COHESION MK BEST IDEAS SUB-TRUST	94,160	1.83%	70,055,040
24	BNP PARIBAS ARBITRAGE - ODI	87,455	1.70%	65,066,520
	ELARA INDIA OPPORTUNITIES FUND			
25	LIMITED	67,302	1.31%	50,072,688
26	NOMURA SINGAPORE LIMITED ODI	67,300	1.31%	50,071,200
27	AURIGIN MASTER FUND LIMITED	67,300	1.31%	50,071,200
	TOTAL	5,135,162	100.00%	3,820,560,528

Out of the total allocation of 5,135,162 Equity Shares to the Anchor Investors, 994,660 Equity Shares (i.e. 19.37% of the total allocation to Anchor Investors) were allocated to 3 domestic mutual funds through a total of 7 schemes. Set forth below is a scheme-wise detail of mutual funds:

Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Total Amount Allocated (Rs.)
	AXIS MUTUAL FUND TRUSTEE			
	LIMITED A/C AXIS MUTUAL FUND A/C			
1	AXIS GROWTH OPPORTUNITIES FUND	107,560	2.09%	80,024,640
	AXIS MUTUAL FUND TRUSTEE LTD			
	A/C AXIS MUTUAL FUND A/C AXIS			
2	FLEXI CAP FUND	107,520	2.09%	79,994,880
	AXIS MUTUAL FUND TRUSTEE			
	LIMITED A/C AXIS MUTUAL FUND A/C			
3	AXIS SMALL CAP FUND	107,520	2.09%	79,994,880
	AXIS MUTUAL FUND TRUSTEE			
	LIMITED A/C AXIS MUTUAL FUND A/C			
4	AXIS EQUITY HYBRID FUND	107,520	2.09%	79,994,880
5	ICICI PRUDENTIAL SMALLCAP FUND	215,060	4.19%	160,004,640
6	ICICI PRUDENTIAL MIDCAP FUND	215,060	4.19%	160,004,640
7	BARODA MULTI CAP FUND	134,420	2.62%	100,008,480
	TOTAL	994,660	19.37%	740,027,040

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated September 6, 2021.

## SANSERA ENGINEERING LIMITED

(Formerly Sansera Engineering Pvt Ltd)



We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Sansera Engineering Limited

Rajesh Kumar Modi Company Secretary Authorised Signatory

cc: Securities and Exchange Board of India

Corporation Finance Department, Division of Issues and Listing, Plot No. C4 A, G Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051, India