

**Undertaking for Participation in Non-Competitive Bidding Platform for Government Securities**  
(Letter to be provided by the Investor to the Trading Member)

To \_\_\_\_\_

Date: \_\_\_\_\_

Madam / Sir,

Sub: Participation on Non-Competitive Bidding Platform for Government Securities

I/We am/are desirous of participating on the Non-Competitive bidding Platform (NCB-GSec) of the BSE through \_\_\_\_\_ (name of the trading member) for the purpose of bidding in non-competitive auction of Government of India Dated Securities and Treasury Bills and any other securities as specified from time to time.

I/We shall strictly abide by the Terms and Conditions, the Operating Guidelines, and any Circular/ Notices as prescribed/issued by BSE from time to time governing the use of the Platform by trading members.

I/We shall ensure strict compliance at all times with the notifications, requirements specified by the Government of India (GoI), Reserve Bank of India (RBI), Securities and Exchange Board of India (SEBI) and such other requirements as may be specified by any other relevant regulatory / statutory authority by way of directions, notifications, guidelines, circulars, regulations etc. in this regard.

I/We hereby confirm that I/We are eligible to participate in non-competitive auction of Government of India Dated Securities and Treasury Bills as notified by RBI / GoI from time to time.

I/We hereby confirm that Know Your Client (**KYC**) details / documents submitted by me /us for stock broking may be considered for the purpose of participating on NCB-GSec.

I/We am/are aware that an investor can make only one bid in an auction and therefore I/we undertake to abide by the same.

I/We shall execute, sign, and subscribe to such documents, papers, agreements, covenants, bonds and/or undertakings as may be required by BSE and/or Trading Member from time to time for the purpose of my/our participation on the Platform.

Thanking you,

Yours faithfully