



Change in Minimum Investment and Redemption

NOTICE is hereby given regarding change in the minimum investment / redemption clause for all open-ended equity funds (excluding ELSS) and equity oriented hybrid fund with effect from **8th July 2019**.

Particulars	Existing	Proposed												
Minimum Purchase/ Switch In/ SIP amount	<p>For both Regular Plan & Direct Plan.</p> <p><u>Applicable for all open ended equity and hybrid funds:</u> First investment Rs. 5,000/- and in multiples of Re. 1/- thereafter.</p> <p><u>Applicable for all open ended equity and hybrid funds except Sundaram Financial Services Opportunities Fund and Sundaram Infrastructure Advantage Fund:</u> Additional purchase Rs. 500/- and in multiples of Re. 1/- thereafter.</p> <p><u>Applicable for Sundaram Financial Services Opportunities Fund and Sundaram Infrastructure Advantage Fund:</u> Additional purchase Rs.5,000/- and in multiples of Re. 1/- thereafter.</p> <p>Minimum instalment for SIP:</p> <table border="1"> <tr> <td>Weekly *</td> <td>Rs.1000/- and in multiples of Re.1/- thereafter.</td> </tr> <tr> <td>Quarterly</td> <td>Rs.750/- and in multiples of Re.1/- thereafter.</td> </tr> <tr> <td>Monthly</td> <td>Rs.250/- and in multiples of Re.1/- thereafter.</td> </tr> </table> <p>* Processed on Wednesday/next Business Day if Wednesday is not a Business Day.</p>	Weekly *	Rs.1000/- and in multiples of Re.1/- thereafter.	Quarterly	Rs.750/- and in multiples of Re.1/- thereafter.	Monthly	Rs.250/- and in multiples of Re.1/- thereafter.	<p>For both Regular Plan & Direct Plan.</p> <p><u>Applicable for all open ended equity and hybrid funds:</u> First investment Rs.100/- and in multiples of Re. 1/- thereafter.</p> <p><u>Applicable for all open ended equity and hybrid funds:</u> Additional purchase Rs. 100/- and in multiples of Re. 1/- thereafter.</p> <p>Minimum instalment for SIP:</p> <table border="1"> <tr> <td>Weekly *</td> <td>Rs.1000/- and in multiples of Re.1/- thereafter.</td> </tr> <tr> <td>Quarterly</td> <td>Rs.750/- and in multiples of Re.1/- thereafter.</td> </tr> <tr> <td>Monthly</td> <td>Rs.100/- and in multiples of Re.1/- thereafter.</td> </tr> </table> <p>* Processed on Wednesday/next Business Day if Wednesday is not a Business Day.</p>	Weekly *	Rs.1000/- and in multiples of Re.1/- thereafter.	Quarterly	Rs.750/- and in multiples of Re.1/- thereafter.	Monthly	Rs.100/- and in multiples of Re.1/- thereafter.
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Monthly	Rs.100/- and in multiples of Re.1/- thereafter.													
Minimum Redemption / Switch out / STP amount/SWP	<p><u>Applicable for all plans</u> Rs. 500/- or 50 units or account balance, whichever is lower.</p> <p>STP (Weekly-processed on Wednesday/next Business Day if Wednesday is not a Business Day): Rs. 1000/-.</p> <p>STP (monthly): Rs. 250/-.</p> <p>STP (Quarterly): Rs. 750/- and any amount thereafter.</p> <p>SWP: Rs.1,000/-.</p>	<p><u>Applicable for all plans</u> Rs.100/- or 1 unit where the per unit value is more than or equal to Rs.100/- or all units where the aggregate value of the units is less than Rs.100/-.</p> <p>No Change.</p> <p>STP (monthly): Rs. 100/-.</p> <p>No Change.</p> <p>SWP: Rs.100/-.</p>												

All other terms and conditions in the Scheme Information Document(s) and Key Information Memorandum(s) will remain unchanged.

This addendum forms an integral part of the Scheme Information Document (SID) / Key Information Memorandum (KIM) of the schemes of Sundaram Mutual Fund as amended from time to time.

For **Sundaram Asset Management Company Ltd.**

Place: Chennai
Date: June 29, 2019

P Sundararajan
Secretary & Compliance Officer

For more information, please contact:
Sundaram Asset Management Company Ltd
(Investment Manager to Sundaram Mutual Fund)
CIN: U93090TN1996PLC034615

Corporate Office: 1st & 2nd Floor, Sundaram Towers, 46, Whites Road, Royapettah, Chennai-14.
Contact No. (India) 1860 425 7237, (NRI) +91 44 2831 0301
Fax: +91 44 2841 8108. www.sundarammutual.com

Regd. Office: No. 21, Patullos Road, Chennai 600 002.