

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

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|---|-------------------|
| 1. Name of Listed Entity: WAAREE ENERGIES LIMITED | POST ISSUE |
| 2. Scrip Code/Name of Scrip/Class of Security: WAAREEENER / EQUITY | 25.10.2024 |
| 3. Share Holding Pattern Filed under: Reg. 31(1)(a) | |
| 4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information: | |

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares?		NO*
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO*
c	Whether the Listed Entity has any shares against which depository receipts are issued?		NO*
d	Whether the Listed Entity has any shares in locked-in?	YES*	
e	Whether any shares held by promoters are pledge or otherwise encumbered?		NO*
f	Whether company has equity shares with differential voting rights?		NO*
g	Whether the listed entity has any significant beneficial owner?		NO*

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:**

Introductory sub-table (I)(a) -		POST ISSUE																			
Name of the Company:		WAAREE ENERGIES LIMITED																			
Scrip Code, Name of the scrip, class of security : EQUITY		EQUITY																			
As on :		25.10.2024																			
Table I - Summary Statement holding of specified securities																					
Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares			
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	Shareholding (No. of shares) under		
								Class: Equity Shares	Class: NIL	Total									Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)	Sub-category (i)	Sub-category (ii)	Sub-category (iii)	
(A)	Promoter & Promoter Group	14	184732083	0	0	184732083	64.30	184732083	0	184732083	64.30	0	64.30	184732083	100.00	0	0.00	184732083	NA	NA	NA
(B)	Public	1147852	102551116	0	0	102551116	35.70	102551116	0	102551116	35.70	0	35.70	79689876	77.71	NA	NA	96311116	0	0	0
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	NA	NA	NA
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0	NA	NA	NA
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	NA	NA	NA
	Total	1147866	287283199	0	0	287283199	100.00	287283199	0	287283199	100.00	0	100.00	264421959	92.04	0	0.00	281043199	0	0	0

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares			
							No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	Shareholding (No. of shares) under		
							Class: Equity Shares	Class: NIL	Total									Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(I)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)	Sub-category (i)	Sub-category (ii)	Sub-category (iii)	
(1) Institutions (Domestics)																				
(a) Mutual Funds	20	3397942	0	0	3397942	1.18	3397942	0	3397942	1.18	0	1.18	2831970	83.34	NA	3397942	0	0	0	
(b) Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
(c) Alternate Investment Funds	62	1939501	0	0	1939501	0.68	1939501	0	1939501	0.68	0	0.68	841384	43.38	NA	1939501	0	0	0	
(d) Banks	40	1899997	0	0	1899997	0.66	1899997	0	1899997	0.66	0	0.66	0	0.00	NA	1899997	0	0	0	
(e) Insurance Companies	27	727716	0	0	727716	0.25	727716	0	727716	0.25	0	0.25	499050	68.58	NA	727716	0	0	0	
(f) Provident Funds/ Pension Funds	1	77103	0	0	77103	0.03	77103	0	77103	0.03	0	0.03	33273	43.15	NA	77103	0	0	0	
(g) Asset reconstruction companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
(h) Sovereign Wealth Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
(i) NBFCs registered with RBI	38	626950	0	0	626950	0.22	626950	0	626950	0.22	0	0.22	48773	7.78	NA	626950	0	0	0	
(j) Other Financial Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
(k) Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0	
Sub-Total (B)(1)	188	8669209	0	0	8669209	3.02	8669209	0	8669209	3.02	0	3.02	4254450	49.08	NA	8669209	0	0	0	

(4) Non-institutions																				
(a)	Associate companies / Subsidiaries	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
(b)	Directors and their relatives (excluding independent directors and nominee directors)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
(c)	Key Managerial Personnel	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
(f)	Investor Education and Protection Fund (IEPF)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	1144512	21832831	0	0	21832831	7.60	21832831	0	21832831	7.60	0	7.60	7163750	32.81	NA	21832831	0	0	0
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	236	45841028	0	0	45841028	15.96	45841028	0	45841028	15.96	0	15.96	44293662	96.62	NA	45841028	0	0	0
	Kalpraj Damji Dharamshi H		6673420	0	0	6673420	2.32	6673420	0	6673420	2.32	0	2.32	6673420	100.00	NA	6673420	0	0	0
	Het Paresb Mehta		3500000	0	0	3500000	1.22	3500000	0	3500000	1.22	0	1.22	3500000	100.00	NA	3500000	0	0	0
	Madhuri Madhusudan Kela .		3341700	0	0	3341700	1.16	3341700	0	3341700	1.16	0	1.16	3341700	100.00	NA	3341700	0	0	0
(i)	Non Resident Indians (NRIs)	2147	2027201	0	0	2027201	0.71	2027201	0	2027201	0.71	0	0.71	1992010	98.26	NA	2027201	0	0	0
(j)	Foreign Nationals	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
(k)	Foreign Companies	1	6240000	0	0	6240000	2.17	6240000	0	6240000	2.17	0	2.17	6240000	100.00	NA	0	0	0	0
	V T Energy S.R.L.		6240000	0	0	6240000	2.17	6240000	0	6240000	2.17	0	2.17	6240000	100.00	NA	0	0	0	0
(l)	Bodies Corporate	361	9424917	0	0	9424917	3.28	9424917	0	9424917	3.28	0	3.28	9394676	99.68	NA	9424917	0	0	0
(m)	Any Other (specify)	286	2115901	0	0	2115901	0.74	2115901	0	2115901	0.74	0	0.74	2109691	99.71	NA	2115901	0	0	0
1	HUF	221	749507	0	0	749507	0.26	749507	0	749507	0.26	0	0.26	749507	100.00	NA	749507	0	0	0
2	TRUST	2	50135	0	0	50135	0.02	50135	0	50135	0.02	0	0.02	50000	99.73	NA	50135	0	0	0
3	LLP	63	1316259	0	0	1316259	0.46	1316259	0	1316259	0.46	0	0.46	1310184	99.54	NA	1316259	0	0	0
	Sub-Total (B)(4)	1147543	87481878	0	0	87481878	30.45	87481878	0	87481878	30.45	0	30.45	71193789	81.38	NA	81241878	0	0	0
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)+(B)(4)	1147852	102551116	0	0	102551116	35.70	102551116	0	102551116	35.70	0	35.70	79689876	77.71	NA	96311116	0	0	0

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares					
							No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under					
							Class: Equity Shares	Class: NIL	Total									Sub-category (i)	Sub-category (ii)	Sub-category (iii)			
(I)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)	Sub-category (i)	Sub-category (ii)	Sub-category (iii)			
(1) Custodian/DR Holder - Name of DR Holders (If Available)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0	0
(a)																							
(2) Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0
(a)																							
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0	0

Table V - Statement showing details of Significant Beneficial Owners (SBOs)

Sr. No	Details of the SBO (I)		Details of the registered owner (II)		Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)						Date of creation / acquisition of significant beneficial interest# (IV)
	Name	Nationality	Name	Nationality	Whether by virtue of:						
					Shares (%)	Voting Rights (%)	Rights on distributable dividend or any other distribution (%)	Exercise of control	Exercise of significant influence		
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Table VI - Statement showing foreign ownership limits

	*Board approved limits (%)	Limits utilized (%)
1 As on shareholding date	100	4.59
2 As on the end of previous 1st quarter	100	2.57
3 As on the end of previous 2nd quarter	100	2.57
4 As on the end of previous 3rd quarter	100	2.57
5 As on the end of previous 4th quarter	100	2.58

* Sectoral Cap limits

Annexure A

List of Promoter Group who does not hold any Equity Share in Waaree Energies Limited

PROMOTER GROUP

Natural Persons

Sr. No.	Name
1.	Rasila Chimanlal Doshi
2.	Chimanlal Tribhovandas Doshi
3.	Ankit Hitesh Doshi
4.	Chaitali Hitesh Doshi
5.	Bhartiben Vinaykant Shah
6.	Kashmira Divyang Shah
7.	Rupal Pritesh Shah
8.	Kaushik Vinaykant Shah
9.	Maitri Viren Doshi
10.	Kushboo Palak Shah
11.	Amish Anantrai Shah
12.	Sonal T Ramani
13.	Swati S Shah
14.	Rushabh Pankaj Doshi
15.	Hemant Shah
16.	Smita Shah

PROMOTER GROUP

Entities

Sr. No.	Name
1.	Arham India
2.	Chimanlal Tribhuvandas Doshi Family Charitable Trust
3.	Chimanlal Tribhovandas Doshi HUF
4.	Dhari Solar Park Private Limited
5.	Dhumketu Solar LLP
6.	Dinkar Solar LLP
7.	Doshi Family Master Trust
8.	Evershine Solar LLP
9.	Hitesh C Doshi Family Trust
10.	ITEC Measures Private Limited
11.	Kirit C Doshi Family Trust
12.	Metafin Cleantech Finance Private Limited
13.	Omntec Waaree ATG Private Limited
14.	Pankaj C Doshi Family Trust
15.	Pujan Doshi HUF
16.	Saswata Solar Private Limited
17.	SGP Industrial Infrastructure Private Limited <i>(Formerly known as Waaree Renewables Private Limited)</i>
18.	Sunbless Solar LLP
19.	Vedaang Energies LLP

20.	Viren C Doshi Family Trust
21.	Waa Cables Private Limited
22.	Waa Mall LLP
23.	Waa Motors & Pumps Private Limited
24.	Waaree ESS Private Limited
25.	Waaree Infrastructure & Agritech Private Limited
26.	Waaree PV Power LLP
27.	Waaree Qatar WLL
28.	Waaree Solar Private Limited
29.	Waaree Solar Thermal LLP
30.	Waaree Surya Power LLP
31.	Waaree Technologies Limited
32.	XSFinance and Investment Private Limited