

| Name of the Company | Sammaan Capital Limited | | | | | | | | | | | | | | | | | | | |
|---|-------------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|---|---|---|---|---|--|--|--|--|
| Face/Paid-up value of NCDs (Rs./NCD) | 1000 | | | | | | | | | | | | | | | | | | | |
| Issue Price of NCDs (Rs./NCD) | 1000 | | | | | | | | | | | | | | | | | | | |
| Series | I | I | II | III | III | IV | IV | V | V | VI | VI | VII | VIII | VIII | IX | X | XI | XI | XII | XII |
| Frequency | Annual | Annual | Monthly | Cumulative | Cumulative | Annual | Annual | Monthly | Monthly | Cumulative | Cumulative | Annual | Monthly | Monthly | Annual | Monthly | Annual | Annual | Monthly | Monthly |
| Scrip Code | 939763 | 939765 | 939767 | 939769 | 939771 | 939773 | 939775 | 939777 | 939779 | 939781 | 939783 | 939785 | 939789 | 939791 | 939793 | 939795 | 939797 | 939799 | 939801 | 939803 |
| Scrip ID | 9255CL26E | 9655CL26F | 9255CL26F | SCL25924 | SCL25924A | 9405CL27A | 9905CL27B | 9025CL27C | 9485CL27D | SCL25924C | SCL25924D | 10155CL29B | 9255CL29C | 9715CL29B | 10505CL31A | 10035CL31A | 10255CL34C | 10755CL34C | 9805CL34B | 10255CL34B |
| Security Description | SECURED | | | | | | | | | | | | | | | | | | | |
| No. of Securities | 1,52,800 | 1,82,560 | 53,641 | 20,500 | 54,750 | 1,92,600 | 3,92,509 | 3,800 | 1,52,745 | 3,699 | 57,955 | 3,37,610 | 2,500 | 93,730 | 17,325 | 15,239 | 20,041 | 59,423 | 200 | 1,48,419 |
| ISIN | INE1481077Z6 | INE148107U59 | INE148107U10 | INE148107UH2 | INE148107UG4 | INE148107UF6 | INE148107UE9 | INE148107UD1 | INE148107UC3 | INE148107UB5 | INE148107UA7 | INE148107UK6 | INE148107UJ8 | INE148107UN0 | INE148107UPS | INE148107UR1 | INE148107UT7 | INE148107UW1 | INE148107UUS | INE148107UV3 |
| Coupon (%) for Investor(s) | 9.25% | 9.65% | 9.25% | NA | NA | 9.40% | 9.90% | 9.02% | 9.48% | NA | NA | 10.15% | 9.25% | 9.71% | 10.50% | 10.03% | 10.75% | 10.75% | 9.80% | 10.25% |
| Effective Yield (%) (per annum) for Investor(s) | 9.25% | 9.65% | 9.65% | 9.25% | 9.65% | 9.40% | 9.90% | 9.40% | 9.90% | 9.40% | 9.90% | 10.15% | 9.65% | 10.15% | 10.50% | 10.48% | 10.25% | 10.74% | 10.24% | 10.75% |
| Date of Allotment | 25-Sep-24 | | | | | | | | | | | | | | | | | | | |
| Redemption/ Maturity date | 25-Sep-26 | 25-Sep-26 | 25-Sep-26 | 25-Sep-26 | 25-Sep-26 | 25-Sep-27 | 25-Sep-27 | 25-Sep-27 | 25-Sep-27 | 25-Sep-27 | 25-Sep-27 | 25-Sep-29 | 25-Sep-29 | 25-Sep-29 | 25-Sep-31 | 25-Sep-31 | 25-Sep-34 | 25-Sep-34 | 25-Sep-34 | 25-Sep-34 |
| Amount (Rs./NCD) on maturity for Investor(s) | 1,000.00 | 1,000.00 | 1,000.00 | 1,193.56 | 1,202.32 | 1,000.00 | 1,000.00 | 1,000.00 | 1,000.00 | 1,309.34 | 1,327.38 | Staggered Redemption in Three (3) annual payments of ₹ 333.33 each starting from 3rd anniversary until Maturity | Staggered Redemption in Three (3) annual payments of ₹ 333.33 each starting from 3rd anniversary until Maturity | Staggered Redemption in Three (3) annual payments of ₹ 333.33 each starting from 3rd anniversary until Maturity | Staggered Redemption in Five (5) annual payments of ₹ 200 each starting from 3rd anniversary until Maturity | Staggered Redemption in Five (5) annual payments of ₹ 200 each starting from 3rd anniversary until Maturity | Staggered Redemption in Eight (8) annual payments of ₹ 125 each starting from 3rd anniversary until Maturity | Staggered Redemption in Eight (8) annual payments of ₹ 125 each starting from 3rd anniversary until Maturity | Staggered Redemption in Eight (8) annual payments of ₹ 125 each starting from 3rd anniversary until Maturity | Staggered Redemption in Eight (8) annual payments of ₹ 125 each starting from 3rd anniversary until Maturity |
| First Interest payment date | 25-Sep-25 | 25-Sep-25 | 25-Oct-24 | N.A. | N.A. | 25-Sep-25 | 25-Sep-25 | 25-Oct-24 | 25-Oct-24 | N.A. | N.A. | 25-Sep-25 | 25-Oct-24 | 25-Oct-24 | 25-Sep-25 | 25-Oct-24 | 25-Sep-25 | 25-Sep-25 | 25-Oct-24 | 25-Oct-24 |
| Credit Rating | CRISIL AA/ Stable & ICRA AA/ Stable | | | | | | | | | | | | | | | | | | | |
| Market lot | One NCD | | | | | | | | | | | | | | | | | | | |

CRISIL AA/Stable 09/07/2024
ICRA AA (Stable) 27/06/2024