NOR

## Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

**POST ISSUE** 

Name of Listed Entity: GO FASHION (INDIA) LIMITED

Date: 26.11.2021

2. Scrip Code/Name of Scrip/Class of Security: Equity Shares

3. Share Holding Pattern Filed under: Reg. 31(1)(a)

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares?		NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
	Whether the Listed Entity has any shares against which depository receipts are issued?		NO
1	Whether the Listed Entity has any shares in locked-in?	YES	
9	Whether any shares held by promoters are pledge or otherwise encumbered?	YES	
	Whether company has equity shares with differential voting rights?		NO
5	Whether the listed entity has any significant beneficial owner?	YES	

\*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible

Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

For GO FASHION (INDIA) LIMITED

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Table I - Summary Statement holding of specified securities

Category	Category of Shareholder		No of fully paid up equity shares held		No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))					No of Shares Underlying Outstanding converttible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of			Number of Shares ple otherwise encumbere	d	shares held in dematerialized form
								l r	lo of Voting Rig	hts	Total as a % of (A+B+C)			No.	As a % of total Shares held	No. As a % Shares	of total held	
								Class Equity Shares	Class N.A.	Total								
(1)	(ii)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)		XII)	(XIII)		(XIV)
(A)	Promoter & Promoter Group	6	28508648		0	28508648	52.79	28508648		28508648	52.79	0	52.7	9 28508648	100.00	0	0.00	28508648
(B)	Public	74442	25500336			25500336	47.21	25500336		25500336	47.21	0	47.2	1 14109367	55.33	NA NA		25500336
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	C		0 0	NA	C		0 0	0.00	0	NA	0	0.00	NA NA		C
(C2)	Shares held by Employes Trusts	0	0		0	0 0	0.00	C		0 0	0.00	0	0.0	0 0	0,00	NA NA		0
	Total:	74448	54008984		0	54008984	100.00	54008984		54008984	100.00	0	100.0	0 42618015	78.91	0	0.00	54008984

For GO FASHION (INDIA) LIMITED

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	Entity type i.e. promoter OR promoter group entity	No of Shareholders	No of fully paid up equity shares held		No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares {calculated as per SCRR, 1957 (VIII) As a % of {A+B+C2		ing Rights h	eld in each class o	f securities	No of Shares Underlying Outstanding converttible securities (Including Warrants)	s Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Lo	ked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
									N	o of Voting	Rights	Total as a % of (A+B+C)			No.	As a % of total	No. As a % of total	
	II)								Class Equity Shares	Class N.A.	Total							
(4)	Indian	-	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(x)	(XI)		XII)	(XIII)	(XIV)
(1)	Individuals/Hindu undivided Family																	
(4)	Central Government/State Government(s)		0	0		0	0	0.00			0	0.00		0.00		0.00		0.00
(a)	Financial Institutions/Banks		0	0		0	0	0.00			0	0.00		0.00		0.00		0.00
(4)	Any Other		- 0	0		0	0 (	Unn			0	0.00		0.00		0.00		0.00
(0)	VINOD KUMAR SARAOGI	Promoter Group	6	28508648		0	0 28508648				0 2850864			52.79				0.00 2850864
-	RAHUL SARAOGI	Promoter Group	1			0	0 60				0 6			0.00				0.00
	VKS Family Trust (acting through its managing trustee,	Promoter	1	9932320		D	0 9932320	18.39	9932320		0 993232	18.39	(	18.39	9932320	100.00	0	0.00 993232
	Rahui Saraogi)	Promoter		4321944														
	PKS Family Trust (acting through its Managing Trustee,	Promoter	1	4321944		D	0 4321944	8.00	4321944		0 432194	4 8.00		8.00	4321944	100.00	0	0.00 432194
	Gautam Saraogi)	Promoter		4321944														
************	PRAKASH KUMAR SARAOGI	Promoter	1	4321944		0	0 4321944				0 432194			8.00				0.00 432194
-	GAUTAM SARAOGI		1			01	0 60				0 6			0.00				0.00 6
	Sub-Total (A)(1)	Promoter	1	9932320 28508648		2	0 9932320				0 993232			18.39				0.00 993232
121	Foreign		6	28508648		0	0 28508648	52.79	28508648		0 2850864	8 52.79		52.79	28508648	100.00	0	0.00 2850864
151	Individuals (Non-Resident Individuals/Foreign								-	7					-	-		
14)	Individuals (Non-Resident Individuals/Foreign																	
(h)	Government		0	0		2	0	0.00			0	0.00		0.00		0.00		0.00
(c)	Institutions		0	0			0	0.00			0			0.00		0.00		0.00
15/	THAT THE PARTY OF		0	<u> </u>	-	4	<u> </u>	0.00	D		0	0.00		0.00		0.00	1 0	0.00
(4)	Foreign Portfolio Investor	-	0	0				0.00								-		
1-1	The state of the s		1	<u>v</u>		+	4	0.00			<u> </u>	0.00		0.00	<del> </del>	0.00		0.00
(e)	Any Other		0	0	C		0 0	0.00	0		0	0.00	(	0.00	C	0.00	0	0.00
-	Sub-Total (A)(2)		0				0	0.00			0 :	0,00		0.00				0.00
**************	Total Shareholding of Promoter and Promoter Group  (A)=(A)(1)+(A)(2)			28508648			0 28508648	52.79			0 2850864			52.79	-	100.00		0.00 2850864

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Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	ne of the Shareholder No of Shareholders No of fully paid up equity shares held equity shares held no equity s					securities	No of Shares Underlying Outstanding converttible securities (Including Warrants)	s Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form				
								N	o of Voting Righ	its	Total as a % of (A+B+C)			No.	As a % of total Shares held	No. As a % of total Shares held	
								Class Equity Shares	Class N.A.	Total							
***********	(1)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	Shares	()	(X)	J	(x)	(XI)	·	XII)	(XIII)	(XIV)
(1)	Institutions								T	Ĭ	T		- Xilommono		T		
(a)	Mutual Funds	11	2719402			2719402	5.04	2719402	0	2719402	5.04		5.04	2204797	81.08	NA NA	271940
(b)	Venture Capital Funds	0	(	(		0	0.00	0	0	(	0.00						27.25
(c)	Alternate Investment Funds	20	3816567	(		3816567	7.07	3816567	0	3816567							381656
-	INDIA ADVANTAGE FUND \$4 I	1	3311478	(		3311478	6.13	3311478	0	3311478			6.1				331147
(d)	Foreign Venture Capital Investors	0			)		0.00	0	0	002217			0.0				0011477
(e)	Foreign Portfolio Investors	58	5111185			5111185		5111185	0	5111185			9,4				511118
	GOVERNMENT OF SINGAPORE	1	876612			876612		876612		876612			1.63				87661
(f)	Financial Institutions/Banks	29				1333835		1333835		1333835			2.4				133383
(g)	Insurance Companies	0			)	0		0	-	150505			0.00				10000
(h)	Provident Funds/Pension Funds	0				0		0			THE RESERVE AND PERSONS ASSESSED.		0.0		0.00		
(1)	Any Other		***************************************				0.00				0.00	<del></del>	0.00		0.00	100	
***	Qualified Institutional Buver	12	488481			488481	0.90	488481	1	488481	0.90	<del> </del>	0.9	289842	59,34	NA NA	48848
	Sub Total (B)(1)	130				13469470	24.94	13469470	0	13469470			24.9				1346947
(2)	Central Government/State Government(s)/President of India	0				25455476	0.00	13403470		15405470	0.00		0.00		0.00		1340947
1	Sub Total (B)(2)	0	6		1	0		0	0		0.00				0.00		
(3)	Non-Institutions			-			0.00		<u> </u>		0,00		0.00		0.00	INA INA	
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs	73871	3267391	<b>†</b>		3267391	6,05	3267391									
10)	ii.Individual shareholders holding nominal share capital	/30/1	320/391	-	-	3267391	6.05	3207391	0	3267391	6.05		6.0	2	0.00	NA NA	326739
-	in excess of Rs. 2 Lakhs	0				)	0.00		0		0.00		0.00	0 0	0.00	NA NA	
(b)	NBFCs Registered with RBI	0	C	1	1	0	0.00	0	0		0.00		0.0	2	0,00	NA NA	
(c)	Employee Trusts	0	C			0		0	0								
(d)	Overseas Depositories (Holding DRs)(Balancing figure)	0				0	0.00	0	0		0.00		0.0	A STATE OF THE PARTY OF THE PAR			
(e)	Any Other					,	0.00				0.00		0.00	4	0.00	TINA INA	
	TRUSTS	1	398		1	398	0.00	398		398	0.00		0.0	0	0,00	NA NA	200
-	NON RESIDENT INDIANS	183				8773	0.00	8773		8773							398 8773
	CLEARING MEMBERS	2				1936	0.02	1936		1936							1934
	FOREIGN BODIES CORPORATES	1		1			13.88	7498875	0	7498875	13.88						749887
	SEQUOIA CAPITAL INDIA INVESTMENTS IV	1	7498875			7498875	13.88	7498875	0	7498875							
	BODIES CORPORATES	254		1			2.32	1253493	0	1253493							7498875
	Sub Total (B)(3)	74312	12030866	-		12030866	22.28	12030866	0	12030866							
-	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	74442	25500336			25500336	47.21	25500336	0	25500336			22.2				1203086 2550033

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Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	No of Shareholders	s No of fully paid up equity shares held		No of Shares Underlying Depository Receipts		Shareholding as a % of total no of shares (A+B+C2)					converttible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of	Locked in Shares	Number of S otherwise e	hares pledged or ncumbered	Number of equity shares held in dematerialized form
								No of Voting Rights Total as a % of (A+B+C)					No.		No. As a % of total Shares held			
								Class Equity Class N.A. Total Shares	Total									
	(1)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(x)	(XI)	-	(XII)		(XIII)	(XIV)
(1)	Custodian/DR Holder	C	0			0 0	0.00		0	oT	0 0.00	C	0.00		0.00	NA	NA.	1
	Employee Benefit Trust (under SEBI(Share based													1				
(2)	Employee Benefit) Regulations 2014)	0	0	4		0 0	0.00		0	)	0 0.00	0	0.00		0 0.00	NA	NA	
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)						0.00				0 0.00		0.00		0 0.00			

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Details of the shareholders acting as persons in Concert	including their Share	holding:	
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:	1	0	0

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Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account

No of Shareholders

No of shares

For GO FASHION (INDIA) LIMITED

Company Secretary

## Table V - Statement showing details of Significant Beneficial Owners (SBOs)

Sr. No	Details of	the SBO (I)	Details of the registered owner (	II)	Details	of holding/ e	Date of creation / acquisition of significant beneficial interest# (IV)			
	Name	Nationality	Name	Nationality						
					Shares (%)	Voting Rights (%)	Rights on distributable dividend or any other distribution (%)	Exercise of control	Exercise of significant influence	
1	PKS FAMILY TRUST	INDIAN	GAUTAM SARAOGI	INDIAN	28.74	N.A.	N.A.	N.A.	N.A.	31/01/2020
2	VKS FAMILY TRUST	INDIAN	RAHUL SARAOGI	INDIAN	28.74	N.A.	N.A.	N.A.	N.A.	31/01/2020

For GO FASHION (INDIA) LIMITED

Company Secretary