

Date: July 3, 2023

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

To
Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400051, India

Dear Sir,

Sub: Proposed Initial Public Offering of up to [●] equity shares of face value of ₹ 10 each (“Equity Shares”) of Senco Gold Limited (the “Company”) aggregating up to ₹ 4,050.00 million comprising a fresh issue of up to [●] equity shares by the Company aggregating up to ₹2,700.00 million and an offer for sale of up to [●] equity shares aggregating up to ₹ 1,350.00 million

The IPO Committee of the Company in their meeting held on Monday, July 3, 2023, in consultation with IIFL Securities Limited, Ambit Private Limited and SBI Capital Markets Limited (“**Book Running Lead Managers**”), have finalized allocation of 38,32,807 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of ₹ 317/- per Equity Share (including share premium of ₹ 307/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	ASHOKA WHITEOAK EMERGING MARKETS TRUST PLC	1,57,732	4.12%	317.00	5,00,01,044.00
2	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	5,36,317	13.99%	317.00	17,00,12,489.00
3	CARNELIAN CAPITAL COMPOUNDER FUND-1	1,57,730	4.12%	317.00	5,00,00,410.00
4	WHITEOAK CAPITAL FLEXI CAP FUND	2,25,929	5.89%	317.00	7,16,19,493.00
5	WHITEOAK CAPITAL TAX SAVER FUND	11,139	0.29%	317.00	35,31,063.00
6	WHITEOAK CAPITAL MID CAP FUND	1,14,774	2.99%	317.00	3,63,83,358.00
7	WHITEOAK CAPITAL LARGE CAP FUND	26,743	0.70%	317.00	84,77,531.00
8	JUPITER INDIA FUND	3,78,538	9.88%	317.00	11,99,96,546.00
9	JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED - SOUTH ASIA ACCESS FUND	1,57,779	4.12%	317.00	5,00,15,943.00
10	BANDHAN EMERGING BUSINESSES FUND	2,25,514	5.88%	317.00	7,14,87,938.00
11	TEMPLETON INDIA VALUE FUND	2,25,514	5.88%	317.00	7,14,87,938.00
12	SUNDARAM MUTUAL FUND - SUNDARAM CONSUMPTION FUND	80,536	2.10%	317.00	2,55,29,912.00
13	SUNDARAM MUTUAL FUND A/C SUNDARAM EQUITY SAVINGS FUND	32,221	0.84%	317.00	1,02,14,057.00
14	SUNDARAM MUTUAL FUND A/C SUNDARAM DIVIDEND YIELD FUND	32,221	0.84%	317.00	1,02,14,057.00
15	SUNDARAM MUTUAL FUND A/C SUNDARAM SERVICES FUND	80,536	2.10%	317.00	2,55,29,912.00
16	3P INDIA EQUITY FUND 1	3,53,346	9.22%	317.00	11,20,10,682.00
17	MAX LIFE INSURANCE COMPANY LIMITED A/C -	2,25,514	5.88%	317.00	7,14,87,938.00

Senco Gold Limited

CIN No. : U36911WB1994PLC064637

Registered & Corporate Office : “Diamond Prestige”, 41A, A.J.C. Bose Road,
10th Floor, Kolkata-700 017, Phone : 033 4021 5000 / 5004, Fax No. : 033-4021 5025

Email : contactus@sencogold.co.in Website : www.sencogoldanddiamonds.com

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
	ULIF01311/02/08LIFEHIGHGR104 - HIGH GROWTH FUND				
18	BNP PARIBAS ARBITRAGE - ODI	2,17,665	5.68%	317.00	6,89,99,805.00
19	SOCIETE GENERALE	2,17,665	5.68%	317.00	6,89,99,805.00
20	BNP PARIBAS ARBITRAGE	2,17,665	5.68%	317.00	6,89,99,805.00
21	ELARA INDIA OPPORTUNITIES FUND LIMITED	1,57,729	4.12%	317.00	5,00,00,093.00
	TOTAL	38,32,807	100.00%		1,21,49,99,819.00

5 Domestic Mutual Funds have applied through a total of 11 schemes, scheme-wise details provided in table below:

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11	SUNDARAM MUTUAL FUND A/C SUNDARAM SERVICES FUND	80,536	2.10%	317.00	2,55,29,912.00
	TOTAL	15,91,444	41.52%		50,44,87,748.00

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

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Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated June 27, 2023 filed with the Registrar of Companies, West Bengal at Kolkata.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For **Senco Gold Limited**

(Authorised Signatory)

Name: Suvankar Sen

Designation: Managing Director & CEO

cc: **Securities and Exchange Board of India**
Assistant General Manager,
Eastern Regional Office,
L&T Chambers, 3rd Floor, 16 Camac Street,
Kolkata - 700017, West Bengal

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