

Format of Holding of Specified securities

Post Issue

1. Name of Listed Entity: A & M FEBCON LIMITED
2. Scrip Code/Name of Scrip/Class of Security: EQUITY SHARES
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
  - a. if under 31(1)(b) then indicate the report for quarter ending 11/09/2017
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars		YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		
c	Whether the Listed Entity has any shares against which depository receipts are issued?		
d	Whether the Listed Entity has any shares in locked-in?	YES	
e	Whether any shares held by promoters are pledge or otherwise encumbered?		NO

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:



Table 1 - Summary Statement holding of specified securities

Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV)+(V)+(VI)	Shareholding as a % of total shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities	Total as a % of (A+B+C)	No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Shares	No. of locked in total Shares held	No. pledged or otherwise encumbered	As a % of total Shares held	Number of equity shares held in dematerialized form
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	Class X Class Y Total	(X)	(X)	(XI)	(XII)	(XIII)	(XIII)	(XIV)	
(A) Promoter & Promoter Group	4	5274089	0	0	5274089	57.63	0 0 5274089	57.63	0	57.63	5274089	57.63	0	0.00	5274089
(B) Public	421	3878200	0	0	3878200	42.37	0 0 3878200	42.37	0	42.37	166200	1.82	NA	NA	3878200
(C) Non Promoter-Non Public	0	0	0	0	0	NA	0 0 0	0.00	0	0.00	0	0.00	NA	NA	0
(C1) Shares underlying DRs	0	0	0	0	0	0.00	0 0 0	0.00	0	0.00	0	0.00	NA	NA	0
(C2) Shares held by Employees Trusts	0	0	0	0	0	0.00	0 0 0	0.00	0	0.00	0	0.00	NA	NA	0
<b>Total:</b>	<b>425</b>	<b>9152289</b>	<b>0</b>	<b>0</b>	<b>9152289</b>	<b>100.00</b>	<b>9152289</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>5440289</b>	<b>59.44</b>	<b>0</b>	<b>0.00</b>	<b>9152289</b>



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Shares	As a % of Total Shares held	Number of Shares pledged or otherwise encumbered	As a % of total Shares held	Number of equity shares held in dematerialized form
									Class X	Class Y	Total								
(1)	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)			(x)	(xi)	(xii)	(xiii)	(xiv)			
	Indian																		
(a)	Individuals/Hindu undivided Family		4	5274089	0	0	5274089	57.63	5274089	0	5274089	57.63	0	5274089	100.00	0.00	0	0.00	5274089
	DESAI DEVABHAI NAGIBHAI		1	2592151	0	0	2592151	28.32	2592151	0	2592151	28.32	0	2592151	100.00	0.00	0	0.00	2592151
	PARIKH ZALAK PURVESH		1	1936875	0	0	1936875	21.16	1936875	0	1936875	21.16	0	1936875	100.00	0.00	0	0.00	1936875
	VARUN JIGNESHKUMAR SHAH		1	100000	0	0	100000	1.09	100000	0	100000	1.09	0	100000	100.00	0.00	0	0.00	100000
	SHAH RENUKABEN RAMESH		1	645063	0	0	645063	7.05	645063	0	645063	7.05	0	645063	100.00	0.00	0	0.00	645063
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0.00	0	0.00	0
(d)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0.00	0	0.00	0
(2)	Sub-Total (A)(1)		4	5274089	0	0	5274089	57.63	5274089	0	5274089	57.63	0	5274089	100.00	0.00	0	0.00	5274089
	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0.00	0	0.00	0
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		4	5274089	0	0	5274089	57.63	5274089	0	5274089	57.63	0	5274089	100.00	0.00	0	0.00	5274089



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights of securities			Total as a % of (A+B+C)	No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
									Class X	Class Y	Total						
(1)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)			(x)	(xi)	(xii)	(xiii)	(xiv)		
(a)	Mutual Funds		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(b)	Venture Capital Funds		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(c)	Alternate Investment Funds		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(e)	Foreign Portfolio Investors		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(f)	Financial Institutions/Banks		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(g)	Insurance Companies		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(h)	Provident Funds/Pension Funds		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(i)	Any Other		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
	<b>Sub Total (B)(1)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
	<b>Sub Total (B)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
(3)	Non-Institutions																
	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs		414	3304900	0	0	3304900	36.11	3E+06	0	3304900	36.11	0	900	0.03	NA	3304900
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		4	365300	0	0	365300	3.99	365300	0	365300	3.99	0	165300	45.25	NA	365300
	MR SANDIP JAYSHUKHLAL SHAH		1	200000	0	0	200000	2.19	200000	0	200000	2.19	0	0	0.00	NA	200000
	PATEL YASH SHALESBHAI		1	102250	0	0	102250	1.12	102250	0	102250	1.12	0	100.00	NA	102250	
(b)	NBFCs Registered with RBI		1	192000	0	0	192000	2.10	192000	0	192000	2.10	0	0	0.00	NA	192000
	SHERWOOD SECURITIES PRIVATE LIMITED		1	192000	0	0	192000	2.10	192000	0	192000	2.10	0	0	0.00	NA	192000
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	192000
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	0
	Non Residence Indians		2	16000	0	0	16000	0.43	16000	0	16000	0.43	0	0	0.00	NA	16000
	<b>Sub Total (B)(3)</b>		<b>421</b>	<b>3878200</b>	<b>0</b>	<b>0</b>	<b>3878200</b>	<b>42.63</b>	<b>4E+06</b>	<b>0</b>	<b>3878200</b>	<b>42.63</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>3878200</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>		<b>421</b>	<b>3878200</b>	<b>0</b>	<b>0</b>	<b>3878200</b>	<b>42.63</b>	<b>4E+06</b>	<b>0</b>	<b>3878200</b>	<b>42.63</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>3878200</b>



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class			No of Shares Underlying convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
									Class X	Class Y	Total (IX)			No. of Shares	As a % of total Shares held (XII)		
(1)	Custodian/DR Holder	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)			(ix)						
(2)	Employee Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00			0	0.00	0	0.00	NA	NA	0
	<b>Total Non-Promoter-Non Public Shareholding (C) = (C1)+(C)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>			<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>			<b>0</b>



**Details of the shareholders acting as persons in Concert including their Shareholding:**

Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0



**Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders,**

No of Shareholders

No of shares

