

Date: April 24, 2023

To

Dept. of Listing Operations  
BSE Limited,  
P J Towers, Dalal Street,  
Mumbai - 400001, India

Listing Department  
National Stock Exchange of India Limited  
'Exchange Plaza', Bandra Kurla Complex  
Bandra (East), Mumbai 400051, India

Dear Sir,

**Sub: Initial Public Offering of up to 40,058,844 Equity Shares of face value Re. 1 each ("Equity Shares") of Mankind Pharma Limited for (the "Offer") comprising an Offer for Sale of up to 40,058,844 Equity Shares by the Selling Shareholders (the "Offer for Sale")**

The IPO Committee of the Company in its meeting held on April 24, 2023, in consultation with Kotak Mahindra Capital Company Limited, Axis Capital Limited, IIFL Securities Limited, Jefferies India Private Limited and J.P. Morgan India Private Limited collectively, the "**Book Running Lead Managers**"), have finalized allocation of 1,20,17,652 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of Rs. 1,080/- per Equity Share (including share premium of Rs. 1,079 per Equity Share) in the following manner:

S. No.	Name of Anchor Investor	No. of Equity Shares allocated	Bid Price per Equity Share (Rs.)	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (Rs.)
1	CANADA PENSION PLAN INVESTMENT BOARD	4,82,027	1,080	4.01	52,05,89,160
2	GOVERNMENT OF SINGAPORE	4,09,994	1,080	3.41	44,27,93,520
3	MONETARY AUTHORITY OF SINGAPORE	72,033	1,080	0.60	7,77,95,640
4	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	4,82,027	1,080	4.01	52,05,89,160
5	HDFC TRUSTEE COMPANY LTD - A/C HDFC MID - CAP OPPORTUNITIES FUND	2,41,007	1,080	2.01	26,02,87,560
6	HDFC TRUSTEE COMPANY LTD - A/C HDFC TOP 100 FUND	1,20,510	1,080	1.00	13,01,50,800
7	HDFC MUTUAL FUND - HDFC BUSINESS CYLCE FUND	1,20,510	1,080	1.00	13,01,50,800
8	SBI MULTICAP FUND	3,33,879	1,080	2.78	36,05,89,320
9	SBI HEALTHCARE OPPORTUNITIES FUND	1,48,148	1,080	1.23	15,99,99,840
10	ICICI PRUDENTIAL PHARMA HEALTHCARE AND DIAGANOSTICS (P.H.D.) FUND	4,82,027	1,080	4.01	52,05,89,160
11	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS OPPORTUNITIES FUND	2,48,235	1,080	2.07	26,80,93,800
12	FIDELITY INVESTMENT TRUST : FIDELITY EMERGING MARKETS FUND	77,402	1,080	0.64	8,35,94,160
13	FIAM GROUP TRUST FOR EMPLOYEE BENEFIT PLANS FIAM	63,804	1,080	0.53	6,89,08,320



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**MANKIND PHARMA LIMITED**



S. No.	Name of Anchor Investor	No. of Equity Shares allocated	Bid Price per Equity Share (Rs.)	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (Rs.)
	EMERGING MARKETS OPPORTUNITIES COMMINGLED POOL				
14	BLACKROCK EMERGING FRONTIERS MASTER FUND LIMITED	2,25,232	1,080	1.87	24,32,50,560
15	BLACKROCK GLOBAL FUNDS – INDIA FUND	1,17,912	1,080	0.98	12,73,44,960
16	NATIONAL PENSION SERVICE BY BLACKROCK INSTITUTIONAL TRUST COMPANY, NA	46,297	1,080	0.39	5,00,00,760
17	GOVERNMENT PENSION FUND GLOBAL	3,89,441	1,080	3.24	42,05,96,280
18	ASHOKA INDIA OPPORTUNITIES FUND	3,89,441	1,080	3.24	42,05,96,280
19	ABU DHABI INVESTMENT AUTHORITY – MONSOON	3,89,441	1,080	3.24	42,05,96,280
20	NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY- NOMURA FUNDS IRELAND - INDIA EQUITY FUND	3,89,441	1,080	3.24	42,05,96,280
21	MORGAN STANLEY INDIA INVESTMENT FUND, INC.	2,97,271	1,080	2.47	32,10,52,680
22	MORGAN STANLEY INVESTMENT FUNDS INDIAN EQUITY FUND	92,170	1,080	0.77	9,95,43,600
23	MOTILAL OSWAL FLEXI CAP FUND	2,98,142	1,080	2.48	32,19,93,360
24	MOTILAL OSWAL LARGE AND MIDCAP FUND	91,299	1,080	0.76	9,86,02,920
25	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA PHARMA FUND RCT-RPF	1,94,727	1,080	1.62	21,03,05,160
26	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA FLEXI CAP FUND	1,94,714	1,080	1.62	21,02,91,120
27	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS GROWTH OPPORTUNITIES FUND	1,06,210	1,080	0.88	11,47,06,800
28	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MIDCAP FUND	1,06,210	1,080	0.88	11,47,06,800
29	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY HYBRID FUND	1,06,210	1,080	0.88	11,47,06,800
30	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY SAVER FUND	70,811	1,080	0.59	7,64,75,880
31	KOTAK EMERGING EQUITY SCHEME	2,78,174	1,080	2.31	30,04,27,920
32	KOTAK EQUITY OPPORTUNITIES FUND	1,11,267	1,080	0.93	12,01,68,360







S. No.	Name of Anchor Investor	No. of Equity Shares allocated	Bid Price per Equity Share (Rs.)	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (Rs.)
33	DSP HEALTHCARE FUND	3,89,441	1,080	3.24	42,05,96,280
34	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE PHARMA & HEALTHCARE FUND	64,909	1,080	0.54	7,01,01,720
35	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY HYBRID 95 FUND	62,582	1,080	0.52	6,75,88,560
36	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BAL BHAVISHYA YOJNA	62,582	1,080	0.52	6,75,88,560
37	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BALANCED ADVANTAGE FUND	62,582	1,080	0.52	6,75,88,560
38	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MANUFACTURING EQUITY FUND	57,499	1,080	0.48	6,20,98,920
39	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE RETIREMENT FUND THE 30S PLAN	45,578	1,080	0.38	4,92,24,240
40	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE RETIREMENT FUND THE 40S PLAN	13,910	1,080	0.12	1,50,22,800
41	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY SAVINGS FUND	18,538	1,080	0.15	2,00,21,040
42	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE RETIREMENT FUND THE 50S PLAN	1,261	1,080	0.01	13,61,880
43	THE WELLINGTON TRUST COMPANY NATIONAL ASSOCIATION MULTIPLE COMMON TRUST FUNDS TRUST EMERGING MARKETS LOCAL EQUITY PORTFOLIO	2,69,061	1,080	2.24	29,05,85,880
44	FRANKLIN INDIA EQUITY ADVANTAGE FUND	1,52,880	1,080	1.27	16,51,10,400
45	FRANKLIN INDIA EQUITY HYBRID FUND	58,708	1,080	0.49	6,34,04,640
46	FRANKLIN INDIA BALANCED ADVANTAGE FUND	42,809	1,080	0.36	4,62,33,720
47	FRANKLIN INDIA PENSION PLAN	8,554	1,080	0.07	92,38,320

**MANKIND PHARMA LIMITED**



S. No.	Name of Anchor Investor	No. of Equity Shares allocated	Bid Price per Equity Share (Rs.)	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (Rs.)
48	FRANKLIN INDIA EQUITY SAVINGS FUND	3,666	1,080	0.03	39,59,280
49	FRANKLIN INDIA DEBT HYBRID FUND	2,444	1,080	0.02	26,39,520
50	HDFC LIFE INSURANCE COMPANY LIMITED	2,69,061	1,080	2.24	29,05,85,880
51	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	2,69,061	1,080	2.24	29,05,85,880
52	SBI LIFE INSURANCE COMPANY LTD	2,69,061	1,080	2.24	29,05,85,880
53	POLAR CAPITAL FUNDS PLC - HEALTHCARE OPPORTUNITIES FUND	2,30,360	1,080	1.92	24,87,88,800
54	NEUBERGER BERMAN EMERGING MARKETS EQUITY FUND	2,28,553	1,080	1.90	24,68,37,240
55	HSBC GLOBAL INVESTMENT FUNDS - INDIAN EQUITY	2,24,549	1,080	1.87	24,25,12,920
56	THE PRUDENTIAL ASSURANCE COMPANY LIMITED	1,30,182	1,080	1.08	14,05,96,560
57	TT EMERGING MARKETS UNCONSTRAINED FUND	78,210	1,080	0.65	8,44,66,800
58	LGT SELECT FUNDS-LGT SELECT EQUITY EMERGING MARKETS	51,972	1,080	0.43	5,61,29,760
59	GRANDEUR PEAK EMERGING MARKETS OPPORTUNITIES	1,30,182	1,080	1.08	14,05,96,560
60	PUBLIC SECTOR PENSION INVESTMENT BOARD – IIFL ASSET MANAGEMENT LIMITED	1,30,182	1,080	1.08	14,05,96,560
61	TATA INDIA PHARMA AND HEALTHCARE FUND	69,446	1,080	0.58	7,50,01,680
62	TATA LARGE CAP FUND	60,736	1,080	0.51	6,55,94,880
63	UTI - MID CAP FUND	82,849	1,080	0.69	8,94,76,920
64	UTI - HEALTHCARE FUND	47,333	1,080	0.39	5,11,19,640
65	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO FOCUSED EQUITY FUND	1,30,182	1,080	1.08	14,05,96,560
66	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	1,30,182	1,080	1.08	14,05,96,560
67	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LIMITED	1,30,182	1,080	1.08	14,05,96,560
68	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	1,30,182	1,080	1.08	14,05,96,560
69	MAX LIFE INSURANCE COMPANY LIMITED	1,30,182	1,080	1.08	14,05,96,560
70	TATA AIA LIFE INSURANCE COMPANY LTD A/C UNIT LINKED INDIA CONSUMPTION FUND	74,074	1,080	0.62	7,99,99,920
71	TATA AIA LIFE INSURANCE COMPANY LTD A/C EMERGING	56,108	1,080	0.47	6,05,96,640

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MANKIND PHARMA LIMITED  
New Delhi  
110020





S. No.	Name of Anchor Investor	No. of Equity Shares allocated	Bid Price per Equity Share (Rs.)	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (Rs.)
	OPPORTUNITIES FUND (ULIF 064 12/09/22 EOF 110)				
72	OPTIMIX WHOLESALE GLOBAL EMERGING MARKETS SHARE TRUST	94,367	1,080	0.79	10,19,16,360
73	AMUNDI FUNDS NEW SILK ROAD	94,367	1,080	0.79	10,19,16,360
74	HSBC FOCUSED FUND	94,367	1,080	0.79	10,19,16,360
75	INVESCO INDIA MIDCAP FUND	49,608	1,080	0.41	5,35,76,640
76	INVESCO INDIA GROWTH OPPORTUNITIES FUND	44,759	1,080	0.37	4,83,39,720
77	QUANT MUTUAL FUND - QUANT LARGE CAP FUND	94,338	1,080	0.78	10,18,85,040
	<b>TOTAL</b>	<b>1,20,17,652</b>		<b>100</b>	<b>12,97,90,64,160</b>

Out of the total allocation of 1,20,17,652 Equity Shares to the Anchor Investors, 47,25,406 Equity Shares (i.e. 39.32% of the total allocation to Anchor Investors) were allocated to 16 domestic mutual funds through a total of 41 schemes. Set forth below is a scheme-wise detail of mutual funds:

S. No.	Name of Mutual Fund Scheme	No. of Equity Shares allocated	Bid Price per Equity Share (Rs.)	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (Rs.)
1	HDFC TRUSTEE COMPANY LTD – A/C HDFC MID - CAP OPPORTUNITIES FUND	2,41,007	1,080	2.01	26,02,87,560
2	HDFC TRUSTEE COMPANY LTD – A/C HDFC TOP 100 FUND	1,20,510	1,080	1.00	13,01,50,800
3	HDFC MUTUAL FUND - HDFC BUSINESS CYLCE FUND	1,20,510	1,080	1.00	13,01,50,800
4	SBI MULTICAP FUND	3,33,879	1,080	2.78	36,05,89,320
5	SBI HEALTHCARE OPPORTUNITIES FUND	1,48,148	1,080	1.23	15,99,99,840
6	ICICI PRUDENTIAL PHARMA HEALTHCARE AND DIAGANOSTICS (P.H.D.) FUND	4,82,027	1,080	4.01	52,05,89,160
7	MOTILAL OSWAL FLEXI CAP FUND	2,98,142	1,080	2.48	32,19,93,360
8	MOTILAL OSWAL LARGE AND MIDCAP FUND	91,299	1,080	0.76	9,86,02,920
9	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA PHARMA FUND RCT-RPF	1,94,727	1,080	1.62	21,03,05,160





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10	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA FLEXI CAP FUND	1,94,714	1,080	1.62	21,02,91,120
11	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS GROWTH OPPORTUNITIES FUND	1,06,210	1,080	0.88	11,47,06,800
12	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MIDCAP FUND	1,06,210	1,080	0.88	11,47,06,800
13	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY HYBRID FUND	1,06,210	1,080	0.88	11,47,06,800
14	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY SAVER FUND	70,811	1,080	0.59	7,64,75,880
15	KOTAK EMERGING EQUITY SCHEME	2,78,174	1,080	2.31	30,04,27,920
16	KOTAK EQUITY OPPORTUNITIES FUND	1,11,267	1,080	0.93	12,01,68,360
17	DSP HEALTHCARE FUND	3,89,441	1,080	3.24	42,05,96,280
18	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE PHARMA & HEALTHCARE FUND	64,909	1,080	0.54	7,01,01,720
19	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY HYBRID 95 FUND	62,582	1,080	0.52	6,75,88,560
20	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BAL BHAVISHYA YOJNA	62,582	1,080	0.52	6,75,88,560
21	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C	62,582	1,080	0.52	6,75,88,560







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	ADITYA BIRLA SUN LIFE BALANCED ADVANTAGE FUND				
22	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MANUFACTURING EQUITY FUND	57,499	1,080	0.48	6,20,98,920
23	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE RETIREMENT FUND THE 30S PLAN	45,578	1,080	0.38	4,92,24,240
24	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE RETIREMENT FUND THE 40S PLAN	13,910	1,080	0.12	1,50,22,800
25	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY SAVINGS FUND	18,538	1,080	0.15	2,00,21,040
26	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE RETIREMENT FUND THE 50S PLAN	1,261	1,080	0.01	13,61,880
27	FRANKLIN INDIA EQUITY ADVANTAGE FUND	1,52,880	1,080	1.27	16,51,10,400
28	FRANKLIN INDIA EQUITY HYBRID FUND	58,708	1,080	0.49	6,34,04,640
29	FRANKLIN INDIA BALANCED ADVANTAGE FUND	42,809	1,080	0.36	4,62,33,720
30	FRANKLIN INDIA PENSION PLAN	8,554	1,080	0.07	92,38,320
31	FRANKLIN INDIA EQUITY SAVINGS FUND	3,666	1,080	0.03	39,59,280
32	FRANKLIN INDIA DEBT HYBRID FUND	2,444	1,080	0.02	26,39,520
33	TATA INDIA PHARMA AND HEALTHCARE FUND	69,446	1,080	0.58	7,50,01,680

*Plugh***MANKIND PHARMA LIMITED**



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36	UTI - HEALTHCARE FUND	47,333	1,080	0.39	5,11,19,640
37	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO FOCUSED EQUITY FUND	1,30,182	1,080	1.08	14,05,96,560
38	HSBC FOCUSED FUND	94,367	1,080	0.79	10,19,16,360
39	INVESCO INDIA MIDCAP FUND	49,608	1,080	0.41	5,35,76,640
40	INVESCO INDIA GROWTH OPPORTUNITIES FUND	44,759	1,080	0.37	4,83,39,720
41	QUANT MUTUAL FUND - QUANT LARGE CAP FUND	94,338	1,080	0.78	10,18,85,040
	<b>TOTAL</b>	<b>47,25,406</b>		<b>39.32</b>	<b>5,10,34,38,480</b>

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated April 14, 2023 of the Company filed with the Registrar of Companies, Delhi and Haryana.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Mankind Pharma Limited



**Pradeep Chugh**  
**Company Secretary and Compliance Officer**  
**Membership No. A18711**

cc: **Securities and Exchange Board of India**  
 Corporation Finance Department,  
 Division of Issues and Listing,  
 Plot No. C4 A, G Block  
 Bandra Kurla Complex, Bandra (East)  
 Mumbai 400 051, India