

**Documents required for granting listing approval for Commercial Paper (CP)**

<b>Sr. No</b>	<b>Document</b>	<b>Provided (Yes/ No)</b>
1.	Covering Letter as per <b>Annexure A</b>	
2.	Letter of Application duly completed as per <b>Annexure B</b>	
3.	Certified True Copy (soft copy in PDF form - in machine readable format) of Disclosure document prepared as per Annexure I of SEBI Circular no. SEBI/HO/DDHS/DDHS/CIR/P/2019/115 dated October 22, 2019)	
4.	<p>Listing Agreement (<b>2 Original hard copies on Rs.100/- Stamp paper each to be submitted in case the company is applying for listing for the first time on BSE</b>)</p> <p>Issuer whose other securities are already listed on the Exchange and seeking listing of CPs on the Exchange for the first time, is required to include '<u>Commercial Paper</u>' in <i>Securities applied for listing under Information about the Company and Securities</i> forming part of Uniform Listing Agreement and along with a Covering Letter</p>	
5.	Certified Copy of the Resolution(s) passed by the Committee of the Statutory Body/ Board/ Corporation/ Authority/ Trust/ Agency / Board of Directors of the issuer approving/ authorizing the issuance of CP (along with borrowing limit)	
6.	Certified Copy of the resolution passed by the shareholders (where applicable) of the Issuer authorizing the Issuer to borrow through issuance of CP (along with borrowing limit)	
7.	<p>Certified Copy of the resolution passed by Committee of the Statutory Body/ Board/ Corporation/ Authority/ Trust/ Agency / Board of Directors regarding allotment of CP, if any</p> <p><b>The same should also contain List of Investors.</b></p>	
8.	Certified Copy of Credit Rating Certificate(s) obtained before issuing the Commercial paper from Credit Rating Agency(ies) and their validity period	
9.	Certified Copy of ISIN Activation letter(s) issued by Depositories	
10.	Certificate from the Issuer as per format given in <b>Annexure C</b>	
11.	Memorandum and Articles of Association of the Issuer ( <i>in case of Company making application for listing for the first time on BSE</i> )	

**GENERAL INSTRUCTIONS:**

1. The application forms should be submitted duly completed in all respects and all details asked for in the forms should be filled.
2. Each page of the Application along-with the supporting documents should be initialled by the authorized signatory and affixed with the seal of the company.
3. The Exchange reserves the right to ask for documents other than those mentioned in the application form.
4. If a field / detail in the application form are not applicable, please mention "NA" against the said field. If the space provided in the Application form is insufficient, the company may attach separate certificates providing the details for the same along-with the Application form.
5. Provisions related to Debenture Trustee under Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 would not be applicable.
6. Trading will happen in a minimum lot of Rs. 5 Lakh and multiples thereof.